### **Executive Summary**

The purpose of this report is to provide a high-level overview of the State of West Virginia's outstanding debt as of June 30, 2020. Per West Virginia Code, the West Virginia State Treasurer's Office (WVSTO) prepares quarterly debt update reports. The March and September reports are shorter in length, three-month updates. The June and December reports are more detailed, covering six months of the fiscal year. In addition, the WVSTO compiles an Annual Debt Report as of June, summarizing the entire fiscal year.

This report is the fourth for fiscal year 2020. Tax supported debt as of June 30, 2020, decreased \$44.1 million from the December 31, 2019, balance. Non tax-supported debt increased \$608.4 million during the same time period.

The focus of this letter is to provide more information and resources while working remotely and tips for COVID-19 issues. Tips for working remotely include the following:

- 1. Never leave your computer in hot locations.
- 2. Always unplug and power down your computer during thunderstorms.
- 3. Never use liquids near your computer.
- 4. Use only secure connections when accessing the internet.
- 5. Choose strong passwords.
- 6. Control access to your computer.
- 7. Avoid phishing scams.
- 8. Use anti-virus and firewall protection.
- 9. Keep software updated.

COVID-19 resources continue to be updated to include changes to the CARES Act rules and implementation, the Municipal Liquidity Facility, the Paycheck Protection Program and other related guidance.

See the links to the Government Finance Officers Association (GFOA) and National Association of State Treasurers (NAST) information below.

- https://www.gfoa.org/covid-19-response-resources
- https://nast.org/covid/

Please feel free to reach out if you have any questions or problems during this unprecedented time. The West Virginia State Treasurer's Office is glad to assist.

#### **Contact Information:**

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### Executive Summary as of June 30, 2020

The State of West Virginia ended fiscal year 2020 with a net tax supported debt of \$2.74 billion, a decrease of 1.58% from December 31, 2019.

The table below sets forth the sources of the change in net tax supported debt outstanding from December 31, 2019, to June 30, 2020 (in thousands):

Net Tax Supported Debt, December 31, 2019 (000)	\$2,785,064
Leases Incurred	17,131
(Less: General Obligation Bonds principal paid)	(26,595)
(Less: Revenue Bonds principal paid)	(16,851)
(Less: Lease / Notes Principal Payments)	(16,176)
(Change in Escrow/Reserve Funds +/-)	(108)
(Restatement of Net Tax Supported Debt)	(1,500)
Net Tax Supported Debt, June 30, 2020	\$2,740,965

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#### **DISCLAIMER**

Pursuant to W.Va. Code §12-6A-6, every state spending unit is required to report quarterly on its debt to the West Virginia State Treasurer's Office. The Treasurer's Office prepares this report using information provided by the spending units and information from other sources considered reliable. This report is unaudited and may be amended when updated information is provided to the Treasurer's Office.

The following spending units did not report: Division of Corrections, Hospital Finance Authority, the West Virginia Parkways Authority and West Virginia State University.



## Executive Summary (continued)

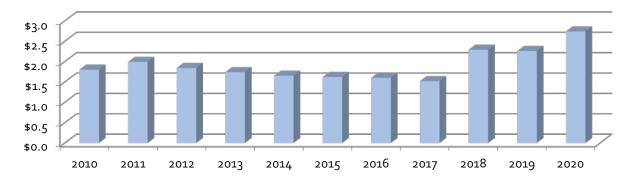
Net Tax Supported Debt Outstanding at June 30

The State of West Virginia's Net Tax Supported Debt is currently at the highest level at June 30 since tracking debt balances began in 1991. As of June 30, 2020, the balance was \$2.74 billion. For a complete breakdown of the calculation of the State of West Virginia's net tax supported debt as of June 30, 2020, see page 5.

There were several bond issues by the West Virginia Economic Development Authority, the West Virginia Water Development Authority, the West Virginia University Board of Governors, the West Virginia Housing Development Fund and the Marshall University Board of Governors. More detail on the debt issued during the last half of fiscal year 2020 is given in section three, page 14.

2010	\$1.80 billion
2011	\$1.99 billion
2012	\$1.84 billion
2013	\$1.74 billion
2014	\$1.65 billion
2015	\$1.62 billion
2016	\$1.60 billion
2017	\$1.52 billion
2018	\$2.29 billion
2019	\$2.26 billion
2020	\$2.74 billion

## Net Tax Supported Debt at June 30 (in billions)



#### Page 4

The following table provides some "quick facts" about West Virginia's net tax supported debt as of June 30, 2020.

The West Virginia State Treasurer's Office is responsible for the timely payment of all General Obligation debt of the state.

As of June 30, 2020, all General Obligation debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York.

As of June 30, 2020, the final General Obligation debt service payment will be on June 1, 2044.

\_\_\_\_\_

Total net tax supported debt at June 30, 2020 \$2.74 billion

Net tax supported debt per capita at June 30, 2020 \$1,529 (based on population estimate of 1,792,147)

General Obligation debt outstanding at June 30, 2020 \$1.56 billion (net)

General Obligation debt per capita at June 30, 2020 \$871 (based on population estimate of 1,792,147)

State of West Virginia's General Obligation bond rating as of June 30, 2020 Moody's: Aa2 Fitch: AA

S&P: AA-



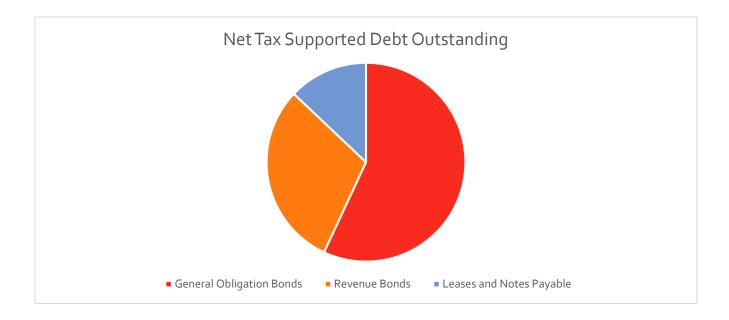
# Section 1 West Virginia Net Tax Supported Debt June 30, 2020

		Principal Outstanding
Type of Debt		June 30,2020
GENERAL OBLIGATION BONDS		
Safe Road Bonds	\$ 100,830,000	
Roads to Prosperity Bonds	1,364,455,000	
Infrastructure Improvement Bonds	95,487,884	
Total General Obligation Bonds		\$ 1,560,772,884
REVENUE BONDS		
School Building Authority Capital Improvement Bonds	61,921,250	
Economic Development Authority, Lottery Revenue Bonds	269,720,000	
Economic Development Authority, Excess Lottery Revenue Bonds	176,850,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds	256,650,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000	
School Building Authority, Lottery Revenue Bonds	119,964,500	
School Building Authority, Excess Lottery Revenue Bonds	71,800,000	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	150,480,000	
West Virginia Infrastructure & Jobs Development Council	62,245,000	
Total Revenue Bonds		1,219,895,750
TOTAL LEASE / NOTE OBLIGATIONS	-	354,387,312
GROSS TAX SUPPORTED DEBT		3,135,055,946
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS		
Economic Development Authority, Excess Lottery Revenue Bonds	(26,364,190)	
Economic Development Authority, Lottery Revenue Bonds	(135,940,000)	
Higher Education Policy Commission Excess Lottery Revenue Bonds	(79,220,000)	
School Building Authority, Capital Improvement Bonds	(61,921,250)	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	(90,645,048)	
Total Deductions		(394,090,488)
NET TAX SUPPORTED DEBT		\$ 2,740,965,458



The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state's Comprehensive Annual Financial Report (CAFR), which is available from the Division of Finance of the Department of Administration or online at <a href="https://finance.wv.gov/FARS/CAFR/Pages/default.aspx">https://finance.wv.gov/FARS/CAFR/Pages/default.aspx</a>.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority that rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds as well as lease and notes payable obligations of various state spending units.



#### **GENERAL OBLIGATION BONDS**

Approximately \$1.56 billion of the State of West Virginia's \$2.74 billion in outstanding net tax supported debt as of June 30, 2020, consisted of General Obligation (GO) bonds. Over the years, the State of West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.



#### General Obligation Bonds as of June 30, 2020

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Roads to Prosperity	\$1,364,455,000	N/A	5	6/1/2044
Safe Road Bonds	\$100,830,000	N/A	2	6/1/2025
Infrastructure Improvement Bonds	\$95,487,884	N/A	4	11/1/2026

#### **ROADS TO PROSPERITY BONDS**

The Roads to Prosperity Amendment of 2017 authorized bonds in the aggregate amount of \$1.6 billion to be issued over a four-year period.

Bonds not issued may be carried forward and issued in any subsequent year before July 1, 2021. Proceeds are to be used to match federal funds for highway and bridge construction as well as for general highway, secondary road and bridge construction and improvements in each of the state's 55 counties.

The initial \$800 million issuance occurred on June 7, 2018 and an additional \$600 issuance occurred on December 17, 2019. Debt service on the 2018 issue is approximately \$55.4 million for FY 2021 through the final maturity in 2043. Interest only debt service on the 2019 issue is \$30 million for FY 2021. An interest-only payment of \$30 million will also be made in June 2022. Principal and interest payments will begin in June 2023 for approximately \$45.3 million per year until the maturity date of June 2044.

As of June 30, 2020, the GO Road bonds will mature as follows:

1 - 5 years: 17%

6 - 10 years: 16%

11-15 years: 20%

16-20 years: 26%

21-24 years: 22%



#### General Obligation Roads to Prosperity Bonds as of June 30, 2020

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY21- Maturity	Final Maturity
June 7, 2018A	\$132.1 million	2.85%	\$7.6 million	June 1, 2043
June 7, 2018B1	\$330.3 million	3.37%	\$30.0 million	December 1, 2036
June 7,2018B2	\$302.1 million	3.89%	\$25.6 million	June 1, 2043
December 17,2019A1	\$319.7 million	2.38%	\$28.5 million	December 1, 2036
December 17,2019A2	\$280.3 million	3.41%	\$23.8 million	June 1, 2044

#### SAFE ROAD BONDS

The Safe Roads Amendment of 1996 has \$100.8 million outstanding as of June 30, 2020. All Safe Road Bonds authorized have been issued, and there are currently no remaining authorizations for the issuance of the Safe Road Bonds.

The debt service is approximately \$23 million for fiscal year 2021 through the final maturity in 2025.

#### General Obligation Safe Road Bonds as of June 30, 2020

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY21- Maturity	Final Maturity
July 22, 2010	\$21.9 million	3.16%	\$7.9 million	June 1, 2023
April 16,2015	\$78.9 million	1.73%	\$18.5 million	June 1, 2025



#### INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2020 for the Infrastructure Improvement Amendment bonds is \$95.5 million. The Division of Debt Management reports these bonds on a cash basis; however, one series of bonds

was issued as Capital Appreciation Bonds (CABs). All the bonds are repaid from a dedication of the required debt service amount of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

The combined debt service on the GO infrastructure bonds for fiscal year 2020 is approximately \$21.9 million. It remains consistent for each year thereafter, leveling off at approximately \$22.2 million in fiscal year 2024, where it remains until all bonds mature in November 2026. All figures are as of June 30, 2020.

As of June 30, 2020, the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 70%

6 - 7 years: 30%

#### General Obligation Infrastructure Improvement Bonds as of June 30, 2020

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY21- Maturity	Final Maturity
May 25, 1999A (CABs)	\$16.9 million	9.05%	\$9.1 million	November 1, 2026
September 28, 2011	\$1.1 million	1.61%	\$386.8 thousand	November 1, 2022
January 29, 2015A	\$55.5 million	1.79%	\$9.2 million	November 1, 2026
January 12, 2017A	\$21.9 million	2.06%	\$3.6 million	November 1, 2026



#### **REVENUE BONDS**

Approximately \$1.2 billion of the State of West Virginia's \$2.74 billion in outstanding net tax supported debt as of June 30, 2020, consisted of revenue bonds. The revenue bonds in this calculation include those listed in the table to the right.

	Principal Outstanding at 6/30/2020	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	\$61,921,250	\$61,921,250	1	7/1/2022
Economic Development Authority Lottery Revenue Bonds	\$269,720,000	\$135,940,000	2	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	\$176,850,000	\$26,364,190	4	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds	\$256,650,000	\$79,220,000	6	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority Lottery Revenue Bonds	\$119,964,500	N/A	6	7/1/2033
School Building Authority, Excess Lottery Revenue Bonds	\$71,800,000	N/A	2	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$90,645,048	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	\$62,245,000	N/A	1	7/1/2034



#### LEASES and NOTES PAYABLE

The State of West Virginia depends on lease and notes payable obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There are approximately \$354.4 million in lease obligations outstanding as of June 30, 2020. Additional detail about the lease obligations is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2019*, page 21.

Top 10 Spending Units with Leases and Notes Payable Outstanding (dollar value) as of June 30, 2020:

- 1. Secretary of Administration: \$106.1 million
- 2. State Building Commission: \$76.5 million
- 3. Marshall University: \$59.5 million
- 4. Shepherd University: \$23.0 million
- 5. Travel Management: \$21.3 million
- 6. West Virginia University: \$14.6 million
- 7. Department of Environmental Protection: \$13.9 million
- 8. Division of Corrections: \$9.7 million
- 9. Hospital Finance Authority: \$7.3 million
- 10. Department of Health & Human Resources: \$7.0 million



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## Section 2 West Virginia Non Tax Supported Debt June 30, 2020

The State of West Virginia has more than 20 bonding authorities able to issue revenue bonds backed by various pledges. Each authority has its own specific parameters, including volume caps and interest rate caps, specified in West Virginia Code. For purposes of this report, this debt is considered "non tax supported debt."

The State of West Virginia has a non tax supported debt of approximately \$8.9 billion outstanding as of June 30, 2020. Additional detail about the bond issues is contained in *Appendix B – Debt by Spending Unit Fiscal Year* 2019, page 21.

	Principal
	Outstanding
Issuer	June 30, 2020
Concord University	\$ 14,970,800
Economic Development Authority	3,583,203,080
Fairmont State University	65,258,445
Glenville State College	37,642,354
Higher Education Policy Commission	50,278,836
Highways, Division of	265,720,000
Hospital Finance Authority	2,627,891,087
Housing Development Fund	342,790,000
Infrastructure & Jobs Development Council	89,300,000
Marshall University	101,995,000
Mountwest Community and Technical College	676,146
Parkways Authority	163,540,000
Regional Jail Authority	16,410,000
Shepherd University	34,757,505
Tobacco Settlement Finance Authority	707,803,000
Water Development Authority	157,015,274
West Liberty University	17,495,482
West Virginia State University	11,245,083
West Virginia University	659,522,645
NON TAX SUPPORTED DEBT	\$8,947,514,738



### Section 3 West Virginia Debt Issued January 1, 2020 -June 30, 2020

Approximately \$1.2 billion in revenue bonds has been issued during the last half of fiscal year 2020. This includes "draws" on previously authorized issues as follows: first, a draw of \$1.1 million on the HINO Motors, Inc. Series 2008A; second, a draw of \$17.0 million on the HINO Motors, Inc. Series 2017A, third, a draw of \$40.9 million on CYTEC Willow Island Plant Series 2018A; fourth, a draw of \$590.1 million on Proctor & Gamble, Inc. Series 2018A;, and the last two draws totaling \$2.2 million on the Water Development Authority Series 2019A. The first four bonds were issued by the West Virginia Economic Development Authority and the fifth one was issued by the West Virginia Water Development Authority. One issue of "new money" was made in the last half of fiscal year 2020 for

<u>New leases authorized during the</u> second half of fiscal year 2020:

Department of Administration Travel Management: \$8,790,221

West Virginia Hospital Finance Authority: \$7,344,473

Marshall University: \$344,725

West Virginia University: \$651,397

\$30 million issued by the West Virginia Housing Development Fund for single family housing. Also, there were refunding bonds of \$377.8 million issued by the West Virginia University Board of Governors as well as two series of refunding bonds totaling \$102.0 million issued by the Marshall University Board of Governors.

#### **Revenue Bonds Issued**

West Virginia Housing Development Fund Revenue Bonds, Series 2020 A

The West Virginia Housing Development Fund issued revenue bonds in the amount of \$30,000,000 for single family housing. The bonds were dated June 18, 2020. The True Interest Cost (TIC), bond ratings and cost of issuance were not provided upon report to the Treasurer's Office.



## Section 3 West Virginia Debt Issued (continued)

#### West Virginia University Board of Governors Refunding Revenue Bonds, Series 2020 A

The West Virginia University Board of Governors issued refunding revenue bonds in the amount of \$377,785,000 for refunding the 2011 Series B, 2013 Series A, and the 2014 Series A bonds. The bonds were dated March 10, 2020. The True Interest Cost (TIC) was 2.45%. The cost of issuance was \$633,000, which does not include the Underwriter's discount of \$706,465. The bond rating and the underwriter were not provided upon report to the Treasurer's Office.

#### Marshall University Board of Governors, Refunding Revenue Bonds, Series 2020 A&B

The Marshall University Board of Governors issued refunding revenue bonds in the amount of \$56,035,000 and \$45,960,000 for refunding he 2010 and 2011 revenue bonds, as well as other improvements for the campus. The bonds were dated April 15, 2020. The True Interest Cost (TIC) is 3.41% and 3.67%, respectively. The bonds received a rating of AA from Standard & Poor's; a rating of A1 from Moody's, and a rating of AA- from Fitch. The costs of issuance were \$571,564 and \$333,795, respectively. The Underwriter for both issuances is Wells Fargo Bank, National Association.



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## Section 4 Continuing Disclosure

WV Code 12-6A-5 (7) states the Treasurer's Office should "monitor continuing disclosure requirements and post-issuance compliance issues with federal and state tax and securities law, including, without limitation, arbitrage, rebate and remedial measures."

The spending units listed in this report are responsible for reporting certain disclosures related to bond issuances on the Municipal Securities Rulemaking Board (MSRB) website, commonly called EMMA. Further, spending units are required to submit audited financial statements to EMMA in a timely manner, if the spending unit is audited. Details of post issuance compliance and other disclosures can be found at the following website: <a href="https://emma.msrb.org/">https://emma.msrb.org/</a>.

### Section 5 Cash Flow Projections for Revenue Bonds

WV Code 12-6A-5 (2) states the Treasurer's Office should "evaluate cash flow projections relative to proposed and existing revenue bond issues."

The State of West Virginia has several outstanding revenue bonds as listed in Appendix A on page 18. Revenue streams for the bonds come from the following sources according to the reporting spending units: court fees, tuition, room and board, the West Virginia Lottery, repayment of loans, local bondholders, interest, capital fees, rentals, appropriations, tolls, other auxiliary revenue, student fees, and pledges. Each spending unit reported sufficient revenue streams to cover the existing outstanding debt.

The Treasurer's Office monitors revenue streams as it relates to outstanding bonds.



# Appendix A<br/>Debt by Type

January 1, 2020 – June 30, 2020



eneral Obligation Bonds	12/31/2019	through 6/30/2020	through 6/30/2020	through 6/30/2020	Outstanding 6/30/2020	Adjustments	Refunding, Defeasance, Debt Called	Principal Outstanding 6/30/2020
			1					
TRANSPORTATION, DEPT. OF - Roads to Prosperity	1,373,490,000	-	9,035,000	32,343,995	1,364,455,000	-	-	1,364,455,000
- Safe Roads Amendment	118,390,000	-	17,560,000	2,816,500	100,830,000	-	-	100,830,000
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	95,487,884	-	-	1,757,575	95,487,884	-	-	95,487,884
tal General Obligation Bonds	1,587,367,884	-	26,595,000	36,918,070	1,560,772,884	-	-	1,560,772,884
evenue Bonds (paid from the General Revenue Fund)								
Principal disclosed is "prepaid principal"	61,921,250	-	-	-	61,921,250	-	(61,921,250)	
tal Revenue Bonds (paid from GRF)	61,921,250	-	-	-	61,921,250	-	(61,921,250)	-
ttery Revenue Bonds ECONOMIC DEVELOPMENT AUTHORITY								
- Economic Development Authority (Excess Lottery)	176,850,000	-	_	4,863,411	176,850,000	_	_	176,850,000
- Economic Development Authority (Lottery)	273,705,000	-	3,985,000	3,004,325	269,720,000	-	(135,940,000)	133,780,000
HIGHER EDUCATION POLICY COMMISSION								
<ul> <li>Higher Education Policy Commission (Excess Lottery, BABs)</li> </ul>		-	-	1,911,836	50,265,000		-	50,265,000
Higher Education Policy Commission (Lottery/Excess Lottery)     COLOGO BUILDING AUTHORITY	263,475,000	-	6,825,000	4,345,054	256,650,000	-	(79,220,000)	177,430,00
SCHOOL BUILDING AUTHORITY - School Building Authority (Excess Latten)	74,184,000		2,384,000	1,535,140	71,800,000	_	-	71,800,00
<ul> <li>School Building Authority (Excess Lottery)</li> <li>School Building Authority (Lottery)</li> </ul>	74,184,000 123,621,000	-	3,656,500	1,535,140 2,436,064	71,800,000 119,964,500		<del>                                     </del>	119,964,50
School Building Authority (Lottery)     School Building Authority QSCBs (Excess Lottery)	150,480,000	-		2,430,004	150,480,000	-	(90,645,048)	59,834,95
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	62,245,000	-	-	1,556,125	62,245,000		-	62,245,00
tal Lottery Revenue Bonds	1,174,825,000	-	16,850,500	19,651,955	1,157,974,500	-	(305,805,048)	852,169,45
evenue Bonds			1 1			т——		
ADMINISTRATION, DEPT. OF - State Building Commission	16,410,000	_	_	438,861	16,410,000	_	_	16,410,00
- Tobacco Settlement Finance Authority	767,678,000	-	59,875,000	25,095,094	707,803,000			707,803,00
CONCORD UNIVERSITY	14.735.000	-	69,600	612,956	14,665,400		-	14,970,80
ECONOMIC DEVELOPMENT AUTHORITY	2,980,820,339	649,141,635	46,758,892	39,464,771	3,583,203,082	(2)	-	3,583,203,08
FAIRMONT STATE UNIVERSITY	66,960,808	-	1,702,363	1,271,466	65,258,445	- \-/	-	65,258,44
GLENVILLE STATE COLLEGE	38,140,577	-	498,224	907,125	37,642,353	1	-	37,642,35
HIGHER EDUCATION POLICY COMMISSION	72,863,118	-	6,819,282	1,326,499	66,043,836	-	(15,765,000)	50,278,83
HOSPITAL FINANCE AUTHORITY	2,630,801,087	-	2,910,000	31,841,490	2,627,891,087	-	-	2,627,891,08
HOUSING DEVELOPMENT FUND	331,450,000	30,000,000	15,850,000	5,082,424	345,600,000	(2,810,000)	-	342,790,00
MARSHALL UNIVERSITY	73,695,000	101,995,000	-	-	175,690,000		(73,695,000)	101,995,00
MOUNTWEST COMMUNITY & TECHNICAL COLLEGE PARKWAY AUTHORITY	892,480 163,540,000	-	216,334	18,407	676,146 163,540,000	-	-	676,14 163,540,00
SHEPHERD UNIVERSITY	35,630,877	-	873,372	759,188	34,757,505	-	-	34,757,50
TRANSPORTATION, DEPT. OF	310,585,000	-		6,643,000	310,585,000	-	(44,865,000)	265,720,00
WATER DEVELOPMENT AUTHORITY	154,793,849	2,221,425	-	3,143,285	157,015,274	-	-	157,015,27
WEST LIBERTY UNIVERSITY	18,220,482	-	725,000	238,964	17,495,482	-	-	17,495,48
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	89,300,000	-	-	1,947,450	89,300,000	-	-	89,300,00
WV STATE UNIVERSITY WV UNIVERSITY	11,245,083 621,972,526	377,785,000	- 884,880	812,700 6,027,233	11,245,083 998,872,645	-	(339,350,000)	11,245,08 659,522,64
tal Revenue Bonds	8,399,734,226	1,161,143,060	137,182,947	125,630,913	9,423,694,339	(2,504,601)	(473,675,000)	8,947,514,73
ase Obligations						, , , , , , ,		
ADMINISTRATION, DEPT. OF								
- Information Services & Communication	359,095	-	193,438	1,699	165,658	(3,545)	-	162,11
Office of the Cabinet Secretary     State Building Commission	110,692,644 79.091,510	-	4,614,583 2,406,512	2,764,752 1,643,060	106,078,060 76,684,998	(213,040)	-	106,078,06 76,471,95
- State Building Commission - Travel Management Office	17,956,383	8,790,221	4,077,848	218,429	22,668,756		-	21,309,92
CONCORD UNIVERSITY	2,323,014	0,790,221	223,771	57,479	2,099,244		-	2,099,24
ENVIRONMENTAL PROTECTION, DEPT. OF	14,571,043	-	703,500	279,734	13,867,543	-	-	13,867,54
FAIRMONT STATE UNIVERSITY	502,164	-	44,500	4,942	457,663	-	-	457,66
GLENVILLE STATE COLLEGE	60,383	-	20,006	315	40,377	-	-	40,37
HEALTH & HUMAN RESOURCES, DEPT. OF	8,374,167		1,422,391	94,348	6,951,776		-	6,951,77
HOSPITAL FINANCE AUTHORITY MARSHALL UNIVERSITY	59,602,643	7,344,473 344,725	470,277	1,483,266	7,344,473 59,477,091	-	-	7,344,47
NATURAL RESOURCES, DIVISION OF	33,002,043	344,725	÷10,211	1,400,200	- 1091	-	-	59,477,09
POTOMAC STATE COLLEGE	706,150	-	46,107	9,660	660,043		-	660,04
PUBLIC SERVICE COMMISSION	3,272,500	-	87,500	85,863	3,185,000	-	-	3,185,00
SHEPHERD UNIVERSITY	21,769,430	-	271,739	315,304	21,497,691	76,432	-	21,574,12
VETERANS ASSISTANCE, DIVISION OF	6,675,000	-	159,167	171,538	6,515,833	-	-	6,515,83
WV STATE POLICE WV UNIVERSITY	2,455,028 11,805,927	651,397	28,338 861,446	342,083	2,426,690 11,595,878		-	2,426,69 11,595,87
tal Lease Obligations	340,217,080	17,130,816	15,631,122	7,472,471	341,716,774	(1,498,988)	-	340,217,78
otes Payable								
CORRECTIONS, DIVISION OF	10,214,959	-	470,434	158,281	9,744,526		-	9,744,52
SHEPHERD UNIVERSITY WV UNIVERSITY	1,500,000 3,000,000	-	75,000	53,375	1,425,000 3,000,000	-	-	1,425,00 3,000,00
tal Notes Payable	14,714,959	-	545,434	211,656	14,169,526		-	14,169,52



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## Appendix B Debt by Spending Unit

January 1, 2020 – June 30, 2020

ORG	0, 2020 DEBT OBLIGATION	STATUTORY	Original Debt Issuance	Principal Outstanding 12/31/2019	1/1/2020 through 6/30/2020	1/1/2020 through 6/30/2020	1/1/2020 through 6/30/2020	Principal Outstanding 6/30/2020	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
MINISTRATION, DEPT.		AUTHORITY	Debt issuance	12/31/2019	6/30/2020	6/30/2020	6/30/2020	6/30/2020	Aujustinents	Debt Called	Outstanding	DATE	RAIE	OF DEBI
ce of the Cabinet Sec														
Lease Obligati	tions 7/1/2011 Series A	WVC 31-20	90.790.000	39.066.839		3.948.750	918.252	35.118.089			35.118.089	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
	5/1/2012 Series A	31-20	81,310,000	71,625,805		665,833	1,846,500	70,959,972	-	-	70,959,972	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
ate Building Commiss														
Revenue Bond	ds 8/1/98 Series A	31-20	94,210,000	13,205,000	_	_	354,884	13,205,000	_	_	13,205,000	07/01/21	4.91%	Regional Jail Refunding
Issue dated 08	8/1/98 Series B	31-20	8,410,000	1,150,000	-	-	28,750	1,150,000	-	-	1,150,000	07/01/21	4.91%	Regional Jail Lease Revenue
Issue dated 08	8/1/98 Series C	31-21	14,875,000	2,055,000	-	-	55,228	2,055,000	-	-	2,055,000	07/01/21	4.91%	Subordinate Lease Revenue
Lease Obligati	tions													
GSD 16506 GSD 06190		WVC 5-6 WVC 5-6	8,340,000 3.680.000	4,106,668 1.421.666	-	282,500 154,166	73,763 24,944	3,824,168 1,267,501	-	-	3,824,168 1,267,501	09/01/26 05/01/24	3.24% 3.06%	Huntington Office Building (Refinanced) Capitol Parking Garage Project (Refinanced)
GSD 36627		WVC 5-6	905,000	149,290	-	32,500	4,249	116,790	540	-	116,250	09/30/22	4.41%	Howard Property
GSD DAVIS GSD WEIRT	S TON	WVC 5-6 WVC 5-6	3,500,000 5,080,000	975,000 3.829.704	-	108,333 80.000	22,725 97,263	866,667 3,749,704	-	-	866,667 3,749,704	03/01/24 01/01/34	3.43% 5.13%	One Davis Square Weirton Office Bldg
GSD ENGSA	AV	WVC 5-6	10,695,000	2,549,167	-	475,000	79,594	2,074,167	-	-	2,074,167	05/30/22	4.50%	State Energy Savings Project
GSD WILLIA	AM - in "debt by type" counted as a lease of DEP	WVC 5-6 WVC 5-6	3,000,000 23,225,000	2,232,494 14,571,043	-	41,454 703,500	58,798 279,734	2,191,041 13,867,543	-	-	2,191,041 13,867,543	12/01/36 11/01/29	5.25% 3.17%	Williamson Building WV DEP Office Building (refinancing)
GSD GRBRO	OOK	WVC 5-6	11,015,000	7,703,003	-	190,000	187,513	7,513,003		-	7,513,003	08/01/34	4.71%	Greenbrooke Building
	is paid by DHHR is paid by DHHR		25,090,000 2,715,000	8,294,999 79,167	-	1,345,000 77 391	91,778 2.570	6,949,999 1 777	-	-	6,949,999 1 777	12/15/22	2.07% 4.47%	DHHR - Diamond Project Refinancing DHHR - Medical Examiner Facilities
	is paid by Public Service Commission		5,230,000	3,272,500	-	87,500	85,863	3,185,000	_		3,185,000	05/01/33	5.23%	Public Service Commission Facilities
Debt Service is	is paid by WVSP		5,385,000	1,916,601	-	142,216	26,404	1,774,385	-	-	1,774,385	10/31/25	5.01%	State Police/DMV Office Building
			13,965,000 16,305,000	12,295,833 14,880,417	-	219,926 253,333	221,654 277,407	12,075,907 14,627,083		-	12,075,907 14,627,083	04/01/40 06/30/39	See Note 3.67%	Lease Revenue Bonds Fairmont Office Building - 2015 Lease Revenue Bonds Clarksburg Office Building - 2015
			28,545,000	27,031,667	-	427,083	568,747	26,604,584	212,500	-	26,392,084	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
Travel Management Of	Mffice													
Lease Obligati FIN16000000	tions	WVC 5A-3	2.183.264	45.816		45.814	420				_	02/01/20	1 2169%	Vehicles
FIN160000000		WVC 5A-3 WVC 5A-3	2,183,264 1.393.143	45,816 57.575		45,814 57,575	129 71	0	- '		0	02/01/20	1.2169%	Venicles Vehicles
FIN160000000		WVC 5A-3	1,628,185	69,591	-	69,591	66	0	-	-	0	03/01/20	1.0182%	Vehicles
FIN160000000		WVC 5A-3 WVC 5A-3	181,580 182,876	11,591 15,530	-	11,590 15,530	28 40	1	-	-	1	04/01/20	1.1464%	Vehicles Vehicles
FIN170000000	01	WVC 5A-3	193,276	24,577	-	24,577	72	(0)	-	-	(0)	07/01/20	1.0182%	Vehicles
FIN170000000 FIN170000000	02	WVC 5A-3 WVC 5A-3	176,510 1.745.840	36,151 296,017	-	22,406 221,838	78 1,049	13,744 74,180	10,000 (20)	-	3,744 74,199	08/01/20 09/01/20	0.9413% 1.0439%	Vehicles Vehicles
FIN170000000	04	WVC 5A-3	245,810	41,678	-	31,231	152	10,446	0		10,446	09/01/20	1.0759%	Vehicles
FIN170000000 FIN170000000	05	WVC 5A-3 WVC 5A-3	1,282,875 242.638	347,507 72.357	-	152,867 30.857	2,118 466	194,640 41.500	14,769 (20)	-	179,871 41.522	02/01/21 03/01/21	1.5957%	Vehicles Vehicles
FIN170000000		WVC 5A-3	1,140,264	388.077	-	145,448	2,656	242,629	(900)	-	243.528	05/01/21	1.6425%	Vehicles
FIN180000000	01	WVC 5A-3	154,790	62,503	-	19,563	446 523	42,940		-	42,940	08/01/21	1.6620%	Vehicles
FIN180000000 FIN180000000		WVC 5A-3 WVC 5A-3	170,904 1,940,919	72,577 793.154	-	21,565 234.985	523 5.690	51,012 558.169	2.200	-	51,011 555.969	09/01/21 09/01/21	1.6566% 1.6666%	Vehicles Vehicles
FIN180000000		WVC 5A-3	1,342,542	655,373	-	168,792	5,273	486,581	(0)	-	486,581	12/01/21	1.8721%	Vehicles
FIN180000000 FIN180000000	06 07	WVC 5A-3 WVC 5A-3	460,514 5,402,521	234,565 2,867,221	-	57,802 688,296	30,987 26,657	176,763 2,178,925	(0)	-	176,764 2,178,926	01/01/22 02/01/22	1.9428% 2.0852%	Vehicles Vehicles
FIN180000000	08	WVC 5A-3	578,224	306,875	-	83,265	2,762	223,611	- '	-	223,611	02/01/22	2.0852%	Vehicles
FIN180000000 FIN180000001		WVC 5A-3 WVC 5A-3	139,385 1,254,830	79,969 719,729	-	17,429 156,781	803 7,429	62,539 562,948	0	-	62,539 562,948	04/01/22 04/01/22	2.2392% 2.3016%	Vehicles Vehicles
FIN180000001	11	WVC 5A-3	262,840	156,254	-	32,756	1,700	123,498	0		123,498	05/01/22	2.4167%	Vehicles
FIN190000000		WVC 5A-3 WVC 5A-3	325,015 2,627,765	213,338 2,102,574	-	40,241 335.254	2,419 26,200	173,097 1.767.320	(435)	-	173,097 1,767,754	08/01/22 03/01/23	2.4947% 2.7081%	Vehicles Vehicles
FIN190000000		WVC 5A-3 WVC 5A-3	697,056	2,102,574 571,215		335,254 84,887	6,707	486,329	(435)		486,329	03/01/23	2.7081%	Venicies Vehicles
FIN190000000		WVC 5A-3 WVC 5A-3	237,974 1,976,245	199,984 1,701,430	-	28,940 239.973	2,367 20.112	171,044 1.461.457	(1)	-	171,045 1,461,457	03/01/23 06/01/23	2.7081% 2.7081%	Vehicles
FIN190000000 FIN200000000		WVC 5A-3 WVC 5A-3	2,011,430	1,810,798		239,973	17,217	1,565,903			1,565,903	08/01/23	2.0429%	Vehicles Vehicles
FIN200000000	02	WVC 5A-3	264,730	248,920	-	32,231	2,112	216,690	-	-	216,690	10/01/23	1.8186%	Vehicles
FIN200000000 FIN200000000	03 04	WVC 5A-3 WVC 5A-3	282,321 2.295.314	265,099 2.155.098	-	34,272 278.532	2,368 19.432	230,826 1.876.566	-	-	230,826 1,876,566	10/01/23 10/01/23	1.9142% 1.9323%	Vehicles Vehicles
FIN200000000	05	WVC 5A-3	1,389,136	1,333,239	-	-		1,333,239	1,333,239	-	-	11/01/23	1.7743%	Vehicles
FIN200000000 FIN200000000		WVC 5A-3 WVC 5A-3	371,691 248.071		371,691 248,071	37,139 24,964	3,126 1,886	334,552 223.107	-		334,552 223 107	02/01/24	1.9181% 1.9142%	Vehicles Vehicles
FIN200000000	09	WVC 5A-3	2,018,455	-	2,018,455	162,493	11,746	1,855,962	-	-	1,855,962	03/01/24	1.7498%	Vehicles
FIN200000001 FIN200000001		WVC 5A-3 WVC 5A-3	1,494,973 1,518,098	-	1,494,973	89,015 61,719	7,912 2,822	1,405,958 1,456,379	-	-	1,405,958 1,456,379	04/01/24	1.7846%	Vehicles Vehicles
FIN200000001 FIN200000001		WVC 5A-3 WVC 5A-3	1,518,098	-	1,518,098	61,719 17.272	2,822 727	1,456,379		-	1,456,379	05/01/24	0.9220% 1.0491%	Vehicles Vehicles
FIN200000001 FIN200000001	13	WVC 5A-3 WVC 5A-3	731,714 1,983,792	-	731,714 1.983,792	14,932 40.528	572 1.506	716,782 1.943.264	-	-	716,782 1,943,264	06/01/24 06/02/24	0.8398% 0.8398%	Vehicles Vehicles
		WVVC DA-3	1,983,792	-	1,983,792	40,528	1,500	1,943,264	-	-	1,943,264	J0/UZ/Z4	U.0380%	venicies
formation Services 8 Lease Obligati	& Communication													
CDO ISC16*02	02		1,892,359	359,095	-	193,438	1,699	165,657	3,545	-	162,112	11/01/20	1.2523%	FireWall
bacco Settlement Fir Revenue Bond	inance Authority ds (Tobacco MSA Revenue)													
	ted 6/26/2007 Series A ted 6/26/2007 Series B	4-11A 4-11A	845,810,000 65,331,503	683,815,000 83,863,000	- -	59,875,000	25,095,094	623,940,000 83,863,000	-	-	623,940,000 83,863,000	06/01/47 06/01/47	7.47% 8.50%	West Virginia Teachers Retirement System West Virginia Teachers Retirement System
CORD UNIVERSITY														
Lease Obligati	tion		4 478 698	1 918 961		189 798	44 551	1 720 102			1,729,163	04/17/26	4 16%	Performance Contract
			4,478,698 531,112	1,918,961 282,430	-	189,798 21,346	44,551 8,054	1,729,163 261,084			1,729,163	04/17/25	4.16% 5.00%	Performance Contract Mill Street Apartments
	4.		221,297	121,624	-	12,627	4,873	108,997	-	-	108,997	06/30/27	5.00%	Johnson House
			16.460.000	14.735.000	-	69.600	612,956	14,665,400	(305.400)	_	14.970.800	12/09/44	2.25% to 5.00%	Capital Project Bonds
Revenue Bond Issue dated 1	12/9/14													
			10,400,000						(,					Suprair reject Bonds

ECONON	IIC DEVELOPMENT AUTHORITY Revenue Bonds	31-15												
	Revenue Bonds	31-15	90,000,000	70,570,750	-	875,676	5,292,806	69,695,074	-	-	69,695,074 05	6/01/46	7.50%	Quad Graphics, Inc. 96 AB
			140,000,000	126,203,230	-	1,324,895	9,465,242	124,878,335	-	-			7.50%	Quad Graphics, Inc. 98 ABCD Stonewall Jackson Lake SP - 2000A
			28,000,000 14.020.000	27,795,000 14.020.000	-	-	-	27,795,000 14.020.000	-	-			ariable ariable	Stonewall Jackson Lake SP - 2000A Stonewall Jackson Lake SP - 2000B
			11,300,000 4,000,000	2,675,001 4.000.000	-	4,000,000	40,125 32.656	2,675,001	-	-	2,675,001		ariable	Edgewood Summit Project, srs. '04A Collins Hardwood srs 2005
			6,000,000	6,000,000	-	4,000,000	32,000	6,000,000	-	-	6,000,000 12		ariable ariable	BPB West Virginia Inc., srs 2006
			460,000,000 15,000,000	460,000,000 1 333 332	-	333 333	16,138,548 29.659	460,000,000 999 999	-	-	460,000,000 999,999 04		ariable ariable	Capitol Cement Corporation srs 2007 & 2009
			16,000,000	10,045,228	1,101,610	799,988	262,212	10,346,849	-	-	10,346,849	V	ariable ariable	NGK Spark Plug Mfg. (USA), Inc. Project - srs. 2008 HINO Motors - srs. 2008A
			75,000,000 50,275,000	75,000,000 50.275.000	-	-	517,583 391,449	75,000,000 50,275,000	-	-	75,000,000 02 50,275,000 02		ariable ariable	Appalachian Power Co Mountaineer Project - srs. 2008A Appalachian Power Co Mountaineer Project - srs. 2008B
			54,375,000	54,375,000	-	-	713,672	54,375,000	-	-			ariable ariable	Appalachian Power Co Mountaineer Project - srs. 2008B Appalachian Power Co Amos Project - srs. 2009A
			50,000,000 50,000,000	50,000,000 50,000,000	-	-	656,250 1.343.750	50,000,000 50,000,000	-	-			ariable ariable	Appalachian Power Co Amos Project - srs. 2009B Appalachian Power Co Amos Project srs 2010A
			65,350,000	65,350,000	-	-	1,343,750 555,475	65,350,000	-	-			ariable ariable	Appalachian Power Co Amos Project srs 2011A
			2,700,000 148,011,938	2,700,000 148.011.936	-	2,700,000	22,043	148.011.936	-	-			ariable ariable	Collins Hardwood srs 2011 Macys srs 2012A
			65,000,000	65,000,000		-	975,000	65,000,000	-		65,000,000 06	i/01/37 V	ariable	Ohio Power - Mitchell 2013A
			11,598,702 65,000,000	115,952,031 65,000,000	1	-	173 333	115,952,032 65,000,000	-	-	115,952,032 06 65,000,000		ariable ariable	Gestamp - 2013A WVEDA Kentucky Power Co Mitchell Proi Series 2014A
			86,000,000	86,000,000	-	-	1,096,500	86,000,000	-	-	86,000,000 03	I/01/40 V	ariable	Appalachian Power Co - Series 2015
			25,000,000 51,305,000	25,000,000 35,475,001	-	35,475,000	887,413 124.655	25,000,000	- 4	-			ariable ariable	Entsorga 2016 Morgantown Energy Associate Project - Series 2016 REFUNDING
			4,310,000	2,600,000		-	32,613	2,600,000	- '	-	2,600,000 11	/01/24 V	ariable	The City of Charleston Stadium Project - Series 2016 REFUNDING
			58,000,000 5.597.730	58,000,000 7,310,963	17,015,723	1,249,998	363,787	58,000,000 23,076,689	-				ariable ariable	Knauf Insulation, Inc. Project - Series 2017A HINO Motors - Series 2017A
			3,587,673	-	· · · · ·	-	-	· · ·	-	-	- 10	1/24/29 V	ariable	Edgewood Summit, Refund 2006 bonds
			2,000,000,000 65.000.000	1,278,249,888 15.877.977	590,080,656 40.943.645	-		1,868,330,544 56.821.622	-	-	1,868,330,544 02 56.821.622		ariable ariable	Proctor & Gamble Series 2018 CYTEC Willow Island Plant Expansion Series 2018A
			8,000,000	8,000,000	-	-	350,000	8,000,000	-	-			3.75%	Entsorga, WV LLC 2018
Economi Revenue	c Development Authority (continued Bonds (backed by a lease with the WV Department of Administration		90,790,000	-	-			_			- 04	/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
	-		5,230,000 3,500,000	-	-	-	-	-	-	-			5.23%	Public Service Commission Facilities One Davis Square
			5,080,000	-		-		-	-	-	- 01	/01/34	5.13%	Weirton Office Building
			2,715,000 10.695.000	-	-	-	-	-	-	-			1.47% 1.50%	Medical Examiner Facilities State Energy Savings Project
			11,015,000	-	-	-	-	-	-	-	- 08	/01/34		Greenbrooke Building
			12,020,000 25.090.000	-	-	-	-	-	-	-	- 06		3.06% 2.07%	Refund Capitol Parking Garage & Huntington Office Bldg Lease Revenue 2012 (Refund Diamond Project)
			81,310,000	-	-	-	-	-	-	-	- 06	/01/29	3.83%	Lease Revenue 2012 Srs. A (Refund Correctional Facilities)
			23,225,000 11.060.000	1			=	1	-				3.17% 3.81%	Lease Revenue 2012 Srs. B (Refund DEP) Lease Revenue Bonds Fairmont Office Building - 2015 A
	•		2,905,000	-	-	-	-	-	-	-	- 06	/01/23 2	2.67%	Lease Revenue Bonds Fairmont Office Building - 2015 B
			16,305,000 28,545,000	-	-	-	-	-	-	-			3.67% 3.74%	Lease Revenue Bonds Clarksburg Office Building - 2015 C Lease Revenue Bonds Office Building 3 - 2015 D
			22,385,000	-	-		-	-	-	-			e Note	Student Housing Bond Anticipation Notes - Shepherd University - 2016
	Excess Lottery Revenue Bonds 2004, Issued 1/14/2004	31-15 & 29-22	249,895,000	97,910,000			2,929,901	97,910,000	-	-	97,910,000 07	7/01/26 5	5.63%	Various Economic Development Projects
	Excess Lottery Revenue Bonds 2004, Issued 1/14/2004 Excess Lottery Revenue Bonds Dated August 29, 2017A	31-15 & 29-22	22,965,000	97,910,000 22,965,000	= =	-	2,929,901 573,225	97,910,000 22,965,000	-	-	22,965,000 07	/01/37	3.23%	Various Economic Development Projects Cacapon/Beech Fork
	Excess Lottery Revenue Bonds 2004, Issued 1/14/2004 Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18	31-15 & 29-22		97,910,000 22,965,000 780,000 55,195,000	- - - -	- - -	2,929,901 573,225 7,410 1,352,875	97,910,000 22,965,000 780,000 55,195,000	-	- - - -	22,965,000 07 780,000 07	7/01/37 3 7/01/20 2		Various Economic Development Projects Cacapon/Beech Fork Cacapon/Beech Fork WV State Park Improvements
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable)	31-15 & 29-22	22,965,000 2,035,000	22,965,000 780,000	-	- - - -	573,225 7,410	22,965,000 780,000	-	135.940.000	22,965,000 07 780,000 07 55,195,000 07	7/01/37 3 7/01/20 2 7/01/39 3	3.23% 2.03%	Cacapon/Beech Fork Cacapon/Beech Fork
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18	31-15 & 29-22	22,965,000 2,035,000 55,195,000	22,965,000 780,000 55,195,000	- - - -	- - - - 3,985,000	573,225 7,410	22,965,000 780,000 55,195,000	- - - -	- - - - 135,940,000	22,965,000 07 780,000 07 55,195,000 07	7/01/37 3 7/01/20 2 7/01/39 3 6/15/40 4	3.23% 2.03% 3.60%	Cacapon/Beech Fork Cacapon/Beech Fork WV State Park Improvements
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY	31-15 & 29-22	22,965,000 2,035,000 55,195,000 155,620,000	22,965,000 780,000 55,195,000 135,940,000	- - - -	- - - - 3,985,000	573,225 7,410 1,352,875	22,965,000 780,000 55,195,000 135,940,000	- - - -	- - - - - 135,940,000	22,965,000 07 780,000 07 55,195,000 07	7/01/37 3 7/01/20 2 7/01/39 3 6/15/40 4	3.23% 2.03% 3.60%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements Various Projects
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/18/2017  17 STATE UNIVERSITY Lease Obligation	31-15 & 29-22	22,965,000 2,035,000 55,195,000 155,620,000 142,655,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000			573,225 7,410 1,352,875 - 3,004,325	22,965,000 780,000 55,195,000 135,940,000 133,780,000	- - - -	- - - - 135,940,000	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06	7/01/37 37 7/01/20 2 7/01/39 3 8/15/40 4 8/15/40 3	3.23% 2.03% 3.60% 4.49% 3.02%	Gacapon/Baech Fork Gacapon/Baech Fork WV State Park Improvements Various Projects Refunding & Various Projects
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bond Sated August 29, 20178 (Taxable) Excess Lottery Revenue Bond at 2018 (1918)  1 - Lottery Revenue Bonds - Series 2010 Issued 31/5/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17	31-15 & 29-22	22,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000		27,291 10,002	573,225 7,410 1,352,875 - 3,004,325	22,965,000 780,000 55,195,000 135,940,000 133,780,000		135,940,000 - -	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/	7/01/37 7/01/20 2/01/39 3/15/40 3/15/40 3/1/2025 1/2025	3.23% 2.03% 3.60% 4.49% 3.02%	Cacapon/Baech Fork Cacapon/Baech Fork WW State Park Improvements Various Projects Refunding & Various Projects Financing of Cessan 172 S Airplane for Flight Program Financing of Cessan 172 RO Airplane for Flight Program
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17	31-15 & 29-22	22,965,000 2,035,000 55,195,000 155,620,000 142,655,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000		27,291	573,225 7,410 1,352,875 - 3,004,325	22,965,000 780,000 55,195,000 135,940,000 133,780,000		- - - 135,940,000 - - -	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/	7/01/37 7/01/20 2/01/39 3/15/40 3/15/40 3/1/2025 1/2025	3.23% 2.03% 3.60% 4.49% 3.02%	Cacapon/Baech Fork Cacapon/Baech Fork WV State Park Improvements Various Projects Refunding & Various Projects Financing of Cessna 172 S Airplane for Flight Program
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  XT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/19/17 Issue Date 4/13/2018 Revenue Bonds  Revenue Bonds		22,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 105,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505		27,291 10,002 7,207	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298		- - - 135,940,000 - - -	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/	//01/37 37 7/01/20 2 2 7/01/20 3 3 5/15/40 4 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 3 5/15/40 5	3.23% 2.03% 3.60% 4.49% 3.02% 1.99% 2.31% 2.39%	Cacapon/Baech Fork Cacapon/Baech Fork WV State Park Improvements Various Projects Refunding & Various Projects Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 M & Simulator for Flight Program
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Sended Julia 28, 2018 Excess Lottery Revenue Bond Sended 10/18/18  Lottery Revenue Bonds - Series 2010 Issued \$15/2010 Lottery Revenue Bonds - Series 2017 Issued \$15/2017  ### \$TATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 2/27/18 Issue Date 2/27/18 Issue Date 4/13/2018 Revenue Bonds Issue Sended 5/9/2006  Issue Sended 5/9/2012 - Series A	31-15 & 29-22	22,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 105,000 8,500,000 20,165,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500		27,291 10,002 7,207 249,863 452,500	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000		- - - - 135,940,000	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 05 13,770,000 06	//01/37 3 7/01/20 2 7/01/20 3 8/15/40 4 8/15/40 3 8/15/4	3.23% 2.03% 8.60% 4.49% 8.02% 1.99% 2.31% 2.39%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA S Finalistor for Flight Program Financing of Cessna 172 RA S Simulator for Flight Program  Engineering Technology Building Refund 2002A88
FAIRMON	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017A (Taxable) Excess Lottery Revenue Bond Subded August 29, 2017B (Taxable) Excess Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2010 Issued 12/12/2017 IT STATE UNIVERSITY Lease Obligation Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 4/13/2018 Revenue Bonds **Issue Gated 5/9/2006 **Issue Gated 5/9/2006 **Issue Gated 6/1/22012 - Series A **Issue Gated 6/1/22012 - Series B		2,985,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 105,000 8,500,000 20,165,000 30,160,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500		27,291 10,002 7,207 249,863 452,500 685,000	573,225 7,410 1,352,875 - 3,004,325 - 2,788 1,215 939 - 29,783 289,104 403,026	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000 20,545,000		- - - - 135,940,000	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 05 13,770,000 06	//01/37 37/01/37 37/01/37 37/01/20 27/01/39 37/15/40 47/15/40 37/1	3.23% 2.03% 3.60% 4.49% 3.02% 1.99% 2.31% 2.39%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements Various Projects Refunding & Various Projects Financing of Cessna 172 S Alphane for Flight Program Financing of Cessna 172 M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Sated August 29, 2017B (Taxable) Excess Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/19/17 Issue Date 13/2018 Revenue Bonds  "Fasue Dated 5/9/2008 "Issue Date 4/12/2012 - Series A "Issue dated 6/1/20112 - Series A Issue Dated 4/1/20115 - Series B Issue Dated 4/1/20115 - Series B Issue Dated 4/1/20115 - Series A		22,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 105,000 8,500,000 20,165,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500		27,291 10,002 7,207 249,863 452,500	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000		- - - 135,940,000 - - - - - -	22,965,000 07 780,000 07 55,195,000 07 - 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 05 13,770,000 06	//01/37 37/01/37 37/01/37 37/01/20 27/01/39 37/15/40 47/15/40 37/1	3.23% 2.03% 8.60% 4.49% 8.02% 1.99% 2.31% 2.39%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA S Finalistor for Flight Program Financing of Cessna 172 RA S Simulator for Flight Program  Engineering Technology Building Refund 2002A88
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017A (Taxable) Excess Lottery Revenue Bond Subded August 29, 2017B (Taxable) Excess Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2010 Issued 12/12/2017 IT STATE UNIVERSITY Lease Obligation Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 4/13/2018 Revenue Bonds **Issue Gated 5/9/2006 **Issue Gated 5/9/2006 **Issue Gated 6/1/22012 - Series A **Issue Gated 6/1/22012 - Series B		2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 20,165,000 20,165,000 30,165,000 30,200,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 28,085,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000	573,225 7,410 1,352,875 - 3,004,325 - 2,788 1,215 939 - 29,783 289,104 403,026 549,553	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,469 74,298 3,173,445 13,770,000 20,545,000 27,770,000		- - - 135,940,000 - - - - - - -	22,965,000 07 780,000 07 55,195,000 07 55,195,000 06 133,780,000 06 280,898 2/ 102,488 3/ 74,289 4/ 3,173,445 05 13,770,000 06 27,770,000 06	//01/37 //01/39 //01/20 //01/39 //15/40 //15/40 //15/40 //1/2025 //1/2025 //1/2025 //01/26 //01/32 //01/32	2.23% 2.03% 3.05% 3.02% 1.99% 1.99% 1.31% 1.37% 3.37% 3.40%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program  Refund 2003A&B Refund 2003A&B Refund 2003A&B
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 20178 (Taxable) Excess Lottery Revenue Bond abed August 29, 20179 (Taxable) Excess Lottery Revenue Bond abed 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Revenue Bonds  Revenue Bonds  **Issue dated 6/12/2012 - Series A **Issue dated 6/12/2012 - Series A **Issue dated dated 4/17/2015 - Series A **Issue dated dated 4/17/2015 - Series A **Issue dated dated 4/17/2015 - Series A **Issue dated dated 5/12/2012 - Series B Issue dated 15/12/2012 - Series A **Issue dated Experies A **LE STATE COLLEGE Lease Obligations		2,985,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 105,000 8,500,000 20,165,000 30,160,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500		27,291 10,002 7,207 249,863 452,500 685,000	573,225 7,410 1,352,875 - 3,004,325 - 2,788 1,215 939 - 29,783 289,104 403,026	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000 20,545,000		135,940,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 06 133,780,000 06 280,898 2/ 102,488 3/ 74,289 4/ 3,173,445 05 13,770,000 06 27,770,000 06	//01/37 //01/39 //01/20 //01/39 //15/40 //15/40 //15/40 //1/2025 //1/2025 //1/2025 //01/26 //01/32 //01/32	3.23% 2.03% 3.60% 4.49% 3.02% 1.99% 2.31% 2.39%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA Airplane for Flight Program Financing of Cessna 172 RA S Finalistor for Flight Program Financing of Cessna 172 RA S Simulator for Flight Program  Engineering Technology Building Refund 2002A88
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 20178 (Taxable) Excess Lottery Revenue Bond Sated August 29, 20178 (Taxable) Excess Lottery Revenue Bond Sated 10/18/19 1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017 IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/19/17 Issue Date 4/13/2018 Revenue Bonds *Issue Date 6/19/2012 - Series A *Issue dated 6/19/2012 - Series A *Issue dated 6/12/2012 - Series B Issue dated 4/17/2015 - Series A *Lease Obligations Revenue Bonds Revenue Bonds Revenue Bonds *Issue dated 4/17/2015 - Series A *Issue dated 4/1		2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 142,655,000 145,000 105,000 8,500,000 20,165,000 30,200,000 197,167	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 28,085,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553	22,965,000 780,000 55,195,000 135,794,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000		- - - - 135,940,000 - - - - - - - - -	22,965,000 07 780,000 07 55,195,000 07 133,780,000 06 133,780,000 06 280,898 2 102,488 3/ 74,298 4/ 3,173,445 05 13,770,000 06 27,770,000 06 40,377 06 250,000 12	// 10/137	2.23% 2.03% 1.60% 1.49% 1.99% 1.99% 1.99% 1.74% 1.74% 1.77% 1.70%	Cacapon/Beach Fork Cacapon/Beach Fork WW State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessans 172 S Airplane for Flight Program Financing of Cessans 172 Rg Airplane for Flight Program Financing of Cessans A TZM & Simulator for Flight Program Financing of Cessans A TZM & Simulator for Flight Program Financing of Cessans A TZM & Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2002A&B Refund 2003A&B  Senver Lease  Energy Performance Project (0% HEPC Loan)
	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Sated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Series 2010 Issued 81/15/2010 Lottery Revenue Bonds - Series 2010 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/19/17 Issue Date 13/2018 Revenue Bonds  Prevenue Bonds  1/19/18/19/19/19/19/19/19/19/19/19/19/19/19/19/		2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 397,250 145,000 20,165,000 20,165,000 30,100,000 30,200,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557	573,225 7,410 1,352,875 - 3,004,325 - 2,788 1,215 939 - 29,783 289,104 403,026 549,553	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000 20,545,000 27,770,000		135,940,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 68 280,898 2/ 102,488 3/ 74,298 4/ 3,173,445 06 20,545,000 06 27,770,000 06 40,377 06 250,000 12 1,856,521 06	701/37 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	2.23% 2.03% 3.02% 3.02% 1.99% 2.31% 3.39% 1.74% 3.37% 3.40%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 M & Simulator for Flight Program Financing of Cessna 172 M & Simulator for Flight Program Financing of Cessna 172 M & Simulator for Flight Program Financing of Cessna 172 M & Simulator for Flight Program  Engineering Technology Building Refund 2002AAB  Server Lease  Energy Performance Project (10% HEPC Loan) Energy Performance Project (10% HEPC Loan) Energy Performance Project (10% HEPC Loan)
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  17 STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 4/13/2018 Revenue Bonds  1/save dated 5/10/2019 Issue Dated 4/12/2011 - Series A 1/save dated 6/12/2011 - Series A 1/save dated 6/12/2015 - Series A 1/save dated 6/12/2017 - Series A 1/save dated 6/12/2015 - Series A		2,965,000 2,935,000 55,195,000 155,820,000 142,855,000 142,855,000 105,000 8,500,000 20,165,000 30,160,000 197,167 1,000,000 3,145,518	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 60,383 300,000 1,958,077		27,291 10,002 7,207 249,863 452,500 685,000 315,000	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 - 3,0350	22,965,000 780,000 55,195,000 135,940,000 133,780,000 133,780,000 280,898 102,468 74,298 13,773,445 13,777,000 20,545,000 27,777,000 40,377 250,000		135,940,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 68 280,898 2/ 102,488 3/ 74,298 4/ 3,173,445 06 20,545,000 06 27,770,000 06 40,377 06 250,000 12 1,856,521 06	701/37 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	1.23% 2.03% 1.60% 1.49% 1.99% 1.99% 1.99% 1.99% 1.74% 1.337% 1.74% 1.40% 1.70%	Cacapon/Beach Fork Cacapon/Beach Fork WW State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessans 172 S Airplane for Flight Program Financing of Cessans 172 Rg Airplane for Flight Program Financing of Cessans A TZM & Simulator for Flight Program Financing of Cessans A TZM & Simulator for Flight Program Financing of Cessans A TZM & Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2002A&B Refund 2003A&B  Senver Lease  Energy Performance Project (0% HEPC Loan)
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Revenue Bonds  *Issue Date 2/2018  Revenue Bonds  *Issue dated 6/12/2017 - Series A Issue dated 6/12/2017 - Series A Issue dated 6/12/2015 - Series A Issue dated 6/12/2017 - Series A	no info	2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 142,655,000 165,000 20,165,000 30,165,000 30,165,000 30,165,000 31,145,518 1,000,000 31,145,518 36,265,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 60,383 300,000 1,958,007 35,892,500		27, 291 10,002 7,207 249,883 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 20,783 28,104 403,026 549,553 315 - 30,350 876,775	22,965,000 780,000 55,195,000 135,794,000 133,790,000 133,790,000 280,988 102,468 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 1,856,521 35,535,883		135,940,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 06 280,888 2 102,488 37 4,298 4/ 13,773,445 06 21,773,000 06 22,770,000 06 27,770,000 06 40,377 06 250,000 12 1,856,521 06 35,535,833 06	70137 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	1.23% 1.23% 1.60% 1.49% 1.99% 1.31% 1.74% 1.37% 1.74% 1.	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2003A&B Server Lesse  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Refunding Bonds
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Sated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Sated 101818  Lottery Revenue Bonds - Series 2010 Issued \$155,2010  Lottery Revenue Bonds - Series 2017 Issued \$152,0010  Lottery Revenue Bonds - Series 2017 Issued \$12,12,2017  ### \$17 ATE UNIVERSITY Lease Obligation Issue Date \$12,7118 Issue Date \$12,72118 Issue Date \$13,2018  Revenue Bonds Issue dated \$10,20012 - Series A Issue dated \$12,2012 - Series A Issue dated \$12,2012 - Series B Issue dated \$12,2014 - Series B Issue dated \$12,2015 - Series B Issue Dated \$1,2015 - Series B Issue Dated \$1	no info	2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 142,655,000 145,000 165,000 20,165,000 30,160,000 30,160,000 31,165,000 197,167 1,000,000 3,145,518 36,285,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 60,383 300,000 1,988,077 35,882,500		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104 403,025 549,553 315 - 30,350 876,775	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,468 74,298 3,173,445 13,770,000 20,545,000 27,770,000 40,377 250,000 1,856,521 35,535,833		135,940,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 06 133,780,000 06 280,898 2/ 102,488 3/ 74,298 4/ 3,173,445 05 13,770,000 06 27,770,000 06 40,377 06 40,377 06 250,000 12 1,856,821 06 35,535,833 06	70137 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	2.23% 2.23% 2.60% 2.	Cacapon/Beach Fork Cacapon/Beach Fork WW State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessna 172 S Alrplane for Flight Program Financing of Cessna 172 R Alrplane for Flight Program Financing of Cessna 172M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program Financing of Cessna 172M & Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2002A&B Refund 2003A&B  Server Lease  Energy Performance Project (9% HEPC Lean) Energy Performance Project (9% HEPC Lean) Improvement and Refunding Bonds  Various Projects - WVU
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Stated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Stated 101818  Lottery Revenue Bonds - Series 2017 Issued 15/52010  Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 14/12/2018  Revenue Bonds Issue dated 6/12/2012 - Series A Issue dated 6/12/2012 - Series A Issue dated 6/12/2015 - Series A Issue dated 5/12/2015 - Series A Issue dated 3/31/13 Issue Dated 12/2016  Lease Obligations  Revenue Bonds Issue Dated 12/2017  EVENUE BONDS  Revenue Bonds Issue Dated 12/2017  EVENUE BONDS  Revenue Bonds  Lessue Cated 12/2017  Issue Dated 6/15/2000  Revenue Bonds  Lessue dated 6/15/2000  Lessue dated 6/15/2000  Revenue Bonds  Lessue dated 6/15/2000  Lessue dated	no info	2,965,000 2,935,000 55,195,000 155,820,000 142,852,000 142,852,000 142,852,000 105,000 397,250 145,000 20,165,000 30,160,000 30,160,000 197,167 1,000,000 197,167 1,000,000 3,145,518 36,285,000 55,025,000 36,590,868 25,915,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 308,189 112,470 81,505 3,423,08 41,222,500 21,230,000 28,085,000 60,383 300,000 1,958,077 35,882,500 18,728,118 15,765,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 	22,965,000 780,000 55,195,000 135,940,000 133,780,000 133,780,000 133,780,000 102,468 74,298 117,770,000 20,545,000 27,770,000 27,770,000 40,377 250,000 40,377 250,000 1,866,521 35,535,833		135,940,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 06 13,770,000 06 20,545,000 06 27,770,000 06 27,770,000 06 280,545,000 12 1,856,521,533 06 244,425,000 04 15,658,838 04 04	// 10/137	2.23% 2.23% 2.60% 2.	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program  Engineering Technology Building Refund 2003A88  Refund 2003A88  Server Lesse  Energy Performance Project (19% HEPC Loan) Energy Performance Project (19% Cloan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Refund a portion of 97A8B and 2000B bonds
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 20178 (Taxable) Excess Lottery Revenue Bond abed August 29, 20178 (Taxable) Excess Lottery Revenue Bond abed 10/18/19  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Revenue Bonds **Issue Date 14/13/2018 Revenue Bonds **Issue dated 6/12/2012 - Series A **Issue dated 6/12/2012 - Series B Issue dated 4/17/2015 - Series A **Issue dated 3/31/13 Issue Dated 12/20112 - Series A **Issue dated 3/31/13 Issue Dated 3/31/13 Issue Dated 3/31/13 Issue Dated 3/7/2017  EDUCATION POLICY COMMISSION Revenue Bonds Issue Dated 6/15/2009A	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,035,000 55,195,000 155,820,000 142,655,000 142,655,000 145,000 105,000 8,500,000 20,165,000 30,200,000 31,45,518 36,285,000 55,025,000 55,025,000 36,590,888	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 28,085,000 1,958,077 35,882,500 18,728,500		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 - 3,004,325 2,788 1,215 939 29,783 289,104 403,025 549,553 315 - 30,350 876,775	22,965,000 780,000 55,195,000 135,794,000 133,780,000 133,780,000 133,780,000 102,468 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 1,856,521 35,535,833			22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 06 13,770,000 06 20,545,000 06 27,770,000 06 27,770,000 07 280,000 12 1,856,521 06 35,535,833 06	// 10/137	1.23% 1.23% 1.60% 1.49% 1.99% 1.31% 1.31% 1.74% 1.37% 1.74% 1.	Cacapon/Beach Fork Cacapon/Beach Fork WW State Park Improvements Various Projects  Refunding & Various Projects  Financing of Cessan 172 S Airplane for Flight Program Financing of Cessan 172 Rg Airplane for Flight Program Financing of Cessan 172 M & Simulator for Flight Program Financing of Cessan 172M & Simulator for Flight Program  Engineering Technology Building Returd 2002A8B Refund 2003A8B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 20178 (Taxable) Excess Lottery Revenue Bond Sated August 29, 20178 (Taxable) Excess Lottery Revenue Bond Sated 10/18/12  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Oblightion Issue Date 12/19/17 Issue Date 12/19/17 Issue Date 12/20/18 Revenue Bonds *Issue Boted 4/13/2018 Revenue Bonds *Issue dated 6/12/2012 - Series A *Issue dated 6/12/2012 - Series A Issue dated 6/12/2012 - Series B Issue dated 4/17/2015 - Series A Lease Obligations Revenue Bonds Revenue Bonds Issue Dated 9/17/2017 - Series A *Issue dated 4/17/2015 - Series A *Issue dated 6/17/2017 - Lottery/Excess Lottery Revenue Bonds	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,035,000 55,195,000 155,620,000 142,655,000 142,655,000 145,000 105,000 8,500,000 20,165,000 30,200,000 31,45,518 36,285,000 143,000,000 31,45,518 36,285,000 143,05,000	22,965,000 780,000 55,195,000 135,940,000 137,795,000 308,189 112,470 81,505 3,423,308 14,222,500 28,085,000 1,958,077 35,882,500 18,728,118 15,765,000 11,545,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 	22,965,000 780,000 55,195,000 135,794,000 133,790,000 133,790,000 280,898 102,488 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 1,856,521 35,535,833 15,765,000 11,688,838 15,765,000 10,195,000		15,765,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 06 280,888 2 2 102,488 37 4,298 4/ 3,173,445 05 13,770,000 06 27,770,000 06 40,377 06 250,000 12 1,856,521 06 35,533 00 04 15,658,836 04 04 10,195,000 04	// 10/137 3 10/13/2 3 10/1	2.23% 2.03% 3.60% 4.49% 1.99% 1.99% 1.74% 1.37% 1.37% 1.70% 1.70% 5.18% 5.18% 5.18% 5.18%	Cacapon/Baech Fork Cacapon/Baech Fork WW State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessan 172 S, Airplane for Flight Program Financing of Cessan 172 Rg Airplane for Flight Program Financing of Cessan 172 M & Simulator for Flight Program Financing of Cessan 172 M & Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2003A&B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 07A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond and Service August 20, 2017B (Taxable) Excess Lottery Revenue Bond and 2018128  Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 14/13/2018 Revenue Bonds 'Issue dated 5/12/2012 - Series A 'Issue dated 5/12/2012 - Series A 'Issue dated 6/12/2015 - Series A LE STATE COLLEGE Lease Obligations Lease Obligations Issue Dated 12/2015 - Series A Issue dated 3/1/3015 - Series A Issue Dated 12/2015 - Series A LE STATE COLLEGE Lease Obligations Issue Dated 12/2017  EXPLICATION POLICY COMMISSION Revenue Bonds Issue dated 4/19/1899A  - Issue dated 6/15/2904	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,935,000 55,195,000 155,820,000 142,852,000 142,852,000 142,852,000 105,000 397,250 145,000 20,165,000 30,160,000 30,160,000 197,167 1,000,000 197,167 1,000,000 3,145,518 36,285,000 55,025,000 36,590,868 25,915,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 308,189 112,470 81,505 3,423,08 41,222,500 21,230,000 28,085,000 60,383 300,000 1,958,077 35,882,500 18,728,118 15,765,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 707,156 330,718 288,625	22,965,000 780,000 55,195,000 135,940,000 133,780,000 280,898 102,469 74,298 3,173,445 13,770,000 20,545,000 27,770,000 40,377 250,000 40,377 250,000 1,856,521 35,535,833 24,425,000 15,658,836 15,765,000 10,195,000			22,965,000 07 760,000 07 755,195,000 07 55,195,000 07 6133,780,000 06 133,780,000 06 280,898 2/ 102,488 3/ 74,288 4/ 3,173,445 06 20,545,000 06 20,545,000 06 27,770,000 06 27,770,000 12 1,865,621 06 35,535,833 06 15,658,838 04 10,195,000 04	70137 3 70137	2.23% 2.23% 2.60% 2.	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Akrplane for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator for Flight Program Financing of Cessna 172 M & Similator Flight Program Financing of Cessna 172 M & Similator Flight Program Financing of Cessna 172 M & Similator Flight Projects Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A Community & Technical Colleges Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond about August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 81/5/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Revenue Bonds  "Issue Bonds 20/2018 Revenue Bonds "Issue Gated 61/3/2018 Revenue Bonds "Issue dated 61/3/2019 Issue Dated 51/3/2019 Issue Dated 51/3/2019 Issue Dated 41/3/2019 Issue Dated	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,935,000 55,195,000 155,620,000 142,655,000 142,655,000 142,655,000 165,000 20,165,000 30,160,000 30,160,000 31,200,000 197,167 1,000,000 31,45,518 36,265,000 14,305,000 14,305,000 16,520,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 308,189 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 1,958,007 3,882,500 18,728,118 15,765,000 14,615,000 66,340,000 14,615,000 162,105,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667 2,400,000 3,069,282 1,350,000	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 20,783 281,104 403,026 549,553 315 707,156 330,718 288,625	22,965,000 780,000 55,195,000 135,940,000 133,790,000 133,790,000 133,790,000 280,988 102,488 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 27,770,000 40,377 250,000 1,855,521 35,535,833 15,765,000 15,658,836 15,765,000 10,195,000 12,880,000 12,880,000 12,880,000 12,880,000 12,880,000		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 68 280,898 2 102,488 37 74,298 4/ 13,773,445 05 13,773,465 05 13,773,000 06 20,545,000 06 27,770,000 06 27,770,000 06 40,377 06 250,000 12 1,856,521 06 35,535,633 68 40,377 06 40,377 07 40,3	70137 3 70137 3 70147	2.23% 2.23% 2.60% 2.4.9% 2.4.9% 2.99% 2.31% 2.31% 2.31% 2.37	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Airplane for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2003A&B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (7% Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund a portion of 2008B bonds
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Subted August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 81/5/2010 Lottery Revenue Bonds - Series 2017 Issued 11/2/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/20/18 Revenue Bonds "Issue Gated 50/2008 "Issue dated 61/2/2012 - Series A "Issue dated 61/2/2012 - Series B Issue Cated 20/2012 - Series B Issue Cated 30/3/10/15 - Series A Les TATE COLLEGE Lease Obligations Revenue Bonds Issue dated 3/3/1/3 Issue Dated 3/7/2017  EDICATION POLICY COMMISSION Revenue Bonds Issue Dated 61/5/2000A Issue dated 61/5/2001C Srs. A Issue dated 61/5/2001C Srs. A Issue dated 61/6/2001C Srs. B	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,035,000 55,195,000 155,820,000 142,655,000 142,655,000 145,000 105,000 8,500,000 20,165,000 30,160,000 30,160,000 31,45,518 30,285,000 143,055,000 143,055,000 143,055,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 16,500,000	22,965,000 780,000 55,195,000 135,940,000 137,795,000 137,795,000 137,795,000 137,795,000 112,470 81,505 3,423,388 14,222,800 12,236,000 14,236,000 1,958,007 15,882,500 18,728,118 15,765,000 14,815,000 12,105,000 60,383		27,291 10,002 7,207 249,863 452,500 685,000 315,000 20,006 50,000 101,557 346,667 2,400,000 3,069,282 1,350,000	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 707,156 330,718 288,625	22,965,000 780,000 55,195,000 51,195,000 135,794,000 133,790,000 133,790,000 133,790,000 280,898 102,468 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 1,856,921 35,535,833 15,765,000 15,658,836 15,765,000 10,195,000 12,880,000 12,880,000 12,880,000 15,880,000 12,880,000 15,880,		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 68 280,898 2 102,488 37 4,298 4/ 3,173,442 06 13,770,000 06 27,770,000 06 27,770,000 06 40,377 06 250,000 12 1,865,321 06 40,377 06 250,000 12 1,865,321 06 41,5658,836 04 15,658,836 04 15,658,836 04 10,195,000 04 5,780,000 04 5,780,000 04 5,780,000 04 5,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 004 6,780,000 000	70137 3 70137	2.23% 2.23% 2.60% 2.60% 2.4.49% 2.99% 2.99% 2.99% 2.74% 2.31% 2.74% 2.37% 2.77% 2.26% 2.19	Cacapon/Baech Fork Cacapon/Baech Fork WV State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessana 172 SA Airplane for Flight Program Financing of Cessana 172 Rg Airplane for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2003A&B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (7% C Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2007A and certain maturities of the 2010A  Refund a portion of 2008B bonds Refund 2009A CTC bonds
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Stated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Stated 101818  Lottery Revenue Bonds - Series 2017 Issued 15/52010  Lottery Revenue Bonds - Series 2017 Issued 15/52010  Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 14/13/2018  Revenue Bonds Issue dated 5/12/2012 - Series A Issue dated 6/12/2012 - Series A Issue dated 6/12/2015 - Series A Issue dated 3/3/1/3 Issue Dated 1/2/2015 - Series A Issue Dated 1/2/2015 - Series A Issue Dated 1/2/2015 - Series A LESTATE COLLEGE Lease Obligations Issue Dated 1/2/2017  EXPENDITION OF THE SERVICE OF THE SERVICE SER	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,935,000 55,195,000 155,825,000 142,855,000 142,855,000 105,000 397,250 145,000 30,165,000 30,165,000 30,165,000 30,165,000 31,145,518 36,285,000 143,055,000 143,055,000 143,055,000 143,055,000 143,055,000 143,055,000 144,955,000 142,955,000 143,955,000 144,955,000 144,955,000 147,955,000 147,955,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 137,765,000 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 60,383 300,000 1,958,077 35,882,500 18,728,118 15,765,000 11,545,000 12,105,000 12,105,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000 315,000	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 707,156 330,718 288,625 34,700 2,342,125 110,227	22,965,000 780,000 55,195,000 133,940,000 133,780,000 133,780,000 133,780,000 133,780,000 102,468 74,298 1102,468 74,298 13,173,445 13,770,000 20,545,000 27,7770,000 27,7770,000 28,000 18,65,621 24,425,000 15,688,836 15,765,000 10,195,000 12,889,000 15,688,836 15,765,000 10,195,000 12,889,000 12,889,000 15,839,000		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 68 280,898 2 102,488 37 4,298 4/ 3,173,442 06 13,770,000 06 27,770,000 06 27,770,000 06 40,377 06 250,000 12 1,865,321 06 40,377 06 250,000 12 1,865,321 06 41,5658,836 04 15,658,836 04 15,658,836 04 10,195,000 04 5,780,000 04 5,780,000 04 5,780,000 04 5,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 004 6,780,000 000	70137 3 70137	1.23% 1.60% 1.49% 1.99% 1.99% 1.74% 1.37% 1.74% 1.37% 1.00% 1.10% 1.21% 1.10%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Akrplane for Flight Program Financing of Cessna 172 Rg Akrplane for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program Financing of Cessna 172 Rd Simulator for Flight Program  Engineering Technology Building Refund 2003A8B  Server Lesse  Energy Performance Project (0% HEPC Loan) Energy Performance Project (1% Cloan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 97A8B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colloges Various Projects Refund a portion of 2004B bonds Various Projects
GLENVIL	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond aboted August 29, 2017B (Taxable) Excess Lottery Revenue Bond aboted 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 81/5/2010 Lottery Revenue Bonds - Series 2017 Issued 18/18/2017  17 STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/20/18 Issue Date 12/20/18 Issue Date 14/13/2018 Revenue Bonds "Issue dated 5/12/2012 - Series A "Issue dated 6/12/2012 - Series A "Issue dated 6/12/2015 - Series A LE STATE COLLEGE Lease Obligations Revenue Bonds Issue dated 3/13/13 Issue Dated 12/2015 - Series A LE STATE COLLEGE Lease Obligations Revenue Bonds Issue dated 3/11/2015 - Series A Issue dated 3/11/2015 - Series A Le STATE COLLEGE Lease Obligations Revenue Bonds Issue Dated 12/2017  EDUCATION POLICY COMMISSION Revenue Bonds Issue dated 5/11/19/80A  Issue dated 12/12/2017  Lottery/Excess Lottery Revenue Bonds Issue dated 12/22/2017  A Issue dated 12/22/2017  A Issue dated 12/22/2017 ISSUE A Issue dated 1/2/22/2017 IS	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 5,195,000 5,195,000 5,195,000 155,820,000 142,855,000 142,855,000 165,000 397,250 145,000 30,100,000 30,100,000 30,100,000 30,100,000 30,100,000 30,100,000 197,167 1,000,000 30,200,000 197,167 1,000,000 30,100,000 197,167 1,000,000 1,000,000 1,000,000 1,000,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 137,765,000 137,765,000 137,765,000 112,250,000 12,250,000 12,250,000 19,585,077 35,882,500 18,728,118 15,765,000 14,615,000 14,615,000 162,105,000 60,985,000 102,105,000 60,985,000 102,105,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 612,070,000 612,070,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000 315,000	573,225 7,410 1,352,875 -3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 -30,350 876,775 707,156 330,718 288,625 -34,700 2,342,125 110,226 330,730 34,700 2,342,125 110,226 301,750	22,965,000 780,000 55,195,000 135,940,000 135,780,000 133,780,000 133,780,000 133,780,000 133,770,000 20,545,000 27,770,000 40,377 250,000 25,545,000 18,565,521 36,535,833 24,425,000 15,658,838 15,768,000 10,165,000 10,1		15,765,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 68 280,898 2/ 102,488 3/ 74,298 4/ 3,173,445 06 20,545,000 06 27,770,000 06 27,770,000 06 27,770,000 07 15,656,836 04 10,195,000 04 5,780,000 04 5,780,000 04 5,780,000 04 5,780,000 04 12,070,000 04	70137 3 70137 3 701379 4 70137	2.23% 2.23% 2.60% 2.60% 2.60% 2.99% 2.99% 2.99% 2.31% 2.31% 2.39% 2.40% 2.74% 2.37% 2.40% 2.57%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program  Engineering Technology Building Refund 2003A8B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 97A8B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2004C CTC bonds Refund 2007A and certain maturities of the 2010A
GLENVIL HIGHER I	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxabile) Excess Lottery Revenue Bond and Service August 20, 2017B (Taxabile) Excess Lottery Revenue Bond and Service August 20, 2010 Lottery Revenue Bonds - Series 2010 Issued 81/5/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017 IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Issue Date 12/2018 Issue Date 12/2018 Issue Date 4/13/2018 Revenue Bonds Issue dated 6/12/2012 - Series A Issue dated 6/12/2012 - Series A Issue dated 6/12/2015 - Series A Issue dated 30/13 Issue Date 20/18/2015 Issue Date 20/18/2015 Issue Date 20/18/2015 Issue Date 4/13/2016 Issue Date 4/13/2017 Issue Date 6/18/2019 Issue 6/18/2019 Issue Date 6/18/2019 Issue 6/18/2019 Issue 6/18/2019 Issue 6/18/2019 Is	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,035,000 55,195,000 155,820,000 142,655,000 142,655,000 145,000 105,000 8,500,000 20,165,000 30,160,000 30,160,000 31,45,518 30,285,000 143,055,000 143,055,000 143,055,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 14,905,000 16,500,000	22,965,000 780,000 55,195,000 135,940,000 137,795,000 137,795,000 137,795,000 137,795,000 112,470 81,505 3,423,388 14,222,800 12,236,000 14,236,000 1,958,007 15,882,500 18,728,118 15,765,000 14,815,000 12,105,000 60,383		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000 315,000	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 28,783 28,104 403,026 549,553 315 707,156 330,718 288,625 4700 2,342,125 1,356,250	22,965,000 780,000 55,195,000 51,195,000 135,794,000 133,790,000 133,790,000 133,790,000 280,898 102,468 74,298 3,173,445 13,770,000 27,770,000 40,377 250,000 1,856,921 35,535,833 15,765,000 15,658,836 15,765,000 10,195,000 12,880,000 12,880,000 12,880,000 15,880,000 12,880,000 15,880,		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 68 280,898 2 102,488 37 4,298 4/ 3,173,442 06 13,770,000 06 27,770,000 06 27,770,000 06 40,377 06 250,000 12 1,865,321 06 40,377 06 250,000 12 1,865,321 06 41,5658,836 04 15,658,836 04 15,658,836 04 10,195,000 04 5,780,000 04 5,780,000 04 5,780,000 04 5,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 04 6,780,000 004 6,780,000 000	70137 3 70137 3 701379 4 70137	2.23% 2.23% 2.60% 2.60% 2.4.49% 2.99% 2.99% 2.99% 2.74% 2.31% 2.74% 2.37% 2.77% 2.26% 2.19	Cacapon/Baech Fork Cacapon/Baech Fork WV State Park Improvements Various Projects Refunding & Various Projects  Financing of Cessana 172 SA Airplane for Flight Program Financing of Cessana 172 Rg Airplane for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program Financing of Cessana 172 Ma Simulator for Flight Program  Engineering Technology Building Refund 2002A&B Refund 2003A&B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (7% C Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2007A and certain maturities of the 2010A  Refund a portion of 2008B bonds Refund 2009A CTC bonds
GLENVIL HIGHER I	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxabile) Excess Lottery Revenue Bond Subted August 29, 2017B (Taxabile) Excess Lottery Revenue Bond Subted August 20, 2017B (Taxabile) Excess Lottery Revenue Bonds - Series 2010 Issued \$155,2010 Lottery Revenue Bonds - Series 2017 Issued \$152,0010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  ### STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/2018 Issue Date 12/2018 Issue Date 4/13/2018 Revenue Bonds Issue dated 5/10/2006 Issue dated 5/10/2012 - Series A Issue dated 5/12/2012 - Series B Issue dated 5/12/2015 - Series B Issue dated 5/12/2015 - Series B Issue dated 3/3/1/3 Issue Dated 12/2015 - Series B Issue dated 5/1/19/15 - Series B Issue Dated 12/2017 Lease Obligations Revenue Bonds Issue Dated 12/2017 Issue Dated 5/1/19/99A 2 - Issue dated 6/15/2000A Issue dated 12/12/2017 Lottery/Excess Lottery Revenue Bonds Issue dated 12/12/2017 Issue Dated 12/12/2017 FER Issue dated 12/12/2017 FER Issue dated 12/12/2017 FER Excess Lottery Revenue Bonds Is Issue dated 12/12/2017 THEPC Excess Lottery Revenue Bonds - Build America Bonds (BABs) 5 - Issue dated 12/12/2017 FRANACE AUTHORITY  L FINANCE AUTHORITY  L FINANCE AUTHORITY	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 5,195,000 5,195,000 5,195,000 155,820,000 142,855,000 142,855,000 165,000 397,250 145,000 30,100,000 30,100,000 30,100,000 30,100,000 30,100,000 30,100,000 197,167 1,000,000 30,200,000 197,167 1,000,000 30,100,000 197,167 1,000,000 1,000,000 1,000,000 1,000,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 137,765,000 137,765,000 137,765,000 112,250,000 12,250,000 12,250,000 19,585,077 35,882,500 18,728,118 15,765,000 14,615,000 14,615,000 162,105,000 60,985,000 102,105,000 60,985,000 102,105,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 60,985,000 612,070,000 612,070,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000 315,000	573,225 7,410 1,352,875 -3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 -30,350 876,775 707,156 330,718 288,625 -34,700 2,342,125 110,226 330,730 34,700 2,342,125 110,226 301,750	22,965,000 780,000 55,195,000 135,940,000 135,780,000 133,780,000 133,780,000 133,780,000 133,770,000 20,545,000 27,770,000 40,377 250,000 25,545,000 18,565,521 36,535,833 24,425,000 15,658,838 15,768,000 10,165,000 10,1		15,765,000	22,965,000 07 780,000 07 55,195,000 07 55,195,000 07 133,780,000 68 280,898 2/ 102,488 3/ 74,298 4/ 3,173,445 06 20,545,000 06 27,770,000 06 27,770,000 06 27,770,000 07 15,656,836 04 10,195,000 04 5,780,000 04 5,780,000 04 5,780,000 04 5,780,000 04 12,070,000 04	70137 3 70137 3 701379 4 70137	2.23% 2.23% 2.60% 2.60% 2.60% 2.99% 2.99% 2.99% 2.31% 2.31% 2.39% 2.40% 2.74% 2.37% 2.40% 2.57%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program Financing of Cessna 172 M8 Simulator for Flight Program  Engineering Technology Building Refund 2003A8B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 97A8B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2004C CTC bonds Refund 2007A and certain maturities of the 2010A
GLENVIL HIGHER I	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond Stated August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued \$15/2010 Lottery Revenue Bonds - Series 2017 Issued \$15/2017  17 STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 12/27/18 Issue Date 14/12/2018  Revenue Bonds Issue dated 5/19/2012 - Series A Issue dated 6/12/2012 - Series A Issue dated 6/12/2012 - Series A Issue dated 6/12/2015 - Series A Issue dated 5/12/2015 - Series A Issue dated 5/12/2015 - Series A Issue dated 5/12/2017 - Series A Issue dated 5/12/2017 - Series A Issue dated 5/12/2017  Lease Obligations Revenue Bonds Issue dated 3/1/3 Issue Dated 17/2017  EVENUE/SERIES SERIES S	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,935,000 55,195,000 155,820,000 142,855,000 142,855,000 142,855,000 105,000 397,250 145,000 30,160,000 30,160,000 30,160,000 30,160,000 197,167 1,000,000 197,167 1,000,000 197,167 1,000,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 137,765,000 137,765,000 112,470 81,505 3,423,308 14,222,500 21,230,000 28,085,000 60,383 300,000 1,958,007 35,882,500 28,25,000 18,728,118 15,765,000 11,545,000 11,545,000 12,105,000		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000	573,225 7,410 1,352,875 3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 707,156 330,718 288,625 34,700 2,342,125 110,227 1,556,250 301,750	22,965,000 780,000 55,195,000 133,780,000 133,780,000 133,780,000 133,780,000 133,780,000 133,780,000 102,468 74,298 1102,468 74,298 1102,468 13,173,445 13,173,445 13,173,445 13,173,445 13,770,000 20,545,000 27,770,000 21,856,521 24,425,000 15,658,833 24,425,000 15,658,833 15,765,500 10,195,000 12,890,000 12,890,000 12,890,000 12,890,000 12,890,000 12,890,000 12,890,000 12,970,000 12,070,000 15,000		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 06 133,780,000 06 280,898 2/ 102,468 3/ 74,298 4/ 3,173,445 06 20,545,000 06 27,770,000 06 27,770,000 06 27,770,000 06 15,658,838 06 15,658,838 06 24,425,000 04 15,658,838 06 27,770,000 06 28,730,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04 10,195,000 04	101137   3   101	2.23% 2.23% 2.60% 2.60% 2.99% 2.31% 2.31% 2.31% 2.31% 2.39% 2.49% 2.50% 2.50% 2.19%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements  Various Projects  Refunding & Various Projects  Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Akrplane for Flight Program Financing of Cessna 172 Ma Simulator for Flight Program Financing of Cessna 172 Ma Simulator for Flight Program Financing of Cessna 172 Ma Simulator for Flight Program Financing of Cessna 172 Ma Simulator for Flight Program Financing of Cessna 172 Ma Simulator for Flight Program  Engineering Technology Building Refund 2003A8B  Refund 2003A8B  Server Lesse  Energy Performance Project (10% HEPC Loan) Energy Performance Project (10% HEPC Loan) Improvement and Refunding Bonds  Various Projects - WVU Various Projects - WVU Various Projects - WVU Refund a portion of 97A8B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2009A CT Conda Refund 2007A and certain maturities of the 2010A  Various Projects  WVU Hospitals, Inc. Series 1998
GLENVIL HIGHER I	Excess Lottery Revenue Bonds Dated August 29, 2017A Excess Lottery Revenue Bonds Dated August 29, 2017B (Taxable) Excess Lottery Revenue Bond about August 29, 2017B (Taxable) Excess Lottery Revenue Bond dated 10/18/18  1 - Lottery Revenue Bonds - Series 2010 Issued 8/15/2010 Lottery Revenue Bonds - Series 2017 Issued 12/12/2017  IT STATE UNIVERSITY Lease Obligation Issue Date 12/19/17 Issue Date 12/29/18 Issue Date 12/29/18 Issue Date 4/13/2018  Revenue Bonds  "Issue dated 5/13/2018  Revenue Bonds "Issue dated 5/13/2019 - Series A "Issue dated 6/12/2017 - Series A "Issue dated 6/12/2017 - Series A  LE STATE COLLEGE Lease Obligations  Revenue Bonds Issue dated 4/7/2015 - Series A Issue dated 6/12/2019 - Series A Issue dated 6/17/2017 - Series A Issue dated 6/17/2017 - Series A Issue dated 6/17/2017 - Series A Issue dated 4/17/2017 - Series A Issue dated 6/17/2017 - Series A Issue dated 6/17/2017 - Series A Issue dated 1/17/2017 - OTC  4 - Issue dated 1/17/2017 - OTC  5 - Issue dated 1/17/2017 - OTC  1 - Issue dated 1/17/2017 - OTC  1 - Issue dated 1/17/2017 - OTC  2 - Issue dated 1/17/2017 - OTC  4 - Issue dated 1/17/2017 - OTC  5 - Issue dated 1/17/2017 - OTC  8 - Issue dated 1/17/2017 - OTC  8 - Issue dated 1/17/2017 - OTC  8 - Issue dated 1/17/2017 - OTC  9 - Issue dated 1/17/2017 - OTC  1 - Issue dated 1/17/2017 - OTC  2 - Issue dated 1/17/2017 - OTC  3 - Issue dated 1/17/2017 - OTC  4 - Issue dated 1/17/2017 - OTC  1 - Issue dated 1/17/2017 - OTC  2 - Issue dated 1/17/2017 - OTC  3 - Issue dated 1/17/2017 - OTC  4 - Issue	no info 18B-1 et. seq. 18B-1 et. seq.	2,965,000 2,935,000 55,195,000 55,195,000 155,820,000 142,855,000 142,855,000 165,000 20,185,000 20,185,000 30,160,000 31,270,000 197,167 1,000,000 31,45,518 36,285,000 143,05,000 143,05,000 143,05,000 143,05,000 143,05,000 143,05,000 15,520,000 16,520,000 16,7975,000 12,150,000 12,150,000	22,965,000 780,000 55,195,000 135,940,000 137,765,000 137,765,000 137,765,000 112,470 81,505 14,222,500 21,230,000 28,085,000 60,383 300,000 1,988,077 35,882,500 18,728,118 15,765,000 14,615,000 66,340,000 14,615,000 66,340,000 14,615,000 60,950,000 60,		27,291 10,002 7,207 249,863 452,500 685,000 315,000 101,557 346,667 2,400,000 3,069,282 1,350,000 1,735,000 4,775,000 315,000	573,225 7,410 1,352,875 -3,004,325 2,788 1,215 939 29,783 289,104 403,026 549,553 315 -30,350 876,775 707,156 330,718 288,625 -34,700 2,342,125 110,226 330,730 34,700 2,342,125 110,226 301,750	22,965,000 780,000 55,195,000 135,940,000 135,940,000 133,790,000 133,790,000 133,790,000 280,988 102,488 74,298 3,173,445 3,173,000 27,770,000 25,45,000 27,770,000 40,377 250,000 27,770,000 1,856,521 35,536,833 55,536,833 55,536,833 615,765,000 12,880,000 12,880,000 12,880,000 12,880,000 12,870,000 12,070,000 57,800,000 12,070,000		15,765,000	22,965,000 07 780,000 07 755,195,000 07 55,195,000 07 133,780,000 68 280,898 2 102,488 37 74,298 4/ 13,773,445 00 20,2545,000 06 27,770,000 06 27,770,000 06 27,770,000 07 1,856,521 08 26,535,635,633 08 15,635,635,633 08 16,635,635,630 04 10,195,000 04 5,780,000 04	10137   3   10137   3   10137   3   10147   3   1044	2.23% 2.23% 2.60% 2.60% 2.60% 2.69% 2.99% 2.99% 2.99% 2.74% 2.37%	Cacapon/Beach Fork Cacapon/Beach Fork WV State Park Improvements Various Projects  Refunding & Various Projects  Financing of Cessana 172 S Airplane for Flight Program Financing of Cessana 172 Rg Airplane for Flight Program Financing of Cessana 172 Rd S Simulator for Flight Program Financing of Cessana 172 Rd Simulator for Flight Program Financing of Cessana 172 Rd Simulator for Flight Program Financing of Cessana 172 Rd Simulator for Flight Program  Engineering Technology Building Refund 2003A&B  Server Lease  Energy Performance Project (0% HEPC Loan) Energy Performance Project (0% HEPC Loan) Improvement and Federaling Bonds  Various Projects - WVU Various Projects - WVU Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A  Community & Technical Colleges Various Projects Refund 2006A CTC bonds Refund 2007A and certain maturities of the 2010A  Various Projects Refund 2007A and certain maturities of the 2010A

HOSPITAL FINANCE AUTHORITY (cont.)													
Issue dated 2/1/2008 - Series A Issue dated 6/19/2008		4,300,000 127,355,000	980,000 114,930,000	-		-	980,000 114,930,000		-	980,000 114,930,000	03/01/19 09/01/37	5.53% Variable	Fairmont General - Refunding CAMC
Issue dated 6/30/2008		148,920,000	137,910,000			-	137,910,000	-	-	137,910,000	10/01/43	6.75%	Thomas Health System
Issue dated 8/28/2008 - Series B		46,765,000	43,120,000	-	-	-	43,120,000	-	-		06/01/41	Variable	WV United Health System Obligated Group - Refunding WVU Hospitals
Issue dated 9/11/2008 - Series D		45,750,000	45,750,000	-	-	-	45,750,000	-	-	45,750,000	06/01/33	ARCs	WVU Hospitals
Issue dated 9/30/2008 - Series A		26,000,000 48,480,000	22,600,605 36 160 000	-		-	22,600,605 36,160,000	-	-	22,600,605 36,160,000	06/30/21	5.80% Variable	CAMC Teays Valley 2008 Series A Cabell Huntington Hospital, 2008A
Issue dated 10/16/2008 - Series B		48,475,000	36.050.000				36.050.000			36.050.000	01/01/34	Variable	Cabell Huntington Hospital, 2008B
Issue dated 9/10/2009 - Series A		179,925,000	77,575,000	-		-	77,575,000	-	-	77,575,000	09/01/32	5.51%	CAMC - Refunding & New Money
Issue dated 12/17/2009		103,405,000	103,405,000 6 145 572	-	-	-	103,405,000 6 145,572	-	-	103,405,000 6 145,572	06/01/39	5.59% Variable	WV United Health System Obligated Group CAMC
Issue dated 11/1/2010 Issue dated 3/1/2011		8,428,228 50.000.000	6,145,572 50.000.000	-		-	6,145,572 50.000.000	-	-	6,145,572 50.000.000	03/01/41	Variable Variable	WV United Health Systems 2011A (Wells Fargo)
Issue dated 6/30/2011		8.815.000	8.815.000				8.815.000			8,815,000	01/01/18	Variable	WVU Medical Corp., 2011A
Issue dated 6/30/2011		44,865,000	15,732,328	-	1	1	15,732,327	-	-	15,732,327	06/30/26	Variable	WV United Health Systems 2011 D&E
Issue dated 8/1/2012 - Series A Issue dated 8/1/2012 - Series B		38,145,000 50.080.000	25,770,000 50.080.000	-	-	-	25,770,000 50.080.000	-	-	25,770,000 50.080.000	06/01/41 12/31/41	Variable	WV United Health Systems - Refunding WV United Health Systems - Refunding
Issue dated 8/1/2012 - Series B Issue dated 8/1/2012 - Series C		23,770,000	16,190,000			93,672	16,190,000		-	16,190,000	06/01/30	Variable Variable	WV United Health Systems - Refunding WV United Health Systems - Refunding
Issue dated 10/2/2012 - Series D		45,680,000	45,680,000	-	-	-	45,680,000	-	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
Issue dated 10/2/2012 - Series E		20,325,000	16,325,000	-	-	-	16,325,000	-	-		06/01/33	Variable	WV United Health System - Refunding
Issue dated 9/10/2013 Issue dated 10/03/2013A		18,268,367 210,675,000	4,150,764 200,000,000	-	-	5,468,322	4,150,764 200,000,000	-	-	4,150,764 200,000,000	09/10/23 06/01/44	R=1.7, NM=2.2 5.67%	WVU Hospitals & CAMC, Refunding & New Money WV United Health Systems Obligated Group
Issue dated 10/03/2013A		45.625.000	45.625.000		-	5,400,322	45.625.000			45.625.000	09/01/28	3.81%	CHARLESTON AREA MEDICAL CENTER 2014 A
Issue dated 10/07/14		19,080,000	17,365,000	-	470,000	411,025	16,895,000	-	-	16,895,000	01/01/44	Variable	VALLEY HEALTH HAMPSHIRE MEMORIAL HOSPITAL 2014
Issue dated 07/22/15		5,240,000	5,240,000	-	-	124,925	5,240,000	-	-	5,240,000	01/01/44	5.00%	VALLEY HEALTH SYSTEMS OBLIGATED GROUP SERIES 2015
Issue dated 8/19/15 Issue dated 10/01/15		18,500,000 7,500,000	18,500,000 7.500.000	-		-	18,500,000 7,500,000	-	-	18,500,000 7.500.000	06/01/44	2.14%	POTOMAC VALLEY HOSPITAL SERIES 2015 A WVUHS OBLIGATED GROUP
Issue date 06/15/16		260.890.000	243.535.000			5.004.719	243.535.000			243.535.000	06/01/36	Variable	WVUHS 2016 A
Issue dated 3/08/17		185,320,000	185,320,000	-	-	4,373,338	185,320,000	-	-	185,320,000	06/01/47	4.41%	WVUHS 2017 A
Issue dated 7/11/18 Series A		218,550,000	218,550,000	-	-	4,771,000	218,550,000	-	-	218,550,000	06/01/51	4.25%	WVUHS 2018 A
Issue dated 8/1/18 Series B		210,850,000 56,880,000	210,850,000 56,880,000	-	-	5,191,127	210,850,000 56,880,000	-	-	210,850,000	12/31/52	4.94% 1.63%	WVUHS 2018 B WVUHS 2018 C
Issue dated 7/31/18 Series D		23,680,000	23,680,000		-	-	23,680,000	-		23,680,000	06/01/41	1.63%	WVUHS 2018 D
Issue dated 8/1/18 Series E		57,910,000	57,910,000	-	<del>.</del> .	<del>.</del> .	57,910,000	-	-	57,910,000	06/01/33	3.57%	WVUHS 2018 E
Issue dated 9/12/18 Series A Issue dated 9/12/18 Series B		240,300,000 31 275 000	240,300,000 31 275 000	-	2,440,000	5,600,847 802.517	237,860,000 31,275,000	-	-	237,860,000	01/01/43	3.78% 5.00%	Cabell Huntington 2018 A Cabell Huntington 2018 B
Issue dated 9/12/18 Series B Issue dated 6/4/19 Series A		87,985,000	87,985,000			802,517	87,985,000		-	87,985,000	09/01/39	3.45%	CAMC
Issue dated 6/4/19 Series B		16,031,818	16,031,818	-	-	-	16,031,818	-	-	16,031,818	06/19/21	Variable	CAMC
Lease Obligations													
Issue dated 3/5/20		7,344,473	-	7,344,473	-	-	7,344,473	-	-	7,344,473	3/5/2030	2.13%	Tax-Exempt Lease - HealthNet Aeromedical Services, Inc. 2020
HOUSING DEVELOPMENT FUND													
Single-Family Mortgage Revenue Bonds													
Issue dated 9/14/11 SRS A	31-18	50,000,000	11,110,000	-	2,710,000	192,990	8,400,000	-	-	8,400,000	11/01/21	2.80%	Single Family Housing
Issue dated 11/16/11 SRS A Issue dated 3/29/12 SRS A	31-18 31-18	51,850,000 66,770,000	22,990,000 30,855,000	-	1,235,000	292,477 488 231	21,755,000	-	-	21,755,000	11/01/41	2.58%	Single Family Housing Single Family Housing
Issue dated 5/9/13 SRS A	31-18	21,000,000	13,035,000		645,000	488,231 186,429	12,390,000		-	12,390,000	11/01/41	2.66%	Single Family Housing Single Family Housing
Issue dated 10/10/13 Series BC	31-18	47,500,000	9,035,000	-	1,780,000	153,954	7,255,000	-	-	7,255,000	11/01/43	4.15%	Single Family Housing
Issue dated 7/1/14 Series AB	31-18	48,865,000	28,670,000	-	1,565,000	486,317	27,105,000	-	-	27,105,000	11/01/44	3.42%	Single Family Housing
Issue dated 6/12/15 Series AB Issue Dtd 10/1/15 Series CD	31-18 31-18	50,660,000 70.060.000	30,885,000 49,520,000	-	1,540,000 2.020.000	488,978 835,377	29,345,000 47,500,000	-	-	29,345,000 47,500,000	11/01/45	3.25% 3.50%	Single Family Housing Single Family Housing
Issue Dtd 4/19/17 Series CD	31-18	39,505,000	33,745,000		1,635,000	547,499	32,110,000	-	-	32,110,000	11/01/45	3.51%	Single Family Housing
Issued dated 7/19/18 Series A	31-18	25,000,000	24,005,000	-	405,000	388,621	23,600,000	-	-	23,600,000	11/01/48	3.47%	Single Family Housing
Issued dated 3/7/19 Series A	31-18	35,000,000	34,925,000	-	580,000	535,899	34,345,000	-	-	34,345,000	11/01/49	3.35%	Single Family Housing
Issued dated 7/11/19 Series A Issued dated 10/10/19 Series A	31-18 31-18	7,000,000 30.000.000	7,000,000 30.000.000	-	-	395.120	7,000,000 30.000.000	-	-	7,000,000 30.000.000	08/01/22 11/01/49	1.65% 2.58%	Multi Family Housing Single Family Housing
Issued dated 10/10/19 Series A Issued dated 6/18/2020 Series A	31-18	30,000,000	30,000,000	30,000,000	-	395,120	30,000,000		-		11/01/49	2.58%	Single Family Housing Single Family Housing
Other Revenue Bonds													
South Parkersburg Unity		2,575,000	-	-	-	-	-	-	-	-	3/1/2024		South Parkersburg Unity
Marion Unity Culloden Greene		5,000,000 2,750,000	2,925,000 2,750,000	-	115,000	90,534	2,810,000	2,810,000	-	2 750 000	1/1/2029		Marion Unity Culloden Greene
<del></del>		2,750,000	2,750,000	-	-	-	2,750,000	-	-	2,750,000	8/16/2020		Cuiloden Greene
MARSHALL UNIVERSITY Revenue Bonds													
Issue dated 11/17/2010		37 140 000	25 455 000		_	_	25 455 000	_	25 455 000	_	05/01/30	4 00%	Refund 2001 bonds
Issue dated 11/15/2011		51,910,000	25,455,000 48,240,000	-	-	-	48,240,000	-	25,455,000 48,240,000	-	05/01/41	4.26%	Various Projects
Issue dated 11/15/2011 Issue dated 4/15/2020		51,910,000 56,035,000		- 56,035,000	- - -	-	48,240,000 56,035,000	-			05/01/41 05/01/50	4.26% 3.41%	Various Projects Improvement and Refunding Revenue Bonds
Issue dated 11/15/2011		51,910,000		56,035,000 45,960,000	- - -	- - -	48,240,000	-		56,035,000 45,960,000	05/01/41	4.26%	Various Projects
Issue dated 11/15/2011 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000	48,240,000 - -	56,035,000 45,960,000			48,240,000 56,035,000 45,960,000	-		45,960,000	05/01/41 05/01/50 05/01/38	4.26% 3.41% 3.71%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000 5,500,000		56,035,000 45,960,000	173,537 67 649	33,128 1 635	48,240,000 56,035,000	-		45,960,000 1,586,138	05/01/41 05/01/50 05/01/38	4.26% 3.41%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580	48,240,000 - - 1,759,675 185,278 127,376	56,035,000 45,960,000	67,649 58,570	1,635 658	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806	-		45,960,000 1,586,138 117,628 68,806	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21	4.26% 3.41% 3.71% 3.89% 1.79% 1.30%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867	48,240,000 - - 1,759,675 185,278 127,376 91,868	56,035,000 45,960,000 - - -	67,649	1,635	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093	-		45,960,000 1,586,138 117,628 68,806 46,093	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Statism Turf Equipment Financing Equipment Financing
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038	48,240,000 - - 1,759,675 185,278 127,376 91,868 485,483	56,035,000 45,960,000 	67,649 58,570 45,775	1,635 658 503	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 10/01/20	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Closc Equipment Financing
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867	48,240,000 - - 1,759,675 185,278 127,376 91,868	56,035,000 45,960,000 	67,649 58,570	1,635 658	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093	-		45,960,000 1,586,138 117,628 68,806 46,093	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Statism Turf Equipment Financing Equipment Financing
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 4/15/2020 Lease Obligations		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204	1,759,675 185,278 127,376 91,868 485,483 258,233 250,741 4,427	56,035,000 45,960,000 	67,649 58,570 45,775 - 27,134 - 2,232	1,635 658 503 - 2,252 - 225	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195	05/01/41 05/01/50 05/01/38 05/01/38 09/01/24 07/01/22 02/01/21 01/01/20 08/01/24 10/17/21 10/17/21	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.85% 2.78%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Obsociation Stadium Stadi
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 4/15/2020 Lease Obligations		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204 56,422,806	1,759,675 185,278 127,376 91,868 485,483 258,233 250,741 4,427 56,406,362	56,035,000 45,960,000 	67,649 58,570 45,775 - 27,134 - 2,232 20,200	1,635 658 503 - 2,252 - 225 1,442,550	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162	05/01/41 05/01/50 05/01/38 05/01/24 07/01/22 02/01/21 10/01/20 08/01/24 10/17/21 10/17/21	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.85% 2.78% 2.78% 2.78%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Close Equipment Financing Obt Hicks Field Equipment Financing Copier Pharmacy Bildfing and Graduate Housing
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 4/15/2020 Lease Obligations Issued 8/17/19 Issued 8/17/19		51,910,000 50,035,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204 56,422,806 8,435	1,759,675 185,278 127,376 91,868 485,483 259,233 250,741 4,427 56,406,362	56,035,000 45,960,000 	67,649 58,570 45,775 - 27,134 - 2,232 20,200 1,130	1,635 658 503 - 2,252 - 225 1,442,550 256	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 231,098 250,741 2,195 56,386,162 6,676	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676	05/01/41 05/01/50 05/01/38 05/01/38 09/01/24 07/01/22 02/01/21 10/01/21 10/01/20 08/01/24 10/17/21 10/17/21 10/17/21 08/17/23	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.85% 2.78% 2.78% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadaum Turf Equipment Financing Equipment Financing Close Equipment Financing Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy
Issue dated 11/15/2011 Issue dated 11/15/2020 Issue dated 4/15/2020 Lease Obligations  Issued 8/1/19 Issued 8/1/19 Issued 8/1/19 Issued 8/1/19 Issued 8/1/19 Issued 8/1/19		51,910,000 56,035,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038 38,951 612,990 6,204 56,422,806 5,376 3,865	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 4,825 3,469	56,035,000 45,960,000 	67,649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 847 712	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111	48,240,000 55,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 3,978 2,757	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 10/01/21 10/01/21 10/17/21 10/17/21 10/17/21 08/17/23 08/17/23	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 2.44% 2.78% 2.78% 2.78% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Sladium Turf Equipment Financing Equipment Financing Closo Equipment Financing Dot Hicks Field Equipment Financing Pharmacy Bulding and Graduate Housing Core - Pharmacy Three Copiers - Athletics Copier - Physicial Plant
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/19 Issued 81/19 Issued 81/19 Issued 81/19 Issued 81/19 Issued 81/19 Issued 81/17/19 Issued 81/17/19 Issued 81/17/19 Issued 81/17/19		51,910,000 56,035,000 45,980,000 5,500,000 7,80,846 573,580 446,867 2,359,038 385,951 612,990 6,204 56,422,806 8,435 5,376 3,885 5,376 3,885 5,644	1,759,675 185,278 127,376 91,888 485,483 258,233 250,741 4,427 56,406,362 7,806 4,825 3,469 6,274	56,035,000 45,990,000	67,649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 847 712 887	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111 205	48,240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387	-		45,960,000 1,586,138 117,628 68,806 40,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 10/01/20 08/01/24 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.85% 2.78% 2.78% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Saftian Turf Equipment Financing Equipment Financing Cisco Equipment Financing Otto Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Financing Copier Pharmacy Copier - Pharmacy Copier - Pharmacy
Issue dated 11/15/2011 Issue dated 14/15/2020 Issue dated 44/15/2020 Lease Obligations  Issued 8/1/19		51,910,000 56,033,000 45,960,000 5,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204 56,422,806 6,204 56,422,806 6,644 6,644	1,759,675 185,278 127,376 91,688 485,483 258,233 250,741 44,427 56,406,362 4,825 3,469 6,274 6,149	56,035,000 45,960,000	67,649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 847 712 887 891	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111 205 201	48.240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,083 485,483 231,099 250,741 2,195 56,386,162 2,757 5,387 5,258	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387 5,258	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 10/01/21 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23	4.25% 3.41% 3.71% 3.89% 1.79% 1.10% 1.40% 2.44% 1.85% 2.78% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Sladium Turf Equipment Financing Equipment Financing Closo Equipment Financing Dot Hicks Field Equipment Financing Pharmacy Building and Graduate Housing Core - Pharmacy Three Copiers - Athletics Copier - Pharmacy
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020 Lease Obligations  Issued 8/1/19		51,910,000 56,935,000 45,960,000 5,500,000 780,846 573,849 573,849 58,951 612,990 6,204 56,422,806 8,435 6,644 6,644 6,644 6,644	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	56,035,000 45,900,000	67,649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 847 712 887 891 567	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111 205	48.240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387 5,258 2,319	-		45,960,000 1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387 5,258 2,319	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/20 08/01/24 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 08/17/23	4.26% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.85% 2.78% 2.78% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Vailey Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Cisos Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Bulding and Graduate Housing Copier - Pharmacy Three Copiers - Athelics Copier - Physical Plant Copier - Physical Plant Copier - Copie
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/179 Issued 81/179 Issued 81/179 Issued 81/1719 Issued 10/17/2019 Issued 11/17/2019 Issued 11/17/2020		51,910,000 56,035,000 45,960,000 55,000,000 700,846 740,846 740,847 2,359,038 385,961 612,990 62,204 56,422,806 5,376 3,806 6,204 6,40	1,759,675 185,278 127,376 91,688 485,483 258,233 250,741 44,427 56,406,362 4,825 3,469 6,274 6,149	45,960,000	67,649 58,570 45,775 	1,635 658 503 - 2,252 - 1,442,550 256 134 111 205 201 62 58 42	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,387 5,258 2,319 1,468 1,562	-		45,960,000  1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 6,676 3,978 2,757 5,387 5,288 2,319 1,468 1,5602	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 10/01/20 08/01/24 10/17/21 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 10/17/21 11/17/22	4.29% 3.41% 3.71% 3.89% 1.129% 1.40% 1.44% 1.45% 2.78% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Reflunding Revenue Bonds Refunding Revenue Bonds Reflunding Revenue Bonds Reflinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Olsoo Equipment Financing Olsoo Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Three Copiers - Athletics Copier - Pharmacy Copier - Copier - Copier - Copier Copier -
Issue dated 11/15/2011 Issue dated 11/15/2020 Issue dated 4/15/2020 Lease Obligations  Issued 8/1/19 Issued 11/1/2019 Issued 11/1/2019 Issued 11/1/2019 Issued 11/1/2020 Issued 11/1/2020		51,910,000 56,035,000 45,960,000 55,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204 8,435 5,422,805 8,435 6,644 6,644 3,046 6,644 1,792 1,792 1,792 1,792 1,792 11,239	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67, 649 58,570 45,775 27,134 2,232 20,200 1,130 847 712 887 891 567 324 230 1,782	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111 205 201 62 58 42 208	48.240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 250,741 2,195 6,677 3,757 5,386,192 3,757 5,387 5,258 2,319 1,468 1,562 9,457	-		45,960,000  1,586,138 117,628 68,866 46,093 45,483 425,483 425,195 50,386,162 2,195 5,386,162 2,757 5,387 5,288 2,319 1,468 1,562 9,457	05/01/41 05/01/60 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/20 08/01/24 10/17/21 10/17/21 10/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23	4.29% 3.41% 3.71% 3.89% 1.79% 1.40% 2.44% 1.55% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Cisos Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Bulding and Graduate Housing Copier Pharmacy Bulding and Graduate Housing Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Copier - Pharmacy Copier - Copier - Pharmacy Copier - College of Business Copier - Athletics Copier - Athletics Copier - Athletics Copier - RC Operation
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 8/1/19 Issued 8/1/19 Issued 8/17/19 Issued 1/17/20/19 Issued 1/17/20/20 Issued 1/17/20/20 Issued 1/17/20/20 Issued 1/17/20/20 Issued 1/17/20/20		51,910,000 56,035,000 45,960,000 55,003,000 790,846 5773,597 2,350,038 2,350,038 612,990 62,204 56,422,806 6,204 56,422,806 6,204 56,422,806 6,204 56,422,806 6,204 17,722 11,729 11,729 11,729 11,729 11,729 11,729 11,729 11,729 11,729 17,640	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67 649 58,570 45,775 27,134 	1,635 658 503 - 2,252 - 1,442,550 256 134 111 205 201 62 58 42 208 96	48.240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 45,483 231,098 250,741 2,195 56,386,162 6,676 6,676 5,387 5,258 2,319 1,468 1,562 9,457 6,835	-		45,960,000  1,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 56,386,162 6,676 3,978 2,757 5,258 2,319 1,468 1,562 9,457 6,835	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 10/01/21 10/17/21 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 08/17/23 01/17/22 11/17/22 01/17/23	4.22% 3.41% 3.71% 3.89% 1.79% 1.20% 1.20% 1.20% 2.78% 2.78% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 8.35% 3.35%	Various Projects Improvement and Reflunding Revenue Bonds Refunding Revenue Bonds Reflinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Obsc. Chicks Field Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Hunding and Graduate Housing Copier - Pharmacy Three Copiers - Athletics Copier - Pharmacy Copier - Ro Operation Copier - Ro Operation Copier - Athletics Copier - Athletics
Issue dated 11/15/2011 Issue dated 11/15/2020 Issue dated 4/15/2020 Lease Obligations  Issued 8/1/19 Issued 11/1/2019 Issued 11/1/2019 Issued 11/1/2019 Issued 11/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020		51,910,000 56,035,000 45,960,000 55,500,000 780,846 573,580 446,867 2,359,038 385,951 612,990 6,204 8,435 5,422,805 8,435 6,644 6,644 3,046 6,644 1,792 1,792 1,792 1,792 1,792 11,239	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67, 649 58,570 45,775 27,134 2,232 20,200 1,130 847 712 887 891 567 324 230 1,782	1,635 658 503 - 2,252 - 225 1,442,550 256 134 111 205 201 62 58 42 208	48.240,000 56,035,000 45,960,000 1,586,138 117,628 68,806 46,093 250,741 2,195 6,677 3,757 5,386,192 3,757 5,387 5,258 2,319 1,468 1,562 9,457	-		45,960,000  1,586,138 117,628 68,806 46,093 45,483 231,098 250,741 2,195 56,386,162 3,978 2,757 5,587 5,258 2,319 1,468 1,562 9,457 6,835 249,725	05/01/41 05/01/60 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/20 08/01/24 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23	4.29% 3.41% 3.71% 3.89% 1.79% 1.40% 2.44% 1.55% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadium Turf Equipment Financing Equipment Financing Cisos Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Bulding and Graduate Housing Copier Pharmacy Bulding and Graduate Housing Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Copier - Pharmacy Copier - Copier - Pharmacy Copier - College of Business Copier - Athletics Copier - Athletics Copier - Athletics Copier - RC Operation
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Lease Obligations  Issued 81/119 Issued 81/17/19 Issued 81/17/2019 Issued 11/17/2019		51,910,000 56,035,000 45,960,000 5,800,000 7,80,846 573,580 446,867 2,359,038 388,951 612,990 56,422,805 5,356 6,356 6,356 6,644 6,644 6,644 6,644 6,644 7,702 1,702 1,702 1,702 1,702 1,702 1,703 1,704	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67, 649 58,570 45,775 27,134 2,232 20,200 1,130 847 712 887 891 567 324 230 1,782 805 66,572	1,635 658 503 - 2,255 - 225 1,442,550 134 111 205 201 62 58 42 208 96 826	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 53,386,162 6,679 3,779 2,319 1,488 1,562 9,457 6,835 9,457 6,835 9,457 6,835	-		45,960,000  1,586,138 117,628 68,806 46,093 45,483 231,098 221,195 56,386,162 3,978 2,757 5,587 5,258 2,319 1,468 1,562 9,457 6,835 249,725	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/20 08/01/24 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23	4.26% 3.41% 3.71% 3.97% 1.27% 1.20% 1.40% 2.44% 1.85% 2.78% 2.278% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 3.35% 3.35%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Station Turf Equipment Financing Equipment Financing Cisco Equipment Financing Other Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Graduate Housing There Copiers - Athletics Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Athletics Copier -
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/179 Issued 81/17020 Issued 11/17/2019 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 81/17/2020		51,910,000 56,035,000 45,960,000 5,800,000 7,80,846 573,580 446,867 2,359,038 388,951 612,990 56,422,805 5,356 6,356 6,356 6,644 6,644 6,644 6,644 6,644 7,702 1,702 1,702 1,702 1,702 1,702 1,703 1,704	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67, 649 58,570 45,775 27,134 2,232 20,200 1,130 847 712 887 891 567 324 230 1,782 805 66,572	1,635 658 503 - 2,255 - 225 1,442,550 134 111 205 201 62 58 42 208 96 826	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 53,386,162 6,679 3,779 2,319 1,488 1,562 9,457 6,835 9,457 6,835 9,457 6,835	-		45,960,000  1,586,138 117,628 68,806 46,093 45,483 231,098 221,195 56,386,162 3,978 2,757 5,587 5,258 2,319 1,468 1,562 9,457 6,835 249,725	05/01/41 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/20 08/01/24 10/17/21 10/17/21 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23 08/17/23	4.26% 3.41% 3.71% 3.99% 1.27% 1.20% 1.40% 2.44% 1.85% 2.78% 2.278% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 3.35% 3.35%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Station Turf Equipment Financing Equipment Financing Cisco Equipment Financing Other Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Graduate Housing There Copiers - Athletics Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Athletics Copier -
Issue dated 11/15/2011 Issue dated 11/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 8/1/19 Issued 11/1/2019 Issued 11/1/2019 Issued 11/1/2020 Issued 11/1/2020 Issued 11/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued 5/1/2020 Issued Silver 8/1/2020 Issued 8/1/2020 Issued Silver 8/1/2020 Issued Sil		51,910,000 56,035,000 45,960,000 780,846 573,580 446,867 2,359,038 365,930 66,204 56,422,806 8,435 6,644 3,046 1,792 11,732 7,767	48,240,000 - 1,759,675 185,278 181,5278 191,688 127,376 91,688 289,741 289,741 454,487 56,406,382 7,886 4,825 3,469 6,274 6,149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 250,741 250,741 250,741 250,741 250,741 3,978 2,757 5,387 5,258 2,319 1,488 1,562 9,457 6,835 7,325	-		45,960,000  1,586,138 117,628 68,806 40,093 495,403 22,097 15,386,162 2,107 5,387 5,387 5,288 2,319 1,468 1,562 9,407 6,837 6,837 6,837	05/01/41 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 00/01/21 10/01/21 10/01/21 10/01/21 10/17/21 10/17/21 10/17/23 08/17/23	4.22% 3.41% 3.71% 3.89% 1.79% 1.10% 1.10% 1.10% 1.244% 1.278% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadaum Turf Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Three Copiers - Athletics Copier - Pharmacy Copier - Athletics Copier - Athleti
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/119 Issued 81/119 Issued 81/119 Issued 81/17/19 Issued 81/17/2019 Issued 11/17/2019 Issued 51/17/2020		51,910,000 56,035,000 45,960,000 5,800,000 7,80,846 573,580 446,867 2,359,038 388,951 612,990 56,422,805 5,356 6,356 6,356 6,644 6,644 6,644 6,644 6,644 7,702 1,702 1,702 1,702 1,702 1,702 1,703 1,704	1,759,675 185,278 127,376 91,868 485,483 250,741 4,427 56,406,362 7,806 6,274 6,149 9,274 6,149	45,960,000	67, 649 58,570 45,775 27,134 2,232 20,200 1,130 847 712 887 891 567 324 230 1,782 805 66,572	1,635 658 503 - 2,255 - 225 1,442,550 134 111 205 201 62 58 42 208 96 826	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 485,483 231,098 250,741 2,195 53,386,162 6,679 3,779 2,319 1,488 1,562 9,457 6,835 9,457 6,835 9,457 6,835	-		45,960,000  1,586,138 117,628 68,806 46,093 45,483 231,098 221,195 56,386,162 3,978 2,757 5,587 5,258 2,319 1,468 1,562 9,457 6,835 249,725	05/01/41 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 00/01/21 10/01/21 10/01/21 10/01/21 10/17/21 10/17/21 10/17/23 08/17/23	4.26% 3.41% 3.71% 3.99% 1.27% 1.20% 1.40% 2.44% 1.85% 2.78% 2.278% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 3.35% 3.35%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Station Turf Equipment Financing Equipment Financing Cisco Equipment Financing Other Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Graduate Housing There Copiers - Athletics Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Athletics Copier -
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/179 Issued 81/1719 Issued 91/17/2019 Issued 10/17/2019 Issued 10/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 51/17/2020 Issued 51/18/2020		51,910,000 56,035,000 45,960,000 780,846 573,580 446,867 2,359,038 365,930 66,204 56,422,806 8,435 6,644 3,046 1,792 11,732 7,767	48,240,000 - 1,759,675 185,278 181,5278 191,688 127,376 91,688 289,741 289,741 454,487 56,406,382 7,886 4,825 3,469 6,274 6,149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 250,741 250,741 250,741 250,741 250,741 3,978 2,757 5,387 5,258 2,319 1,488 1,562 9,457 6,835 7,325	-		45,960,000  1,586,138 117,628 68,806 40,093 495,403 22,097 15,386,162 2,107 5,387 5,387 5,288 2,319 1,468 1,562 9,407 6,837 6,837 6,837	05/01/41 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 00/01/21 10/01/21 10/01/21 10/01/21 10/17/21 10/17/21 10/17/23 08/17/23	4.22% 3.41% 3.71% 3.89% 1.79% 1.10% 1.10% 1.10% 1.244% 1.278% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadaum Turf Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Three Copiers - Athletics Copier - Pharmacy Copier - Athletics Copier - Athleti
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/119 Issued 81/119 Issued 81/119 Issued 81/17/19 Issued 81/17/2019 Issued 11/17/2019 Issued 51/17/2020	17-16A	51,910,000 56,035,000 45,960,000 780,846 573,580 446,867 2,359,038 365,930 66,204 56,422,806 8,435 6,644 3,046 1,792 11,732 7,767	48,240,000 - 1,759,675 185,278 181,5278 191,688 127,376 91,688 289,741 289,741 454,487 56,406,382 7,886 4,825 3,469 6,274 6,149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 11,586,138 117,628 68,806 46,093 250,741 250,741 250,741 250,741 250,741 3,978 2,757 5,387 5,258 2,319 1,488 1,562 9,457 6,835 7,325	-		45,960,000  1,586,138 117,628 68,806 40,093 495,403 22,097 15,386,162 2,107 5,387 5,387 5,288 2,319 1,468 1,562 9,407 6,837 6,837 6,837	05/01/41 05/01/50 05/01/50 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/22 08/01/24 10/17/21 08/17/23 08/17/24	4.29% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.40% 2.47% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Refunding Revenue Bonds Refunding Revenue Bonds Refinance Mid Ohio Valley Center Plus Addition Stadaum Turf Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Equipment Financing Dot Helmanding Equipment Financing Copier Pharmacy Building and Graduate Housing Copier Pharmacy Three Copiers - Athletics Copier - Pharmacy Copier - Athletics Copier - Athleti
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/179 Issued 81/1719 Issued 11/17/2019 Issued 11/17/2019 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 81/17/2020 Issued 81/17/20	17-16A	51,910,000 59,035,000 45,960,000 55,000,000 57,500,000 573,580 464,867 2,359,038 385,951 612,990 6,204 54,422,805 5,376 6,376 6,344 6,644 6,644 6,644 1,792 11,792 11,793	48,240,000  1,759,675 195,278 195,278 197,376 91,868 485,483 258,233 250,741 4,427 254,460,380 4,427 4,6149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 15,960,000 1,586,138 117,628 68,809 66,093 485,483 231,098 250,741 2,195 56,386,162 2,757 5,387 5,258 2,319 1,468 2,319 2,475 2,577 2,578 2,319 2,477 2,577 2,578 2,5	-		45,960,000  1,566,138  1,526,138	05/01/41 05/01/50 05/01/50 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/22 08/01/24 10/17/21 08/17/23 08/17/24	4.29% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.40% 2.47% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Equipment Financing Cisco Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Gradule Housing The Copier Pharmacy Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Athelics Copier
Issue dated 1/1/5/2011 Issue dated 1/1/5/2020 Issue dated 4/1/5/2020 Lease Obligations  Issued 8/1/19 Issued 1/1/2010 Issued 1/1/2010 Issued 1/1/2020 Issued 1/1/2020 Issued 3/1/2020	17-16A	51,910,000 59,035,000 45,960,000 55,000,000 57,500,000 573,580 464,867 2,359,038 385,951 612,990 6,204 54,422,805 5,376 6,376 6,344 6,644 6,644 6,644 1,792 11,792 11,793	48,240,000  1,759,675 195,278 195,278 197,376 91,868 485,483 258,233 250,741 4,427 254,460,380 4,427 4,6149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 15,960,000 1,586,138 117,628 68,809 66,093 485,483 231,098 250,741 2,195 56,386,162 2,757 5,387 5,258 2,319 1,468 2,319 2,475 2,577 2,578 2,319 2,477 2,577 2,578 2,5	-		45,960,000  1,566,138  1,526,138	05/01/41 05/01/50 05/01/50 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/22 08/01/24 10/17/21 08/17/23 08/17/24	4.29% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.40% 2.47% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Equipment Financing Cisco Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Gradule Housing The Copier Pharmacy Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Athelics Copier
Issue dated 11/15/2011 Issue dated 41/15/2020 Issue dated 41/15/2020 Lease Obligations  Issued 81/179 Issued 81/1719 Issued 11/17/2019 Issued 11/17/2019 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 11/17/2020 Issued 81/17/2020 Issued 81/17/20	17-16A	51,910,000 59,035,000 45,960,000 55,000,000 57,500,000 573,580 464,867 2,359,038 385,951 612,990 6,204 54,422,805 5,376 6,376 6,344 6,644 6,644 6,644 1,792 11,792 11,793	48,240,000  1,759,675 195,278 195,278 197,376 91,868 485,483 258,233 250,741 4,427 254,460,380 4,427 4,6149 2,886 1,792	45,960,000	67, 649 58,570 45,775 - 27,134 - 2,232 20,200 1,130 1,130 847 712 887 891 567 324 230 1,782 805 66,572 432	1,635 658 503 -2,252 -225 1,442,550 256 134 111 205 201 62 58 42 208 96 826 115	48.240,000 56,035,000 45,960,000 15,960,000 1,586,138 117,628 68,809 66,093 485,483 231,098 250,741 2,195 56,386,162 2,757 5,387 5,258 2,319 1,468 2,319 2,475 2,577 2,578 2,319 2,477 2,577 2,578 2,5	-		45,960,000  1,566,138  1,526,138	05/01/41 05/01/50 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/22 08/01/24 10/17/21 10/17/21 10/17/23 08/17/23 09/17/24 06/01/48	4.29% 3.41% 3.71% 3.89% 1.79% 1.30% 1.40% 2.44% 1.40% 2.47% 6.00%	Various Projects Improvement and Refunding Revenue Bonds Equipment Financing Cisco Equipment Financing Dot Hicks Field Equipment Financing Copier Pharmacy Building and Gradule Housing The Copier Pharmacy Copier - Physical Plant Copier - Physical Plant Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Pharmacy Copier - Athelics Copier
Issue dated 11/15/2011 Issue dated 4/15/2020 Issue dated 4/15/2020 Issue dated 4/15/2020 Lease Obligations  Issued 8/1/19 Issued 8/1/201 Issued 1/1/2019 Issued 1/1/2020 Issued 1/1/2020 Issued 1/1/2020 Issued 1/1/2020 Issued 8/1/2020	17-16A	51,910,000 50,035,000 45,960,000 55,000,000 701,846 546,867 2,359,038 385,951 612,990	48,240,000	45,960,000	67,649 55,570 45,775 27,134 5,775 22,332 20,200 1,130	1,835 688 503 - 2,255 2,255 1,442,550 225 1,442,550 205 134 111 205 201 205 88 82 208 96 826 115	48.240,000 56,035,000 45,960,000 1,580,138 117,628 168,808 168,808 168,808 168,083 251,098 250,741 2	-		45,960,000  1,586,138 177,628 177,628 177,628 140,003 145,483 121,098 250,741 1,215 156,386,162 1,377	05/01/41 05/01/50 05/01/50 05/01/50 05/01/50 05/01/38 09/01/24 07/01/22 02/01/21 01/01/21 01/01/22 08/01/24 10/17/21 10/17/21 10/17/23 08/17/23 09/17/24 06/01/48	4.29% 3.41% 3.71% 3.99% 1.79% 1.30% 1.30% 1.30% 2.44% 2.78% 2.78% 2.78% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 6.00% 4.413%	Various Projects Improvement and Reflunding Revenue Bonds Reflunding Ref

Revenue Bonds (with appropriated debt service from the General Revenue Fund)

SCHOOL BUILDING AUTHORITY

	18-9D	185,980,000	61,921,250				61.921.250		61,921,250		07/01/22	4.05%	Refunding Issue
Lottery Revenue Bonds		25 575 000	16 331 000	=	736 500	294 320		-	01,021,230				
1 - Issue dated 5/30/2012 1 - Issue dated 4/18/2013	18-9D 18-9D	24,425,000	16,379,000	-	634,000	340,260	15,594,500 15,745,000	-	-	15,594,500 15,745,000	07/01/27 07/01/28	2.78% 2.70%	School Construction and Maintenance School Construction and Maintenance
Issue dated 5/21/2014 A Issue dated 2/09/2016 A	18-9D	26,055,000 21,340,000	18,364,000 17,423,000	-	614,000 458.000	385,700 355,225	17,750,000 16,965,000	-	-	17,750,000 16,965,000	07/01/29 07/01/31	2.81% 2.58%	School Construction and Maintenance School Construction and Maintenance
Issue dated 11/16/2016 B	18-9D	21,255,000	18,542,000	-	442,000	374,820	18,100,000	-	-	18,100,000	07/01/32	2.68%	School Construction and Maintenance School Construction and Maintenance
Issue dated 4/26/2018 A		39,580,000	36,582,000	-	772,000	685,740	35,810,000	-	-	35,810,000	07/01/33	2.85%	School Construction and Maintenance
Excess Lottery Revenue Bonds Issue dated 7/27/2010B Issue dated 11/4/2015 Series 2015A		25,000,000 63,640,000	19,006,000 55,178,000	-	246,000 2,138,000	367,440 1,167,700	18,760,000 53,040,000	- -	-	18,760,000 53,040,000	07/01/30 07/01/28	4.39% 2.52%	School Construction and Maintenance Refunding
Excess Lottery Revenue Bonds (Qualified School Construction Bo	nds)												
2 - Issue dated 7/23/2009A 3 - Issue dated 12/15/2009B 4 - Issue dated 7/8/2010A		30,000,000 48,200,000 72,280,000	30,000,000 48,200,000 72,280,000	-	- - -	- - -	30,000,000 48,200,000 72,280,000	- - -	21,200,000 29,173,576 40,271,472	8,800,000 19,026,424 32,008,528	06/15/24 06/15/26 06/15/27	0.00% 0.00% 0.00%	School Construction and Maintenance School Construction and Maintenance School Construction and Maintenance
2 - Bullet maturity of June 15, 2024. SBA makes payments into a Interest income earned by the sinking fund will reduce future p Interest on the bonds is paid in the form of federal tax credits t	rincipal payments.	n											
3 - Bullet maturity of June 15, 2026. SBA makes payments into a Interest income earned by the sinking fund will reduce future Interest on the bonds is paid in the form of federal tax credits	orincipal payments.												
4 - Bullet maturity of June 15, 2027. SBA makes payments into a Interest income earned by the sinking fund will reduce future i Interest on the bonds is paid in the form of federal tax credits	orincipal payments.												
SHEPHERD UNIVERSITY Note Payable		750,000	300,000	-	75,000	-	225,000	-	-	225,000	06/01/22	0.00%	Sara Cree Demolition
Lease Obligations		1,200,000	1,200,000	-	-	-	1,200,000	-	-	1,200,000	06/15/26	0.00%	Snyder/Byrd Science Renovation - Energy Savings
		1,000,000 9,500,000	112,854 9,216,396	-	87,654 67,877	731 132,194	25,200 9,148,519	(33,158)	-	25,200 9,181,678	09/01/20	1.67% 2.88%	Soccer Field Turf Potomac Place Housing/Shepherd University Foundation Supporting Organization
		8,500,000 3,892,000	8,246,250 3,775,787	-	60,732 27.808	118,278 54,158	8,185,519 3,747,979	(29,667) (13,607)	-	8,215,186 3,761,585		2.88%	Potomac Place Housing/Shepherd University Foundation Supporting Organization Potomac Place Housing/Shepherd University Foundation Supporting Organization
Issued 6/15/2019		445,144	418,142	-	27,669	9,943	390,473	-	-	390,473	06/15/26	4.89%	Ram Stadium Turf Replacement
Revenue Bonds Issue dated 12/2/2013 Issue dated 3/2/2017		6,730,000 35,282,000	4,460,000 31,170,877	- -	205,000 668,372	95,728 663,460	4,255,000 30,502,505	- -	- -	4,255,000 30,502,505	06/01/33 12/01/36	3.56% 3.65%	Refunding 03 and 04 bonds Refunding 05 and 07 bonds
TRANSPORTATION, DEPT. OF													
General Obligation Bonds Safe Road Amendment													
Issue dated 7/22/2010A Issue dated 4/28/2015A	CONSTITUTION	35,135,000 133,710,000	28,650,000 89,740,000	-	6,745,000 10.815.000	573,000 2.243.500	21,905,000 78.925.000	-	-	21,905,000 78,925,000	06/01/23 06/01/25	3.16% 1.73%	Refunding Refundina
Roads to Prosperity Issue dated 6/7/2018 A	CONSTITUTION	167 600 000	141 090 000		9.035.000	3.260.353	132 055 000			132.055.000	06/01/43	Variable	Roads to Prosperity
Issue dated 6/7/2018 B-1	CONSTITUTION	330,345,000	330,345,000	-	9,035,000	8,258,625	330,345,000	-	-	330,345,000	12/01/36	Variable	Roads to Prosperity
Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1	CONSTITUTION CONSTITUTION	302,055,000 319,715,000	302,055,000 319,715,000	-	-	7,158,350 7,282,397	302,055,000 319,715,000	-		302,055,000 319,715,000	06/01/43 12/01/36	Variable Variable	Roads to Prosperity Roads to Prosperity
Issue dated 12/17/2019A-2	CONSTITUTION	280,285,000	280,285,000	-	-	6,384,269	280,285,000	-	-	280,285,000	06/01/44	Variable	Roads to Prosperity
Revenue Bonds Issue dated12/22/16A	WVC 17-17A	53,380,000	44,865,000				44.865.000		44.865.000		09/01/22	2.21%	Highway Construction - GARVEE 2016
Issue dated10/26/17A	WVC 17-17A	219,985,000 78.810.000	190,265,000	-	-	4,756,625 1.886.375	190,265,000 75.455.000	-	44,003,000	190,265,000 75.455.000	09/01/29	2.15%	Highway Construction - GARVEE 2017
Issue dated 8/1/18A	WVC 17-17A	78,810,000	75,455,000	-	-	1,886,375	75,455,000	-	-	75,455,000	09/01/33	3.03%	Highway & Bridge Projects - GARVEE 2018
WATER DEVELOPMENT AUTHORITY Revenue Bonds													
Issue dated 12/19/12A-I Issue dated 12/19/12B-I	22C-1 22C-1	4,430,000 15,965,000	980,000 9,035,000	-	-	11,675 183,550	980,000 9,035,000	-	-	980,000 9,035,000	11/01/25 11/01/26	2.05% 2.05%	Refund 2002A Refund 2003A-1 Bonds
Issue dated 12/19/12A-II	22C-1	6,055,000	2,250,000	-	-	28,200	2,250,000		-	2,250,000	11/01/23	2.54%	Refund 2003A Bonds
Issue dated 12/19/12B-II Issue dated 12/19/12A-III	22C-1 22C-1	14,615,000 16,015,000	10,690,000 13,380,000	-	-	167,525 238,834	10,690,000 13,380,000	-		10,690,000 13,380,000	11/01/33 07/01/39	2.54% 3.51%	Advance Refund 2003C Bonds Refund 2000A Bonds
Issue dated 12/19/12B-III	22C-1	9.775.000	8.145.000	_	_	141.619	8.145.000	_	-	8.145.000	07/01/40	3.51%	Refund 2000B Bonds
Issue dated 11/14/13A-II	22C-1 22C-1	40,245,000 51 105 000	24,455,000 47,075,000			530,719 1 035 881	24,455,000 47,075,000	-	-	24,455,000 47,075,000	11/01/29	3.11%	Refund 2003B and 2003D Bonds Refund 2005 A-II. 2005 B-II and 2006A-I Bonds
Issue dated 2/28/18 A-IV	22C-1	31,520,000	29,675,000	-	-	653,322	29,675,000	-	-	29,675,000	11/01/44	3.64%	Refunded 2005A-IV and a portion of 2005 B-IV
Issue dated 2/28/18 B-IV	22C-1	7,961,000	7,219,000	-	-	126,333	7,219,000	-	-	7,219,000	11/01/35	3.50%	Refunded remaining portion of 2005 B-IV
Revenue Bonds Payable / Line of Credit Issue dated 8/13/2019A WEST LIBERTY UNIVERSITY	22C-1	13,150,000	1,889,849	2,221,425	-	25,627	4,111,274	-	-	4,111,274	12/01/21	2.24%	Interim Design Loans
Revenue Bonds													
Issue dated 5/31/12 Issue dated 3/6/13		10,000,000 9,810,000	7,025,482 6,175,000	-	645,000	84,270 76,813	7,025,482 5,530,000	-		7,025,482 5,530,000	05/01/28	2.50% 2.46%	Science Center and other improvements University Refunding Revenue Bonds Series 2013
Issue dated 9/20/18		5,132,000	5,020,000	-	80,000	77,882	4,940,000	-	-	4,940,000	06/01/38	3.65%	Capital Improvements
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL General Obligation Bonds													
2 Issue dated 5/25/99A Issue dated 9/28/11	31-15B 31-15B	69,693,910 18,615,000	16,917,884	-	-	16.650	16,917,884	-	-	16,917,884	11/01/26 11/01/22	9.05% 1.61%	Infrastructure & Economic Development
Issue dated 1/29/15A	31-15B	65,965,000	55,535,000	-	-	1,215,425	55,535,000			55,535,000	11/01/26	1.79%	Refund a portion of 96B, 98B & 99B Refund a portion of 96D, 98A & 2006
Issue dated 1/12/17	31-15B	28,215,000	21,925,000	-	-	525,500	21,925,000	-	-	21,925,000	11/01/26	2.06%	Refund final portion of 2006 Bonds
Revenue Bonds Issue dated 12/19/2012A	31-15A	27.435.000	22.815.000	_	_	361,700	22.815.000	_	_	22,815,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
Issue dated 12/19/2012A	31-15A	74,320,000	66,485,000	-	-	1,585,750	66,485,000	-	-	66,485,000	10/01/45	4.00%	Refund 2006 Series A, 2006 Series B, and 2007 Series A
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL (cont.)													
Excess Lottery Revenue Bonds Issue dated 10/16/2014A	31-15A	75,790,000	62,245,000	-	-	1,556,125	62,245,000	-	-	62,245,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
WV STATE UNIVERSITY													
Revenue Bonds Issue dated 12/20/2012		8.930.000	8.521.667	-	_	812.700	8.521.667	-	-	8.521.667	10/01/37	3.46%	Refund 1996 bonds and capital improvements
Issue dated 3/5/13 Series A Issue dated 02/6/14		2,815,000 2,700,000	450,417 2.273.000	-	-		450,417 2 273 000	-	-	450,417 2.273.000	10/01/21	2.55%	Refund 2002 Bonds & capital improvements Athletic Complex
ISSUE Uateu UZ/O/ I+		2,100,000	2,213,000	-	-	-	2,2/3,000	-	-	2,213,000	10/0 (/33	0.05%	Auneuc Complex

Lease Obligations												
Issue date 6/1/2016, effective 10/1/2016		2,455,028	-	28,338	-	2,426,690	-	-	2,426,690	09/31/41	0.00%	Fairmont Troop 1 Headquarters
RSITY												
Revenue Bonds												
			-	291,918	163,746		-	-	8,298,849			Purchase of Building
Issue dated 10/5/11B	187,605,000	143,720,000	-	-	-		-	143,720,000	-	10/01/36		Refund various leases & finance improvements
Issue dated 07/26/12A	13,270,555	11,450,395	-	147,999	257,634	11,302,396	-	-	11,302,396	04/01/42	4.50%	Suncrest Center Property Acquisition
Issue dated 12/13/12B	4,800,000	3,386,939	-	105,980	55,158	3,280,959	-	-	3,280,959	12/01/32	Variable	Loop Acquisition
Issue dated 2/13/13 A	138,325,000	135,630,000	-	-		135,630,000	-	135,630,000		10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
Issue dated 2/13/13 B (Taxable)	72,180,000	37,270,000	-	-	585,542	37,270,000	-		37,270,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
Issue dated 9/30/14A	60,000,000	60,000,000	-	-		60,000,000	-	60,000,000		10/01/44	4.30%	Improvement Revenue Bonds
Issue dated 9/30/14B (Taxable)	79,050,000	79,050,000	-	-	1,767,163	79,050,000	-		79,050,000	10/01/42	4.50%	Improvement Revenue Bonds
Issue dated 9/30/14C	50,190,000		-	-		-	-	-		10/01/42	Variable	Refunding Revenue Bonds
*Issue dated 6/29/16	191.666	17.909.424	-	338.983	202.461	17.570.441	-	-	17.570.441	06/01/46	Variable	HSC Infrastructure
Issue dated 9/25/19	85.840.000	85.840.000	-	-	1.984.801	85.840.000	-	-	85.840.000	10/01/49	3.08%	Improvement Revenue Bonds, Series 2019A
Issue dated 9/25/19			-	-	1.010.729	39.125.000	-	-	39.125.000	10/01/41	1.82%	Revenue Refunding Bonds, Series 2019B
Issue dated 3/1/2020	377,785,000	-	377,785,000	-		377,785,000	-	-	377,785,000	10/01/44	2.45%	Refund outstanding improvement revenue bonds 2011B, 2013A, 2014A
Lease Obligations												
U07ENERGYLEASE	7.798.000	2.254.159	-	409,481	45.519	1.844.678	-	-	1.844.678	06/27/22	4.22%	Energy Efficiency Project, Phase 1
U12ENERGYLEASE-MC	7 939 141	4 465 686	_	291 578	61.088	4 174 108	_		4 174 108	12/30/26	2 74%	Energy Efficiency Project, Phase 3B
		370.705	-	8.318	16.682	362.387	-	-	362.387	06/01/44	4.50%	Monongalia County Ballpark
WVU-228-D18 White Day Golf Course			-	-	-	-	-	-	-	06/30/19	0.00%	White Day Golf Course
Energy Efficient Project Phase 3D		4.715.378	-	8.207	212.834	4,707,170	-	-	4,707,170	12/13/33	0.00%	Energy Efficient Project Phase 3D
	651,397	-	651,397	143,862	5,960	507,535	-	-	507,535	03/01/24	0.00%	Printer
Notes Pavable												
	2,723,346	3,000,000	-	-	53,375	3,000,000	-	-	3,000,000	06/28/21	3.52%	Finance dynamometer equipment
		11,578,780,399	1,178,273,876	196,805,003	189,885,065	12,560,249,272	4,003,589	841,401,298	11,714,844,385			
F	Issue date 8/1/2016, effective 10/1/2016  RSITY  Revenue Bonds Issue dated 10/6/11A Issue dated 10/5/11B Issue dated 0/7/21/12B Issue dated 0/7/21/2B Issue dated 0/7/21/2B Issue dated 0/7/2B Issue da	Issue dated 8/12/016, effective 10/1/2016  RSITY  Revenue Bonds  12/10,197  Issue dated 10/1114  Issue dated 10/114  Issue date	Issue dated 67/2016 effective 101/2016   2,455,028	Issue dated 97/2016, effective 10/1/2016   2,455,028   -	Issue dated 97/2016   \$2,455,028   \$2,838   \$2,838   \$3	Issue dated 67/2016 effective 101/12016   2,455,028   - 28,338   28,338	Same disted 50/12016, effective 10/1/2016   2,455,028   - 2,838   - 2,426,808   - 2,	Issue dated 97/2016   18   2455,028   28,38   2426,890   28,38   38,200,000   38,290,840   38,	Same   Same	Same disted 50/12016, effective 10/1/2016   2,455,028   28,338   2,2426,690   2,426,690	Same dised 67/2016, effective 101/2016   2,455,028   2,838   - 2,426,690   - 2,426,690   09/31/14   1800	Same dist 6   7/2016, effective 10   1/2016   2,455,028   2,8338   2,242,690   2,242,690   2,242,690   2,931/4   0,00%   2,00%   2,00%   2,00%   2,00%   2,00%   2,00%   2,0%

**Spending Units Reporting No Debt:** 

Accountancy, Board of Acupuncture, WV Board of

Adjutant General

Aeronautics Commission, WVDOT Agriculture, Department of

Air Quality Board, WV

Alcohol Beverage Control Commission

Architects, WV State Board of

**Armory Board** 

Arts, Culture, & History, The Department of

Athletic Division, WV State

Attorney General **Auditors Office** 

Barbers & Cosmetologists, Board of

Blue Ridge Community and Technical College

**Bluefield State College** 

Chiropractic Examiners, Board of Coal Mine Health and Safety, Board of

Commerce, Office of the Cabinet Secretary Department of

Consolidated Public Retirement Board, WV

Counseling, Examiners in

Courthouse Facilities Improvement Authority

Crime Victims Compensation Fund

Deaf & Hard of Hearing, Commission for the

Dentistry Examiners, WV Board of

Development Office, WV

**Developmental Disabilities Council** 

Dietitians, Board of Licensed

Division of Energy, WV

Eastern West Virginia Community and Technical College

Education, Department of

**Educational Broadcasting Authority** 

Engineers, WV State Board of Registration for Professional

**Enterprise Resource Planning** 

Environmental Protection, WV Department of

Environmental Quality Board, WV

Ethics Commission, WV

Financial Institutions, WV Division of

Fire Commission **Forestry Division** 

Funeral Service Examiners, WV Board of

Geologic & Economic Survey

Hatfield-McCoy Regional Recreation Authority

**Health Care Authority** Hearing Aid Dealers, Board of

Homeland Security & Emergency Management, Division of

House of Delegates

Human Rights Commission, WV

Insurance Commissioner, The Office of the Joint Committee on Government and Finance, WV Justice and Community Services, Division of

Juvenile Service. Division of Labor, WV Division of

Legislative Claims Commission

**Lottery Commission** 

Spending Units Reporting No Debt (Continued):

Massage Therapy Licensure Board

Medical Imaging and Radiation Therapy Technology Board of Examiners

Medicine, Board of

Military Affairs & Public Safety-Office of the Secretary, Department of

Miner's Health, Safety and Training, Division of

Motor Vehicles, Division of

Municipal Bond Commission, WV

National & Community Service, WV Commission for dba Volunteer WV

New River Community and Technical College

Northern Community and Technical College, West Virginia

Occupational Therapy, Board of Oil and Gas, Office of (DEP)

Parole Board, WV

Division of Personnel

Pharmacy, WV Board of

Physical Therapy, WV Board of

Pierpont Community and Technical College

Prosecuting Attorneys Institute, WV

Protective Services, Division of

Psychologists, WV Board of Examiners of

Public Defender Services, WV Public Employees Grievance Board Public Employees Insurance Agency

Racing Commission, WV Rail Authority, WV State **Real Estate Commission** 

Registered Professional Nurses, Board of Examiners for

Rehabilitation Services, Division of Respiratory Care, WV Board of

Risk and Insurance Management, Board of

Sanitarians, WV State Board of

School of Osteopathic Medicine, West Virginia

Secretary of State

Senior Services, WV Bureau of Southern WV Community College

Speech-Language Pathology & Audiology, WV Board of Examiners for

Surveyors, WV Board of Professional

Tax Department, WV State Tax Appeals, Office of Tourism, WV Division of

Treasury Investments, WV Board of Veterinary Medicine, Board of West Virginia University at Parkersburg

Women's Commission Workforce WV

Treasurer's Office

**Spending Units NOT Reporting:** 

**Budge Office** 

WVNET

Governor's Office

Landscape Architects. State Board of

Library Commission, WV

Licensed Practical Nurses, Board of Examiners for

Optometry, WV Board of

Osteopathic Medicine, WV Board of

Schools for the Deaf & Blind

Social Work Examiners

Supreme Court