

**WEST VIRGINIA JOBS INVESTMENT TRUST FUND**  
**SUMMARY OF LOANS**  
**June 30, 2010**

<b>Loans:</b>	<b>Interest Rate</b>	<b>Loan Balance</b>	<b>Status</b>	<b>Maturity Date</b>
<b>Gauley Mtn. Moulding Corp.</b>	8%	\$ 19,486	December - June payments interest only	07/31/2011
<b>GTR Labs, Inc.</b>	8%	145,809	Loan modification - accrued int due on maturity date	06/30/2010
<b>Protea Biosciences, Inc</b>	10%	100,000	Current on payments - '04 warrant extended to 3/15/2016	03/31/2011
<b>Protea Biosciences, Inc</b>	8%	250,000	Current on payments - '04 warrant extended to 3/15/2016	03/31/2011
<b>Protea Biosciences, Inc LAESI</b>	6%	1,200,000	Current on payments	11/30/2011
<b>StaSIS Engineering</b>	0%	100,000	\$12,500 forgivable for each of 8 milestones reached.	12/31/2013
<b>StaSIS Engineering</b>	8%	250,000	Loan convertible into Series C Preferred Stock	09/30/2010
<b>Troy, LLC Subordinated Debenture</b>	6%	493,689	Loan Mod - Principal and Interest pmts are due monthly	04/01/2011
<b>MATRIC</b>	5%	2,000,000	Payment received 5/20/10	06/30/2016
<b>Total Loan Portfolio</b>		<u><b>\$ 4,558,984</b></u>		

**West Virginia Jobs Investment Trust**  
**Summary of Long Term Equity Investments**  
**June 30, 2010**

Long Term Equity Investments	Investment Balance	Description of Investment
GTR Labs, Inc.	\$ 432,842	Preferred Stock - 4,328 shares
American Benefit Corp	699,650	Series A Preferred Stock - 825 shares; 8% monthly dividend
Protea Biosciences, Inc	833,269	Common Stock - 224,295 shares; Class A Common Stock 420,000 shares; 15,069 shares of common stock for 12/31/09 interest conversion
Troy, LLC	60,000	Membership Units - 60 units
Augusta Systems, Inc	295,983	Preferred Stock - 400,675 shares
Emergent Game Technologies	500,000	Series B Convertible Preferred Stock - 223,214 shares
JBLCo Inc.	500,000	Series A Preferred Stock - 143,000 shares
Swearingen Aircraft	3,136,051	Common Stock - 172,504 shares
StaSIS Engineering	500,005	Series B Preferred stock - 370,594 shares and 27,795 shares of common stock (9,265 @ 10/8/09; 1/8/10; and 4/8/10)
Threewide.com	1,016,776	Series A Preferred Stock - 12,500 shares
Vested Health, LLC	999,997	Series A Preferred Stock - 117,647 Units, Class B Preferred Units - 119,048 units, Class C Preferred Units - 59,524 units
Vandalia	484,391	Series A Preferred Shares - 20,630 shares, 4/30/10 Loan and accrued interest converted to Series A 17,708 shares.
<b>Total Long Term Investments</b>	<b>\$ 9,458,964</b>	