### **Executive Summary**

The purpose of this report is to provide a high-level overview of the State of West Virginia's outstanding debt as of June 30, 2021. Per West Virginia Code, the West Virginia State Treasurer's Office (WVSTO) prepares quarterly debt update reports. The March and September reports are shorter in length, three-month updates. The June and December reports are more detailed, covering six months of the fiscal year. In addition, the WVSTO compiles an Annual Debt Report as of June, summarizing the entire fiscal year.

This report is the fourth for fiscal year 2021. Tax supported debt as of June 30, 2021, increased \$138.4 million from the December 31, 2020, balance. Non tax-supported debt increased \$747.8 million during the same time period.

The focus of this letter is to provide more information about the most recent 2021 Legislative Session. Various legislative initiatives were passed effecting the West Virginia Treasury, with nine proposals championed by State Treasurer Riley Moore. Below are a few highlights.

House Bill 2001: This bill creates a new program to be managed by the West Virginia Treasury. Governor Jim Justice signed House Bill 2001 into law in March 2021. This bill officially creates the West Virginia Jumpstart Savings Program. This program is the first of its kind in the nation, allowing individuals who are pursuing (or wish to pursue) a vocation or trade to make tax-free contributions to a savings and investment account up to \$25,000 each year. Contributions to this account can also be made by family members and the individual's employer.

Senate Bill 280: Signed into law in March 2021, this bill relates to e-commerce modernization. This bill states that on or before March 1, 2023, all political subdivisions must offer a system with an online presence for acceptance of payments allowing citizens to submit payments to the political subdivisions electronically. An exemption to this new Code requirement may be granted based upon criteria established by the West Virginia Treasury – stay tuned for future legislative West Virginia State Treasury Office rules in this regard. Senate Bill 297: Signed into law and effective July 6, 2021, this bill modernizes the Board of Treasury Investments' statutory investment options. Spending units and political subdivisions with investment authority may invest with the Board of Treasury Investments and its established state's pools, which are managed conservatively to provide safe, efficient, and liquid investments for state and local governments.

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### Executive Summary as of June 30, 2021

The State of West Virginia ended fiscal year 2021 with a net tax supported debt of \$2.81 billion, a increase of 5.18% from December 31, 2020.

The table below sets forth the sources of the change in net tax supported debt outstanding from December 31, 2020, to June 30, 2021 (in thousands):

Net Tax Supported Debt, December 31, 2020 (000)	\$2,672,467
Leases and Notes Payable Incurred	7,170
General Obligation Bonds Issued	214,085
(Less: General Obligation Bonds principal paid)	(27,815)
(Less: Revenue Bonds principal paid)	(17,636)
(Less: Lease / Notes Principal Payments)	(22,269)
(Change in Escrow/Reserve Funds +/-)	(921)
(Reclassification of previous quarter debt - refunding)	(14,890)
(Restatement of Net Tax Supported Debt)	631
Net Tax Supported Debt, June 30, 2021	\$2,810,822

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#### DISCLAIMER

Pursuant to W.Va. Code §12-6A-6, every state spending unit is required to report quarterly on its debt to the West Virginia State Treasurer's Office. The Treasurer's Office prepares this report using information provided by the spending units and information from other sources considered reliable. This report is unaudited and may be amended when updated information is provided to the Treasurer's Office.

The following spending unit did not report: Hospital Finance Authority.



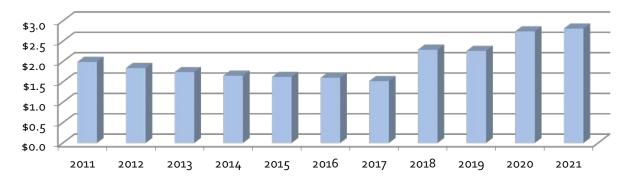
# Executive Summary (continued)

The State of West Virginia's Net Tax Supported Debt is currently at the highest level at June 30 since tracking debt balances began in 1991. As of June 30, 2021, the balance was \$2.81 billion. For a complete breakdown of the calculation of the State of West Virginia's net tax supported debt as of June 30, 2021, see page 5.

There were several bond issues by the West Virginia Division of Highways and the Governor's Office, the West Virginia Parkways Authority, the West Virginia Economic Development Authority, the West Virginia Water Development Authority, the West Virginia State University Board of Governors, the West Virginia University Board of Governors, Glenville State College, West Liberty University, the West Virginia Housing Development Fund and the Hospital Finance Authority. More detail on the debt issued during the last half of fiscal year 2021 is given in section three, page 14.

2011	\$1.99 billion
2012	\$1.84 billion
2013	\$1.74 billion
2014	\$1.65 billion
2015	\$1.62 billion
2016	\$1.60 billion
2017	\$1.52 billion
2018	\$2.29 billion
2019	\$2.26 billion
2020	\$2.74 billion
2021	\$2.81 billion

#### Net Tax Supported Debt at June 30 (in billions)



West Virginia State Treasurer's Office

Net Tax Supported Debt

Outstanding at June 30



The following table provides some "quick facts" about West Virginia's net tax supported debt as of June 30, 2021.

The West Virginia State Treasurer's Office is responsible for the timely payment of all General Obligation debt of the state. As of June 30, 2021, all General Obligation debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York. As of June 30, 2021, the final General Obligation debt service payment will be on June 1, 2046. Total net tax supported debt at June 30, 2021 \$2.81 billion Net tax supported debt per capita at June 30, 2021 \$1,568 (based on population estimate of 1,792,147) General Obligation debt outstanding at June 30, 2021 \$1.71 billion (net) General Obligation debt per capita at June 30, 2021 \$954 (based on population estimate of 1,792,147) State of West Virginia's General Obligation bond rating as of June 30, 2021 Moody's: Aa2 Fitch: AA S&P: AA-



# Section 1 West Virginia Net Tax Supported Debt June 30, 2021

		Principal Outstanding
Type of Debt		June 30,2021
GENERAL OBLIGATION BONDS		
Safe Road Bonds	\$ 67,570,000	
Roads to Prosperity Bonds	1,559,880,000	
Infrastructure Improvement Bonds	82,771,968	
Total General Obligation Bonds		\$ 1,710,221,968
REVENUE BONDS		
School Building Authority Capital Improvement Bonds	61,921,250	
Economic Development Authority, Lottery Revenue Bonds	265,535,000	
Economic Development Authority, Excess Lottery Revenue Bonds	161,165,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds	247,650,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000	
School Building Authority, Lottery Revenue Bonds	110,374,500	
School Building Authority, Excess Lottery Revenue Bonds	65,550,000	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	150,480,000	
West Virginia Infrastructure & Jobs Development Council	59,360,000	
Total Revenue Bonds		1,172,300,750
TOTAL LEASE / NOTE OBLIGATIONS	-	323,312,437
GROSS TAX SUPPORTED DEBT		3,205,835,155
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS		
Economic Development Authority, Excess Lottery Revenue Bonds	(26,366,906)	
Economic Development Authority, Lottery Revenue Bonds	(135,940,000)	
Higher Education Policy Commission Excess Lottery Revenue	(79,220,000)	
Bonds		
School Building Authority, Capital Improvement Bonds	(61,921,250)	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	(91,564,543)	
Total Deductions		(395,012,699)
NET TAX SUPPORTED DEBT		\$ 2,810,822,456

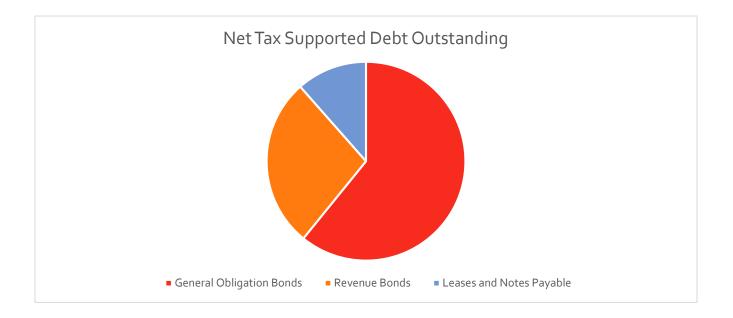
Debt Position Report, June 30, 2021





The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state's Comprehensive Annual Financial Report, which is available from the Division of Finance of the Department of Administration or online at <a href="https://finance.wv.gov/FARS/CAFR/Pages/default.aspx">https://finance.wv.gov/FARS/CAFR/Pages/default.aspx</a>.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority that rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds as well as lease and notes payable obligations of various state spending units.



#### **GENERAL OBLIGATION BONDS**

Approximately \$1.71 billion of the State of West Virginia's \$2.81 billion in outstanding net tax supported debt as of June 30, 2021, consisted of General Obligation (GO) bonds. Over the years, the State of West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.



#### General Obligation Bonds as of June 30, 2021

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Roads to Prosperity	\$1,559,880,000	N/A	7	6/1/2046
Safe Road Bonds	\$67,570,000	N/A	1	6/1/2025
Infrastructure Improvement Bonds	\$82,771,968	N/A	4	11/1/2026

#### ROADS TO PROSPERITY BONDS

The Roads to Prosperity Amendment of 2017 authorized bonds in the aggregate amount of \$1.6 billion to be issued over a four-year period.

Proceeds are to be used to match federal funds for highway and bridge construction as well as for general highway, secondary road and bridge construction and improvements in each of the state's 55 counties.

The initial \$800 million issuance occurred on June 7, 2018 and an additional \$600 issuance occurred on December 17, 2019. The last and final issuance of \$200 million occurred on June 3, 2021. Debt service on the 2018 issue is approximately \$55.4 million for FY 2022 through the final maturity in 2043. Interest only debt service on the 2019 issue is \$30 million for FY 2022. Principal and interest payments will begin in fiscal year 2023 for approximately \$45.3 million per year until the maturity date of June 2044. Debt service on the 2021 issue is approximately \$17.4, \$17.5, and \$12.5 million for FY 2022, FY 2023 and FY 2024, respectively. Debt service levels off at approximately \$14.9 million through the final maturity in June 2046. As of June 30, 2021, the GO Road bonds will mature as follows:

1 - 5 years: 17% 6 - 10 years: 17% 11-15 years: 21%

16-20 years: 27%

21-25 years: 18%



#### General Obligation Roads to Prosperity Bonds as of June 30, 2021

Issue Dated	Principal Outstanding	True Interest Average Annual F Cost Debt Service FY22- Maturity		Final Maturity
June 7, 2018A	\$113.4 million	2.85%	\$6.8 million	June 1, 2043
June 7, 2018B1	\$330.3 million	3.37%	\$30.9 million	December 1, 2036
June 7,2018B2	\$302.1 million	3.89%	\$26.1 million	June 1, 2043
December 17,2019A1	\$319.7 million	2.38%	\$29.3 million	December 1, 2036
December 17,2019A2	\$280.3 million	3.41%	\$24.2 million	June 1, 2044
June 3, 2021A	\$200 million	2.56%	\$14.4 million	June 1, 2046
June 3, 2021A	\$14.1 million	0.18%	\$7.5 million	June 1, 2023

#### SAFE ROAD BONDS

The Safe Roads Amendment of 1996 has \$67.6 million outstanding as of June 30, 2021. All Safe Road Bonds authorized have been issued, and there are currently no remaining authorizations for the issuance of the Safe Road Bonds.

The debt service is approximately \$15.3 million for fiscal years 2022 & 2023, increasing to approximately \$23.2 for fiscal years 2024 and 2025.



#### General Obligation Safe Road Bonds as of June 30, 2021

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY22- Maturity	Final Maturity
April 16,2015	\$67.6 million	1.73%	\$19.2 million	June 1, 2025

#### INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2021 for the Infrastructure Improvement Amendment bonds is \$82.8 million. The Division of Debt Management reports these bonds on a cash basis; however, one series of bonds was issued as Capital Appreciation Bonds (CABs). All the bonds are repaid from a dedication of the required debt service amount of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

As of June 30, 2021, the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 82%

6 - 7 years: 18%

The combined debt service on the GO infrastructure bonds for fiscal year 2022 is approximately \$22.0 million. It remains consistent for fiscal year 2023, leveling off at approximately \$22.2 million in fiscal year 2024, where it remains until all bonds mature in November 2026. All figures are as of June 30, 2021.



# Section 1 - West Virginia Net Tax Supported Debt June 30, 2021 (continued)

#### General Obligation Infrastructure Improvement Bonds as of June 30, 2021

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY22- Maturity	Final Maturity
May 25, 1999A (CABs)	\$14.2 million	9.05%	\$9.2 million	November 1, 2026
September 28, 2011	\$745 thousand	1.61%	\$383.7 thousand	November 1, 2022
January 29, 2015A	\$50.4 million	1.79%	\$9.5 million	November 1, 2026
January 12, 2017A	\$17.4 million	2.06%	\$3.3 million	November 1, 2026



#### **REVENUE BONDS**

Approximately \$1.2 billion or net \$777k of the State of West Virginia's \$2.81 billion in outstanding net tax supported debt as of June 30, 2021, consisted of revenue bonds. The revenue bonds in this calculation include those listed in the table to the right.

	Principal Outstanding at 6/30/2021	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	\$61,921,250	\$61,921,250	1	7/1/2022
Economic Development Authority Lottery Revenue Bonds	\$265,535,000	\$135,940,000	2	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	\$161,165,000	\$26,366,906	3	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds	\$247,650,000	\$79,220,000	6	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority Lottery Revenue Bonds	\$110,374,500	N/A	6	7/1/2033
School Building Authority, Excess Lottery Revenue Bonds	\$65,550,000	N/A	2	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$91,564,543	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	\$59,360,000	N/A	1	7/1/2034



## Section 1 - West Virginia Net Tax Supported Debt June 30, 2021 (continued)

#### LEASES and NOTES PAYABLE

The State of West Virginia depends on lease and notes payable obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There are approximately \$323.3 million in lease obligations outstanding as of June 30, 2021. Additional detail about the lease obligations is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2021*, page 23.

Top 10 Spending Units with Leases and Notes Payable Outstanding (dollar value) as of June 30, 2021:

- 1. Secretary of Administration: \$96.4 million
- 2. State Building Commission: \$71.4 million
- 3. Marshall University: \$58.4 million
- 4. Shepherd University: \$22.5 million
- 5. Travel Management: \$19.0 million
- 6. Department of Environmental Protection: \$12.6 million
- 7. West Virginia University: \$11.1 million
- 8. Division of Corrections: \$8.8 million
- 9. Hospital Finance Authority: \$7.2 million
- 10. Veterans Assistance: \$6.2 million



# Section 2 West Virginia Non Tax Supported Debt June 30, 2021

The State of West Virginia has more than 20 bonding authorities able to issue revenue bonds backed by various pledges. Each authority has its own specific parameters, including volume caps and interest rate caps, specified in West Virginia Code. For purposes of this report, this debt is considered "non tax supported debt."

The State of West Virginia has a non tax supported debt of approximately \$9.7 billion outstanding as of June 30, 2021. Additional detail about the bond issues is contained in *Appendix B – Debt by Spending Unit Fiscal Year* 2021, page 23.

	Principal
	Outstanding
lssuer	June 30, 2021
Concord University	\$ 15,033,300
Economic Development Authority	3,896,249,398
Fairmont State University	61,777,178
Glenville State College	37,446,992
Higher Education Policy Commission	44,414,772
Highways, Division of	246,745,000
Hospital Finance Authority	2,753,479,511
Housing Development Fund	344,760,000
Infrastructure & Jobs Development Council	86,200,000
Marshall University	100,060,000
Mountwest Community and Technical College	229,999
Parkways Authority	491,735,000
Regional Jail Authority	-
Shepherd University	32,960,862
Tobacco Settlement Finance Authority	653,225,000
Water Development Authority	151,538,014
West Liberty University	18,142,998
West Virginia State University	42,670,999
West Virginia University	728,909,721
NON TAX SUPPORTED DEBT	\$9,705,578,744



### Section 3 West Virginia Debt Issued January 1, 2021 -June 30, 2021

Approximately \$214.1 million in general obligation bonds have been issued during the last half of fiscal year 2021. Further, approximately \$1.1 billion in revenue bonds has been issued during the same time period. This includes "draws" on previously authorized issues as follows: first, a draw of \$129 million on the Proctor & Gamble Manufacturing Company Series 2018 issued by the West Virginia Economic Development Authority; and second two draws totaling \$1.3 million on the Water Development Authority Series 2019A. Several issues of "new money" including a couple of "new money" and refundings were made in the last half of fiscal year 2021 as follows: \$30

#### <u>New leases and notes</u> payable authorized during the second half of fiscal year 2021:

Department of Administration Travel Management: \$6,083,354

West Virginia University: \$1,086,231

million and \$5.5 million issued by the West Virginia Housing Development Fund, \$1 million issued by Glenville State College, \$150 million by the West Virginia Economic Development Authority for Roxul, USA, Inc., \$5.9 million and \$10.3 million by the West Virginia Economic Development Authority for the Water Development Authority, \$335 million by the Hospital Finance Authority for West Virginia University Health Systems, \$333.6 million by the West Virginia Parkways Authority, \$3 million by West Liberty University, \$40.5 million by West Virginia State University, and \$70.7 million by West Virginia University.

#### **General Obligation Bonds Issued**

#### State of West Virginia Commissioner of Highways, General Obligation Bonds, 2021 A&B

The State of West Virginia Commissioner of Highways issued \$214.1 million in general obligation bonds in two tranches. The first group sold in the amount of \$200,000,000 to finance work on highways, bridges, and secondary road construction throughout the state; the second group sold in the amount of \$14,085,000 to refund the 2010 Safe Road Bonds. The notes are dated June 3, 2021, with an overall True Interest Cost (TIC) of 2.54%. The bonds were rated by Moody's (Aa2), Standard & Poor's (AA-), and Fitch (AA). Costs of issuance were \$378,840 and \$65,543, respectively, which does not include the underwriter's discounts of \$245,081 and \$8,547, respectively. The underwriters were BofA Securities, Inc. and Morgan Stanley & Co. LLC, respectively.



#### Section 3 West Virginia Debt Issued (continued)

#### Revenue Bonds Issued

#### Glenville State College Revenue Bonds, Series 2021

Glenville State College issued revenue bonds in the amount of \$1,000,000 for an energy performance project. The bonds were dated June 7, 2021. The True Interest Cost (TIC) is zero percent. Bond ratings and cost of issuance were not provided to the Treasurer's Office.

### West Liberty University Board of Governors Tax Exempt Lease Purchase Obligation Revenue Bonds, Series 2021

West Liberty University Board of Governors issued new money revenue bonds in the amount of \$3,020,000 for university improvements. The bonds were dated May 20, 2021. The True Interest Cost (TIC) was 2.174%. The cost of issuance was \$76,817. Bonds were sold at par, so there was no underwriter's discount. The bonds were not rated. The underwriter is Bank of America, National Association.

#### <u>West Virginia Economic Development Authority Revenue Bonds for Proctor & Gamble Manufacturing</u> <u>Company</u>

The West Virginia Economic Development Authority issued an additional amount with an existing revenue bond totaling \$129,642,837 for industrial development. The original issuance is dated 2018.

#### West Virginia Economic Development Authority Revenue Bonds for Roxul USA Inc.

The West Virginia Economic Development Authority issued a revenue bond totaling \$150,000,000 for industrial development. The True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

#### <u>West Virginia Economic Development Authority Revenue Bonds for the West Virginia Water Development</u> <u>Authority / West Virginia Infrastructure and Jobs Development Council (WVWDA / WVI&JDC)</u>

The West Virginia Economic Development Authority issued a revenue bond totaling \$10,276,792 for water improvements dated June 16, 2021. The True Interest Cost (TIC) was zero percent. Cost of issuance was paid outside of closing. Bonds were sold at par, so there was no underwriter's discount. The bonds were not rated. WVWDA / WVI&JDC served as the underwriter.



### Section 3 West Virginia Debt Issued (continued)

#### West Virginia Hospital Finance Authority, Revenue Bonds

The West Virginia Hospital Finance Authority issued a revenue bond totaling \$335,000,000 for West Virginia University Health System, Inc, Series 2020. This is a bond with new money and refunding money dated December 1, 2020, but not reported until June 2021 to the Treasurer's Office. The True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

#### West Virginia Housing Development Fund Revenue Bonds, Series 2021

The West Virginia Housing Development Fund issued revenue bonds in the amount of \$5,500,000 for multifamily family housing. The bonds were dated February 26, 2021. The True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

#### West Virginia Housing Development Fund Revenue Bonds, Series 2021 A

The West Virginia Housing Development Fund issued revenue bonds in the amount of \$30,000,000 for single-family housing. The bonds were dated June 8, 2021. The True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

#### West Virginia Parkways Authority, Senior Lien Turnpike Toll Revenue Bonds, Series 2021

The West Virginia Parkway Authority issued \$333,630,000 in revenue bonds as part of the Roads to Prosperity Initiative. The bonds were dated June 23, 2021 with a TIC of 2.62%. The issue received an AA- rating from Standard & Poor's and an AA- from Fitch. The cost of issuance was \$467,191 which does not include the underwriter's discount of \$751,635. The bonds were underwritten by Wells Fargo, National Association, et al.

#### West Virginia State University Board of Governors Refunding Revenue Bonds, Series A 2021-1

The West Virginia State University Board of Governors issued new money and refunding revenue bonds in the amount of \$40,500,000 for future advance project funding. The bonds were dated May 5, 2021. The True Interest Cost (TIC) was 1.90%. The cost of issuance was \$546,250. Bonds were sold at par, so there was no underwriter's discount. The bonds were not rated. The underwriter is Rice Capital Access Program, LLC.

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### Section 3 West Virginia Debt Issued (continued)

#### West Virginia University Board of Governors Revenue Bonds, Series 2021 A&B

The West Virginia University Board of Governors issued both nontaxable and taxable new money revenue bonds in the amount of \$70,675,000 for University improvement. The bonds were dated May 27, 2021. The True Interest Cost (TIC) was 3.05%. The cost of issuance was \$407,258, which does not include the underwriter's discount of \$152,322. The bonds were rated by Moody's (Aa3) and Fitch (AA-). The underwriter was Barclays Capital Inc.

#### West Virginia Water Development Corporation, Revenue Bonds, Series 2019 A

The West Virginia Water Development Corporation issued two additional amounts with an existing revenue bond totaling \$1,313,128. The original issuance is dated August 13, 2019.



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### Section 4 Continuing Disclosure

WV Code 12-6A-5 (7) states the Treasurer's Office should "monitor continuing disclosure requirements and post-issuance compliance issues with federal and state tax and securities law, including, without limitation, arbitrage, rebate and remedial measures."

The spending units listed in this report are responsible for reporting certain disclosures related to bond issuances on the Municipal Securities Rulemaking Board (MSRB) website, commonly called EMMA. Further, spending units are required to submit audited financial statements to EMMA in a timely manner, if the spending unit is audited. Details of post issuance compliance and other disclosures can be found at the following website: <u>https://emma.msrb.org/</u>.

### Section 5 Cash Flow Projections for Revenue Bonds

WV Code 12-6A-5 (2) states the Treasurer's Office should "evaluate cash flow projections relative to proposed and existing revenue bond issues."

The State of West Virginia has several outstanding revenue bonds as listed in Appendix A on page 20. Revenue streams for the bonds come from the following sources according to the reporting spending units: court fees, tuition, room and board, the West Virginia Lottery, repayment of loans, local bondholders, interest, capital fees, rentals, appropriations, tolls, other auxiliary revenue, student fees, and pledges. Each spending unit reported sufficient revenue streams to cover the existing outstanding debt.

The Treasurer's Office monitors revenue streams as it relates to outstanding bonds.



# Appendix A Debt by Type January 1, 2021 – June 30, 2021

West Virginia State Treasurer's Office

Debt Position Report, June 30, 2021



Debt Position Report, Debt by Type

Note: This is an unaudited report	Principal Outstanding	Debt Issued 1/1/2021 through	Principal Paid 1/1/2021 through	1/1/2021 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal Outstandin
Debt Agency	12/31/2020	6/30/2021	6/30/2021	6/30/2021	6/30/2021	Adjustments	Debt Called	6/30/2021
ieneral Obligation Bonds TRANSPORTATION, DEPT. OF								
- Roads to Prosperity	1,355,240,000	214,085,000	9,445,000	33,266,253	1,559,880,000	-	-	1,559,880,0
- Safe Roads Amendment	100,830,000	-	18,370,000	2,411,225	82,460,000	-	(14,890,000)	67,570,0
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	82,771,968	-	-	1,533,350	82,771,968	-	-	82,771,9
otal General Obligation Bonds	1,538,841,968	214,085,000	27,815,000	37,210,828	1,725,111,968	-	(14,890,000)	1,710,221,9
Revenue Bonds (paid from the General Revenue Fund)								
School Building Authority	61,921,250	-	-	-	61,921,250	-	(61,921,250)	
Fotal Revenue Bonds (paid from GRF)	61,921,250	-	-	-	61,921,250	-	(61,921,250)	
ottery Revenue Bonds								
ECONOMIC DEVELOPMENT AUTHORITY - Economic Development Authority (Excess Lottery)	161,165,000	-		4,455,698	161,165,000	-		161,165,
- Economic Development Authority (Eccess Editery)	269,720,000		4,185,000	2,903,740	265,535,000	-	(135,940,000)	129,595,
HIGHER EDUCATION POLICY COMMISSION	203,720,000		1,103,000	2,505,710	203,555,000		(100,000)	120,000,
- Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	1,911,836	50,265,000	-	-	50, 265,
- Higher Education Policy Commission (Lottery/Excess Lottery)	254,765,000	-	7,115,000	4,137,554	247,650,000	-	(79,220,000)	168,430
SCHOOL BUILDING AUTHORITY								
- School Building Authority (Excess Lottery)	68,050,000	-	2,500,000	1,419,630	65,550,000	-	-	65,550,
- School Building Authority (Lottery)	114,210,500	-	3,836,000	2,259,605	110,374,500	-	-	110,374
<ul> <li>School Building Authority QSCBs (Excess Lottery)</li> <li>WV INFRASTRUCTURE &amp; JOBS DEVELOPMENT COUNCIL</li> </ul>	150,480,000 59,360,000	-	-	-	150,480,000	-	(91,564,543)	58,915
		-	17 000 000	1,484,000	59,360,000	-	(200 724 542)	59,360 803,654
tal Lottery Revenue Bonds	1,128,015,500	-	17,636,000	18,572,064	1,110,379,500	-	(306,724,543)	803,654
evenue Bonds ADMINISTRATION, DEPT. OF								
- State Building Commission	8,420,000	-	8,420,000	0	-	-	-	
- Tobacco Settlement Finance Authority	1,401,318,000	-	40,290,000	11,850,944	1,361,028,000	-	(707,803,000)	653,225
CONCORD UNIVERSITY	15,415,400	-	382,100	604,519	15,033,300	-	-	15,033
ECONOMIC DEVELOPMENT AUTHORITY	3,611,078,707	289,919,628	4,748,938	36,060,691	3,896,249,398	-	-	3,896,249
FAIRMONT STATE UNIVERSITY	63,518,908	-	1,741,730	1,228,580	61,777,178	-	-	61,777
GLENVILLE STATE COLLEGE	37,311,722	1,000,000	864,730	894,609	37,446,992	-	-	37,446
HIGHER EDUCATION POLICY COMMISSION	66,043,836	-	5,864,064	3,339,000	60,179,772	-	(15,765,000)	44,414
HOSPITAL FINANCE AUTHORITY	2,635,694,511	335,000,000	-	24,170,330	2,970,694,511	(6,540,000)	(210,675,000)	2,753,479
HOUSING DEVELOPMENT FUND	391,735,000	35,500,000	61,525,000	4,862,557	365,710,000	-	(20,950,000)	344,760
MARSHALL UNIVERSITY MOUNTWEST COMMUNITY & TECHNICAL COLLEGE	175,690,000 455,349	-	1,935,000 225,351	1,727,098 9,392	173,755,000 229,999	-	(73,695,000)	100,060
PARKWAY AUTHORITY	160,890,000	333,630,000	2,785,000	3,748,563	491,735,000	-	-	491,735
SHEPHERD UNIVERSITY	33,866,902	-	906,040	619,527	32,960,862	-	-	32,960
TRANSPORTATION, DEPT. OF	291,610,000	-	-	6,168,625	291,610,000	-	(44,865,000)	246,745
WATER DEVELOPMENT AUTHORITY	150,326,642	1,313,128	610,995	3,025,708	151,028,775	509,239	-	151,538
WEST LIBERTY UNIVERSITY	16,719,399	3,020,000	1,519,583	479,419	18,219,815	(76,817)	-	18,142
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	86,200,000	-	-	1,886,350	86,200,000	-	-	86,200
WV STATE UNIVERSITY	10,753,083	40,500,000	-	-	51,253,083	-	(8,582,083)	42,670
WV UNIVERSITY	1,003,163,336	70,675,000	5,578,615	10,088,885	1,068,259,721	-	(339,350,000)	728,909
ital Revenue Bonds	10,160,210,794	1,110,557,756	137,397,145	110,764,795	11,133,371,405	(6,107,578)	(1,421,685,083)	9,705,578
ase Obligations								
ADMINISTRATION, DEPT. OF - Information Services & Communication		-					-	
- Office of the Cabinet Secretary	101,253,560	-	4,852,917	2,542,627	96,400,644	(500)	-	96,400
- State Building Commission	73,911,450	-	2,517,601	1,574,668	71,393,849	45,002	-	71,438
- Travel Management Office	17,392,240	6,083,354	4,494,584	152,916	18,981,010	(23,865)	-	18,957
CONCORD UNIVERSITY	1,909,119	-	170,727	36,491	1,738,392	-	-	1,738
					13 505 076	-	-	12,585
ENVIRONMENTAL PROTECTION, DEPT. OF	13,235,876	-	650,000	248,609	12,585,876			367
FAIRMONT STATE UNIVERSITY	412,693	-	45,445	3,997	367,248	-	-	
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE	412,693 20,249	-	45,445 20,249	3,997 72	367,248	-	-	
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF	412,693 20,249 5,604,999	-	45,445	3,997	367,248 - 4,112,499	-	-	4,112
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY	412,693 20,249 5,604,999 7,159,928		45,445 20,249 1,492,500 -	3,997 72 68,197 -	367,248 - 4,112,499 7,159,928	-		4,112
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY	412,693 20,249 5,604,999 7,159,928 58,976,156	-	45,445 20,249 1,492,500 - 533,702	3,997 72 68,197 - 1,493,489	367,248 - 4,112,499 7,159,928 58,442,453	-	-	4,112 7,159 58,442
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY	412,693 20,249 5,604,999 7,159,928		45,445 20,249 1,492,500 -	3,997 72 68,197 -	367,248 - 4,112,499 7,159,928			4,112 7,159 58,442 565
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306		45,445 20,249 1,492,500 - 533,702 47,377	3,997 72 68,197 - 1,493,489 8,390	367,248 - 4,112,499 7,159,928 58,442,453 565,929		- - - - -	4,112 7,159 58,442 569 3,002
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000		45,445 20,249 1,492,500 - 533,702 47,377 92,500	3,997 72 68,197 - 1,493,489 8,390 81,400	367,248 - 4,112,499 7,159,928 58,442,453 565,929 3,002,500	- - - - - -	- - - - - -	4,112 7,159 58,442 565 3,002 21,361
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075	- - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 -	367,248 - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992)	- - - - - -	- - - - - - - - - - - - -	4,112 7,159 58,442 569 3,002 21,361 6,189
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE WV UNIVERSITY	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075 10,607,088	- - - - - - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067 944,277	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 - 178,673	367,248 - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992) 10,749,042	- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - -	4,112 7,155 58,442 3,002 21,362 6,189 10,749
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE WV UNIVERSITY ttal Lease Obligations	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075	- - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 -	367,248 - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992)	- - - - - - - - - - -	- - - - - - - - - - - - -	4,112 7,159 58,442 569 3,002 21,361 6,189 10,749
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE WV UNIVERSITY tal Lease Obligations otes Payable	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 21,390,723 6,353,333 2,403,075 10,607,088 324,338,797	- - - - - - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067 944,277 19,071,499	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 - 178,673 6,926,929	367,248 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992) 10,749,042 312,436,883	- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - -	4,112 7,159 58,442 569 3,000 21,361 6,189 10,749 313,067
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE WV UNIVERSITY btal Lease Obligations otes Payable CORRECTIONS, DIVISION OF	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075 10,607,088 324,338,797	- - - - - - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067 944,277 19,071,499 501,597	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 - 178,673	367,248 - - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992) 10,749,042 312,436,883 8,765,205	- - - - - - - - - - - - - - - - - - -		4,112 7,159 58,442 565 3,002 21,361 6,189 10,749 313,067 8,765
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WV STATE POLICE WV UNIVERSITY DETAIL LEASE Obligations OEES Payable CORRECTIONS, DIVISION OF SHEPHERD UNIVERSITY	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075 10,607,088 324,338,797 9,266,802 1,175,000	- - - - - - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 3,013,067 944,277 19,071,499 501,597 75,000	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 - 178,673 6,926,929 - 143,589 -	367,248 - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 6,185,833 (609,992) 10,749,042 312,436,883 - 8,765,205 1,100,000	- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - -	4,112 7,155 58,442 569 3,002 21,363 6,185 10,745 313,067 8,765 1,100
FAIRMONT STATE UNIVERSITY GLENVILLE STATE COLLEGE HEALTH & HUMAN RESOURCES, DEPT. OF HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY POTOMAC STATE COLLEGE PUBLIC SERVICE COMMISSION SHEPHERD UNIVERSITY VETERANS ASSISTANCE, DIVISION OF WY STATE POLICE WV UNIVERSITY total Lease Obligations total Lease Obligations CORRECTIONS, DIVISION OF	412,693 20,249 5,604,999 7,159,928 58,976,156 613,306 3,095,000 21,390,723 6,353,333 2,403,075 10,607,088 324,338,797	- - - - - - - - - - - - - - - - - - -	45,445 20,249 1,492,500 - 533,702 47,377 92,500 29,053 167,500 3,013,067 944,277 19,071,499 501,597	3,997 72 68,197 - 1,493,489 8,390 81,400 374,616 162,785 - 178,673 6,926,929	367,248 - - 4,112,499 7,159,928 58,442,453 565,929 3,002,500 21,361,670 6,185,833 (609,992) 10,749,042 312,436,883 8,765,205	- - - - - - - - - - - - - - - - - - -		4,112 7,159 58,442 565 3,002 21,361 6,185 10,749 313,067 8,765 1,100 379 10,244

#### GRAND TOTAL

West Virginia State Treasurer's Office

Debt Position Report, June 30, 2021



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# Appendix B Debt by Spending Unit January 1, 2021 – June 30, 2021

Debt Position Report, June 30, 2021

West Virginia State Treasurer's Office
Debt Position Report, Debt by Spending Unit - Unaudited

g Unit - Unaudited DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2020	Debt Issued 1/1/2021 through 6/30/2021	Principal Paid 1/1/2021 through 6/30/2021	Interest Paid 1/1/2021 through 6/30/2021	Principal Outstanding 6/30/2021	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
										<u> </u>			
	WVC 31-20	90,790,000	30,988,589	-	4,152,083	729,419	26,836,505	500	-			3.29%	Various Correctional Facilities Projects (Refunding)
	WVC 31-20	81,310,000	70,264,972	-	700,833	1,813,208	69,564,139	-	-	69,564,139	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
				-	6,775,000 590,000	-	-	-	-	-	07/01/21 07/01/21	4.91% 4.91%	Regional Jail Refunding Regional Jail Lease Revenue
	31-21	14,875,000	1,055,000	-	1,055,000	-	-	-	-	-	07/01/21	4.91%	Subordinate Lease Revenue
	WVC 5-6	8.340.000	3.536.668	_	290.000	65.288	3.246.668	-	-	3,246,668	10/01/26	3.24%	Huntington Office Building (Refinanced)
	WVC 5-6	3,680,000	1,110,001	-	159,167	20,253	950,834	-	-	950,834	06/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
	WVC 5-6	3,500,000	756,667	-	113,333	17,850	643,333	-	-	643,333	03/01/24	Variable	Howard Property One Davis Square
				-		-		-	-				Weirton Office Bldg State Energy Savings Project
	WVC 5-6	3,000,000	2,149,118	-	44,009	56,242	2,105,109	-	-	2,105,109	12/01/36	5.25%	Williamson Building
counted as a lease of DEP				-		-		- 3.750	-				WV DEP Office Building (refinancing) Greenbrooke Building
		25,090,000	5,604,999	-	1,492,500	68,197	4,112,499	-	-	4,112,499	12/15/22	2.07%	DHHR - Diamond Project Refinancing
ervice Commission				-	- 92,500	- 81.400	(0) 3.002.500	-	-			4.47% 5.23%	DHHR - Medical Examiner Facilities Public Service Commission Facilities
		5,385,000	1,628,497	-	149,560	45,150	1,478,937	-	-	1,478,937	10/31/25	5.01%	State Police/DMV Office Building
		16,305,000	14,361,471	-	258,750	272,437	14,102,721	(8,112)	-	14,110,833	06/01/23	Variable	Lease Revenue Bonds Fairmont Office Building - 2015 Lease Revenue Bonds Clarksburg Office Building - 2015 C
		28,545,000	25,894,272	-	439,167	551,299	25,455,106	(60,311)	-	25,515,417	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
	WVC 5A-3	193 276	(0)	-	-	-	(0)	-	-	(0)	07/01/20	1.0182%	Vehicles
	WVC 5A-3	176,510	(0)	-	-	-	(0)	-	-		08/01/20	0.9413%	Vehicles
			0 (0)	-	-	-	0 (0)	-	-	0 (0)			Vehicles Vehicles
	WVC 5A-3	1,282,875	25,797	-	25,797	34	(0)	-	-	(0)	02/01/21	1.5957%	Vehicles
	WVC 5A-3 WVC 5A-3	242,638 1,140,264	10,420 99,603	-	10,421 99,603	20 329	(0) (0)	-	-			1.5879% 1.6425%	Vehicles Vehicles
	WVC 5A-3	154,790	23,216	-	19,886	122	3,330	-	-	3,330	08/01/21	1.6620%	Vehicles Vehicles
	WVC 5A-3	1,940,919	320,004	-	239,916	1,743	80,087	-	-	80,087	09/01/21	1.6666%	Vehicles
				-			-	-	-				Vehicles Vehicles
	WVC 5A-3	5,402,521	1,485,683	-	685,538	12,192	800,145	-	-	800,145	02/01/22	2.0852%	Vehicles
				-				-	-				Vehicles Vehicles
	WVC 5A-3	1,254,830	404,379	-	160,377	3,833	244,002	-	-	244,002	04/01/22	2.3016%	Vehicles
	WVC 5A-3 WVC 5A-3	262,840 325,015	90,349 132,359	-	33,545 41,242	911 1,417	56,804 91,116	-	-			2.4167% 2.4947%	Vehicles Vehicles
	WVC 5A-3	2,627,765	1,445,810	-	326,269	17,498	1,119,541	-	-		03/01/23	2.7081%	Vehicles Vehicles
	WVC 5A-3	237,974	141,740	-	29,676	1,629	112,064	-	-	112,064	04/01/23	2.5533%	Vehicles
	WVC 5A-3	1,976,245 2 011 430	1,218,455 1 318 529	-			972,385 1 068 653	-	-				Vehicles Vehicles
	WVC 5A-3	264,730	184,169	-	32,814	1,529	151,355	-	-	151,355	10/01/23	1.8186%	Vehicles
				-		-		- (2.000)	-				Vehicles Vehicles
	WVC 5A-3	1,389,136	-	-	-	-	-	-	-	-	11/01/23	1.7743%	Vehicles
	WVC 5A-3 WVC 5A-3	371,691 248,071	289,220 192,873	-	45,763 30,520	2,556 1,701	243,457 162,354	-	-	243,457 162,354	02/01/24 02/01/24	1.9181% 1.9142%	Vehicles Vehicles
	WVC 5A-3	2,018,455	1,609,734	-	248,361	12,999	1,361,373	-	-			1.7498%	Vehicles
	WVC 5A-3	1,518,098	1,269,499	-	206,364	5,829	1,063,135	-	-	1,063,135	05/01/24	0.9220%	Vehicles Vehicles
	WVC 5A-3 WVC 5A-3	423,427 731,714	354,087 626,567	-	52,338 90,589	1,739 2,439	301,749 535,978	-	-	301,749 535,978	05/01/24 06/01/24	1.0491% 0.8398%	Vehicles Vehicles
	WVC 5A-3	1,983,792	1,698,903	-	245,596	6,612	1,453,307	221	-	1,453,086	06/02/24	0.8398%	Vehicles
			372,427	- 2,757,716				25,644	-				Vehicles Vehicles
	WVC 5A-3	1,301,868	-	1,301,868	79,767	3,196	1,222,101	-	-	1,222,101	04/01/25	0.0961%	Vehicles
	WVC 5A-3	745,009	-	745,009	30,425	1,824	714,584	-	-	714,584	05/01/25	0.9911%	Vehicles Vehicles
	WVC 5A-3	199,499	-	199,499	4,162	73	195,337	-	-	195,337	06/01/25	0.9393%	Vehicles
ition													
		1,892,359	0	-	-	-	0	-	-	0	11/01/20	1.2523%	FireWall
•													
	4-11A 4-11A	845,810,000	623,940,000 83 863 000	-	-	-	623,940,000 83,863,000	-	623,940,000 83,863,000	-	06/01/47	7.66% 7.66%	West Virginia Teachers Retirement System
	4-11A	528,320,000	528,320,000	-	- 19,290,000	- 8,405,566	509,030,000	-	03,003,000 -		06/01/49	3.94%	West Virginia Teachers Retirement System Taxable Tobacco Settlement Asset-Backed Refunding Bonds
	4-11A	165,195,000	165,195,000	-	21,000,000	3,445,378	144,195,000	-	-			3.94%	Taxable Tobacco Settlement Asset-Backed Refunding Bonds
		4,478,698	1,562,784	-	141,311	26,081	1,421,473	-	-	, ,		4.16%	Performance Contract
		531,112	242,286	-	19,272 10,144	6,048	223,014		-	223,014		5.00%	Mill Street Apartments
		221,297	104,050	-	10,144	4,362	93,906	-	-	93,906	06/30/27	5.00%	Johnson House
	tion rity Revenue) es A es B	OELIGATION         AUTHORITY           WVC 31-20         31-20           31-20         31-20           31-20         31-21           WVC 5-6         WVC 5-6           WVC 5-3         WVC 5-3           WVC 5-3	OBLIGATION         AUTHORITY         Debt Issuance           WVC 31-20         \$90,790,000         \$1,310,000           WVC 31-20         \$9,790,000         \$1,310,000           WVC 31-20         \$9,410,000         \$1,20           31-20         \$9,410,000         \$1,20           31-21         \$14,875,000         \$WVC 5-6         \$3,560,000           WVC 5-6         \$3,560,000         \$WVC 5-6         \$3,560,000           WVC 5-6         \$3,500,000         \$WVC 5-6         \$3,200,000           WVC 5-6         \$3,200,000         \$2,715,000         \$2,2715,000           WVC 5-6         \$3,220,000         \$2,2715,000         \$2,2715,000           WVC 5-6         \$3,220,000         \$2,2715,000         \$2,2715,000           WVC 5-7-3         \$1,725,840         \$WVC 5-3         \$1,745,840           WVC 5-7-3         \$1,725,840         \$WVC 5-3         \$1,745,840           WVC 5-7-3         \$1,726,840         \$WVC 5-3         \$1,726,840           WVC 5-7-3         \$1,726,840         \$WVC 5-3         \$1,726,840           WVC 5-7-3         \$1,726,840         \$WVC 5-3         \$1,726,840           WVC 5-7-3         \$1,228,450         \$1,92,750         \$1,940,913	DEBT OBLIGATION         STATUTORY         Original Debt issume         Outstanding 12312023           WVC 31-20         90,780,000         31,888,589           WVC 31-20         90,780,000         37,284,572           31-20         54,210,000         5,775,000           31-20         54,210,000         5,775,000           31-20         54,210,000         5,775,000           31-20         54,210,000         1,515,000           31-20         54,210,000         1,515,000           WVC 5-6         3,540,000         1,555,000           WVC 5-6         3,500,000         1,555,000           WVC 5-6         3,500,000         1,535,000           WVC 5-6         1,055,000         1,253,276           WVC 5-8         1,105,000         1,253,276           WVC 5-4         3,220,000         3,085,000           2,755,000         1,253,276         (0)           WVC 5-3         1,125,247         1,253,776           WVC 5-4         3,220,000         3,085,000         1,253,776           WVC 5-3         1,282,875         5,077         (0)           WVC 5-3         1,282,875         1,453,810         (0)           WVC 5-3         1,282,875	DEIT         STATUTORY         Original Del Issanco         Outstanding D21/12/20         through d30/02/21           WVC 31-20         90.780.000         30.066.589         -           WVC 31-20         91.710.000         50.060         -           31-20         94.210.000         50.75.000         -           31-20         94.210.000         50.000         -           31-20         94.210.000         50.000         -           31-20         94.210.000         50.000         -           31-20         94.210.000         50.000         -           WVC 54         3.000.000         1.100.000         -           WVC 54         3.000.000         1.25.57.67         -           WVC 54         3.000.000         3.58.688         -           WVC 54         3.000.000         3.58.687         -           WVC 54         3.000.000         3.58.687         -           WVC 54         3.000.000         3.58.681         -           WVC 54         1.05.007         7.37.573         -           WVC 54         1.26.50.000         5.604.597         -           WVC 54.3         1.72.55.001         -         -	DEBT BILLINION         STATUTORY Annotation         Organization Exercision         Developing Constraints         Brongin Constraints         Brongin Constraints <td>DEFT BELEVICION         ETALUTERY MUNICES         Delasante Delasante MUNICES         Delasante 201000         Tocaph 201000         Decagh 201000         Decagh 2010000         Decagh 201000         Decagh 20100000</td> <td>Bit AUTON         STATUTO         Opposite         Detending         Brough         Brough         Brough         Detending           VIVC13040         VIVC13040</td> <td>List         List         List         Description         Description<td>DBT         OTHER         Object         Description         Descripion         Descripion         Descripion<td>Diff         FX UNDY         Organo         Outpot         Outpot<!--</td--><td>TAT         Print House         Prin House         Print House         Pr</td><td>Chi Chi Chi Chi Chi Chi Chi Chi Chi Chi</td></td></td></td>	DEFT BELEVICION         ETALUTERY MUNICES         Delasante Delasante MUNICES         Delasante 201000         Tocaph 201000         Decagh 201000         Decagh 2010000         Decagh 201000         Decagh 20100000	Bit AUTON         STATUTO         Opposite         Detending         Brough         Brough         Brough         Detending           VIVC13040         VIVC13040	List         List         List         Description         Description <td>DBT         OTHER         Object         Description         Descripion         Descripion         Descripion<td>Diff         FX UNDY         Organo         Outpot         Outpot<!--</td--><td>TAT         Print House         Prin House         Print House         Pr</td><td>Chi Chi Chi Chi Chi Chi Chi Chi Chi Chi</td></td></td>	DBT         OTHER         Object         Description         Descripion         Descripion         Descripion <td>Diff         FX UNDY         Organo         Outpot         Outpot<!--</td--><td>TAT         Print House         Prin House         Print House         Pr</td><td>Chi Chi Chi Chi Chi Chi Chi Chi Chi Chi</td></td>	Diff         FX UNDY         Organo         Outpot         Outpot </td <td>TAT         Print House         Prin House         Print House         Pr</td> <td>Chi Chi Chi Chi Chi Chi Chi Chi Chi Chi</td>	TAT         Print House         Prin House         Print House         Pr	Chi

# CORRECTIONS, DIVISION OF Loan with Summit Bank

Loan with Summit Bank									
Energy Project - lighting, etc.		14,437,837	9,266,802	-	501,597	143,589	8,765,205	-	-
ECONOMIC DEVELOPMENT AUTHORITY									
Revenue Bonds	31-15	90,000,000	69,695,074	-	941,352	5,227,131	68,753,722	-	-
		140,000,000	124,878,335	-	1,424,262	9,365,875	123,454,073	-	-
		28,000,000	27,795,000	-	-	-	27,795,000	-	-
		14,020,000 11,300,000	14,020,000 2,675,001	-	-	- 40,125	14,020,000 2,675,001	-	-
		6,000,000	6,000,000	-	-	-	6,000,000	-	-
		460,000,000 15,000,000	460,000,000 999,999	-	- 333,333	11,282,650 22,122	460,000,000 666,666	-	-
		16,000,000	10,490,606	-	799,349	143,819	9,691,257	-	-
		75,000,000	75,000,000	-	-	58,752	75,000,000	-	-
		50,275,000 54,375,000	50,275,000 54,375,000	-	-	36,959 713,672	50,275,000 54,375,000	-	-
		50,000,000	50,000,000	-	-	656,250	50,000,000	-	-
		50,000,000 65,350,000	50,000,000 65,350,000	-	-	137,153 326,750	50,000,000 65,350,000	-	-
		148,011,938	148,011,936	-	-	3,630,363	148,011,936	-	-
		65,000,000	65,000,000	-	-	975,000	65,000,000	-	-
		11,598,702 65,000,000	115,952,032 65,000,000	-	-	- 763,750	115,952,032 65,000,000	-	-
		86,000,000	86,000,000	-	-	1,096,500	86,000,000	-	-
		25,000,000 51,305,000	25,000,000	-	-	887,413	25,000,000	-	-
		4,310,000	2,095,000	-	-	27,563	2,095,000	-	-
		58,000,000	58,000,000	-	-	-	58,000,000	-	-
		5,597,730 3,587,673	23,106,174	-	1,250,641	318,845	21,855,533	-	-
		2,000,000,000	1,868,330,544	129,642,836	-	-	1,997,973,380	-	-
		65,000,000	-	-	-	-	-	-	-
		8,000,000 53,090,000	8,000,000 53,090,000	-	-	350,000	8,000,000 53,090,000	-	-
		26,000,000	26,000,000	-	-	-	26,000,000	-	-
		150,000,000 5,939,006	- 5,939,006	150,000,000	-	-	150,000,000 5,939,006	-	-
		10,276,792	-	10,276,792	-	-	10,276,792	-	-
Povonue Pende (backed by a lease with the WV Department of Administration)		00 700 000							
Revenue Bonds (backed by a lease with the WV Department of Administration)		90,790,000 5,230,000	-	-	-	-	-	-	-
		3,500,000	-	-	-	-	-	-	-
		5,080,000 2,715,000	-	-	-	-	-	-	-
		10,695,000	-	-	-	-	-	-	-
		11,015,000	-	-	-	-	-	-	-
		12,020,000 25,090,000	-	-	-	-	-	-	-
		81,310,000	-	-	-	-	-	-	-
		23,225,000 11,060,000	-	-	-	-	-	-	-
		2,905,000	-	-	-	-	-	-	-
		16,305,000	-	-	-	-	-	-	-
Economic Development Authority (continued)		28,545,000	-	-	-	-	-	-	-
Excess Lottery Revenue Bonds 2004 Excess Lottery Revenue Bonds Dated August 29, 2017A	31-15 & 29-22	249,895,000 22,965,000	84,780,000 22,875,000	-	-	2,573,073 571,875	84,780,000 22,875,000	-	-
Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable)		2,035,000	-	-	-	-	-	-	-
Excess Lottery Revenue Bond dated 10/18/18 1 - Lottery Revenue Bonds - Series 2010		55,195,000 155,620,000	53,510,000 135,940,000	-	-	1,310,750	53,510,000 135,940,000	-	- 135,940,000
Lottery Revenue Bonds - Series 2017		142,655,000	133,780,000	-	4,185,000	2,903,740	129,595,000	-	-
FAIRMONT STATE UNIVERSITY Lease Obligation									
Issue Date 12/19/17		397,250	253,337	-	27,832	2,247	225,506	-	-
Issue Date 2/27/18 Issue Date 4/13/2018		145,000 105,000	92,351 67,004	-	10,232 7,382	985 765	82,120 59,622	-	-
		100,000	01,001		1,002	100	00,022		
Revenue Bonds *Issue dated 5/9/2006		8,500,000	2,921,408		254,230	25,416	2,667,178		
*Issue dated 5/2/2012 - Series A		20,165,000	13,310,000	-	460,000	280,054	12,850,000	-	-
*Issue dated 5/22/2012 - Series B		30,160,000	19,847,500	-	697,500	389,326	19,150,000	-	-
Issue dated 4/24/2015 - Series A		30,200,000	27,440,000	-	330,000	533,783	27,110,000	-	-
GLENVILLE STATE COLLEGE									
Lease Obligations		197,167	20,250	-	20,250	72	0	-	-
Revenue Bonds		101,101			20,200	12	Ū		
Issue dated 3/31/13		1,000,000	200,000	-	50,000	-	150,000	-	-
Issue Dated 12/20/12 Issue Dated 9/7/2017		3,145,518 36,285,000	1,753,390 35,358,332	-	104,730 710,000	27,178 867,431	1,648,660 34,648,332	-	-
Issue Dated 6/7/2021		1,000,000	-	1,000,000	-	-	1,000,000	-	-
HIGHER EDUCATION POLICY COMMISSION									
Revenue Bonds									
leave detect $\Gamma/1.1/1000$	18B-1 et. seq. 18B-1 et. seq.	55,025,000 36,590,868	24,425,000 15,658,836	-	2,535,000 1,914,064	641,157 2,442,969	21,890,000 13,744,772	-	-
Issue dated 5/14/1998A	-	25,915,000	15,765,000	-	-	-	15,765,000	-	15,765,000
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A	18B-1 et. seq.			-	1,415,000	254,875	8,780,000	-	-
2 - Issue dated 6/7/2000A	18B-1 et. seq.	14,305,000	10,195,000		.,,				
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017	18B-1 et. seq.	14,305,000	10,195,000		.,,				
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A	18B-1 et. seq.	78,295,000	66,340,000	-	-	-	66,340,000	-	66,340,000
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A Issue dated 12/17/2010 Srs. A	18B-1 et. seq.	78,295,000 16,520,000	66,340,000 12,880,000	-	- -	-	12,880,000	-	66,340,000 12,880,000
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A	18B-1 et. seq.	78,295,000	66,340,000	-	-				
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A Issue dated 12/17/2010 Srs. A Issue dated 6/12/2012 Srs. A Issue dated 6/12/2012 Srs. B 3 - Issue dated 11/7/2017	18B-1 et. seq.	78,295,000 16,520,000 124,190,000 7,975,000 64,075,000	66,340,000 12,880,000 97,330,000 5,780,000 60,365,000	- - - -	- - 5,010,000 330,000 -	- 2,222,750 103,929 1,509,125	12,880,000 92,320,000 5,450,000 60,365,000	- - -	12,880,000 - - -
2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A Issue dated 12/17/2010 Srs. A Issue dated 6/12/2012 Srs. A Issue dated 6/12/2012 Srs. B	18B-1 et. seq.	78,295,000 16,520,000 124,190,000 7,975,000	66,340,000 12,880,000 97,330,000 5,780,000	- - -	- - 5,010,000 330,000	- 2,222,750 103,929	12,880,000 92,320,000 5,450,000	- - -	12,880,000 - -
<ul> <li>2 - Issue dated 6/7/2000A Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017</li> <li>Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A Issue dated 12/17/2010 Srs. A Issue dated 6/12/2012 Srs. A Issue dated 6/12/2012 Srs. B 3 - Issue dated 11/7/2017 4 - Issue dated 12/13/2017</li> <li>Excess Lottery Revenue Bonds</li> </ul>	18B-1 et. seq.	78,295,000 16,520,000 124,190,000 7,975,000 64,075,000	66,340,000 12,880,000 97,330,000 5,780,000 60,365,000	- - - -	- - 5,010,000 330,000 -	- 2,222,750 103,929 1,509,125	12,880,000 92,320,000 5,450,000 60,365,000	- - -	12,880,000 - - -
<ul> <li>2 - Issue dated 6/7/2000A</li> <li>Issue dated 4/4/2007 Srs. A</li> <li>4 - Issue dated 12/13/2017</li> <li>Lottery/Excess Lottery Revenue Bonds</li> <li>Issue dated 11/18/2009 Srs. A</li> <li>Issue dated 12/17/2010 Srs. A</li> <li>Issue dated 6/12/2012 Srs. A</li> <li>Issue dated 6/12/2012 Srs. B</li> <li>3 - Issue dated 11/7/2017</li> <li>4 - Issue dated 12/13/2017</li> </ul>	18B-1 et. seq.	78,295,000 16,520,000 124,190,000 7,975,000 64,075,000	66,340,000 12,880,000 97,330,000 5,780,000 60,365,000	- - - -	- - 5,010,000 330,000 -	- 2,222,750 103,929 1,509,125	12,880,000 92,320,000 5,450,000 60,365,000	- - -	12,880,000 - - -

-	8,765,205	08/08/28	not provided	Energy Project - new lighting
-	68,753,722	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
-	123,454,073	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
-	14,020,000 2,675,001	04/01/30 11/01/29	Variable Variable	Stonewall Jackson Lake SP - 2000B Edgewood Summit Project, srs. '04A
-	6,000,000	12/14/22	Variable	BPB West Virginia Inc., srs 2006
-	460,000,000	not provided	Variable	Capitol Cement Corporation srs 2007 & 2009
-	666,666	04/30/23	4.40%	NGK Spark Plug Mfg. (USA), Inc. Project - srs. 2008
-	9,691,257 75,000,000	not provided 02/01/36	Variable Variable	HINO Motors - srs. 2008A Appalachian Power Co Mountaineer Project - srs. 2008A
-	50,275,000	02/01/36	Variable	Appalachian Power Co Mountaineer Project - srs. 2008A
-	54,375,000	12/01/42	Variable	Appalachian Power Co Amos Project - srs. 2009A
-	50,000,000	12/01/42	Variable	Appalachian Power Co Amos Project - srs. 2009B
-	50,000,000 65,350,000	12/01/38 01/01/41	Variable Variable	Appalachian Power Co Amos Project srs 2010A Appalachian Power Co Amos Project srs 2011A
-	148,011,936	06/30/28	Variable	Macys srs 2012A
-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2013A
-	115,952,032	06/26/33	Variable	Gestamp - 2013A
-	65,000,000 86,000,000	04/01/36 03/01/40	Variable Variable	WVEDA Kentucky Power Co Mitchell Proj Series 2014A Appalachian Power Co - Series 2015
-	25,000,000	02/01/36	Variable	Entsorga 2016
-	-	12/15/26	Variable	Morgantown Energy Associate Project - Series 2016 REFUNDING
-	2,095,000	11/01/26	2.79%	The City of Charleston Stadium Project - Series 2016 REFUNDING
-	58,000,000 21,855,533	06/01/37 06/01/31	Variable Variable	Knauf Insulation, Inc. Project - Series 2017A HINO Motors - Series 2017A
-	-	11/01/29	Variable	Edgewood Summit, Refund 2006 bonds
-	1,997,973,380	02/01/38	Variable	Proctor & Gamble Series 2018
-	-	not provided	Variable	CYTEC Willow Island Plant Expansion Series 2018A
-	8,000,000 53,090,000	02/01/36 07/01/45	8.75% 5.00%	Entsorga, WV LLC 2018 Arch Recourses 2020
-	26,000,000	07/01/40	7.96%	Dock and Wharf Facilities 2020 (Empire Trimodal Terminal, LLC)
-	150,000,000	06/25/46	0.00%	Roxul USA Inc. dba Rockwell
-	5,939,006	02/01/41	0.00%	Northgate Business Park / WVWDA and WVIJDC
-	10,276,792	09/01/46	0.00%	Northgate Business Park / WVWDA and WVIJDC
-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
-	-	05/01/33	5.23%	Public Service Commission Facilities
-	-	03/01/24	Variable	One Davis Square
-	-	01/01/34 06/01/20	5.13% 4.47%	Weirton Office Building Medical Examiner Facilities
-	-	05/30/22	4.61%	State Energy Savings Project
-	-	08/01/34	4.71%	Greenbrooke Building
-	-	06/01/24	3.06%	Refund Capitol Parking Garage & Huntington Office Bldg
-	-	12/15/22 06/01/29	2.07% 3.83%	Lease Revenue 2012 (Refund Diamond Project) Lease Revenue 2012 Srs. A (Refund Correctional Facilities)
-	-	11/01/29	3.17%	Lease Revenue 2012 Srs. B (Refund DEP)
-	-	06/01/40	3.81%	Lease Revenue Bonds Fairmont Office Building - 2015 A
-	-	06/01/40	2.67%	Lease Revenue Bonds Fairmont Office Building - 2015 B
-	-	06/01/23 06/01/40	Variable 3.74%	Lease Revenue Bonds Clarksburg Office Building - 2015 C Lease Revenue Bonds Office Building 3 - 2015 D
		00/01/40	5.7470	Lease Revenue Bonds Onice Building 3 - 2013 D
-	84,780,000	07/01/26	5.63%	Various Economic Development Projects
-	22,875,000	07/01/37 07/01/20	3.23% 2.03%	Cacapon/Beech Fork Cacapon/Beech Fork
-	53,510,000	07/01/39	3.60%	WV State Park Improvements
940,000	-	06/15/40	4.49%	Various Projects
-	129,595,000	06/15/40	3.45%	Refunding & Various Projects
-	225,506 82,120	2/1/2025 3/1/2025	1.99% 2.31%	Financing of Cessna 172 S Airplane for Flight Program
-	59,622	4/1/2025	2.31%	Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172M & Simulator for Flight Program
	00,011		2.0070	
-	2,667,178	05/01/26	Variable	Engineering Technology Building Refund 2002A&B
-	12,850,000 19,150,000	06/01/32 06/01/32	3.37% 3.43%	Refund 2002A&B
-	27,110,000	06/01/45	3.70%	Student Housing Facilities
-	0	06/01/21	1.21%	Server Lease
	Ũ	00/01/21	,.	
-	150,000	12/31/22	0.00%	Energy Performance Project (0% HEPC Loan)
-	1,648,660	06/20/28	3.10%	Energy Performance Project (PNC Loan)
-	34,648,332 1,000,000	06/01/47 06/01/31	5.26% 0.00%	Improvement and Refunding Bonds Energy Performance Project (0% HEPC Loan)
	1,000,000	00/01/01	0.0070	
	04 000 000	04/04/00	E 400/	Variana Draiasta MANUL
-	21,890,000 13,744,772	04/01/28 04/01/31	5.18% 6.19%	Various Projects - WVU Various Projects - WVU
- 765,000	-	04/01/31	4.34%	Refund a portion of 97A&B and 2000B bonds
-	8,780,000	04/01/27	2.19%	Refund 2007A and certain maturities of the 2010A
340,000	_	07/01/39	4.92%	Community & Technical Colleges
340,000 380,000	-	04/01/26	4.92% 5.02%	Various Projects
-	92,320,000	04/01/34	3.71%	Refund a portion of 2004B bonds
-	5,450,000	04/01/34	3.71%	Various Projects
-	60,365,000 10,295,000	07/01/39 04/01/27	3.30% 2.19%	Refund 2009A CTC bonds Refund 2007A and certain maturities of the 2010A
-	10,293,000	04/01/21	2.1370	
		04/04/40	E 000/	
-	50,265,000	04/01/40	5.02%	Various Projects

HOSPITAL FINANCE AUTHORITY Revenue Bonds Issue dated 10/15/98 \*Issue dated 3/3/2004 Issue dated 6/23/2004 Srs. B Issue dated 6/23/2004 Srs. C Issue dated 4/26/2006 Issue dated 5/31/2006A Issue dated 10/6//2007A Issue dated 2/29/2008 - Series A Issue dated 6/17/2008 Issue dated 6/30/2008 Issue dated 8/25/2008 - Series B Issue dated 9/11/2008 - Series D Issue dated 9/10/2008 - Series E Issue dated 9/30/2008 - Series A Issue dated 10/15/2008 - Series A Issue dated 10/15/2008 - Series B Issue dated 1/27/2009 - Series A Issue dated 8/31/2009 - Series A Issue dated 12/9/2009 Issue dated 11/1/2010 Issue dated 3/1/2011 Issue dated 3/1/2011 Issue dated 3/1/2011 Issue dated 4/12/2011 Issue dated 6/30/2011 Issue dated 6/30/2011 Issue dated 8/1/2012 - Series A Issue dated 8/1/2012 - Series B Issue dated 8/1/2012 - Series C Issue dated 10/2/2012 - Series D Issue dated 10/2/2012 - Series E Issue dated 9/10/2013 Issue dated 9/11/2013A Issue dated 06/18/14 Issue dated 8/14/14 Issue dated 06/25/15 Issue dated 8/19/15 Issue dated 10/01/15 Issue date 05/15/16 Issue dated 3/08/17 Issue dated 7/11/18 Series A Issue dated 7/30/18 Series B Issue dated 7/31/18 Series C Issue dated 7/31/18 Series D Issue dated 8/1/18 Series E Issue dated 8/28/18 Series A Issue dated 8/28/18 Series B Issue dated 5/8/19 Series A Issue dated 5/8/19 Series B Issue dated 9/28/2020 Series A Issue dated 11/23/2020 Series A Issue dated 12/1/2020, reported 6/11/2021 Lease Obligations Issue dated 3/5/20 HOUSING DEVELOPMENT FUND Single-Family Mortgage Revenue Bonds Issue dated 8/31/11 SRS A Issue dated 11/2/11 SRS A Issue dated 3/13/12 SRS A Issue dated 4/23/13 SRS A Issue dated 9/26/13 Series BC Issue dated 6/17/14 Series AB Issue dated 4/30/15 Series AB Issue Dtd 9/10/15 Series CD Issue Dtd 3/9/17 Series AB Issued dated 6/27/18 Series A Issued dated 2/20/19 Series A Issued dated 7/11/19 Series A Issued dated 10/10/19 Series A Issued dated 6/18/2020 Series A Issued dated 9/3/2020 Series A Issued dated 8/21/2020 Series A Issued dated 10/29/2020 Series BC Issued dated 6/8/21 Series A Other Revenue Bonds South Parkersburg Unity Marion Unity Culloden Greene, issued 8/16/18 McCormick Crossing Project, issued 10/1/2020 Charls Towers 2/26/21 MARSHALL UNIVERSITY Revenue Bonds Issue dated 11/4/2010 Issue dated 11/3/2011 Issue dated 4/15/2020 Issue dated 4/15/2020

Lease Obligations

Issued 8/1/19
Issued 8/17/19
Issued 10/17/2019
Issued 11/17/2019
Issued 1/17/2020
Issued 1/17/2020
Issued 2/17/2020
Issued 5/1/2020
Issued 3/17/2020
Issued 10/1/2020

44,345,000 10,000,000 19,350,000 57,900,000 24,600,000 4,300,000 127,355,000 46,765,000 45,750,000 45,750,000 48,480,000 48,480,000 48,475,000 14,415,000 179,925,000 103,405,000 41,000,000 8,995,000 8,815,000 44,865,000 38,145,000 50,080,000 23,770,000 45,680,000 23,770,000 45,680,000 23,25,000 18,268,367 210,675,000 45,625,000 18,500,000 5,240,000 5,240,000 23,680,000 210,850,000 210,850,000 31,275,000 31,275,000 37,910,000 57,910,000 31,275,000 37,910,000 37,985,000 37,910,000 37,985,000 37,910,000 37,944,473
50,000,000 51,850,000 66,770,000 21,000,000 47,500,000 48,865,000 50,660,000 39,505,000 25,000,000 35,000,000 30,000,000 8,900,000 7,255,000

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37,140,000 51,910,000 780,846 573,580

5,500,000 385,951 612,990 6,204 56,422,806 8,435 5,376 3,865 6,644 6,644 3,046 1,792 1,792 11,239 7,640 316,297 7,757 433,407

29,755,000	-	-	-	29,755,000	-	-
6,353,333 -	-	167,500 -	162,784 -	6,185,833 -	-	-
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77,130,000	-	-	-	77,130,000	-	-
980,000	-	-	-	980,000	-	-
114,930,000	-	-	-	114,930,000 96,592,159	-	-
96,592,159 43,120,000	-	-	-	43,120,000	-	-
45,750,000	-	-	-	45,750,000	-	-
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22,600,605 36,160,000	-	-	-	22,600,605 36,160,000	-	-
36,050,000	-	-	-	36,050,000	-	-
-	-	-	-	-	-	-
77,575,000	-	-	-	77,575,000	-	-
103,405,000 6,145,572	-	-	-	103,405,000 6,145,572	-	-
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-	-	-	-	-	-	-
8,815,000	-	-	-	8,815,000	-	-
9,309,246	-	-	-	9,309,246	-	-
25,770,000	-	-	-	25,770,000	-	-
50,080,000 14,940,000	-	-	-	50,080,000 14,940,000	-	-
45,680,000	-	-	-	45,680,000	-	-
16,325,000	-	-	-	16,325,000	-	-
2,905,112	-	-	-	2,905,112	-	-
210,675,000 45,625,000	-	-	-	210,675,000 45,625,000	-	210,675,000
2,115,000	-	-	-	2,115,000	-	-
5,240,000	-	-	-	5,240,000	-	-
18,500,000 7,500,000	-	-	-	18,500,000 7,500,000	-	-
237,580,000	-	-	- 4,855,844	237,580,000	- 6,540,000	-
185,320,000	-	-	4,373,338	185,320,000	-	-
218,550,000	-	-	4,771,000	218,550,000	-	-
210,850,000 56,880,000	-	-	5,191,127	210,850,000 56,880,000	-	-
23,680,000	-	-	-	23,680,000	-	-
57,910,000	-	-	-	57,910,000	-	-
237,860,000	-	-	-	237,860,000	-	-
31,275,000 87,985,000	-	-	-	31,275,000 87,985,000	-	-
16,031,818	-	-	-	16,031,818	-	-
60,100,000	-	-	-	60,100,000	-	-
8,000,000	- 335,000,000	-	- 4,979,021	8,000,000 335,000,000	-	-
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7,159,928	-	-	-	7,159,928	-	-
5,650,000	-	2,795,000	100,924	2,855,000	-	-
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28,150,000 11,740,000 6,200,000 25,895,000 28,005,000 45,730,000 31,055,000 23,130,000	- - - - - - - - -	660,000 6,200,000 2,895,000 3,215,000 4,940,000 4,620,000 3,380,000	173,478 93,858 443,914 451,735 773,258 501,915 371,275	- 11,080,000 - 23,000,000 24,790,000 40,790,000 26,435,000 19,750,000	- - - - - - -	
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28,150,000 11,740,000 6,200,000 25,895,000 28,005,000 31,055,000 23,130,000 33,765,000 7,000,000 29,800,000 30,000,000 8,900,000 7,255,000 44,960,000 - 25,455,000 44,960,000 - 25,455,000 45,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106	- - -	$ \begin{array}{c} 660,000\\ 6,200,000\\ 2,895,000\\ 3,215,000\\ 4,940,000\\ 4,620,000\\ 3,380,000\\ 2,530,000\\ -\\ 860,000\\ 380,000\\ -\\ 900,000\\ -\\ 900,000\\ -\\ 1,935,000\\ 180,559\\ 59,078\\ 9,861\\ -\\ 27,633\\ 123,650\\ 1,108\\ 21,258\\ 1,026\\ 899\\ \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 44,060,000 30,000,000 - - - - - - - -		- - - - - - - - - - - - - - - - - - -
28,150,000 11,740,000 6,200,000 25,895,000 28,005,000 31,055,000 23,130,000 33,765,000 7,000,000 8,900,000 7,255,000 44,960,000 - 25,455,000 44,960,000 - 25,455,000 45,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735	- - -	$ \begin{array}{c} 660,000\\ 6,200,000\\ 2,895,000\\ 3,215,000\\ 4,940,000\\ 4,620,000\\ 3,380,000\\ 2,530,000\\ -\\ 860,000\\ 380,000\\ -\\ 900,000\\ -\\ -\\ 900,000\\ -\\ -\\ 1,935,000\\ 180,559\\ 59,078\\ 9,861\\ -\\ 27,633\\ 123,650\\ 1,108\\ 21,258\\ 1,026\\ 899\\ 646\\ 941\\ \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 44,060,000 5,500,000 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,27,090 188 56,344,182 4,817		- - - - - - - - - - - - - - - - - - -
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28,150,000 11,740,000 6,200,000 25,895,000 28,005,000 31,055,000 23,130,000 33,765,000 7,000,000 8,900,000 7,255,000 44,960,000 - 25,455,000 44,960,000 - 25,455,000 48,240,000 56,035,000 45,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735 4,603 1,905	- - -	$ \begin{array}{c} 660,000\\ 6,200,000\\ 2,895,000\\ 3,215,000\\ 4,940,000\\ 4,620,000\\ 3,380,000\\ 2,530,000\\ -\\ 860,000\\ 380,000\\ -\\ 900,000\\ -\\ 900,000\\ -\\ -\\ 1,900,000\\ -\\ -\\ 2,7,633\\ 123,650\\ 1,108\\ 21,258\\ 1,026\\ 899\\ 646\\ 941\\ 808\\ 506 \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - - 343,501 - - 343,501 - - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128 34	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 5,500,000 1,228,958 (0) 0 1,228,958 (0) 0 176,083 127,090 188 56,344,182 4,817 2,206 1,586 3,795 3,795 1,399		- - - - - - - - - - - - - - - - - - -
$\begin{array}{c} 28,150,000\\ 11,740,000\\ 6,200,000\\ 25,895,000\\ 28,005,000\\ 31,055,000\\ 23,130,000\\ 33,765,000\\ 7,000,000\\ 29,800,000\\ 30,000,000\\ 8,900,000\\ 7,255,000\\ 44,960,000\\ \hline \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\$	- - -	$ \begin{array}{c} 660,000\\ 6,200,000\\ 2,895,000\\ 3,215,000\\ 4,940,000\\ 4,620,000\\ 3,380,000\\ 2,530,000\\ -\\ 860,000\\ 380,000\\ -\\ 900,000\\ -\\ -\\ 900,000\\ -\\ -\\ 1,935,000\\ 180,559\\ 59,078\\ 9,861\\ -\\ 27,633\\ 123,650\\ 1,108\\ 21,258\\ 1,026\\ 899\\ 646\\ 941\\ 808 \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - - 343,501 - - - 343,501 - - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 44,060,000 30,000,000 - - - - - - - -		- - - - - - - - - - - - - - - - - - -
28,150,000 11,740,000 25,895,000 25,895,000 31,055,000 33,765,000 7,000,000 29,800,000 7,255,000 44,960,000 - - 3,550,000 44,960,000 - - 3,550,000 45,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735 4,603 1,905 1,230 1,240 1,24	- - -	$ \begin{array}{c} 660,000\\ 6,200,000\\ 2,895,000\\ 3,215,000\\ 4,940,000\\ 4,620,000\\ 3,380,000\\ 2,530,000\\ -\\ 860,000\\ 380,000\\ -\\ 900,000\\ -\\ -\\ 900,000\\ -\\ -\\ 1,935,000\\ 180,559\\ 59,078\\ 9,861\\ -\\ 27,633\\ 123,650\\ 1,108\\ 21,258\\ 1,026\\ 899\\ 646\\ 941\\ 808\\ 506\\ 344\\ 340\\ 2,152\\ \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128 34 34 38 41 169	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000  - 3,550,000 44,025,000 1,228,958 (0) 0 176,083 127,090 188 56,344,182 4,817 2,206 1,586 3,795 3,795 3,795 1,399 886 986 6,098		- - - - - - - - - - - - - - - - - - -
28,150,000 11,740,000 6,200,000 25,895,000 45,730,000 31,055,000 7,000,000 29,800,000 7,000,000 8,900,000 7,255,000 44,960,000 - 25,455,000 44,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735 4,603 1,905 1,230 1,326 8,249 6,020	- - -	$ \begin{array}{c}       660,000\\       6,200,000\\       2,895,000\\       3,215,000\\       4,940,000\\       4,620,000\\       3,380,000\\       2,530,000\\       -       860,000\\       380,000\\       -       900,000\\       -       -       900,000\\       -       -       900,000\\       -       -       -       900,000\\       -       -       1,935,000\\       180,559\\       59,078\\       9,861\\       -       27,633\\       123,650\\       1,108\\       21,258\\       1,026\\       899\\       646\\       941\\       808\\       506\\       344\\       340\\       2,152\\       1,664 \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128 34 34 38 41 169 139	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 44,060,000 30,000,000 25,455,000 44,025,000 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,399 886 986 6,098 4,356		- - - - - - - - - - - - - - - - - - -
28,150,000 11,740,000 6,200,000 25,895,000 45,730,000 31,055,000 7,000,000 29,800,000 7,255,000 44,960,000 7,255,000 44,960,000 - 25,455,000 48,240,000 56,035,000 45,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735 4,603 1,905 1,230 1,326 8,249 6,020 249,725	- - -	$ \begin{array}{c}       660,000\\       6,200,000\\       2,895,000\\       3,215,000\\       4,940,000\\       4,620,000\\       3,380,000\\       2,530,000\\       -       860,000\\       380,000\\       -       -       900,000\\       -       -       -       900,000\\       -       -       -       -       1,935,000       180,559\\       59,078\\       9,861\\       -       27,633\\       123,650\\       1,108\\       21,258\\       1,026\\       899\\       646\\       941\\       808\\       506\\       344\\       340\\       2,152\\       1,664\\       59,571   \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128 34 38 41 169 139 7,827	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 5,500,000 1,228,958 (0) 0 0 1,228,958 (0) 0 0 1,586 3,795 3,795 1,399 886 986 6,098 4,356 190,153		- - - - - - - - - - - - - - - - - - -
28,150,000 11,740,000 6,200,000 25,895,000 45,730,000 31,055,000 7,000,000 29,800,000 7,000,000 8,900,000 7,255,000 44,960,000 - 25,455,000 44,960,000 1,409,517 59,078 9,861 0 203,716 250,741 1,297 56,365,440 5,844 3,106 2,233 4,735 4,603 1,905 1,230 1,326 8,249 6,020	- - -	$ \begin{array}{c}       660,000\\       6,200,000\\       2,895,000\\       3,215,000\\       4,940,000\\       4,620,000\\       3,380,000\\       2,530,000\\       -       860,000\\       380,000\\       -       900,000\\       -       -       900,000\\       -       -       900,000\\       -       -       -       900,000\\       -       -       1,935,000\\       180,559\\       59,078\\       9,861\\       -       27,633\\       123,650\\       1,108\\       21,258\\       1,026\\       899\\       646\\       941\\       808\\       506\\       344\\       340\\       2,152\\       1,664 \end{array} $	173,478 93,858 443,914 451,735 773,258 501,915 371,275 516,347 - 350,679 293,236 - 343,501 - - 343,501 - - 967,725 759,373 26,106 309 11 - 1,753 6,976 26 1,441,492 162 82 59 151 128 34 34 38 41 169 139	- 11,080,000 24,790,000 24,790,000 26,435,000 19,750,000 31,235,000 7,000,000 28,940,000 29,620,000 8,900,000 7,255,000 44,060,000 30,000,000 - - - 3,550,000 44,060,000 30,000,000 25,455,000 44,025,000 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,228,958 (0) 0 1,399 886 986 6,098 4,356		- - - - - - - - - - - - - - - - - - -

29,755,000 6,185,833	06/01/22 03/01/34	5.04% 5.18%	WVU Hospitals, Inc. Series 1998 WV Veterans Nursing Home
-	02/15/34	4.71%	Camden Clark Memorial Hospital Corp.
-	02/15/34 10/01/36	4.71% Variable	Camden Clark Memorial Hospital Corp. Pallottine Health Services, Inc.
- 77,130,000	06/01/41	4.61%	WV United Health Sys Oblig Grp - United Hospital Center Project
-	02/15/34	Variable	Camden Clark 2007
980,000 114,930,000	03/01/19 12/01/37	5.53% Variable	Fairmont General - Refunding CAMC
96,592,159	10/01/43	6.75%	Thomas Health System
43,120,000 45,750,000	06/01/41 06/01/33	4.57% ARCs	WV United Health System Obligated Group - Refunding WVU Hospitals
-	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
22,600,605	06/30/21	Variable Variable	CAMC Teays Valley 2008 Series A
36,160,000 36,050,000	01/01/34 01/01/34	Variable	Cabell Huntington Hospital, 2008A Cabell Huntington Hospital, 2008B
-	02/01/29	6.00%	Cabell Huntington Hospital
77,575,000 103,405,000	09/01/32 06/01/39	5.51% 5.59%	CAMC - Refunding & New Money WV United Health System Obligated Group
6,145,572	11/01/14	Variable	CAMC 2010A
50,000,000	03/01/41 03/01/41	Variable Variable	WV United Health Systems 2011A (Wells Fargo) WV United Health Systems 2011B (United)
-	03/01/41	Variable	WV United Health Systems 2011C (United)
-	10/01/41	9.13%	Highland Hospital
8,815,000 9,309,246	01/01/18 06/30/26	Variable Variable	WVU Medical Corp, 2011A WV United Health Systems 2011 D&E
25,770,000	06/01/41	Variable	WV United Health Systems - Refunding
50,080,000 14,940,000	12/31/41 06/01/30	Variable Variable	WV United Health Systems - Refunding WV United Health Systems - Refunding
45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
16,325,000	06/01/33	Variable	WV United Health System - Refunding
2,905,112 -	09/10/23 12/31/44	R=1.7, NM=2.2 5.67%	WVU Hospitals & CAMC, Refunding & New Money WV United Health Systems Obligated Group
45,625,000	12/31/28	3.81%	CHARLESTON AREA MEDICAL CENTER 2014 A
2,115,000 5,240,000	01/01/44 01/01/44	3.99% 4.44%	VALLEY HEALTH HAMPSHIRE MEMORIAL HOSPITAL 2014 VALLEY HEALTH SYSTEMS OBL GROUP SERIES 2015
18,500,000	06/01/44	2.14%	POTOMAC VALLEY HOSPITAL SERIES 2015 A
7,500,000 231,040,000	06/01/30 06/01/41	2.03% 2.96%	WVUHS OBLIGATED GROUP WVUHS 2016 A
185,320,000	06/01/47	4.41%	WVUHS 2017 A
218,550,000	06/01/51	4.25%	WVUHS 2018 A
210,850,000 56,880,000	06/01/48 06/01/34	4.94% 1.63%	WVUHS 2018 B WVUHS 2018 C
23,680,000	06/01/41	1.62%	WVUHS 2018 D
57,910,000 237,860,000	06/01/33 01/01/47	3.57% 4.15%	WVUHS 2018 E Cabell Huntington 2018 A
31,275,000	01/01/48	5.18%	Cabell Huntington 2018 B
87,985,000 16,031,818	12/31/39 06/19/21	3.45% Variable	CAMC CAMC
60,100,000	10/01/50	7.03%	Thomas Health System
8,000,000	not provided	1.86%	HealthNet Aeromedical Services, Inc.
335,000,000	06/01/50	not provided	WVU 2020 Taxable Bonds
7,159,928	3/5/2030	2.13%	Tax-Exempt Lease - HealthNet Aeromedical Services, Inc. 2020
, ,			
2,855,000	11/01/21	2.80%	Single Family Housing
-	11/01/41 11/01/41	Variable 3.05%	Single Family Housing Single Family Housing
11,080,000	11/01/28	2.78%	Single Family Housing
- 23,000,000	11/01/43 11/01/44	2.78% 3.41%	Single Family Housing Single Family Housing
24,790,000	11/01/45	3.25%	Single Family Housing
40,790,000	11/01/45	3.50%	Single Family Housing
26,435,000 19,750,000	11/01/47 11/01/48	3.51% 3.46%	Single Family Housing Single Family Housing
31,235,000	11/01/49	3.35%	Single Family Housing
7,000,000 28,940,000	08/01/22 11/01/49	1.65% 2.58%	Multi Family Housing - Brookpark Place Single Family Housing
29,620,000	11/01/50	0.00%	Single Family Housing
8,900,000 7,255,000	04/01/23 08/21/23	0.30% 0.28%	Potomac Heights Lindsey Terrace, Post Glen & Tygart Valley Apartments
44,060,000	11/01/50	0.00%	Single Family Housing
30,000,000	11/01/51	0.00%	Single Family Housing
-	3/1/2024	not provided	South Parkersburg Unity
-	1/1/2029 8/16/2020	not provided Variable	Marion Unity Culloden Greene
- 3,550,000	10/1/2022	0.00%	McCormick Crossing Project
5,500,000	9/1/2023	0.21%	Multifamily Housing Revenue Bonds - Charles Towers
	05/01/30	4.00%	Refund 2001 bonds
-	05/01/30	4.00%	Various Projects
56,035,000	05/01/50	3.41%	Improvement and Refunding Revenue Bonds
44,025,000	05/01/38	3.71%	Refunding Revenue Bonds
1,228,958	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
(0) 0	07/01/22 02/01/21	1.79% 1.30%	Stadium Turf Equipment Financing
0	10/01/20	2.44%	Cisco Equipment Financing
176,083 127,090	08/01/24 10/17/21	1.85% 2.78%	Dot Hicks Field Equipment Financing
188	10/17/21	2.78%	Copier
56,344,182 4 817	10/17/21	2.78%	Pharmacy Building and Graduate Housing
4,817 2,206	08/17/23 08/17/23	6.00% 6.00%	Copier - Pharmacy Three Copiers - Athletics
1,586	08/17/23	6.00%	Copier - Physical Plant
3,795 3,795	08/17/23 08/17/23	6.00% 6.00%	Copier - Pharmacy Copier - Pharmacy
1,399	10/17/22	4.00%	Copier - College of Business
886 986	11/17/22	6.00% 6.00%	Copier - Athletics Copier - Athletics
6,098	01/17/23	L J . L J . L	
	01/17/23 01/17/23	3.95%	Copier - RC Operation
4,356	01/17/23 02/17/23	3.95% 3.95%	Copier - RC Operation Copier - Autism
4,356 190,153 5,530	01/17/23 02/17/23 6/1/2024 6/17/2021	3.95% 3.95% 0.00% 0.00%	Copier - RC Operation Copier - Autism Financing IT Equip Copier SOM-CEB
4,356 190,153	01/17/23 02/17/23 6/1/2024	3.95% 3.95% 0.00%	Copier - RC Operation Copier - Autism Financing IT Equip

MOUNTWEST COMMUNITY & TECHNICAL COLLEGE Revenue Bonds		
Issue dated 09/30/2011		3,500,000
PARKWAY AUTHORITY		
Revenue Bonds Issue dated 7/31/2018	17-16A	166,370,000
Issue dated 6/23/2021	17-16A	333,000,000
POTOMAC STATE COLLEGE		
Lease Obligations U12ENERGYLEASE-PSC		1,255,399
SCHOOL BUILDING AUTHORITY		
	N	
Revenue Bonds (with appropriated debt service from the General Revenue Fur Issue dated 4/3/2007A	nd) 18-9D	185,980,000
Lottery Revenue Bonds		
1 - Issue dated 5/15/2012	18-9D	25,575,000
1 - Issue dated 4/4/2013 Issue dated 5/21/2014 A	18-9D	24,425,000 26,055,000
Issue dated 1/14/2016 A	18-9D	21,340,000
Issue dated 11/1/2016 B Issue dated 4/18/2018 A	18-9D	21,255,000 39,580,000
Evenes Letter / Revenue Rende		
Excess Lottery Revenue Bonds Issue dated 7/14/2010B		25,000,000
Issue dated 11/4/2015 Series 2015A		63,640,000
Excess Lottery Revenue Bonds (Qualified School Construction Bonds)		
2 - Issue dated 7/9/2009A 3 - Issue dated 11/17/2009B		30,000,000 48,200,000
4 - Issue dated 6/24/2010A		72,280,000
2 - Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund ov	ver the 15 year term	
Interest income earned by the sinking fund will reduce future principal paym	nents.	
Interest on the bonds is paid in the form of federal tax credits by the Federal	Government	
3 - Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund ov Interest income earned by the sinking fund will reduce future principal paym Interest on the bonds is paid in the form of federal tax credits by the Federal	nents.	
4 - Bullet maturity of June 15, 2027. SBA makes payments into a sinking fund ov Interest income earned by the sinking fund will reduce future principal paym Interest on the bonds is paid in the form of federal tax credits by the Federal	nents.	
SHEPHERD UNIVERSITY		
Note Payable		
Note Fayable		750,000
Lease Obligations		1,200,000
		1,200,000
		1,200,000 1,000,000 9,500,000 8,500,000
		1,200,000 1,000,000 9,500,000
Lease Obligations Issued 6/15/2019		1,200,000 1,000,000 9,500,000 8,500,000 3,892,000
Lease Obligations		1,200,000 1,000,000 9,500,000 8,500,000 3,892,000
Lease Obligations Issued 6/15/2019 Revenue Bonds		1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 TRANSPORTATION, DEPT. OF		1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds		1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A	CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A	CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A	CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 7/8/2010A Roads to Prosperity	CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,135,000 133,710,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 330,345,000 302,055,000 319,715,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 330,345,000 302,055,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 6/3/2021AB	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 330,345,000 302,055,000 319,715,000 280,285,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 330,345,000 302,055,000 319,715,000 280,285,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 6/3/2021AB Revenue Bonds Issue dated12/15/16A Issue dated12/15/16A	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION WVC 17-17A WVC 17-17A	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 219,985,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 TRANSPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/204 Issue dated 12/17/204	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION WVC 17-17A	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 53,380,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 6/3/2021AB Revenue Bonds Issue dated12/15/16A Issue dated12/15/16A	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION WVC 17-17A WVC 17-17A	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 35,282,000 133,710,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 219,985,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 A-1 Issue dated 6/7/2018A Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/18A <b>WATER DEVELOPMENT AUTHORITY</b> Revenue Bonds Issue dated 12/4/12A-1	CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 303,345,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 78,810,000 4,430,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 TRANSPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 6/3/2021AB Revenue Bonds Revenue Bonds Issue dated 12/15/16A Issue dated 17/17/18A	CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION WVC 17-17A WVC 17-17A	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 133,710,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 53,380,000 219,985,000 78,810,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 11/5/2013 Issue dated 3/8/2017 TRANSPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 6/3/2021AB Revenue Bonds Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/2014B Revenue Bonds Issue dated 12/17/2014B-1 Issue date	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 302,055,000 302,055,000 302,055,000 319,715,000 280,285,000 214,085,000 219,985,000 78,810,000 15,965,000 6,055,000 14,615,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/15/16A Issue dated 12/15/16A Issue dated 7/17/18A <b>WATER DEVELOPMENT AUTHORITY</b> Revenue Bonds Issue dated 12/4/12A-1 Issue dated 12/4/12B-1 Issue dated 12/4/12A-1I	CONSTITUTION CONSTITUTION	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 219,985,000 219,985,000 78,810,000 15,965,000 6,055,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 TRANSPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-2 Issue dated 12/17/204 Issue dated 12/17/204 Issue dated 12/17/204 Issue dated 12/17/20-11 Issue dated 12/17/20-11 Issue dated 12/17/20-11	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 219,985,000 78,810,000 15,965,000 14,615,000 16,015,000 9,775,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/18A <b>Revenue Bonds</b> Issue dated 12/15/16A Issue dated 12/17/18A <b>VATER DEVELOPMENT AUTHORITY</b> Revenue Bonds Issue dated 12/4/12A-11 Issue dated 12/4/12B-11 Issue dated 12/4/12B-11 Issue dated 12/4/12B-111 Issue dated 12/4/12B-111	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 214,085,000 15,965,000 14,615,000 16,015,000 9,775,000 40,245,000 51,105,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/18A <b>Revenue Bonds</b> Issue dated 12/4/12A-18 Issue dated 12/4/12B-1 Issue dated 12/4/12B-11 Issue dated 12/4/12A-111 Issue dated 12/4/12B-111 Issue dated 12/7/16A-11 Issue dated 12/7/16A-11	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 303,345,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 219,985,000 78,810,000 15,965,000 15,965,000 14,615,000 16,015,000 9,775,000 40,245,000 51,105,000 31,520,000
Lease Obligations Issue dated 11/5/2013 CRANSPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment Issue dated 7/8/2010A Issue dated 12/8/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/4/2A-11 Issue dated 12/4/12B-1 Issue dated 12/4/12B-11 Issue dat	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 214,085,000 15,965,000 14,615,000 16,015,000 9,775,000 40,245,000 51,105,000
Lease Obligations Issued 6/15/2019 Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 <b>TRANSPORTATION, DEPT. OF</b> General Obligation Bonds Safe Road Amendment Issue dated 4/16/2015A Roads to Prosperity Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2 Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/2019A-2 Issue dated 12/17/18A <b>Revenue Bonds</b> Issue dated 12/4/12A-18 Issue dated 12/4/12B-1 Issue dated 12/4/12B-11 Issue dated 12/4/12A-111 Issue dated 12/4/12A-111	CONSTITUTION CONST	1,200,000 1,000,000 9,500,000 8,500,000 3,892,000 445,144 6,730,000 35,282,000 167,600,000 303,345,000 302,055,000 319,715,000 280,285,000 214,085,000 214,085,000 219,985,000 219,985,000 78,810,000 15,965,000 15,965,000 14,615,000 16,015,000 9,775,000 40,245,000 51,105,000 31,520,000

455,349	-	225,351	9,392	229,999	-	-
160,890,000 -	- 333,630,000	2,785,000	3,748,563 -	158,105,000 333,630,000	-	-
613,306	-	47,377	8,390	565,929	-	-
61,921,250	-	-	-	61,921,250	-	61,921,250
14,433,500 14,755,000 16,784,000 16,242,000 17,404,000 34,592,000	- - - - -	774,000 660,000 644,000 482,000 464,000 812,000	257,520 314,900 355,000 332,325 352,720 647,140	$\begin{array}{c} 13,659,500\\ 14,095,000\\ 16,140,000\\ 15,760,000\\ 16,940,000\\ 33,780,000\end{array}$	- - - -	- - - -
18,343,000 49,707,000	-	278,000 2,222,000	358,830 1,060,800	18,065,000 47,485,000	-	-
30,000,000 48,200,000 72,280,000	- - -	- - -	- - -	30,000,000 48,200,000 72,280,000	- - -	21,400,000 29,466,290 40,698,252

150,000	-	75,000	-	75,000	-	-
1,025,000	-	-	-	1,025,000	-	-
				.,,		
(0)	-	-	-	(0)	-	-
9,125,331	-	-	158,850	9,125,331	-	-
8,164,770	-	-	142,129	8,164,770	-	-
3,738,501	-	-	65,078	3,738,501	-	-
362,121	-	29,053	8,559	333,068	-	-
-						
4.045.000		010 000	70 700	0.005.000		
4,045,000	-	210,000	76,769	3,835,000	-	-
29,821,902	-	696,040	542,759	29,125,861	-	-
21 005 000		7 015 000	428 100	14 800 000		14 800 000
21,905,000	-	7,015,000	438,100	14,890,000 67,570,000	-	14,890,000
78,925,000	-	11,355,000	1,973,125	67,570,000	-	-
122,840,000	-	9,445,000	2,849,278	113,395,000	-	-
330,345,000	-	-	8,258,625	330,345,000	-	-
302,055,000	-	-	7,158,350	302,055,000	-	-
319,715,000	-	-	7,992,875	319,715,000	-	-
280,285,000	-	-	7,007,125	280,285,000	-	-
-	214,085,000	-	-	214,085,000	-	-
44,865,000	-	-	-	44,865,000	-	44,865,000
175,140,000	-	-	4,378,500	175,140,000	-	-
71,605,000	-	-	1,790,125	71,605,000	-	-
825,000	-	-	9,350	825,000	-	-
7,895,000	-	-	157,900	7,895,000	-	-
1,640,000	-	-	19,050	1,640,000	-	-
10,070,000	-	-	158,225	10,070,000	-	-
12,905,000	-	-	229,334	12,905,000	-	-
7,875,000	-	-	137,568	7,875,000	-	-
22,280,000	-	-	487,219	22,280,000	-	-
45,060,000	-	-	1,005,656	45,060,000	-	-
29,601,000	-	-	638,522	29,601,000	(666,000)	-
6,875,000	-	-	120,313	6,875,000	-	-
5,300,642	1,313,128	610,995	62,572	6,002,775	156,761	-
, ,-	, , -	,	,	, , -	,	

229,999	09/01/21	4.13%	Building construction-Main Campus
158,105,000	06/01/47	3.73%	Roads to Prosperity
333,630,000	06/01/51	2.62%	Roads to Prosperity
565,929	03/27/22	2.74%	Energy Efficiency Project, Phase 3B
-	07/01/22	4.05%	Refunding Issue
13,659,500	07/01/27	2.78%	School Construction and Maintenance
14,095,000	07/01/28	2.70%	School Construction and Maintenance
16,140,000	07/01/29	2.81%	School Construction and Maintenance
15,760,000	07/01/31	2.58%	School Construction and Maintenance
16,940,000	07/01/32	2.68%	School Construction and Maintenance
33,780,000	07/01/33	2.85%	School Construction and Maintenance
18,065,000	07/01/30	4.39%	School Construction and Maintenance
47,485,000	07/01/28	2.48%	Refunding
8,600,000	06/15/24	0.12%	School Construction and Maintenance
18,733,710	06/15/26	0.88%	School Construction and Maintenance
31,581,748	06/15/27	2.17%	School Construction and Maintenance

75,000	06/01/22	0.00%	Sara Cree Demolition
1,025,000	06/15/26	0.00%	Snyder/Byrd Science Renovation - Energy Savings
(0)	09/01/20	1.67%	Soccer Field Turf
9,125,331	not provided	2.88%	Potomac Place Housing - Shepherd Univ Fnd Supporting Org
8,164,770	not provided	2.88%	Potomac Place Housing - Shepherd Univ Fnd Supporting Org
3,738,501	not provided 06/15/26	2.88%	Potomac Place Housing - Shepherd Univ Fnd Supporting Org
333,068	00/10/20	4.89%	Ram Stadium Turf Replacement
2 925 000	06/01/22	2 569/	Defunding 02 and 04 bands
3,835,000 29,125,861	06/01/33 12/01/36	3.56% 3.65%	Refunding 03 and 04 bonds Refunding 05 and 07 bonds
29,125,001	12/01/30	3.05%	Refutiding 05 and 07 bolids
-	06/01/23	3.16%	Refunding
67,570,000	06/01/25	1.73%	Refunding
113,395,000	06/01/43	2.85%	Roads to Prosperity
330,345,000	12/01/36	Variable	Roads to Prosperity
302,055,000	06/01/43	Variable	Roads to Prosperity
319,715,000	12/01/36	Variable	Roads to Prosperity
280,285,000	06/01/44	Variable	Roads to Prosperity
214,085,000	06/01/46	2.54%	Roads to Prosperity
_	09/01/22	2.21%	Highway Construction - GARVEE 2016
175,140,000	09/01/29	2.15%	Highway Construction - GARVEE 2010
71,605,000	09/01/33	3.03%	Highway & Bridge Projects - GARVEE 2018
825,000	11/01/25	2.05%	Refund 2002A
7,895,000	11/01/26	2.05%	Refund 2003A-1 Bonds
1,640,000	11/01/23	2.54%	Refund 2003A Bonds
10,070,000	11/01/33	2.54%	Advance Refund 2003C Bonds
12,905,000	07/01/39	3.51%	Refund 2000A Bonds
7,875,000	07/01/40	3.51%	Refund 2000B Bonds
22,280,000	11/01/29	3.11%	Refund 2003B and 2003D Bonds
45,060,000	11/01/39	3.64%	Refund 2005 A-II, 2005 B-II and 2006A-I Bonds
30,267,000	11/01/44	3.64%	Refunded 2005A-IV and a portion of 2005 B-IV
6,875,000	11/01/35	3.50%	Refunded remaining portion of 2005 B-IV
5,846,014	12/01/21	2.24%	Interim Design Loans
2,010,011		,	

WEST LIBERTY UNIVERSITY			
Revenue Bonds			
Issue dated 5/31/12			10,000,000
Issue dated 3/6/13 Issue dated 9/20/18			9,810,000
Issue dated 5/20/18			5,132,000 3,020,000
			0,020,000
WV INFRASTRUCTURE & JOBS DEVELOPM	ENT COUNCIL		
General Obligation Bonds			
2 Issue dated 5/12/99A		31-15B	69,693,910
Issue dated 9/14/11		31-15B	18,615,000
Issue dated 1/22/15A Issue dated 1/5/17		31-15B 31-15B	65,965,000 28,215,000
Issue dated 1/3/17		31-130	20,213,000
Revenue Bonds			
Issue dated 12/4/2012A		31-15A	27,435,000
Issue dated 11/30/2016A		31-15A	74,320,000
Excess Lottery Revenue Bonds			
Issue dated 10/16/2014A		31-15A	75,790,000
Revenue Bonds Issue dated 12/18/2012			8,930,000
Issue dated 2/20/13 Series A			2,815,000
Issue dated 02/6/14			2,700,000
Issue dated 5/5/2021			40,500,000
WV STATE POLICE			
Lease Obligations			
Issue date 6/1/2016, effective 10/1/201	6		
WV UNIVERSITY			
Revenue Bonds Issue dated 8/16/11A			12,710,197
Issue dated 9/22/11B			187,605,000
Issue dated 07/26/12A			13,270,555
Issue dated 12/13/12B			4,800,000
Issue dated 1/29/13 A			138,325,000
Issue dated 1/29/13 B (Taxable)			72,180,000
Issue dated 9/16/14A			60,000,000
Issue dated 9/16/14B (Taxable)			79,050,000
*Authoriz*lssue dated 6/29/16 Issue dated 9/25/19			191,666
Issue dated 9/25/19			85,840,000 39,125,000
Issue dated 3/1/2020			377,785,000
Issue dated 8/6/2020			12,500,000
Issue dated 5/1/2021 Series A			25,670,000
Issue dated 5/1/2021 Series B			45,005,000
Lease Obligations			
	U07ENERGYLEASE		7,798,000
	U12ENERGYLEASE-MC		7,939,141
	WVU-A028-TBD Monongalia County Ballpark		407,222
	Energy Efficient Project Phase 3D		4,715,377
	U20 FIN-DELL		651,397
	U21 LEICALEASE U17ITSKEYGOV-Sun MGT		799,047
	U20 FIN-DELL HSC		52,650 234,534
Notes Payable			207,007
	WVUIC Dynamometer		2,723,346

Total

6,365,482	-	660,000	159,787	5,705,482	-	-
5,530,000	-	660,000	141,303	4,870,000	-	-
4,823,917	-	199,583	178,330	4,624,333	-	-
-	3,020,000	-	-	3,020,000	76,817	-
14,221,968	-	-	-	14,221,968	-	-
745,000	-	-	11,175	745,000	-	-
50,405,000	-	-	1,087,175	50,405,000	-	-
17,400,000	-	-	435,000	17,400,000	-	-
22,725,000	-	-	360,800	22,725,000	-	-
63,475,000	-	-	1,525,550	63,475,000	-	-
00,470,000			1,020,000	00,470,000		
59,360,000	-	-	1,484,000	59,360,000	-	-
8,466,667				8,466,667	_	8,466,667
115,417	-	-	-	115,417	-	115,416
2,171,000		-		2,171,000		115,410
2,171,000	40,500,000			40,500,000		-
-	40,300,000	-	-	40,300,000	-	-
0.400.075		0.040.007		(000,000)	(000,000)	
2,403,075	-	3,013,067	-	(609,992)	(609,992)	-
8,001,291	-	303,453	152,252	7,697,838	-	-
143,720,000	-	-	-	143,720,000	-	143,720,000
11,147,662	-	154,734	250,822	10,992,928	-	-
3,171,091	-	122,134	39,004	3,048,956	-	-
135,630,000	-	-	-	135,630,000	-	135,630,000
30,260,000	-	3,595,000	500,756	26,665,000	-	-
60,000,000	-	-	-	60,000,000	-	60,000,000
79,050,000	-	-	1,767,163	79,050,000	-	-
17,231,456	-	338,983	160,755	16,892,473	-	-
85,840,000	-	707,500	1,920,775	85,132,500	-	-
39,125,000	-	-	978,125	39,125,000	-	-
377,785,000	-	-	4,186,627	377,785,000	-	-
12,201,835	-	356,810	132,606	11,845,026	-	-
-	25,670,000	-	-	25,670,000	-	-
-	45,005,000	-	-	45,005,000	-	-
1,407,391	_	446,584	27,416	960,807		
3,878,542	-	299,610	53,057	3,578,932	-	-
362,387		8,693	16,307	353,694		
4,570,500	_	139,149	81,893	4,431,351		-
388,270	-	139,149	01,095	388,270	-	-
300,270	799,047	-	-	799,047	-	-
-		-	-		-	-
	52,650 234,534	- 50,242	-	52,650 184,292	-	-
2 000 000			E0 000			
3,000,000	-	2,620,279	52,222	379,721	-	-
13,226,770,111	1,331,812,341	205,116,521	173,670,428	14,353,465,932	5,476,949	1,805,220,876

5,705,482	11/01/27	2.50%	Science Center and other improvements
4,870,000	05/01/28	2.22%	University Refunding Revenue Bonds Series 2013
4,624,333	06/01/38	3.65%	Capital Improvements
2,943,183	05/01/36	2.17%	Tax Exempt Lease Purchase Obligation Series 2021
2,343,103	03/01/30	2.1770	Tax Exempt Lease Fulchase Obligation Genes 2021
14,221,968	11/01/26	5.29%	Infrastructure & Economic Development
745,000	11/01/22	1.61%	Refund a portion of 96B, 98B & 99B
50,405,000	11/01/26	1.77%	Refund a portion of 96D, 98A & 2006
17,400,000	11/01/26	2.06%	Refund final portion of 2006 Bonds
22,725,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
63,475,000	10/01/45	Variable	Refund 2006 Series A, 2006 Series B, and 2007 Series A
50 000 000	07/04/04	0.000/	
59,360,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
(-)			
(0)	10/01/37	3.46%	Refund 1996 bonds and capital improvements
0	10/01/21	2.27%	Refund 2002 Bonds & capital improvements
2,171,000	10/01/33	6.65%	Athletic Complex
40,500,000	06/01/45	1.90%	Future Advance Project Funding Note
-	09/31/41	0.00%	Fairmont Troop 1 Headquarters
	00/01/41	0.0070	
7,697,838	08/16/26	3.90%	Purchase of Building
	10/01/36	3.46%	Refund various leases & finance improvements
10,992,928	04/01/42	4.50%	Suncrest Center Property Acquisition
3,048,956	12/01/32	Variable	Loop Acquisition
-	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
26,665,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
-	10/01/44	3.87%	Improvement Revenue Bonds
79,050,000	10/01/42	3.87%	Improvement Revenue Bonds
16,892,473	06/01/46	Variable	HSC Infrastructure
85,132,500	10/01/49	3.08%	Improvement Revenue Bonds, Series 2019A
39,125,000	10/01/41	1.82%	Revenue Refunding Bonds, Series 2019B
377,785,000	10/01/44	2.45%	-
	10/01/44		Refund outstanding improvement rev bonds 2011B, 2013A, 2014A
11,845,026		2.46%	Improvement Revenue Bonds, Series 2020A
25,670,000	10/01/44	3.11%	Improvement Revenue Bonds, Series 2021A
45,005,000	10/10/41	3.06%	Improvement Revenue Bonds, Series 2021B (taxable)
960,807	06/27/22	4.22%	Energy Efficiency Project, Phase 1
3,578,932	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
353,694	06/01/44	4.50%	Monongalia County Ballpark
4,431,351	12/13/33	0.00%	Energy Efficient Project Phase 3D
388,270	03/01/24	0.00%	Printer
799,047	05/01/24	3.09%	Finance microscope and related software
52,650	07/15/23	2.15%	Finance network computer
184,292	08/01/20	3.55%	Finance server equipment and software
379,721	06/28/21	3.52%	Finance dynamometer equipment

12,542,768,107

Spending Units Reporting No Debt: Accountancy, Board of Acupuncture, WV Board of Adjutant General Administrative Services, Division of (WV Department of Homeland Security) Aeronautics Commission. WVDOT Agriculture, Department of Air Quality Board, WV Alcohol Beverage Control Commission Architects, WV State Board of Armory Board Athletic Commission, WV State Attorney General Auditors Office Barbers & Cosmetologists, Board of Blue Ridge Community and Technical College **Budge Office** Chiropractic Examiners, Board of Coal Mine Health and Safety, Board of Commerce, Office of the Cabinet Secretary Department of Consolidated Public Retirement Board, WV Contractor Licensing Board Corrections/Rehab - Bureau of Juvenile Services Counseling, Examiners in Courthouse Facilities Improvement Authority **Crime Victims Compensation Fund** Deaf & Hard of Hearing, Commission for the Dentistry Examiners, WV Board of **Developmental Disabilities Council** Dietitians, Board of Licensed Division of Energy, WV Eastern West Virginia Community and Technical College Economic Opportunity (formerly Development Office) Education, Department of Educational Broadcasting Authority Engineers, WV State Board of Registration for Professional Enterprise Resource Planning Environmental Protection, WV Department of Environmental Quality Board , WV Ethics Commission, WV Financial Institutions, WV Division of Fire Commission Forestry Division Funeral Service Examiners, WV Board of Geologic & Economic Survey Governor's Office Hatfield-McCoy Regional Recreation Authority Health Care Authority Hearing Aid Dealers, Board of Homeland Security & Emergency Management, Division of House of Delegates Human Rights Commission, WV Insurance Commissioner. The Office of the Joint Committee on Government and Finance, WV Justice and Community Services, Division of Labor, WV Division of Landscape Architects, State Board of Legislative Claims Commission Lottery Commission Massage Therapy Licensure Board

Spending Units Reporting No Debt (Continued): Medical Imaging and Radiation Therapy Technology Board of Examiners Medicine. Board of Military Affairs & Public Safety-Office of the Secretary, Department of Miner's Health, Safety and Training, Division of Motor Vehicles, Division of Municipal Bond Commission, WV National & Community Service, WV Commission for dba Volunteer WV New River Community and Technical College Occupational Therapy, Board of Oil and Gas, Office of (DEP) Optometry, WV Board of Osteopathic Medicine, WV Board of Parole Board, WV Division of Personnel Pharmacy, WV Board of Physical Therapy, WV Board of Pierpont Community and Technical College Prosecuting Attorneys Institute, WV Protective Services, Division of Psychologists, WV Board of Examiners of Public Defender Services, WV Public Employees Grievance Board Racing Commission, WV Rail Authority, WV State **Real Estate Commission** Registered Professional Nurses, Board of Examiners for Rehabilitation Services, Division of Respiratory Care, WV Board of Risk and Insurance Management, Board of Sanitarians, WV State Board of School of Osteopathic Medicine, West Virginia Schools for the Deaf & Blind Secretary of State Senior Services, WV Bureau of Social Work Examiners Southern WV Community College Speech-Language Pathology & Audiology, WV Board of Examiners for Tax Department, WV State Tax Appeals, Office of Tourism, WV Department of Treasurer's Office Treasury Investments, WV Board of Veterinary Medicine, Board of West Virginia University at Parkersburg Women's Commission WVNET

#### Spending Units NOT Reporting:

Arts, Culture, & History, The Department of Bluefield State College Library Commission, WV Licensed Practical Nurses, Board of Examiners for Northern Community and Technical College, West Virginia Public Employees Insurance Agency Supreme Court Surveyors, WV Board of Professional Workforce WV