



West Virginia State Treasurer's Office
John D. Perdue, Treasurer

Debt Position Report

as of June 30, 2010

Including debt information for 3rd & 4th quarters, Fiscal Year 2010



JOHN D. PERDUE
STATE TREASURER

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My Fellow West Virginians,

During these difficult and uncertain economic times, we look to our leaders to make good decisions when it comes to our federal and state dollars. We also look to our leaders to make decisions which benefit not only the entire nation but also West Virginia. We recently lost a great leader who, as it has been said, had West Virginia written on his heart, Senator Robert C Byrd. There is no denying that Senator Byrd loved West Virginia and would do anything possible to help his home state and its citizens. Billions of dollars in public projects bear witness to his considerable clout and prestige as the longest-serving member of Congress. He used that stature to better West Virginia.

As we move forward from this point, we bear in mind Senator Byrd's love for this state and this nation. As one of the few states in the nation which ended Fiscal Year 2010 with a surplus, we must continue in the vein of being fiscally conservative. It is with this thought that I present this report which will keep all West Virginians informed of our debt position. Monitoring our debt and keeping tabs on its use is crucial and I believe this report is an important fiscal tool.

Please be aware that this report does not address the unfunded liabilities the State of West Virginia has in its retirement systems. That is a completely different subject which many investment and ratings analysts continue to monitor. Also, you will not find information contained in this report on the post-employment benefits that the state owes to its public employees. Remember, this report is not audited.

This report does provide information on the bonds and the lease obligations of our state agencies, boards and commissions. It is a report which can provide our state leaders with valuable information when they are formulating financing options and opportunities for the citizens of West Virginia.

The information contained in this report comes from various sources considered reliable. Every state agency, board and commission is to provide my office with all debt information; however, the Department of Health and Human Resources and the Parkway Authority failed to file a report for the quarter ending June 30, 2010.

Please feel free to contact my office at (800) 422-7498 or (304) 558-5000 or visit us on the internet at www.wvsto.com.

Sincerely,

John D. Perdue
State Treasurer

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Summary

West Virginia ended Fiscal Year 2010 with a net tax supported debt of \$1.81 billion. The following table outlines a 10 year history of the state's net tax supported debt.

Fiscal Year Ending	Net Tax Supported Debt Outstanding
2000	\$1.34 billion
2001	\$1.39 billion
2002	\$1.49 billion
2003	\$1.49 billion
2004	\$1.62 billion
2005	\$1.75 billion
2006	\$1.68 billion
2007	\$1.61 billion
2008	\$1.52 billion
2009	\$1.53 billion
2010	\$1.81 billion

The net tax supported debt of the state is discussed in more detail on pages two through seven.

The net tax supported debt has risen approximately 18 percent since Fiscal Year 2009 mostly because some Higher Education bonds were reclassified as Lottery Revenue bonds since their debt service is dependent upon a \$10 million transfer from excess lottery funds. Without this reclassification, the net tax supported debt would have only risen approximately eight percent.

Another important development which actually occurred subsequent to Fiscal Year 2010 was the fact that West Virginia's General Obligation bonds received an upgrade from Moody's Investor Services. The state was upgraded from Aa2 to Aa1 which is only one "notch" below the highest possible triple-A (Aaa) rating. This upgrade is discussed in more detail in "Subsequent Events" on page 10.

West Virginia Net Tax Supported Debt

As mentioned in the Summary, West Virginia ended Fiscal Year 2010 with a net tax supported debt of \$1.81 billion. The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the State of West Virginia. Those obligations are detailed in the State's Comprehensive Annual Financial Report (CAFR) which is available from the Division of Finance of the Department of Administration or online at www.wvfinance.state.wv.us/cafrgap.htm.

West Virginia Net Tax Supported Debt Outstanding June 30, 2010

Type of Debt	Principal Outstanding June 30, 2010	Percentage of gross tax supported debt outstanding
General Obligation Bonds	\$	
State Road Bonds	339,515,000	30.2%
Infrastructure Bonds	232,225,040	
Revenue Bonds		46.4%
School Building Authority Capital Improvement Revenue Bonds	201,045,000	
Economic Development Authority Excess Lottery Revenue Bonds	198,590,000	
Higher Education Policy Commission Excess Lottery Revenue Bonds	222,320,000	
School Building Authority Lottery Revenue Bonds	71,715,000	
School Building Authority Excess Lottery Revenue Bonds	177,510,000	
State Building Commission Lottery Revenue Bonds	7,690,000	
Lease Obligations		
All agencies	442,951,344	23.4%
Gross Tax Supported Debt	\$ 1,893,561,384	100.0%
Deduction for escrow/sinking fund accounts		
GO Infrastructure Bonds	10,810,000	
School Building Authority Excess Lottery Revenue Bonds	6,590,019	
School Building Authority Capital Improvement Revenue Bonds	23,020,801	
Economic Development Authority Lottery Revenue Bonds	18,990,000	
Deductions for debt service reserve accounts		
School Building Authority Lottery Revenue Bonds	14,180,000	
State Building Commission Lottery Revenue Bonds	2,600,000	
Net Tax Supported Debt	\$ 1,817,370,564	

The net tax supported debt calculation in this report includes General Obligation Bonds, Revenue Bonds of the School Building Authority which rely on an appropriation from the general revenue fund for debt service, Lottery Revenue Bonds, Excess Lottery Revenue Bonds and lease obligations of various state agencies.

General Obligation Bonds

Approximately \$561 million (net of escrowed bonds) of West Virginia's \$1.81 billion in outstanding tax supported debt as of June 30, 2010 consisted of General Obligation (GO) bonds. Over the years, West Virginia's GO bonds have been issued for road construction, school construction, veterans' bonuses and infrastructure development. All of these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include road bonds and infrastructure improvement bonds.

Road Bonds

The Safe Roads Amendment of 1996 had \$339 million outstanding as of June 30, 2010. All GO road bonds that were authorized by the Safe Roads Amendment have been issued. There are currently no remaining authorizations for the issuance of GO road bonds.

At June 30, 2010, the combined debt service on all Safe Road bonds was approximately \$50 million dollars per year through fiscal year 2012; however, subsequent to June 30 the state issued refunding bonds which lowered the debt service for Fiscal Year 2011 to \$47.7 million. It is estimated that this refunding produced a present value savings of more than 10 percent. The refunding is discussed in more detail in "Subsequent Events" on page 10.

Infrastructure Improvement Bonds

The principal outstanding at June 30, 2010, for the Infrastructure Improvement Amendment bonds was \$221 million (net of escrowed bonds). The Division of Debt Management reports these bonds on a cash basis; however, there is one series of bonds that were issued as Capital Appreciation Bonds (CABs). All of the bonds are repaid from a dedication of the first \$24 million of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds that were authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds. The combined debt service on the GO infrastructure bonds is a level debt service of \$23 million annually through their maturity in 2027.

Revenue Bonds

School Building Authority Capital Improvement Revenue Bonds

The School Building Authority Capital Improvement Revenue bonds which utilize General Revenue appropriations for repayment consists of two refunding issuances. The principal outstanding on these bonds totaled \$201 million as of June 30, 2010. No “new money” bonds may be issued utilizing General Revenue appropriations for repayment.

The combined debt service on the School Building Authority Capital Improvement Revenue bonds remains level at approximately \$23 million annually for fiscal years 2011 through 2021. The two final years of debt service, fiscal years 2022 & 2023, falls to \$8 million and \$2 million, respectively.

Economic Development Authority Excess Lottery Revenue Bonds

In January 2004, the Economic Development Authority issued more than \$249 million in Lottery Revenue Bonds (Federally Taxable) to provide funds for various economic development projects, capital improvement projects and infrastructure projects which promote economic development in West Virginia. The principal outstanding on these bonds totaled \$198.5 million as of June 30, 2010.

These bonds are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. There is also a debt service reserve fund which was established when the bonds were sold. The reserve account holds approximately \$19 million which is maximum annual debt service on the bonds.

The pledge of \$19 million in excess lottery revenues is annually transferred to the Economic Development Project Fund to pay the debt service on the bonds. The bonds have a level debt service of approximately \$19 million until they mature in Fiscal Year 2027.

Higher Education Policy Commission Excess Lottery Revenue Bonds

The Higher Education Policy Commission issued \$167.2 million of revenue bonds in August 2004 which are backed by a pledge of revenues from registration and tuition fees and from the state's Excess Lottery Revenue Fund. Previously, these bonds were excluded from the calculation of net tax supported debt; however, they are now **included** since their debt service is dependent upon an annual transfer of excess lottery revenues of \$10 million as provided for in West Virginia Code §29-22-18a.

During the first half of Fiscal Year 2010, the Higher Education Policy Commission issued \$78.2 million of Excess Lottery Revenue Bonds for the state's Community and Technical Colleges. The bonds were issued to provide \$13.5 million per college for instruction facilities at Marshall Community and Technical College, Blue

Ridge Community and Technical College, Kanawha Valley Community and Technical College and New River Community and Technical College. The remaining funds were used for various renovations at Bridgemont Community and Technical College, WVU at Parkersburg, WV Northern Community College and Southern WV Community and Technical College. The principal outstanding on all Higher Education Policy Commission Excess Lottery Revenue Bonds totaled \$222.3 million as of June 30, 2010.

School Building Authority Lottery & Excess Lottery Revenue Bonds

The West Virginia School Building Authority was the first state agency to issue bonds backed by revenues from the West Virginia Lottery and one of the first authorities in the country to utilize lottery funds to secure municipal bonds. The first Lottery Revenue Bonds were issued in 1994 in the amount of \$135.6 million; those bonds matured in 2004. The School Building Authority then issued another series of bonds in 2004 which will mature in Fiscal Year 2015. The principal outstanding on these Lottery Revenue Bonds at June 30, 2010 was \$71.7 million.

In August 2008, the School Building Authority issued \$102.1 million in bonds that are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. These bonds represent the first issue that the School Building Authority authorized utilizing the Excess Lottery Revenue Fund.

The second and third series of Excess Lottery Revenue Bonds were issued in July and December 2009 as Qualified School Construction Bonds (QSCBs). These bonds are unique in their structure due to the fact that the interest on the bonds is paid by the federal government in the form of tax credits. The issuance of these bonds was made possible by the American Recovery and Reinvestment Act (ARRA) of 2009. Both series of bonds were issued with a "bullet" maturity which means that there is only one maturity date. The School Building Authority utilizes excess lottery revenue funds to make monthly payments into a sinking fund which will redeem the bonds at their "bullet" maturity date. The principal outstanding on all of the School Building Authority Excess Lottery Revenue bonds totaled \$170.9 million (net of sinking fund balances) as of June 30, 2010.

Subsequent to June 30, 2010, the School Building Authority issued \$72.2 million of QSCBs and anticipates issuing \$25 million of "traditional" Excess Lottery Revenue Bonds on July 27, 2010.

State Building Commission Lottery Revenue Bonds

The West Virginia State Building Commission was given the authority to issue revenue bonds to promote education, arts, science and tourism in the state. The bonds were issued in January 1997 and backed by certain revenues of the West Virginia Lottery. The principal outstanding at June 30, 2010 was \$7.6 million. The

issue completely matured subsequent to June 30 (on July 1, 2010). It is anticipated that additional Lottery Revenue Bonds will be issued utilizing this particular revenue pledge; however, the bonds are anticipated to be issued through the West Virginia Economic Development Authority. As of the publication of this report, the bonds have not been issued.

Other bonds backed by funds from the West Virginia Lottery

There have been two other Revenue Bond issues which utilize lottery funds for their revenue stream; however, they are not classified as Lottery Revenue Bonds. They are as follows:

- The Economic Development Authority issued \$6.2 million in bonds for the construction of a parking garage at the state capitol in November 1999. This issue is secured through a lease agreement, which includes a non-funding clause, with the Secretary of Administration. Lottery funds in the amount of \$500,000 per year are appropriated to the Parking Garage Fund. This obligation is classified as a lease agreement and had an outstanding principal of \$4.2 million as of June 30, 2010. The bonds will mature on June 1, 2024.
- Another issue which utilizes lottery revenues for debt service is the \$10 million issue of the West Virginia Hospital Finance Authority which was issued in March 2004. The bonds had a principal outstanding of \$9 million on June 30, 2010 and will mature on March 1, 2034. This issue is secured through a lease agreement, which also includes a non-funding clause, with the Secretary of Administration; therefore, for purposes of calculating net tax supported debt, this obligation is classified as a lease. The proceeds were used to construct a 120 bed long-term nursing home facility for veterans on the grounds of the Veterans Administration Medical Center in Clarksburg, West Virginia. The annual debt service on the bonds is approximately \$660,000 and is payable from net profits from the sale of Veterans Benefit Game lottery tickets. The remaining funds needed to complete the project, approximately \$16.3 million, were provided from a grant from the United States Department of Veterans Affairs.

Other Revenue Bonds

There are various agencies and authorities which have statutory authority to issue Revenue bonds. Since these bonds are self-supporting and derive their debt service payments from revenues of a particular program or project, the principal amount is not included when calculating West Virginia's net tax supported debt. These authorities include Bridgemont Community & Technical College, Fairmont State University, Glenville State College, the Commissioner of Highways, the Higher Education Policy Commission, Marshall University, the Regional Jail and Correctional Facilities Authority, Shepherd University, West Liberty University, West Virginia State University, West Virginia University, West Virginia University at Parkersburg and West Virginia University – Institute of Technology Community & Technical College. See Appendix B for details on these issues.

Lease Obligations

The State of West Virginia depends on lease obligations to finance capital improvements, large purchases of computer equipment, fleet management and many other projects. There was approximately \$442.9 million in lease obligations outstanding as of June 30, 2010. More detail is also available in Appendix B, "Debt by Agency."

West Virginia Non Tax Supported Debt

West Virginia has more than 20 bonding authorities that may issue revenue bonds backed by various pledges of revenue. Each authority has its own specific parameters such as volume caps, interest rate caps, etc., which is codified in the West Virginia Code. Of these authorities there are eight which have outstanding debt that is not considered as part of the state's direct debt burden. For purposes of this report, this debt is considered "non tax supported debt."

West Virginia had a non tax supported debt of approximately \$5 billion outstanding as of June 30, 2010. Additional detail about the bond issues is contained in Appendix B.

West Virginia Non Tax Supported Debt Outstanding
at June 30, 2010

Issuer	Principal Outstanding June 30, 2010	Percentage of Total Debt Outstanding
Economic Development Authority	\$ 1,525,964,989	30.1%
Hospital Finance Authority	1,397,559,600	27.6%
Housing Development Authority	748,225,000	14.8%
Infrastructure & Jobs Development Council	120,565,000	2.4%
Parkway Authority	83,500,000	1.6%
Public Energy Authority	73,530,000	1.4%
Tobacco Settlement Finance Authority	876,961,503	17.3%
Water Development Authority	241,100,000	4.8%
Total	\$ 5,067,406,092	100.0%

Debt Issued

(January 1, 2010 – June 30, 2010)

There were approximately \$57.5 million in new leases authorized during the last half of Fiscal Year 2010. The largest lease was for software which was authorized through the Department of Administration (\$12.7 million). More detailed information on the leases incurred is available in Appendix B, "Debt by Agency."

There were also more than \$516 million in bonds that were issued during the last half of Fiscal Year 2010. All of the bonds were issued through the Economic Development Authority and were for various projects which included the Capitol Cement Corporation, Hino Motors Manufacturing and Ohio and Appalachian Power – (Amos Project). The bonds are listed in Appendix B; however, there were no "Report of Final Sale" notices filed with the West Virginia State Treasurer's Office for any of the issues. Therefore, the typical statistics given in this section are not available. Some of the official statements of the bond issues are available through the Electronic Municipal Market Access (EMMA) website which is operated by the Municipal Securities Rulemaking Board (MSRB) at emma.msrb.org.

Subsequent Events

There were several events which occurred after June 30, 2010. These events were material enough to warrant discussion in this report. These events were as follows:

General Obligation Bond Rating Upgrade

As mentioned in the Summary on page four, the state received a rating upgrade on its General Obligation bonds from Moody's Investor Services. The former rating of Aa2 was upgraded to Aa1, which is only one "notch" below the highest possible rating of Aaa (triple-A). The upgrade was revealed by Moody's in a July 9, 2010 rating report in conjunction with the state's issuance of General Obligation refunding bonds. According to the report, the upgrade was given because of the state's, ". . . ongoing trend to fiscal conservatism and favorable General Fund financial performance. . ." The report detailed the credit strengths of the state which included the following:

- A trend of fiscal conservatism evidenced by healthy GAAP balances;
- A Budget Reserve Fund of more than 15% which provides the state with a cushion during periods of weakened revenue; and
- Strong executive power to make midyear spending adjustments.

The report stated that the outlook for West Virginia was stable but warned that the rating could be adversely affected if the state did not continue with its conservative fiscal policy. The report also warned that the state should keep close watch on two additional factors which are federal "cap and trade" legislation and the funding ratio of the state's pension funds.

General Obligation Refunding Bonds

On July 8, 2010, the state priced a bond issue which refunded more than \$37 million of Safe Road General Obligation Bonds. The bonds were issued at a True Interest Cost (TIC) of 3.16% which provided a Net Present Value (NPV) savings of more than \$4 million.

School Building Authority Excess Lottery Revenue Bonds

On July 8, 2010, the School Building Authority issued \$72.2 million of Qualified School Construction Bonds (QSCBs) backed by a pledge of excess lottery revenue funds. As mentioned on page five, these bonds are unique in that the federal government pays the interest on the bonds in the form of tax credits.

As of the publication of this report, the School Building Authority had not closed its other Excess Lottery Revenue issue which will provide \$25 million for school maintenance and construction. It is anticipated that these bonds will be dated July 27, 2010.

Appendix A
Debt by Type
(January 1, 2010 – June 30, 2010)

**West Virginia State Treasurer's Office
Debt Position Report, Debt by Type
January 1, 2010 - June 30, 2010
Note: This is an unaudited report**

Type of Debt	Agency	Principal Outstanding 12/31/2009	Debt Issued 1/1/2010 through 6/30/2010	Principal Paid 1/1/2010 through 6/30/2010	Interest Paid 1/1/2010 through 6/30/2010	Principal Outstanding 6/30/2010	Adjustments (Defeasance, Refunding, Debt Called, etc.)	Adjusted Principal Outstanding 6/30/2010
General Obligation Bonds								
	Infrastructure & Jobs Dev'p							
	All issues	232,225,040	-	-	4,897,897	232,225,040	10,810,000	221,415,040
	Transportation							
	Safe Roads	481,105,000	-	141,590,000	12,346,819	339,515,000	-	339,515,000
Total General Obligation Bonds		713,330,040	-	141,590,000	17,244,716	571,740,040	10,810,000	560,930,040

Revenue Bonds (paid from the General Revenue Fund)									
	Principal disclosed for the School Building Authority Bonds is "prepaid principal" for the July 1 payment.	School Building Authority	201,045,000	-	6,832,500	4,821,912	201,045,000	-	201,045,000
Total Revenue Bonds (paid from GRF)			201,045,000	-	6,832,500	4,821,912	201,045,000	-	201,045,000

Lottery Revenue Bonds								
	Economic Development Authority (Excess Lottery)	198,590,000	-	-	5,407,254	198,590,000	-	198,590,000
	Higher Education Policy Commission (Excess Lottery)	226,220,000	-	3,900,000	3,644,775	222,320,000	-	222,320,000
	School Building Authority	78,875,000	-	5,710,000	1,488,649	71,715,000	-	71,715,000
	School Building Authority (Excess Lottery)	177,510,000	-	1,348,000	1,936,372	177,510,000	6,590,019	170,919,981
	State Building Commission	7,690,000	-	-	201,863	7,690,000	-	7,690,000
Total Lottery Revenue Bonds		688,885,000	-	10,958,000	12,678,913	677,825,000	6,590,019	671,234,981

Revenue Bonds								
	Administration, Department of							
	- Tobacco Settlement Finance Authority	876,961,503	-	-	30,302,206	876,961,503	-	876,961,503
	Bridgmont Community & Tech. College	305,201	-	75,825	8,182	229,376	-	229,376
	Economic Development Authority	1,011,772,889	516,595,306	2,403,206	23,527,107	1,525,964,989	-	1,525,964,989
	Fairmont State University	63,883,336	-	886,883	1,551,056	62,996,453	-	62,996,453
	Glenville State College	5,299,264	-	62,151	121,493	5,237,113	-	5,237,113
	Higher Education Policy Commission	61,305,000	-	17,735,000	1,233,500	43,570,000	-	43,570,000
	Highways, Division of	144,315,000	-	-	3,254,213	144,315,000	-	144,315,000
	Hospital Finance Authority	1,414,487,190	-	16,927,590	20,596,323	1,397,559,600	-	1,397,559,600
	Housing Development Fund	780,835,000	-	9,080,000	16,546,463	771,755,000	23,530,000	748,225,000
	Infrastructure & Jobs Dev'p	129,910,000	-	-	2,801,921	129,910,000	9,345,000	120,565,000
	Marshall University	41,775,000	-	1,085,000	1,051,132	40,690,000	-	40,690,000
	Parkway Authority	83,500,000	-	-	696,680	83,500,000	-	83,500,000
	Public Energy Authority	73,530,000	-	-	-	73,530,000	-	73,530,000
	Regional Jail	77,095,000	-	-	2,048,569	77,095,000	-	77,095,000
	Shepherd University	49,020,000	-	815,000	1,150,686	48,205,000	-	48,205,000
	Water Development	241,100,000	-	-	5,875,901	241,100,000	-	241,100,000
	West Liberty University	12,225,000	-	420,000	338,223	11,805,000	-	11,805,000
	West Virginia State University	6,789,443	-	280,620	168,409	6,508,823	-	6,508,823
	West Virginia University	291,876,625	-	1,877,111	6,636,339	289,999,514	-	289,999,514
	West Virginia University - Parkersburg	378,472	-	83,423	9,998	295,049	-	295,049
Total Revenue Bonds		5,366,363,922	516,595,306	51,731,809	117,918,401	5,831,227,419	32,875,000	5,798,352,419

Lease Obligations								
	Administration, Department of							
	- Secretary	195,024,931	-	3,041,250	4,950,624	191,983,681	24,792	191,958,889
	- Building Commission	46,961,941	-	884,590	1,105,373	46,077,351	-	46,077,351
	- Travel Management	5,923,536	3,947,398	1,337,150	91,718	8,533,784	-	8,533,784
	- IS&C	4,532,157	14,546,970	1,095,120	26,096	17,984,007	1,239	17,982,768
	Auditor's Office	1,004,598	-	202,432	12,611	802,166	-	802,166
	Bridgmont Community & Tech. College	211,691	-	-	11,615	211,691	-	211,691
	Concord University	-	4,494,911	257,333	47,924	4,237,578	(205,756)	4,443,334
	Environmental Protection, Dept. of	24,945,001	-	375,000	609,929	24,570,001	-	24,570,001
	Fairmont State University	495,948	-	40,529	9,707	455,419	-	455,419
	Glenville State College	25,621,811	-	38,069	801	25,583,742	2,977	25,580,765
	##Health & Human Resources, Department of	28,009,166	-	580,000	737,938	27,429,166	-	27,429,166
	Marshall University	5,571,903	-	238,297	103,493	5,333,606	1,216	5,332,390
	- MU Graduate College	3,822,110	-	235,092	80,097	3,587,018	-	3,587,018
	Natural Resources	225,457	1,490,000	1,607,903	3,477	107,554	-	107,554
	Northern Community College	64,945	-	10,476	1,819	54,469	-	54,469
	Parkway Authority	916,626	-	126,708	7,813	789,918	-	789,918
	##Public Service Commission	4,657,500	-	56,250	117,937	4,601,250	-	4,601,250
	Shepherd College	418,472	-	39,980	2,738	378,492	-	378,492
	Tax, Dept. of	108,691	-	108,691	828	-	-	-
	###Veteran's Affairs, Division of	9,132,499	-	101,667	229,058	9,030,832	-	9,030,832
	WV Network	5,034	-	2,606	264	2,427	-	2,427
	WV State Police	4,578,632	-	118,405	109,917	4,460,227	-	4,460,227
	WVU	14,917,820	37,564,515	579,677	958,216	51,902,658	232,945	51,669,713
	WVU at Parkersburg	3,316,991	-	-	122,175	3,316,991	-	3,316,991
	WVU - Inst. of Tech.	11,776,135	-	201,406	277,566	11,574,729	-	11,574,729
Total Lease Obligations		392,243,594	62,043,794	11,278,631	9,619,736	443,008,757	57,413	442,951,344

GRAND TOTAL		7,361,867,556	578,639,100	222,390,939	162,283,678	7,724,846,217	50,332,432	7,674,513,785
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Appendix B
Debt by Agency
(January 1, 2010 – June 30, 2010)

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
ADMINISTRATION, DEPT. OF					
Office of the Cabinet Secretary	Lease Obligations				
	Issue dated 1/15/2002 Series A	WVC 31-20	145,625,000	112,948,333	-
	Issue dated 1/15/2002 Series B	WVC 31-20	14,290,000	11,829,167	-
	Issue dated 2/30/2003 Series A	WVC 31-20	24,955,000	20,390,417	-
	Issue dated 7/1/2004 Series A	WVC 31-20	53,950,000	49,857,014	-
State Building Commission	Lottery Revenue Bonds				
	Issue dated 1/1/1997		98,785,000	7,690,000	-
	Revenue Bonds				
	Issue Dated 08/1/98 Series A	31-20	94,210,000	62,015,000	-
	Issue Dated 08/1/98 Series B	31-20	8,410,000	5,430,000	-
	Issue Dated 08/1/98 Series C	31-21	14,875,000	9,650,000	-
	Lease Obligations				
	GSD 16506	WVC 5-6	9,980,000	8,935,388	-
	GSD 06190	WVC 5-6	6,215,000	4,376,667	-
	GSD 36627	WVC 5-6	905,000	655,000	-
	GSD DAVIS	WVC 5-6	3,500,000	2,709,167	-
	GSD WEIRTON	WVC 5-6	5,080,000	4,926,292	-
	GSD ENGS AV	WVC 5-6	10,695,000	9,518,333	-
	GSD WILLIAM	WVC 5-6	3,000,000	2,864,261	-
	GSD DEPKC	WVC 5-6	28,455,000	24,945,001	-
# - in Appendix A - this is listed as an obligation of the Department of Health & Human Resources		#	30,422,000	25,032,500	-
# - in Appendix A - this is listed as an obligation of the Department of Health & Human Resources		#	4,210,000	2,976,666	-
## - in Appendix A - this is listed as an obligation of the Public Service Commission		##	5,230,000	4,657,500	-
			2,715,000	2,038,333	-
			11,015,000	10,938,500	-
Travel Management Office	Lease Obligations				
	FLT080800	WVC 5A-3	6,061,317	3,469,051	-
	FLT10700	WVC 5A-3	1,906,896	1,752,985	-
	FLT10625	WVC 5A-3	787,050	701,499	-
	FLT10799		3,947,398	-	3,947,398
Information Services & Communication	Lease Obligations				
	ISCF0027	WVC 5A-4	9,360	4,203	-
	ISCF0026	WVC 5A-4	3,816	636	-
	ISCG0109	WVC 5A-4	169,000	82,998	-
	ISCH0253	WVC 5A-4	9,765,692	3,477,855	12,794,143
	ISCJ0091	WVC 5A-4	530,883	332,892	-
	ISCJ0141	WVC 5A-4	221,150	157,121	-
	ISCK0018	WVC 5A-4	183,272	142,710	-
	ISCK0069	WVC 5A-4	386,659	333,742	-
	ISCK0032	WVC 5A-4	953,405	-	953,405
	ISCK0039A	WVC 5A-4	799,422	-	799,422
Tobacco Settlement Finance Authority	Revenue Bonds (Tobacco MSA Revenue)				
# - Current Interest Turbo Bonds	#Issue Dated 6/26/2007 Series A	4-11A	845,810,000	811,630,000	-
## - Interest Rate is initial yield to maturity, issued as Turbo CABS	##Issue Dated 6/26/2007 Series B	4-11A	65,331,503	65,331,503	-
AUDITOR'S OFFICE	LEASE OBLIGATIONS	5A-3-3	1,627,659	1,004,598	-
BRIDGEMONT COMMUNITY & TECHNICAL COLLEGE	REVENUE BONDS				
	Issue Dated 5/1/2003A		527,418	305,201	-
	Lease Obligations				
	U08ENERGYLEASE-CTC		211,691	211,691	-
CONCORD UNIVERSITY	LEASE OBLIGATION		4,478,698	-	4,494,911
ECONOMIC DEVELOPMENT AUTHORITY	REVENUE BONDS	31-15			
			3,000,000	1,340,000	-
			3,000,000	1,340,000	-
			90,000,000	76,581,259	-
			140,000,000	135,297,418	-
			2,820,000	336,025	-
			5,500,000	2,768,825	-
			4,000,000	3,290,000	-
			4,500,000	2,200,000	-
			28,000,000	27,795,000	-
			14,020,000	14,020,000	-
			4,600,000	1,520,000	-

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
2,219,167	2,974,594	110,729,167	-	110,729,167	04/01/26	5.07%	Various Correctional Facilities Projects & Repay IMB Lakin Correctional Fac. & Tiger Morton Juv. Detention Western, Chick Buckbee, Martinsburg & Mt. Hope Projects Various Correctional Facilities Projects
241,667	294,500	11,587,500	-	11,587,500	04/01/26	5.07%	
405,000	464,781	19,985,417	-	19,985,417	04/01/27	4.57%	
175,417	1,216,749	49,681,597	24,792	49,656,805	06/01/29	5.01%	
-	201,863	7,690,000	-	7,690,000	07/01/10	5.11%	Various Projects - Education, Arts, etc.
-	1,656,300	62,015,000	-	62,015,000	07/01/21	4.91%	Regional Jail Refunding
-	137,692	5,430,000	-	5,430,000	07/01/21	4.91%	Regional Jail Lease Revenue
-	254,577	9,650,000	-	9,650,000	07/01/21	4.91%	Subordinate Lease Revenue
142,500	215,705	8,792,888	-	8,792,888	09/01/26	5.07%	Huntington Office Building - Various State Agencies
101,667	127,448	4,275,000	-	4,275,000	06/01/24	5.59%	Capitol Parking Garage Project
20,000	16,561	635,000	-	635,000	09/30/22	4.41%	Howard Property
74,167	57,978	2,635,000	-	2,635,000	03/01/24	3.43%	One Davis Square
37,500	119,041	4,888,792	-	4,888,792	01/01/34	5.13%	Weirton Office Bldg
250,000	208,863	9,268,333	-	9,268,333	05/30/22	4.50%	State Energy Savings Project
24,924	75,328	2,839,337	-	2,839,337	12/01/36	5.25%	Williamson Building
375,000	609,929	24,570,001	-	24,570,001	11/01/29	5.16%	WV Dept. of Environmental Protection - Ofc. Bldg.
500,000	652,696	24,532,500	-	24,532,500	11/01/22	5.15%	DHHR - Diamond Building - Charleston
80,000	85,242	2,896,666	-	2,896,666	11/01/22	5.65%	DHHR - Diamond Parking Garage - Charleston
56,250	117,937	4,601,250	-	4,601,250	11/01/33	5.23%	Public Service Commission Facilities
80,833	43,426	1,957,500	-	1,957,500	06/01/20	4.47%	Medical Examiner Facilities
153,000	241,024	10,785,500	-	10,785,500	08/01/34	Variable	Greenbrooke Building
754,448	36,071	2,714,603	-	2,714,603	03/27/12	2.29%	Vehicles
274,728	30,910	1,478,257	-	1,478,257	08/01/13	3.24%	Vehicles
148,637	9,590	552,862	-	552,862	08/01/12	3.04%	Vehicles
159,336	15,147	3,788,062	-	3,788,062	05/01/14	2.98%	Vehicles
1,092	-	3,111	1,239	1,872	03/31/11		Table-top Folder/Inserter
-	-	636	-	636	03/31/11		Mail Distribution Folder
17,151	1,491	65,847	-	65,847	04/10/12	3.93%	Mail Inserter System
857,460	-	15,414,538	-	15,414,538	06/01/11		Microsoft Software
79,829	8,651	253,063	-	253,063	12/30/11		Cisco Equipment
33,595	2,883	123,526	-	123,526	03/30/12		Cisco Equipment
27,139	3,407	115,572	-	115,572	07/30/12		Cisco Equipment
28,830	3,392	304,912	-	304,912	12/30/12		Cisco Equipment
50,024	6,273	903,381	-	903,381	04/21/13		Pitney Bowes Equipment
-	-	799,422	-	799,422	05/01/13		Mail Inserter Equipment
-	30,302,206	811,630,000	-	811,630,000	06/01/47	7.47%	West Virginia Teachers Retirement System
-	-	65,331,503	-	65,331,503	06/01/47	8.50%	West Virginia Teachers Retirement System
202,432	12,611	802,166	-	802,166	05/28/12	2.74%	Disk Subsystem 2004-36
75,825	8,182	229,376	-	229,376	04/01/12	5.18%	Various Projects
-	11,615	211,691	-	211,691	01/01/24	3.98%	Energy Efficiency Project, Phase 2
257,333	47,924	4,237,578	(205,756)	4,443,334	04/17/25	4.16%	Performance Contract
-	2,908	1,340,000	-	1,340,000	09/01/15	Variable	Coastal Lumber Products - 90A
-	2,908	1,340,000	-	1,340,000	09/01/15	Variable	Coastal Lumber Products - 90B
424,668	5,743,594	76,156,591	-	76,156,591	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
642,831	10,147,306	134,654,587	-	134,654,587	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
336,025	9,763	-	-	-	05/15/10	5.37%	Central Supply, Inc.
-	35,062	2,768,825	-	2,768,825		Variable	Smith Services Inc.
-	-	3,290,000	-	3,290,000	05/01/19	Variable	TLM Aircraft, LLC
-	11,380	2,200,000	-	2,200,000	12/01/15	Variable	Rubberlite, Inc.
-	-	27,795,000	-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
-	-	14,020,000	-	14,020,000	04/01/30	Variable	Stonewall Jackson Lake SP - 2000B
-	2,980	1,520,000	-	1,520,000	03/01/16	Variable	Gemark Services of WV, Inc. srs 2001

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
ECONOMIC DEVELOPMENT AUTHORITY (continued)					
			3,000,000	3,000,000	-
			30,310,000	26,010,000	-
			11,300,000	9,800,000	-
			8,000,000	6,435,000	-
			4,000,000	4,000,000	-
			6,730,000	6,340,000	-
			6,000,000	6,000,000	-
			4,980,000	4,980,000	-
			65,000,000	65,000,000	-
			320,000,000	88,698,698	231,301,302
			15,000,000	5,000,000	-
			16,000,000	5,370,664	9,294,004
			65,000,000	65,000,000	-
			50,000,000	50,000,000	-
			50,000,000	50,000,000	-
			75,000,000	75,000,000	-
			50,275,000	50,275,000	-
			30,000,000	30,000,000	-
			40,000,000	40,000,000	-
			50,000,000	50,000,000	-
			140,000,000	-	140,000,000
			54,375,000	54,375,000	-
			50,000,000	50,000,000	-
			30,000,000	-	86,000,000
			50,000,000	-	50,000,000
	Revenue Bonds (backed by a lease with the WV Department of Administration)				
	See "Administration" for more details				
			6,215,000	-	-
			28,455,000	-	-
			9,980,000	-	-
			145,625,000	-	-
			14,290,000	-	-
			24,955,000	-	-
			5,230,000	-	-
			3,500,000	-	-
			53,950,000	-	-
			5,080,000	-	-
			2,715,000	-	-
			10,695,000	-	-
			11,015,000	-	-
	Lottery Revenue Bonds				
		31-15 & 29-22	249,895,000	198,590,000	-
FAIRMONT STATE UNIVERSITY					
	LEASE OBLIGATIONS				
			686,930	495,948	-
	REVENUE BONDS				
			*Issue Dtd. 8/1/2002 - Series A	18,170,000	15,795,000
			*Issue Dtd. 8/1/2002 - Series B	9,310,000	7,965,000
			*Issue Dtd. 3/1/2003 - Series A	13,320,000	12,005,000
			*Issue Dtd. 3/1/2003 - Series B	22,925,000	20,652,500
			*Issue Dtd. 5/9/2006	8,500,000	7,465,836
	* Note: Trustee remits principal to bondholders annually on June 1st				
GLENVILLE STATE COLLEGE					
	LEASE OBLIGATIONS				
			167,127	54,099	-
			102,948	9,258	-
			123,750	58,454	-
			25,500,000	25,500,000	-
	REVENUE BONDS				
			Issue Dtd. 11/1/2006	1,500,000	1,347,804
			Issue Dtd. 12/21/2007	4,125,000	3,951,460
HEALTH & HUMAN RESOURCES, DEPT. OF					
	Barbers and Cosmetologists, Board of				
	Behavioral Health and Health Facilities, Bureau of				
	Child Support Enforcement, Bureau for				
	Children and Families, Bureau for				
	Deaf and Hard-of-Hearing, Commission for				
	Developmental Disabilities Planning Council				

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	3,163	3,000,000	-	3,000,000	07/01/17	Variable	WVU Foundation Project
-	634,810	26,010,000	-	26,010,000	07/15/31	5.01%	WVU Foundation Project
-	187,083	9,800,000	-	9,800,000			Edgewood Summit Project, srs. '04A
-	181,323	6,435,000	-	6,435,000	11/01/24	Variable	City of Charleston, Stadium Project, 2004A
-	10,487	4,000,000	-	4,000,000		Variable	Collins Hardwood srs 2005
-	168,956	6,340,000	-	6,340,000	11/01/29	Variable	Edgewood Summit Project, srs. 2006
-	-	6,000,000	-	6,000,000	12/14/22	Variable	BPB West Virginia Inc, srs 2006
-	123,840	4,980,000	-	4,980,000	02/01/27	Variable	Berkeley County Development Authority, srs 2007
-	1,592,500	65,000,000	-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2007A
-	-	320,000,000	-	320,000,000		Variable	Capitol Cement Corporation srs 2007A
666,667	103,237	4,333,333	-	4,333,333	04/30/23	Variable	NGK Spark Plug Mfg (USA), Inc. Project - srs. 2008
333,015	566,948	14,331,653	-	14,331,653		Variable	HINO Motors - srs. 2008A
-	86,708	65,000,000	-	65,000,000	04/01/36	Variable	Ohio Power Co. - Mitchell Project - srs. 2008A
-	55,041	50,000,000	-	50,000,000	07/01/14	Variable	Ohio Power Co. - Kammer Project - srs. 2008B
-	58,219	50,000,000	-	50,000,000	07/01/14	Variable	Ohio Power Co. - Sporn Project - srs. 2008C
-	103,336	75,000,000	-	75,000,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008A
-	91,335	50,275,000	-	50,275,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008B
-	727,500	30,000,000	-	30,000,000	05/01/19	Variable	Appalachian Power Co. - Amos Project - srs. 2008C
-	970,000	40,000,000	-	40,000,000	05/01/19	Variable	Appalachian Power Co. - Amos Project - srs. 2008D
-	1,781,250	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project - srs. 2008E
-	-	140,000,000	-	140,000,000		Variable	Capitol Cement Corporation srs 2009A
-	71,387	54,375,000	-	54,375,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009A
-	54,083	50,000,000	-	50,000,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009B
-	-	86,000,000	-	86,000,000	03/01/43	Variable	Ohio Power Co. - Amos Project - srs. 2010A
-	-	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project srs 2010A
-	-	-	-	-	06/01/24	5.59%	Capitol Parking Garage
-	-	-	-	-	11/01/29	5.16%	WV Dept. of Environmental Protection - Ofc. Bldg.
-	-	-	-	-	09/01/26	5.07%	Huntington Office Building - Various Buildings
-	-	-	-	-	04/01/26	5.07%	Various Correctional Facilities & Repay IMB
-	-	-	-	-	04/01/26	5.07%	Laking Correctional Facility & Tiger Morton Juv. Detention
-	-	-	-	-	04/01/27	4.57%	Western, chick Buckbee, Martinsburg & Mt. Hope Projects
-	-	-	-	-	11/01/33	5.23%	Public Service Commission Facilities
-	-	-	-	-	03/01/24	3.43%	One Davis Square
-	-	-	-	-	06/01/29	5.01%	Various Correctional Facilities
-	-	-	-	-	01/01/34	5.13%	Weirton Office Building
-	-	-	-	-	06/01/20	4.47%	Medical Examiner Facilities
-	-	-	-	-	05/30/22	4.50%	State Energy Savings Project
-	-	-	-	-	08/01/34	Variable	Greenbrooke Building
-	5,407,254	198,590,000	-	198,590,000	07/01/26	5.63%	Various Economic Development Projects
40,529	9,707	455,419	-	455,419	05/15/15	3.77%	Athletic Field Turf
200,000	399,857	15,595,000	-	15,595,000	06/01/32	4.95%	Residence Hall/Parking/Various Improvements
105,000	191,654	7,860,000	-	7,860,000	06/01/32	4.92%	Various Infrastructure Improvements
155,000	295,663	11,850,000	-	11,850,000	06/01/32	4.89%	400 Suite Dorm
267,500	507,846	20,385,000	-	20,385,000	06/01/32	4.89%	Student Activities Center
159,383	156,036	7,306,453	-	7,306,453	05/01/26	4.50%	Engineering Technology Building
17,633	473	36,466	2,977	33,489	06/26/11	4.46%	Network
9,258	16	-	-	-	05/24/10	3.38%	Vehicles, Tractor Mower
11,178	312	47,276	-	47,276	06/28/12	4.45%	Smart Lab Renovation
-	-	25,500,000	-	25,500,000	11/05/04	Variable	Residence hall project
27,309	28,998	1,320,495	-	1,320,495	11/01/26	4.30%	Facilities Improvement-MCCC
34,842	92,495	3,916,618	-	3,916,618	10/01/37	4.68%	Facilities Improvement-Science Building

(See Hospital Finance Authority)

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
Secretary, Office of the	See Administration				
Health Care Authority					
Hearing Aid Dealers, Board of					
Human Rights Commission					
Human Services					
Medical Services, Bureau for					
Medicine, WV Board of					
Nursing Home Administrators Licensing Board					
Public Health, Bureau for					
Registration for Sanitarians, Board of					
Women's Commission					
HIGHER EDUCATION POLICY COMMISSION					
	REVENUE BONDS				
## - Advance refunded, will be called on 4/1/2010 @ 2% premium	##ISSUE DTD 6/15/2000B	18B-1 et. seq.	9,360,000	7,255,000	-
	ISSUE DTD 8/1/2003 Srs. A	18B-1 et. seq.	22,160,000	6,520,000	-
	ISSUE DTD 8/1/2003 Srs. B	18B-1 et. seq.	60,380,000	22,520,000	-
	ISSUE DTD 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000	25,010,000	-
	Excess Lottery Revenue Bonds				
	Issue Dated 8/31/2004 Srs. B	18-12B and others	167,260,000	147,925,000	-
	Issue Dated 12/8/2009 Srs. A		78,295,000	78,295,000	-
HOSPITAL FINANCE AUTHORITY					
	REVENUE BONDS				
	ISSUE DATED 12/1/85		102,800,000	10,645,000	-
	ISSUE DATED 10/1/92		4,770,000	1,715,000	-
	ISSUE DATED 12/1/95		4,180,000	1,770,000	-
	ISSUE DATED 12/1/95		2,090,000	935,000	-
	ISSUE DATED 11/16/98		44,345,000	33,795,000	-
	ISSUE DATED 3/1/99		4,515,000	3,115,000	-
	ISSUE DATED 6/01/00A		93,225,000	16,100,000	-
	ISSUE DATED 8/1/2003 Srs. A		23,530,000	3,800,000	-
	ISSUE DATED 8/1/2003 Srs. B		25,800,000	25,800,000	-
	ISSUE DATED 12/18/2003 Srs. A-1		61,000,000	53,660,000	-
# - in Appendix A this is listed as an obligation of the Division of Veteran's Affairs	##ISSUE DATED 3/1/2004		10,000,000	9,132,499	-
	ISSUE DATED 6/30/2004 Srs. A		19,000,000	14,050,000	-
	ISSUE DATED 6/30/2004 Srs. B		19,350,000	16,400,000	-
	ISSUE DATED 6/30/2004 Srs. C		57,900,000	57,150,000	-
	ISSUE DATED 12/26/2004 Srs. A		14,095,000	7,250,000	-
	ISSUE DATED 4/26/2006		35,000,000	33,595,000	-
	ISSUE DATED 6/8/2006A		78,610,000	78,610,000	-
	ISSUE DATED 6/30/2006		993,429	393,025	-

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
(See Administration)							
7,255,000	-	-	-	-	04/01/25	5.84%	Marshall Univ. Medical Center
2,595,000	140,013	3,925,000	-	3,925,000	04/01/12	4.09%	Refunding Issue (Coll. Sys.)
7,140,000	563,000	15,380,000	-	15,380,000	04/01/12	3.41%	Refunding Issue (Univ. Sys.)
745,000	530,488	24,265,000	-	24,265,000	04/01/27	4.34%	Refund a portion of 97A&B and 2000B bonds
3,900,000	3,644,775	144,025,000	-	144,025,000	04/01/34	4.69%	Refunding/New Money
-	-	78,295,000	-	78,295,000	07/01/39		Community & Technical Colleges
-	279,432	10,645,000	-	10,645,000	12/01/25	VARIABLE RATE	VRBL Rate Revenue Bonds VHA Mid-Atlantic State, Inc. (1985 Series E thru H)
-	63,438	1,715,000	-	1,715,000	10/01/14	7.10%	Gen. Div. Med. Office Building, 92A
-	66,038	1,770,000	-	1,770,000	11/01/15	7.63%	Teays Valley Haven, Srs. 95 Refunding Issue
-	34,900	935,000	-	935,000	11/01/15	7.63%	Raleigh Manor, Srs. 95 Refunding Issue
1,840,000	777,629	31,955,000	-	31,955,000	06/01/22	Variable	WVU Hospitals, Inc. Series 1998
-	105,120	3,115,000	-	3,115,000	08/01/19	6.95%	Nella's Project 1999A
-	540,113	16,100,000	-	16,100,000	09/01/30	6.84%	CAMC Series 2000A
3,800,000	66,500	-	-	-	06/01/10	4.59%	WVU Hospitals - Refunding
-	91,601	25,800,000	-	25,800,000	06/01/16	Variable Rate	WVU Hospitals - Refunding (ARCs)
-	147,161	53,660,000	-	53,660,000	10/01/33	Variable Rate	Pallottine Health Service, Inc.
101,667	229,058	9,030,832	-	9,030,832	03/01/34	5.18%	WV Veterans Nursing Home
1,155,000	343,035	12,895,000	-	12,895,000	02/15/34	4.71%	Camden Clark Memorial Hospital Corp.
1,000,000	42,032	15,400,000	-	15,400,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
-	193,827	57,150,000	-	57,150,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
2,435,000	125,750	4,815,000	-	4,815,000	01/01/11	4.33%	Cabell Huntington
-	92,814	33,595,000	-	33,595,000	10/01/36	Variable Rate	Pallottine Health Services, Inc.
-	1,932,191	78,610,000	-	78,610,000	06/01/41	4.61%	United Hospital Center Project
23,352	6,675	369,673	-	369,673	07/01/10	5.19%	WVU Med Corp.

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10	
HOSPITAL FINANCE AUTHORITY (continued)	ISSUE DATED 2/1/2008 - Series A		4,300,000	4,085,000	-	
	ISSUE DATED 2/29/2008		1,770,108	1,274,108	-	
	ISSUE DATED 6/19/2008		127,355,000	127,355,000	-	
	ISSUE DATED 6/30/2008		148,920,000	148,920,000	-	
	ISSUE DATED 6/30/2008		7,000,000	5,670,621	-	
	ISSUE DATED 8/28/2008 - Series A		46,420,000	46,420,000	-	
	ISSUE DATED 8/28/2008 - Series B		46,765,000	46,765,000	-	
	ISSUE DATED 8/28/2008 - Series D		27,115,000	26,310,000	-	
	ISSUE DATED 9/11/2008 - Series D		45,750,000	45,750,000	-	
	ISSUE DATED 9/17/2008 - Series E		35,155,000	35,155,000	-	
	ISSUE DATED 9/30/2008 - Series B		26,000,000	25,289,635	-	
	ISSUE DATED 10/16/2008 - Series A&B		96,955,000	96,955,000	-	
	ISSUE DATED 1/27/2009 - Series A		14,415,000	14,218,720	-	
	ISSUE DATED 2/26/2009 - Series A		45,590,000	45,590,000	-	
	ISSUE DATED 2/26/2009 - Series B		22,385,000	22,385,000	-	
	ISSUE DATED 6/12/2009 - SERIES A		1,939,800	1,803,005	-	
	ISSUE DATED 6/12/2009		17,500,000	16,916,667	-	
	Issue Dated 9/10/2009 - Series A		179,925,000	179,925,000	-	
	# - originally issued as 2007A but remarketed in 2009	Issue Dated 10/16/2009		24,600,000	24,600,000	-
		Issue Dated 11/12/2009		11,911,409	11,911,409	-
	Issue Dated 12/17/2009		25,000,000	25,000,000	-	
	Issue Dated 12/17/2009		103,405,000	103,405,000	-	
HOUSING DEVELOPMENT FUND	VETERANS BONUS AMENDMENT	CONSTITUTION				
	VETERANS MORTGAGE BONDS					
	REVENUE BONDS					
	HOUSING DEVELOPMENT BONDS					
	SINGLE-FAMILY MRTG. REV. BONDS					
	ISSUE DTD 3/1/97 SRS C	31-18	46,040,000	36,770,000	-	
	ISSUE DTD 2/1/98 SRS AB	31-18	86,855,000	41,300,000	-	
	ISSUE DTD 2/10/99 SRS AB	31-18	50,000,000	16,325,000	-	
	ISSUE DTD 8/3/00 SRS C	31-18	35,000,000	34,760,000	-	
	ISSUE DTD 2/15/01 SRS AB	31-18	65,000,000	14,425,000	-	
	ISSUE DTD 9/18/01 SRS C	31-18	50,000,000	50,000,000	-	
	ISSUE DTD 6/18/02 SRS BC	31-18	40,034,754	8,920,000	-	
	ISSUE DTD 6/12/03 SRS A	31-18	25,000,000	25,000,000	-	
	ISSUE DTD 11/13/03 SRS B	31-18	17,500,000	17,500,000	-	
	ISSUE DTD 3/6/04 SRS A	31-18	30,000,000	23,350,000	-	
	ISSUE DTD 6/30/04 SRS B	31-18	20,000,000	14,650,000	-	
	ISSUE DTD 11/10/04 SRS C	31-18	35,000,000	28,925,000	-	
	ISSUE DTD 3/22/05 SRS A	31-18	30,000,000	24,805,000	-	
	ISSUE DTD 6/15/05 SRS B	31-18	60,110,000	44,970,000	-	
	ISSUE DTD 10/19/05 SRS C	31-18	30,000,000	25,140,000	-	
	ISSUE DTD 3/29/06 SRS AB	31-18	60,000,000	28,820,000	-	
	ISSUE DTD 6/14/06 SRS C	31-18	40,000,000	33,585,000	-	
	ISSUE DTD 10/17/06 SRS D	31-18	35,000,000	30,130,000	-	
	ISSUE DTD 3/14/07 SRS A	31-18	60,000,000	52,960,000	-	
	ISSUE DTD 7/12/07 SRS B	31-18	40,000,000	36,105,000	-	
	ISSUE DTD 11/27/07 SRS C	31-18	35,000,000	31,345,000	-	
	ISSUE DTD 7/1/08 SRS AB	31-18	30,000,000	23,940,000	-	
ISSUE DTD 12/23/09 SRS A	31-18	100,000,000	100,000,000	-		

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
330,000	98,945	3,755,000	-	3,755,000	03/01/19	5.53%	Fairmont General - Refunding
135,951	25,085	1,138,157	-	1,138,157	02/26/13	4.12%	WVU Med Corp.
-	141,696	127,355,000	-	127,355,000	09/01/37	Variable Rate	CAMC
-	4,826,919	148,920,000	-	148,920,000	10/01/43	6.75%	Thomas Health System
462,353	116,972	5,208,268	-	5,208,268	07/01/15	5.00%	WVU Med Corp
2,840,000	48,175	43,580,000	-	43,580,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
525,000	54,158	46,240,000	-	46,240,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
855,000	33,504	25,455,000	-	25,455,000	06/01/30	Variable Rate	WV United Health System Obligated Group - Refunding
-	1,243,594	45,750,000	-	45,750,000	06/01/33		WVU Hospitals
-	978,216	35,155,000	-	35,155,000	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
-	-	25,289,635	-	25,289,635	06/01/35	5.80%	CAMC Teays Valley 2008 Series A
-	-	96,955,000	-	96,955,000	01/01/34	Variable Rate	Cabell Huntington Hospital
117,768	425,158	14,100,952	-	14,100,952	02/01/29	Variable Rate	Cabell Huntington Hospital
-	52,997	45,590,000	-	45,590,000	06/01/33	Variable Rate	WVU Hospitals
685,000	25,966	21,700,000	-	21,700,000	06/01/32	Variable Rate	WVU Hospitals
139,832	38,390	1,663,173	-	1,663,173	06/12/14	4.40%	WVU Med Corp
583,333	210,175	16,333,333	-	16,333,333	07/01/16	Variable Rate	Pallottine Health Services, Series 2009
-	4,450,605	179,925,000	-	179,925,000	09/01/32	5.51%	CAMC Refunding & New Money
-	420,175	24,600,000	-	24,600,000	02/15/34	5.29%	Camden Clark Memorial Hospital 2009A
-	-	11,911,409	-	11,911,409	02/12/20	4.75%	WVU Hospitals/CAMC - HealthNet
-	-	25,000,000	-	25,000,000	01/01/44	5.73%	Valley Health System Obligated Group
-	2,497,338	103,405,000	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
							No Debt Reported
-	1,057,138	36,770,000	-	36,770,000	11/01/26	5.76%	Single Family Housing
1,485,000	1,063,580	39,815,000	480,000	39,335,000	11/01/32	5.25%	Single Family Housing
960,000	397,404	15,365,000	265,000	15,100,000	11/01/30	5.00%	Single Family Housing
-	1,042,800	34,760,000	-	34,760,000	11/01/34	6.47%	Single Family Housing
210,000	345,729	14,215,000	1,125,000	13,090,000	11/01/37	5.31%	Single Family Housing
-	1,300,000	50,000,000	-	50,000,000	11/01/32	5.20%	Single Family Housing
-	173,575	8,920,000	8,920,000	-	11/01/37	5.56%	Single Family Housing
-	593,750	25,000,000	-	25,000,000	11/01/39	4.75%	Single Family Housing
-	428,750	17,500,000	-	17,500,000	11/01/39	4.90%	Single Family Housing
620,000	509,337	22,730,000	530,000	22,200,000	05/01/34	4.40%	Single Family Housing
190,000	355,863	14,460,000	475,000	13,985,000	11/01/34	4.90%	Single Family Housing
745,000	629,264	28,180,000	40,000	28,140,000	11/01/34	4.35%	Single Family Housing
660,000	542,117	24,145,000	45,000	24,100,000	11/01/35	4.38%	Single Family Housing
590,000	964,553	44,380,000	3,645,000	40,735,000	11/01/35	4.40%	Single Family Housing
-	558,957	25,140,000	1,260,000	23,880,000	11/01/35	4.50%	Single Family Housing
210,000	677,270	28,610,000	-	28,610,000	11/01/40	4.62%	Single Family Housing
-	838,605	33,585,000	1,775,000	31,810,000	11/01/40	5.00%	Single Family Housing
300,000	739,108	29,830,000	935,000	28,895,000	05/01/37	4.48%	Single Family Housing
545,000	1,258,529	52,415,000	1,635,000	50,780,000	11/01/37	4.37%	Single Family Housing
335,000	966,183	35,770,000	925,000	34,845,000	05/01/38	4.94%	Single Family Housing
295,000	822,216	31,050,000	750,000	30,300,000	05/01/38	4.84%	Single Family Housing
435,000	340,490	23,505,000	725,000	22,780,000	11/01/30	4.54%	Single Family Housing
-	-	100,000,000	-	100,000,000	12/31/10	Variable	Single Family Housing

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
HOUSING DEVELOPMENT FUND (continued)	MULTI-FAMILY MRTG. REV. BONDS				
	ISSUE DTD 10/21/98 SRS F	31-18	2,235,000	800,000	-
	ISSUE DTD 12/21/00 SRS D	31-18	7,500,000	640,000	-
	ISSUE DTD 1/7/02 SRS 2001D	31-18	79,665,000	29,900,000	-
	ISSUE DTD 11/25/03 SRS. C	31-18	16,800,000	5,770,000	-
MARSHALL UNIVERSITY	REVENUE BONDS				
	ISSUE DTD 6/1/01	18-23	46,610,000	41,775,000	-
	LEASE OBLIGATIONS				
			5,500,000	4,747,735	-
			18,308	4,201	-
			243,378	61,220	-
			71,672	16,458	-
			7,997	2,707	-
			5,861	178	-
			3,612	1,225	-
			7,224	2,830	-
			5,478	331	-
			6,028	544	-
			13,474	2,813	-
			12,215	2,907	-
			6,901	1,643	-
			12,802	3,048	-
			5,450	1,296	-
			12,605	2,631	-
			983,027	715,502	-
			6,780	2,202	-
			7,486	2,431	-
MARSHALL UNIVERSITY GRADUATE COLLEGE	LEASE OBLIGATIONS				
		5A-3-3	3,630,470	1,627,960	-
			3,177,495	2,194,150	-
NATURAL RESOURCES, DIVISION OF	LEASE OBLIGATIONS				
			11,375	11,375	-
			5,775	5,775	-
			1,490,000	-	1,490,000
			333,670	84,133	-
			708,617	124,174	-
NORTHERN COMMUNITY COLLEGE	LEASE OBLIGATIONS				
			64,583	21,153	-
			120,000	43,791	-
PARKWAYS, ECONOMIC DEVELOPMENT AND TOURISM AUTHORITY	REVENUE BONDS				
	ISSUE DTD 2/01/02	17-16A	44,205,000	28,700,000	-
	ISSUE DTD 7/2/08		59,100,000	54,800,000	-
	LEASE OBLIGATION				
			1,071,908	211,954	-
			339,130	73,180	-
			527,472	310,678	-
			229,000	138,694	-
			287,165	182,120	-
PUBLIC ENERGY AUTHORITY	REVENUE BONDS				
	ISSUE DTD 9/1/89	5D-1	80,000,000	73,530,000	-
PUBLIC SERVICE COMMISSION	See Administration				
REGIONAL JAIL AUTHORITY	See Administration				

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
90,000	22,800	710,000	-	710,000	11/01/13	5.70%	Multi-family Housing
640,000	20,960	-	-	-	05/01/10	6.55%	Multi-family Housing
-	782,085	29,900,000	-	29,900,000	11/01/32	5.30%	Multi-family Housing
770,000	115,400	5,000,000	-	5,000,000	02/01/14	4.00%	Multi-family Housing
1,085,000	1,051,132	40,690,000	-	40,690,000	05/01/31	5.23%	Residence Hall Complex and other projects
117,691	88,973	4,630,044	-	4,630,044	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
3,123	171	1,078	-	1,078	09/30/10	7.19%	Digital Mailing System
21,537	880	39,683	-	39,683	03/10/11	4.01%	Printing Press
8,082	522	8,376	-	8,376	11/30/10	7.23%	Mailing System
1,317	123	1,390	-	1,390	02/28/11	7.22%	DM500 Digital Mailing System
178	1	-	-	-	09/30/09	6.00%	Canon IR3570 Copier
908	55	317	-	317	09/30/10	8.90%	Mail Center Upgrade
1,662	147	1,168	-	1,168	12/31/10	8.94%	2 Mail Center Upgrades
331	2	-	-	-	01/31/10	6.00%	Canon IR3570 Copier
544	5	0	-	0	02/28/10	6.00%	Canon IR3035 Copier
2,813	55	-	-	-	06/30/10	6.00%	Canon IR 5075 Copier
2,537	64	370	-	370	07/31/10	6.00%	Canon IR5055 Copier
1,434	36	209	-	209	07/31/10	6.00%	Canon IR 3045 Copier
2,659	67	389	-	389	07/31/10	6.00%	Canon IR 5870 U Digital Copier
1,132	28	164	-	164	07/31/10	6.00%	Canon IR 2880 Copier
2,631	52	-	-	-	06/30/10	6.00%	Canon IR 5870 Copier
67,200	12,205	648,302	-	648,302	11/17/14	3.55%	Video XOS Project
986	45	1,216	1,216	-	09/30/10	6.00%	Canon IR 3380 Copier
1,532	62	899	-	899	10/31/10	6.00%	Canon IR 3380 Copier
117,330	36,324	1,510,630	-	1,510,630	02/01/16	4.60%	Refinance Administration Building
117,762	43,773	2,076,388	-	2,076,388	09/01/17	3.99%	Refinance Academic Building
11,375	-	-	-	-	10/22/09	No Interest Rate	Land Acquisition
5,775	-	-	-	-	02/18/10	No Interest Rate	Land Acquisition
1,490,000	-	-	-	-	02/19/10	No Interest Rate	Land Acquisition
31,813	1,555	52,320	-	52,320	04/24/11	4.25%	Equipment Lease
68,940	1,922	55,234	-	55,234	11/28/10	3.98%	Equipment Lease
3,713	589	17,440	-	17,440	08/01/12	6.00%	Parking Facility
6,763	1,230	37,028	-	37,028	12/01/12	6.00%	Flat surface parking lot
-	-	28,700,000	-	28,700,000	05/15/19	4.53%	Refunding Issue
-	696,680	54,800,000	-	54,800,000	04/15/19	Variable	Refunding Issue
57,080	1,824	154,874	-	154,874	11/29/10	3.78%	Equipment Acquisition
18,030	652	55,150	-	55,150	12/28/10	3.88%	Equipment Acquisition
26,137	2,763	284,541	-	284,541	10/20/12	3.66%	Equipment Acquisition
11,311	1,248	127,383	-	127,383	11/15/12	3.70%	Equipment Acquisition
14,150	1,326	167,970	-	167,970	01/23/13	2.99%	Equipment Acquisition
-	-	73,530,000	-	73,530,000	01/01/17	Variable	To Finance Coal Waste Powerplant

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
SCHOOL BUILDING AUTHORITY					
Note					
For all School Building Authority Bonds, the following applies: Principal is paid on July 1 of each year (except the 2004 Lottery bonds which pay principal in January & July)	REVENUE BONDS (with appropriated debt service from the General Revenue Fund) Issue Dated 7/1/02A Issue Dated 4/3/07A	18-9D 18-9D	32,370,000 185,980,000	28,475,000 172,570,000	- -
Principal disclosed on this report is "prepaid principal" for the next principal payment date.	LOTTERY REVENUE BONDS Issue Dated 7/1/04	18-9D	141,600,000	78,875,000	-
	EXCESS LOTTERY REVENUE BONDS Issue Dated 8/15/08		102,145,000	99,310,000	-
SCHOOL BUILDING AUTHORITY (continued)	EXCESS LOTTERY REVENUE BONDS (Qualified School Construction Bonds) #Issue Dated 7/23/2009 ##Issue Dated 12/15/2009		30,000,000 48,200,000	30,000,000 48,200,000	- -
# - Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund over the 15 year term bond bonds Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government					
## - Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund over the term. Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government.					
SHEPHERD UNIVERSITY	REVENUE BONDS Issue Dtd. 1/1/2003		5,990,000	5,320,000	-
	Issue Dtd. 9/1/2004		3,405,000	2,605,000	-
	Issue Dtd. 5/24/2005		22,925,000	22,040,000	-
	Issue Dtd. 10/30/2007		20,090,000	19,055,000	-
	LEASE OBLIGATIONS		23,185 550,000	2,280 416,192	- -
TAX & REVENUE, DEPT. OF			1,499,500	108,691	-
TRANSPORTATION, DEPT. OF (Highways)	GENERAL OBLIGATION BONDS SAFE ROAD AMENDMENT ISSUE DTD 7/1/98A	CONSTITUTION	220,000,000	36,025,000	-
# - advance refunded - called on 6/1/10 @ 101%. Totals do NOT include the 1% premium.	# ISSUE DTD 7/1/00A	CONSTITUTION	110,000,000	110,000,000	-
	ISSUE DTD 7/1/01A	CONSTITUTION	110,000,000	36,745,000	-
	ISSUE DTD 5/26/05A	CONSTITUTION	321,405,000	298,335,000	-
	REVENUE BONDS ISSUE DTD 10/25/06A	WVC 17-17A	75,970,000	53,935,000	-
	ISSUE DTD 04/18/07A	WVC 17-17A	33,190,000	23,385,000	-
	ISSUE DTD 03/18/09A	WVC 17-17A	76,835,000	66,995,000	-
Public Port Authority					
VETERANS AFFAIRS, DIVISION OF	See Hospital Finance Authority				
WATER DEVELOPMENT AUTHORITY	REVENUE BONDS				
	ISSUE DTD 1/1/00A	22C-1	22,065,000	17,210,000	-
	ISSUE DTD 9/1/00B	22C-1	10,905,000	10,065,000	-
	ISSUE DTD 1/1/02A	22C-1	8,650,000	5,910,000	-
	ISSUE DTD 5/1/03A	22C-1	10,115,000	7,625,000	-
	ISSUE DTD 9/1/03A-I	22C-1	24,925,000	20,260,000	-
	ISSUE DTD 9/1/03B	22C-1	53,750,000	47,985,000	-
	ISSUE DTD 9/1/03C	22C-1	17,890,000	15,780,000	-
	ISSUE DTD 9/1/03D	22C-1	5,555,000	4,420,000	-
	ISSUE DTD 5/4/05A-IV	22C-1	37,775,000	35,980,000	-
	ISSUE DTD 10/27/05A-II	22C-1	19,295,000	15,195,000	-
	ISSUE DTD 10/27/05B-II	22C-1	12,315,000	11,300,000	-
	ISSUE DTD 12/20/05B-IV	22C-1	11,825,000	11,320,000	-
	ISSUE DTD 2/14/06A-II	22C-1	41,225,000	38,050,000	-
WEST LIBERTY UNIVERSITY	REVENUE BONDS Issue Dtd. 9/3/03, Srs. A Issue Dtd. 9/3/03, Srs. B Issue Dtd. 9/3/03, Srs. C		8,870,000 1,145,000 3,890,000	7,855,000 850,000 3,520,000	- - -

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
2,142,500	600,402	28,475,000	-	28,475,000	07/01/15	4.48%	Refunding Issue
4,690,000	4,221,510	172,570,000	-	172,570,000	07/01/22	4.05%	Refunding Issue
5,710,000	1,488,649	71,715,000	-	71,715,000	07/01/14	3.96%	School Construction and Maintenance
1,348,000	1,936,372	99,310,000	-	99,310,000	07/01/28	4.78%	School Construction and Maintenance
-	-	30,000,000	4,200,000	25,800,000	06/15/24	0.00%	School Construction and Maintenance
-	-	48,200,000	2,390,019	45,809,981	06/15/26	0.00%	School Construction and Maintenance
-	132,006	5,320,000	-	5,320,000	12/01/33	5.08%	Various Projects (Ken Boone Field House, Creative Arts Center, etc.)
-	54,920	2,605,000	-	2,605,000	06/01/24	4.50%	Campus Infrastructure
460,000	531,266	21,580,000	-	21,580,000	06/01/35	4.64%	Residence Facilities Projects
355,000	432,494	18,700,000	-	18,700,000	06/01/37	4.67%	Wellness Center
2,280	-	-	-	-	09/30/07	5.20%	Copier
37,700	2,738	378,492	-	378,492	02/13/15	2.80%	Athletic Field Turf
108,691	828	-	-	-	04/08/10	3.65%	Remittance processor equipment
-	810,562	36,025,000	-	36,025,000	06/01/23	4.97%	Highway Construction
110,000,000	3,144,219	-	-	-	06/01/10	5.84%	Highway Construction
11,150,000	933,663	25,595,000	-	25,595,000	06/01/13	4.39%	Highway Construction
20,440,000	7,458,375	277,895,000	-	277,895,000	06/01/25	3.97%	Refunding
-	1,234,194	53,935,000	-	53,935,000	09/01/15	3.86%	Highway Construction
-	513,806	23,385,000	-	23,385,000	09/01/15	3.83%	Highway Construction
-	1,506,213	66,995,000	-	66,995,000	09/01/15	2.91%	Highway Construction
-	537,886	17,210,000	-	17,210,000	07/01/39	6.42%	Loan Program III
-	283,503	10,065,000	-	10,065,000	07/01/40	5.91%	Loan Program III
-	139,279	5,910,000	-	5,910,000	11/01/25	4.70%	Refund 91A Bonds
-	161,345	7,625,000	-	7,625,000	11/01/23	4.19%	Loan Program II
-	467,084	20,260,000	-	20,260,000	11/01/26	4.52%	Loan Program I
-	1,199,088	47,985,000	-	47,985,000	11/01/29	4.60%	Loan Program II
-	376,903	15,780,000	-	15,780,000	11/01/33	4.89%	Loan Program II
-	102,061	4,420,000	-	4,420,000	11/01/24	4.64%	Loan Program II
-	864,322	35,980,000	-	35,980,000	11/01/44	4.66%	Loan Program IV
-	357,759	15,195,000	-	15,195,000	11/01/33	4.60%	Refund 1995 Series A
-	258,756	11,300,000	-	11,300,000	11/01/33	4.65%	Refund 1995 Series B
-	270,034	11,320,000	-	11,320,000	11/01/44	4.69%	Loan Program IV
-	857,881	38,050,000	-	38,050,000	11/01/39	4.56%	Refund 1999 Series A
235,000	221,345	7,620,000	-	7,620,000	06/01/28	6.04%	Dormitory
80,000	22,146	770,000	-	770,000	06/01/28	5.54%	Student Union
105,000	94,732	3,415,000	-	3,415,000	06/01/28	5.96%	Various Capital Improvements

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	GENERAL OBLIGATION BONDS				
	ISSUE DTD 4/1/96a	31-15B	35,300,000	7,995,000	-
	ISSUE DTD 4/1/96b	31-15B	14,700,000	9,300,000	-
	ISSUE DTD 4/1/96c	31-15B	10,000,000	1,250,000	-
# - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	# ISSUE DTD 12/1/96d	31-15B	50,000,000	17,060,000	-
	ISSUE DTD 12/1/96e	31-15B	7,000,000	930,000	-
	ISSUE DTD 2/1/98a	31-15B	68,000,000	27,400,000	-
	ISSUE DTD 2/1/98b	31-15B	10,000,000	7,475,000	-
	ISSUE DTD 2/1/98c	31-15B	14,000,000	2,200,000	-
	ISSUE DTD 5/1/99a	31-15B	69,693,910	48,475,040	-
	ISSUE DTD 5/1/99b	31-15B	7,300,000	6,100,000	-
	ISSUE DTD 5/1/99c	31-15B	14,000,000	10,950,000	-
	ISSUE DTD 11/1/06	31-15B	94,180,000	93,090,000	-
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL (continued)	REVENUE BONDS				
## - adjustment reflects advance refunded bonds (\$2.7M 2018 Term bonds and \$6.6M 2023 Term bonds) which will be called on 10/1/2013 @ 101	##ISSUE DTD 10/1/03a	31-15A	45,000,000	39,440,000	-
	ISSUE DTD 6/22/06a	31-15A	44,650,000	42,850,000	-
	ISSUE DTD 6/22/06b	31-15A	10,150,000	9,985,000	-
	ISSUE DTD 3/8/07a	31-15A	38,135,000	37,635,000	-
WV NETWORK FOR EDUCATIONAL TELECOMPUTING	LEASE OBLIGATION				
			14,020	5,034	-
WV STATE UNIVERSITY	REVENUE BONDS				
	Issue Dtd. 8/1/2002 - Series A		3,471,858	2,669,443	-
			5,500,000	4,120,000	-
WV STATE POLICE	LEASE OBLIGATIONS				
		5A-3-3	144,000	55,200	-
			839,998	421,865	-
			5,385,000	4,101,567	-
WV UNIVERSITY	REVENUE BONDS				
	Issue Dated 5/1/98A		55,025,000	56,545,757	-
	Issue Dated 6/15/2000A		36,590,868	33,590,868	-
	Issue Dtd. 11/1/04B		55,430,000	55,430,000	-
	Issue Dtd. 11/1/04C		138,710,000	138,710,000	-
	Issue Dtd. 12/20/04A		25,900,000	7,600,000	-
	LEASE OBLIGATIONS				
	U04LPURCH		8,650,044	82,529	-
	50036087		230,882	41,260	-
	U07ENERGYLEASE		7,798,000	7,408,122	-
	U08ENERGYLEASE-MC		6,971,632	6,971,632	-
	U07MAILSYSTEMS Towers		110,494	23,070	-
	U07MAILSYSTEMS HSC		17,784	3,714	-
	50048424		76,864	51,354	-
	50048855		509,263	336,139	-
	Engineering Sciences Building		12,475,580	-	12,475,580
	Intermodal Building		10,864,420	-	10,864,420
	Childcare Center		6,660,000	-	6,660,000
	U10ENERGYLEASE		6,864,340	-	6,864,340
			235,628	-	235,628
			75,000	-	75,000
			22,500	-	22,500
			266,165	-	266,165
			28,944	-	28,944
			33,320	-	33,320
			6,906	-	6,906
			24,672	-	24,672
			7,040	-	7,040
WVU - Institute of Technology	LEASE OBLIGATIONS				
		U07TECHLEASE	10,800,000	9,776,449	-
			1,999,686	1,999,686	-
WVU - Parkersburg	REVENUE BONDS				
	Issue Dtd. 5/1/03A		1,265,949	378,472	-
	LEASE OBLIGATION				
			3,316,991	3,316,991	-
Total				7,361,867,556	578,639,100

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	304,809	7,995,000	-	7,995,000	11/01/18	5.81%	Infrastructure & Economic Development
-	272,403	9,300,000	-	9,300,000	11/01/15	5.85%	Infrastructure & Economic Development
-	31,250	1,250,000	-	1,250,000	11/01/11	7.05%	Infrastructure & Economic Development
-	515,388	17,060,000	10,810,000	6,250,000	11/01/23	5.45%	Infrastructure & Economic Development
-	31,271	930,000	-	930,000	11/01/11	6.58%	Infrastructure & Economic Development
-	708,825	27,400,000	-	27,400,000	11/01/26	5.11%	Infrastructure & Economic Development
-	193,985	7,475,000	-	7,475,000	11/01/17	5.11%	Infrastructure & Economic Development
-	68,750	2,200,000	-	2,200,000	11/01/11	6.30%	Infrastructure & Economic Development
-	-	48,475,040	-	48,475,040	11/01/26	9.05%	Infrastructure & Economic Development
-	159,269	6,100,000	-	6,100,000	11/01/22	5.13%	Infrastructure & Economic Development
-	360,291	10,950,000	-	10,950,000	11/01/18	6.69%	Infrastructure & Economic Development
-	2,251,656	93,090,000	-	93,090,000	11/01/26	4.09%	Refund a portion of 96A, 96D & 98A
-	710,903	39,440,000	9,345,000	30,095,000	10/01/39	4.92%	Infrastructure & Economic Development
-	1,018,421	42,850,000	-	42,850,000	10/01/39	4.67%	Refund 2000 Series A
-	211,716	9,985,000	-	9,985,000	10/01/23	4.41%	Refund a portion of 2003 Series A
-	860,881	37,635,000	-	37,635,000	10/01/45	4.51%	Infrastructure & Economic Development
2,606	264	2,427	-	2,427	11/07/10	10.90%	Xerox Copier
40,620	67,237	2,628,823	-	2,628,823	09/01/26	6.33%	Renovation of Dormitories
240,000	101,172	3,880,000	-	3,880,000	06/01/22	5.09%	James C. Wilson College Union
3,600	-	51,600	-	51,600	07/31/17	0.00%	Detachment Office
28,000	-	393,865	-	393,865	01/31/17	0.00%	Williamson Detachment
86,805	109,917	4,014,762	-	4,014,762	10/31/25	5.01%	State Police/DMV Office Building
1,877,111	1,712,972	54,668,646	-	54,668,646	04/01/28	5.18%	Various Projects - WVU
-	-	33,590,868	-	33,590,868	04/01/31	6.19%	Various Projects - WVU
-	1,271,729	55,430,000	-	55,430,000	10/01/21	4.21%	Refunding Revenue Bonds
-	3,443,573	138,710,000	-	138,710,000	10/01/35	4.89%	Various Projects
-	208,065	7,600,000	-	7,600,000	10/01/12	ARCs	Refunding & new money
41,877	933	40,652	-	40,652	12/31/10	2.87%	Various agreements w/ WesBanco, Inc.
24,616	529	16,644	-	16,644	10/05/10	3.41%	Shuttle Buses
139,562	155,938	7,268,560	-	7,268,560	06/27/22	4.22%	Energy Efficiency Project, Phase 1
-	256,785	6,971,632	-	6,971,632	01/01/24	3.98%	Energy Efficiency Project, Phase 2
15,250	662	7,820	-	7,820	09/01/09	6.86%	Pitney Bowes
2,455	107	1,259	-	1,259	09/01/09	6.88%	Pitney Bowes
7,362	2,829	43,992	-	43,992	12/15/12	11.00%	Xerox 4127 CPC Copier
20,025	8,941	316,114	316,114	-	06/30/13	11.00%	Xerox HLC P180C Copier
120,917	210,902	12,354,663	-	12,354,663	02/04/30	5.09%	Funding for addition to the Engineering Sciences Building
105,301	183,665	10,759,119	-	10,759,119	02/04/30	5.09%	Funding for construction of the new Intermodal Building
64,550	112,589	6,595,450	-	6,595,450	02/04/30	5.09%	Funding for construction of the new Childcare Center
-	-	6,864,340	(83,169)	6,947,509	06/18/26	4.88%	Energy Efficiency Project, Phase 3
12,757	8,307	222,871	-	222,871	01/01/16	8.71%	Xerox 8002 Copier
4,042	2,665	70,958	-	70,958	01/01/16	8.71%	Xerox Creo Server
1,212	799	21,288	-	21,288	01/01/16	8.71%	Xerox Freeflow Scanner
14,308	9,098	251,857	-	251,857	01/01/16	8.52%	Xerox DT HLC 180 Publisher
1,562	977	27,382	-	27,382	01/01/16	8.21%	Xerox SOT DOCUSP Controller
1,793	1,130	31,527	-	31,527	01/01/16	8.40%	Xerox Squarefold Booklet Maker
373	278	6,533	-	6,533	01/01/16	8.10%	Xerox SOT Freeflow PC
1,336	832	23,336	-	23,336	01/01/16	8.13%	Xerox SOT PPS MAKEREADY
379	250	6,661	-	6,661	01/01/16	8.76%	Xerox PPS PROCESS MANAGER
201,406	203,912	9,575,043	-	9,575,043	03/27/12	4.27%	Building Renovation/Equipment
-	73,654	1,999,686	-	1,999,686	01/01/24	3.98%	Energy Efficiency Project, Phase 2
83,423	9,998	295,049	-	295,049	04/01/12	5.18%	Various Projects
-	122,175	3,316,991	-	3,316,991	01/01/24	3.98%	Energy Efficiency Project, Phase 2
222,390,939	162,283,678	7,724,846,217	50,332,432	7,674,513,785			

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
Agencies Reporting No Debt:					
ACCOUNTANCY, BOARD OF					
ACUPUNCTURE BOARD					
ADJUTANT GENERAL					
AERONAUTICS COMMISSION					
AGRICULTURE, DEPT. OF					
ALCOHOL BEVERAGE CONTROL COMMISSION					
ARCHITECTS, BOARD OF					
ARMORY BOARD					
ATHLETIC COMMISSION					
ATTORNEY GENERAL					
BANKING COMMISSION					
BLUEFIELD STATE COLLEGE					
CHILDRENS HEALTH INSURANCE PROGRAM					
CHIROPRACTIC EXAMINERS, BOARD OF					
COAL MINE HEALTH AND SAFETY BOARD					
CONSOLIDATED PUBLIC RETIREMENT BOARD					
CORRECTIONS, DIVISION OF					
COUNSELING, EXAMINERS IN					
CRIME VICTIMS COMPENSATION FUND					
CULTURE & HISTORY					
DEAF & HARD OF HEARING, COMMISSION FOR THE					
DENTAL EXAMINERS, BOARD OF					
DEVELOPMENT OFFICE					
DEVELOPMENTAL DISABILITIES COUNCIL					
DIETITIANS, BOARD OF LICENSED					
EDUCATION, DEPARTMENT OF					
EDUCATIONAL BROADCASTING AUTHORITY					
ENERGY, DIVISION OF					
ENVIRONMENTAL PROTECTION, DIVISION OF					
Air Quality Board					
Solid Waste Management Board					
ENVIRONMENTAL QUALITY BOARD					
ETHICS COMMISSION					
FIRE COMMISSION					
FORESTRY DIVISION					
FUNERAL SERVICE EXAMINERS					
GEOLOGIC & ECONOMIC SURVEY					
GOVERNOR'S OFFICE					
Cabinet on Children and Families					
Chief Technology Office					
Commission for National & Community Service					
Economic Opportunity, Office of					
Rural Development Council					
HEARING AID DEALERS, BOARD OF					
HOMELAND SECURITY & EMERGENCY MANAGEMENT, DIVISION OF					
HUMAN RIGHTS COMMISSION					
INSURANCE COMMISSION					
JUVENILE SERVICE, DIVISION OF					
LABOR, DIVISION OF					
LANDSCAPE ARCHITECTS, BOARD OF					
LEGISLATURE, WV					
LIBRARY COMMISSION					
LICENSED PRACTICAL NURSES, BOARD OF EXAMINERS FOR					
LOTTERY COMMISSION					
MASSAGE THERAPY LICENSURE BOARD					
MILITARY AFFAIRS & PUBLIC SAFETY, DEPT. OF					
MINERS' HEALTH SAFETY & TRAINING					
MUNICIPAL BOND COMMISSION					
NURSING HOME ADMINISTRATORS LICENSING BOARD					
OCCUPATIONAL THERAPY, BOARD OF					
OIL & GAS CONSERVATION					
OPTOMETRY, BOARD OF					
OSTEOPATHY, BOARD OF					
PEIA					
PHARMACY, BOARD OF					
PHYSICAL THERAPY, BOARD OF					
PAROLE BOARD, WV					
POTOMAC STATE COLLEGE					
PROFESSIONAL ENGINEERS, BOARD OF REGISTRATION FOR					
PROSECUTING ATTORNEYS INSTITUTE, WV					
PSYCHOLOGISTS, EXAMINERS OF					
PUBLIC DEFENDER SERVICES					
PUBLIC EMPLOYEES GRIEVANCE BOARD					
RACING COMMISSION					
RAIL AUTHORITY, WV					
REAL ESTATE COMMISSION					
REGISTERED PROFESSIONAL NURSES, BOARD OF EXAMINERS FOR					
REHABILITATION SERVICES DIVISION					
RESPIRATORY CARE, BOARD OF					
RISK AND INSURANCE MANAGEMENT, BOARD OF					
SANITARIANS, BOARD OF REGISTRATION FOR					
SCHOOLS FOR THE DEAF & BLIND					
SECRETARY OF STATE					

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
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ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/09	Debt Issued 01/01/10 through 06/30/10
SENIOR SERVICES, BUREAU OF SOCIAL WORK EXAMINERS SOUTHERN WV COMM COLLEGE SPEECH, LANGUAGE EXAMINERS BOARD SUPREME COURT SURVEYORS, BOARD OF PROFESSIONAL TOURISM, DIVISION OF TREASURER'S OFFICE TREASURY INVESTMENTS, BOARD OF VETERANS AFFAIRS VETERINARY MEDICINE, BOARD OF WV SCHOOL OF OSTEOPATHIC MEDICINE					

Principal Paid 01/01/10 through 06/30/10	Interest Paid 01/01/10 through 06/30/10	Principal Outstanding 06/30/10	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
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