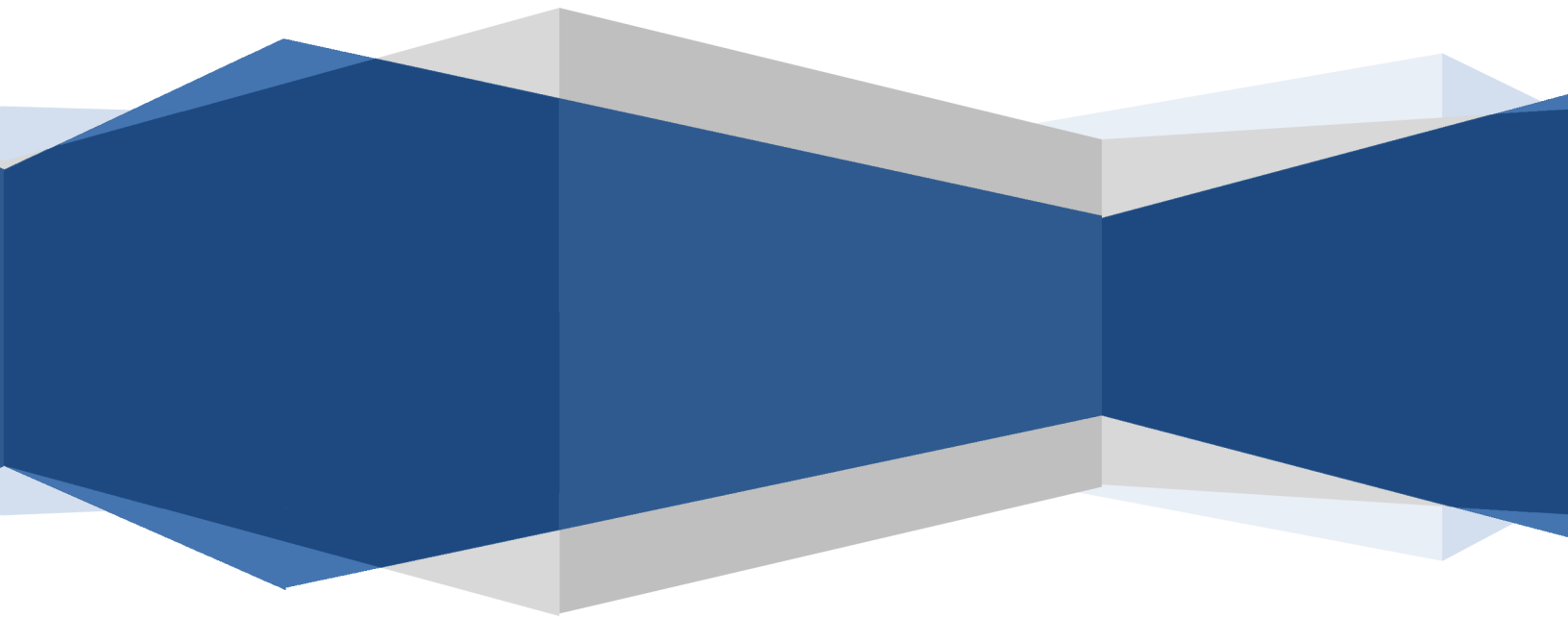


West Virginia State Treasurer's Office
John D. Perdue, Treasurer

Debt Position Report

as of December 31, 2013



Including debt information for 1st & 2nd quarters, Fiscal Year 2014

Executive Summary

The State of West Virginia ended calendar year 2013 with a net tax supported debt of \$1.68 billion, a decrease of 5.7% from December 31, 2012 when the net tax supported debt was \$1.78 billion.

The table below sets forth the sources of the change in net tax supported debt outstanding from June 30, 2013 to December 31, 2013 (in thousands):

Net Tax Supported Debt, June 30, 2013	\$1,737,953
Leases incurred	1,866
(Plus: Leases, restated from June 30, 2013)	376
(Less: General Obligation Bonds retired)	(11,739)
(Less: Revenue Bonds retired)	(30,553)
(Less: Lease Principal Payments – net of adjustments)	(14,309)
(Change in Escrow/Reserve Funds +/-)	(5,517)
Net Tax Supported Debt, December 31, 2013	\$ 1,678,077

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Executive Summary (continued)

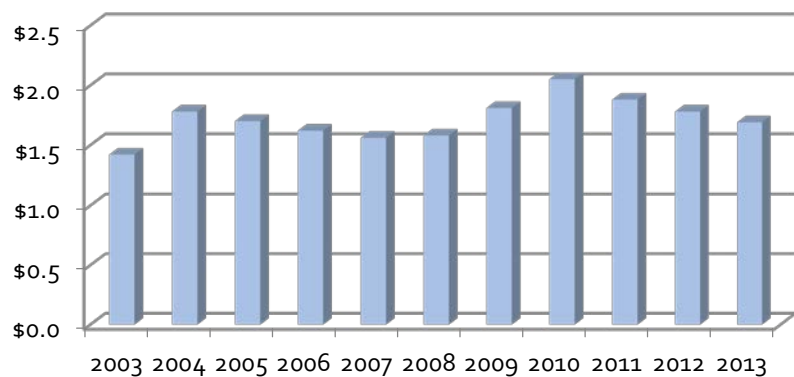
As previously mentioned, the net tax supported debt decreased 5.7% from December 31, 2012 to December 31, 2013. However, over the past 10 years the net tax supported debt has increased approximately 18% from \$1.42 billion on December 31, 2003 to \$1.68 billion in 2013. This increase of approximately 1.8% per year is actually rather modest and speaks to the conservative nature of West Virginia’s fiscal policy. For a complete breakdown of the calculation of West Virginia’s net tax supported debt as of December 31, 2013, see page four.

The first half of fiscal year 2014 (July 1, 2013 to December 31, 2013) saw several West Virginia authorities take advantage of historically low interest rates by issuing revenue refunding bonds. The Hospital Finance Authority issued more than \$19.6 million in refunding bonds (along with “new money” bonds) while the West Virginia Water Development Authority issued more than \$40 million in refunding bonds. Shepherd University also refunded more than \$6.7 million of refunding bonds at a true interest cost of 3.56%. More detail on the debt issued during the first half of fiscal year 2014 is given in section three, page 13.

Net Tax Supported Debt Outstanding at December 31

2003	\$1.42 billion
2004	\$1.78 billion
2005	\$1.70 billion
2006	\$1.62 billion
2007	\$1.56 billion
2008	\$1.58 billion
2009	\$1.81 billion
2010	\$2.05 billion
2011	\$1.88 billion
2012	\$1.78 billion
2013	\$1.68 billion

Net Tax Supported Debt at December 31 (in billions)





The following table provides some "quick facts" about West Virginia's net tax supported debt as of December 31, 2013.

The West Virginia State Treasurer's Office is responsible for the timely payment of all GO debt of the State.

As of December 31, 2013 all GO debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York.

As of December 31, 2013 the final GO debt service payment will be on November 1, 2026.

*Total net tax supported debt at December 31, 2013
\$1.68 billion*

*Net tax supported debt per capita at December 31, 2013
\$902 (based on population estimate of 1,860,979)*

*GO debt outstanding at December 31, 2013
\$420.1 million (net)*

*GO debt per capita at December 31, 2013
\$226 (based on population estimate of 1,860,979)*

*West Virginia's GO bond rating as of December 31, 2013
Moody's: Aa1
Fitch: AA+
S&P: AA*

DISCLAIMER

The information contained in this report comes from various sources considered reliable. Every state agency, board and commission is to report quarterly to the Treasurer's Office on the status of all bonds and leases; however, this report is unaudited. There were several spending units which restated their principal outstanding from previous quarterly reports.



Section 1

West Virginia Net Tax Supported Debt

December 31, 2013

Type of Debt	Principal Outstanding December 31, 2013
GENERAL OBLIGATION BONDS	
Safe Road Bonds	\$ 245,365,000
Infrastructure Improvement Bonds	185,545,525
Total General Obligation Bonds	\$ 430,910,525
REVENUE BONDS	
School Building Authority Capital Improvement Bonds	134,362,500
Economic Development Authority, Lottery Revenue Bonds	148,250,000
Economic Development Authority, Excess Lottery Revenue Bonds	163,830,000
Higher Education Policy Commission, Excess Lottery Revenue Bonds	359,960,000
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000
School Building Authority, Lottery Revenue Bonds	56,944,000
School Building Authority, Excess Lottery Revenue Bonds	105,336,000
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	150,480,000
Total Revenue Bonds	1,169,427,500
TOTAL LEASE OBLIGATIONS	310,807,243
GROSS TAX SUPPORTED DEBT	1,911,145,268
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS	
Economic Development Authority, Excess Lottery Revenue Bonds	(24,077,536)
Higher Education Policy Commission, Excess Lottery Revenue Bonds	(124,585,000)
Infrastructure Improvement Bonds, General Obligation Bonds	(10,810,000)
School Building Authority Capital Improvement Revenue Bonds	(23,020,801)
School Building Authority Lottery Revenue Bonds	(14,180,000)
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	(36,394,866)
Total Deductions	(233,068,203)
NET TAX SUPPORTED DEBT	\$ 1,678,077,065



As mentioned in the Executive Summary, West Virginia had a net tax supported debt outstanding of \$1.68 billion as of December 31, 2013. The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state’s Comprehensive Annual Financial Report (CAFR), which is available from the Division of Finance of the Department of Administration or online at www.wvfinance.state.wv.us/cafrgap.htm.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority which rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds and lease obligations of various state agencies.

GENERAL OBLIGATION BONDS

Approximately \$420.1 million (net of escrowed bonds) of West Virginia’s \$1.68 billion in outstanding net tax supported debt as of December 31, 2013 consisted of GO bonds. Over the years, West Virginia has issued GO bonds for road construction, school construction, veterans’ bonuses and infrastructure development. All of these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.

The last GO bond amendment approved by West Virginia citizens was on November 2, 2004. The eight million dollar authorization was to provide a cash bonus to veterans who served in Kosovo, Afghanistan or Iraq. To date, no bonds have been required to make the bonus payments.

General Obligation Bonds as of December 31, 2013

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Safe Road Bonds	\$245,365,000	N/A	2	6/1/2025
Infrastructure Improvement Bonds	\$185,545,525	\$10,810,000	7	11/1/2026



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2013 (continued)

GENERAL OBLIGATION BONDS (continued)

ROAD BONDS

The Safe Roads Amendment of 1996 had \$245 million outstanding as of December 31, 2013. All GO road bonds that were authorized by the Safe Roads Amendment have been issued. There are currently no remaining authorizations for the issuance of GO road bonds.

The combined debt service on all Safe Road bonds is approximately \$37 million for fiscal years 2014 through 2016. The debt service levels out at approximately \$23 million for fiscal year 2017 through the final maturity in 2025.

As of December 31, 2013 the GO Road bonds will mature as follows:

- 1 - 5 years: 45%*
- 5 - 10 years: 37%*
- 10 - 15 years: 18%*

General Obligation Road Bonds as of December 31, 2013

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
May 26, 2005	\$210.2 million	3.97%	\$22.8 million	June 1, 2025
July 22, 2010	\$35.1 million	3.16%	\$4.6 million	June 1, 2023



INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at December 31, 2013 for the Infrastructure Improvement Amendment bonds was \$175 million (net of escrowed bonds). The Division of Debt Management reports these bonds on a cash basis; however, there is one series of bonds that were issued as Capital Appreciation Bonds (CABs). All of the bonds are repaid from a dedication of the first \$23 million of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds that were authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

The combined debt service on the GO infrastructure bonds is a level debt service of \$23 million annually through their maturity in fiscal year 2027.

As of December 31, 2013 the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 33%

5 - 10 years: 36%

10 - 15 years: 31%

General Obligation Infrastructure Improvement Bonds as of December 31, 2013

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
April 1, 1996A	\$8.0 million	5.81%	\$1.8 million	November 1, 2018
December 1, 1996D	\$6.3 million (net)	5.45%	\$867 thousand	November 1, 2016
February 1, 1998A	\$26.1 million	5.11%	\$3.0 million	November 1, 2026
May 1, 1999A (CABs)	\$33.8 million	9.05%	\$8.2 million	November 1, 2026
May 1, 1999C	\$6.9 million	6.69%	\$1.6 million	November 1, 2018
November 1, 2006	\$82.0 million	4.09%	\$8.3 million	November 1, 2026
September 28, 2011	\$11.7 million	1.61%	\$1.6 million	November 1, 2023



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2013(continued)

REVENUE BONDS

Approximately \$1.2 billion of West Virginia's \$1.68 billion in outstanding net tax supported debt as of December 31, 2013 consisted of revenue bonds. The revenue bonds in this calculation include School Building Authority Capital Improvement bonds which rely on an annual general revenue appropriation for debt service, Lottery and Excess Lottery revenue bonds of the West Virginia Economic Development Authority, Excess Lottery Revenue bonds of the West Virginia Higher Education Policy Commission (including Build America Bonds), and Lottery and Excess Lottery revenue bonds of the West Virginia School Building Authority.

	Principal Outstanding at 12/31/2013	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	\$134,362,500	\$23,020,801	2	7/1/2022
Economic Development Authority Lottery Revenue Bonds	\$148,250,000	N/A	1	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	\$163,830,000	\$24,077,536	1	7/1/2026
Higher Education Policy Commission, Excess Lottery Revenue Bonds	\$359,960,000	\$124,585,000	6	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority, Lottery Revenue Bonds	\$56,944,000	\$14,180,000	3	7/1/2028
School Building Authority, Excess Lottery Revenue Bonds	\$105,336,000	N/A	2	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$36,394,866	3	6/15/2027



School Building Authority Capital Improvement Revenue Bonds

The School Building Authority Capital Improvement Revenue bonds which utilize general revenue appropriations for repayment consists of two refunding issuances. The principal outstanding on these bonds totaled \$134 million as of December 31, 2013. No “new money” bonds may be issued utilizing general revenue appropriations for repayment.

The combined debt service on the School Building Authority Capital Improvement Revenue bonds remains level at approximately \$23 million for fiscal years 2014 through 2021. The two final years of debt service, fiscal years 2022 & 2023, falls to \$8 million and \$2 million respectively.

Economic Development Authority Lottery Revenue Bonds

During Fiscal Year 2011, the Economic Development Authority issued \$155.6 million of Lottery Revenue Bonds. The bonds were issued to finance various projects including the following:

- Renovations and repairs at various Colleges and Universities;
- Building renovation of the Dow Tech Park for the Higher Education Policy Commission;
- Various renovations at the Capitol Complex; and
- Various renovations at state parks throughout West Virginia.

The State of West Virginia was the second state to issue bonds secured by funds from lottery revenues. West Virginia's first lottery revenue bonds (\$135.6 million) were issued by the School Building Authority in November 1994.

As of December 31, 2013 approximately \$148 million remain outstanding. The bonds have a level debt service of approximately \$9.9 million until they mature June 15, 2040.

Economic Development Authority Excess Lottery Revenue Bonds

In January 2004, the Economic Development Authority issued more than \$249.8 million in Lottery Revenue Bonds (federally taxable) to provide funds for various economic development projects, capital improvement projects and infrastructure projects which promote economic development in West Virginia. The principal outstanding on these bonds is \$163.8million as of December 31, 2013.

These bonds are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. There is also a debt service reserve fund which was established when the bonds were sold. The reserve fund had a market value of approximately \$24 million at December 31,2013.

The pledge of \$19 million in excess lottery revenues is annually transferred to the Economic Development Project Fund to pay the debt service on the bonds. The bonds have a level debt service of approximately \$19 million until they mature in Fiscal Year 2027.



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2013 (continued)

REVENUE BONDS (continued)

Higher Education Policy Commission Excess Lottery Revenue Bonds

The Higher Education Policy Commission has issued more than \$454 million of revenue bonds which are backed by a pledge of revenues from registration and tuition fees and from the state's Excess Lottery Revenue Fund. More than \$50 million of these Excess Lottery revenue bonds were issued as Build America Bonds (BABs).

The principal outstanding on all Higher Education Policy Commission Excess Lottery Revenue Bonds totaled \$286 million (net) as of December 31, 2013.

School Building Authority Lottery & Excess Lottery Revenue Bonds

Lottery Revenue Bonds - The West Virginia School Building Authority has three issues outstanding which are backed by certain funds of the West Virginia Lottery. The bonds were issued in fiscal year 2005, 2012, and 2013 and will mature in fiscal years 2015, 2028, and 2029 respectively. The principal outstanding on these bonds was \$56.9 million as of December 31, 2013.

Excess Lottery Revenue Bonds - In August 2008, the School Building Authority issued \$102.1 million in bonds that are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. These bonds represent the first issue that the School Building Authority authorized utilizing the Excess Lottery Revenue Fund. Another \$25 million were issued during Fiscal Year 2011.

The School Building Authority has also issued Excess Lottery Revenue Bonds as Qualified School Construction Bonds (QSCBs). These bonds are different in structure because the interest on the bonds is paid by the federal government in the form of tax credits. All three series of QSCBs were issued with a "bullet" maturity which means that there is only one maturity date. The School Building Authority utilizes excess lottery revenue funds to make monthly payments into a sinking fund which will redeem the bonds at their "bullet" maturity date. The principal outstanding on all of the School Building Authority Excess Lottery Revenue bonds totaled \$219.4 million (net of sinking fund balances) as of December 31, 2013.

The three series of Qualified School Construction Bonds (QSCBs) issued by the West Virginia School Building Authority were issued as "bullet" bonds which means that they are not subject to optional or annual mandatory sinking fund redemption prior to maturity. However, the bonds are subject to extraordinary mandatory redemption under certain circumstances.



Other bonds backed by funds from the West Virginia Lottery

The Economic Development Authority issued \$6.2 million in bonds for the construction of a parking garage at the state capitol in November 1999. This issue is secured through a lease agreement, which includes a non-funding clause, with the Secretary of Administration. These bonds carried a true interest cost of 5.59%. In November 2011, the state refunded these bonds by issuing more than \$3.6 million of revenue refunding bonds at a true interest cost of 3.06%. Lottery funds in the amount of \$500,000 per year are appropriated to the Parking Garage Fund. This obligation is classified as a lease agreement and has an outstanding principal of \$3.1 million as of December 31, 2013. The bonds will mature on May 1, 2024.

The West Virginia Hospital Finance Authority issued \$10 million in bonds for a 120 bed long-term nursing home facility for veterans on the grounds of the Veterans Administration Medical Center in Clarksburg, West Virginia. The annual debt service on the bonds is approximately \$660,000 and is payable from net profits from the sale of Veterans Benefit Game lottery tickets. The bonds had a principal outstanding of \$8.3 million on December 31, 2013 and will mature on March 1, 2034. This obligation is also classified as a lease.

LEASES

The State of West Virginia depends on lease obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There was approximately \$310.8 million in lease obligations outstanding as of December 31, 2013. Additional detail about the lease obligations is contained in Appendix B, page 19.

*Top 10 Agencies with Leases Outstanding
(dollar value) as of December 31, 2013*

1. *Secretary of Administration:
(\$160.1 million)*
2. *State Building Commission:
(\$40.6 million)*
3. *Department of Health & Human
Resources: (\$23.3 million)*
4. *Department of Environmental
Protection: (\$21.1 million)*
5. *WVU: (\$14.1 million)*
6. *Travel Management:
(\$12.6 million)*
7. *Veterans Assistance: (\$8.3 million)*
8. *WVU-Tech: (\$7.8 million)*
9. *Concord University:
(\$4.3 million)*
10. *Public Service Commission: (4.2
million)*



Section 2

West Virginia Non Tax Supported Debt

December 31, 2013

West Virginia has more than 20 bonding authorities that may issue revenue bonds backed by various pledges. Each authority has its own specific parameters such as volume caps, interest rate caps, etc., which is specified in the West Virginia Code. Of these authorities, there are seven which have outstanding debt that is not considered as part of the state's direct debt burden. For purposes of this report, this debt is considered "non tax supported debt."

West Virginia had a non tax supported debt of approximately \$5.9 billion outstanding as of December 31, 2013. Additional detail about the bond issues is contained in Appendix B, page 19.

Issuer	Principal Outstanding December 31, 2013
Economic Development Authority	\$ 1,652,537,565
Fairmont State University	53,703,497
Glenville State College	34,034,106
Higher Education Policy Commission	93,052,004
Highways, Division of	52,525,000
Hospital Finance Authority	1,726,087,320
Housing Development Fund	443,345,000
Infrastructure & Jobs Development Council	111,205,000
Marshall University	86,745,000
Parkway Authority	54,665,000
Regional Jail Authority	56,490,000
Shepherd University	43,892,576
Tobacco Settlement Finance Authority	833,683,000
Water Development Authority	170,245,000
West Liberty University	19,810,000
West Virginia State University	11,400,000
West Virginia University	470,989,463
NON TAX SUPPORTED DEBT	\$5,914,409,533



Section 3

West Virginia Debt Issued

July 1, 2013 - December 31, 2013

There was almost \$324 million in revenue bonds issued during the first half of fiscal year 2014. Most of the bonds issued were for refunding of prior obligations. There are various reasons to effectuate a refunding; however, the most common reason is cost savings to the issuer. Revenue bonds issued during the first half of the fiscal year were issued by the West Virginia Hospital Finance Authority, the West Virginia Housing Development Fund, Shepherd University and the West Virginia Water Development Authority.

*New leases authorized during
the first half of fiscal year
2014*

*Shepherd University:
\$1,000,000*

*Division of Natural Resources:
\$866,132*

Revenue Bonds Issued

West Virginia Hospital Finance Authority – Tax Exempt Lease Financings, Series 2013 (HealthNet, Inc.)

The Hospital Finance Authority issued revenue refunding (and new money) bonds which refunded bonds previously issued on behalf of HealthNet (West Virginia University Hospitals and Charleston Area Medical Center as obligated groups). On September 10, 2013 the Hospital Finance Authority issued these bonds in the amount of \$18,268,367. The bonds were issued at a true interest cost (TIC) of 1.7445% (Refunding) and 2.2865 (New Money). The bonds were purchased by Banc of America Public Capital Corp. According to the Report of Final Sale filed with the State Treasurer's Office, the cost of issuance was \$90,617. The bonds were not rated.

West Virginia Hospital Finance Authority – Hospital Revenue Refunding and Improvement Bonds (West Virginia United Health System Obligated Group), 2013 Series A

On October 3, 2013, the Hospital Finance Authority again issued revenue refunding (and new money) bonds which refunded bonds previously issued on behalf of the United Health Systems (obligated group). The Hospital Finance Authority issued the Series "A" bonds in the amount of \$210,675,000. The bonds were issued at a TIC of 5.670574%. The Underwriting team consisted of Wells Fargo Bank, NA; Merrill Lynch, Pierce, Fenner & Smith, Inc.; BB&T Capital Markets and Crews & Associates, Inc. According to the Report of Final Sale filed with the State Treasurer's Office, the cost of issuance was \$1,041,606 which did not include an Underwriter's discount of \$758,430. The bonds were rated "A2" by Moody's and "A" by Standard & Poor's.



West Virginia Housing Development Fund, Housing Finance Bonds, 2013 Series B(AMT) and 2013C (Non-AMT)

The West Virginia Housing Development Fund issued its 2013 Series B&C Housing Finance Bonds on October 10, 2013. A Report of Final Sale was not filed prior to the publication of this report.

The Shepherd University Board of Governors Refunding Revenue Bonds, Series 2013

The Shepherd University Board of Governors also took advantage of historically low interest rates to refund previously issued bonds. The University issued refunding bonds in the amount of \$6,730,000 to refund bonds previously issued for campus infrastructure and other projects during 2003 and 2004. The refunding bonds are dated December 2, 2013 and were issued at a TIC of 3.561436%. The bonds received a rating of A2 from Moody's. Piper Jaffray & Co. was the underwriter for the issue. The cost of issuance was \$98,566 which does not include the Underwriter's discount of \$35,013

West Virginia Water Development Authority Refunding Revenue Bonds (Loan Program II), 2013 Series A-II

The West Virginia Water Development Authority also issued refunding bonds in the amount of \$40,245,000 to refund bonds previously issued under "Loan Program II." The refunding bonds are dated November 14, 2013 and were issued at a TIC of 3.106591%. The bonds received a rating of Aa3 from Moody's and AA- from Fitch. Piper Jaffray & Co. and Crews & Associates, Inc. were the underwriters for the issue. The cost of issuance was \$175,950 which does not include the Underwriter's Discount of \$209,985.



Appendix A

Debt by Type

July 1, 2013 – December 31, 2013



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West Virginia State Treasurer's Office
Debt Position Report, Debt by Type
July 1, 2013- December 31, 2013

Note: This is an unaudited report

Type of Debt	Agency	Principal Outstanding 6/30/2013	Debt Issued through 7/1/2013 12/31/2013	Principal Paid through 7/1/2013 12/31/2013	Interest Paid through 7/1/2013 12/31/2013	Principal Outstanding 12/31/2013	Adjustments (Defeasance, Refunding, Debt Called, etc.)	Adjusted Principal Outstanding 12/31/2013
General Obligation Bonds								
	Infrastructure Improvement Amendment	197,284,763	-	11,739,238	7,489,206	185,545,525	10,810,000	174,735,525
	Safe Roads Amendment	245,365,000	-	-	5,928,450	245,365,000	-	245,365,000
Total General Obligation Bonds		442,649,763	-	11,739,238	13,417,656	430,910,525	10,810,000	420,100,525
Revenue Bonds (paid from the General Revenue Fund)								
	Principal disclosed is "prepaid principal" for the July 1 payment. School Building Authority	142,535,000	-	8,172,500	3,481,792	134,362,500	-	134,362,500
Total Revenue Bonds (paid from GRF)		142,535,000	-	8,172,500	3,481,792	134,362,500	-	134,362,500
Lottery Revenue Bonds								
	Economic Development Authority	148,250,000	-	-	3,558,466	148,250,000	-	148,250,000
	Economic Development Authority (Excess Lottery)	173,070,000	-	9,240,000	4,874,762	163,830,000	-	163,830,000
	Higher Education Policy Commission (Excess Lottery)	359,960,000	-	-	6,833,056	359,960,000	124,585,000	235,375,000
	Higher Education Policy Commission (Excess Lottery, BABS)	50,265,000	-	-	1,911,836	50,265,000	-	50,265,000
	School Building Authority	67,360,000	-	10,416,000	381,276	56,944,000	-	56,944,000
	School Building Authority (Excess Lottery)	108,060,000	-	2,724,000	3,154,548	105,336,000	-	105,336,000
	School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	36,394,866	114,085,134
Total Lottery Revenue Bonds		1,057,445,000	-	22,380,000	20,713,944	1,035,065,000	160,979,866	874,085,134
Revenue Bonds								
	Administration, Department of							
	- Building Commission/Regional Jail	62,040,000	-	5,550,000	1,660,253	56,490,000	-	56,490,000
	- Tobacco Settlement Finance Authority	835,808,000	-	2,125,000	28,073,867	833,683,000	-	833,683,000
	Economic Development Authority	1,842,540,171	-	190,002,606	6,477,180	1,652,537,565	-	1,652,537,565
	Fairmont State University	54,792,712	-	1,089,215	1,054,534	53,703,497	-	53,703,497
	Glenville State College	34,581,004	-	546,898	829,899	34,034,106	-	34,034,106
	Higher Education Policy Commission	93,052,004	-	-	1,485,442	93,052,004	-	93,052,004
	Highways, Division of	77,000,000	-	24,475,000	1,814,575	52,525,000	-	52,525,000
	Hospital Finance Authority	1,540,602,578	228,943,367	8,273,651	19,412,124	1,761,272,295	35,184,974	1,726,087,320
	Housing Development Fund	453,715,000	47,500,000	11,515,000	8,090,412	489,700,000	46,355,000	443,345,000
	Marshall University	86,745,000	-	-	1,959,763	86,745,000	-	86,745,000
	Parkway Authority	54,665,000	-	-	1,564,116	54,665,000	-	54,665,000
	Shepherd University	44,700,076	6,730,000	7,537,500	1,205,316	43,892,576	-	43,892,576
	Water Development Authority	232,535,000	40,245,000	19,230,000	3,641,307	253,550,000	43,060,000	170,245,000
	West Liberty University	19,810,000	-	-	929,125	19,810,000	-	19,810,000
	West Virginia Infrastructure & Jobs Development Council	150,010,000	-	2,710,000	2,445,933	147,300,000	36,095,000	111,205,000
	West Virginia State University	11,745,000	-	345,000	189,223	11,400,000	-	11,400,000
	West Virginia University	661,474,090	-	11,259,627	10,619,457	650,214,463	179,225,000	470,989,463
Total Revenue Bonds		6,255,815,636	323,418,367	284,659,496	91,452,526	6,294,574,507	339,919,974	5,914,409,533
Lease Obligations								
	Administration, Department of							
	- Secretary	163,637,500	-	3,547,500	3,828,581	160,090,000	-	160,090,000
	- Building Commission	41,751,624	-	1,110,685	886,138	40,640,939	-	40,640,939
	- Travel Management	16,160,936	-	3,576,595	160,475	12,584,340	22	12,584,319
	- IS&C	5,278,438	-	1,289,115	11,550	3,989,323	52	3,989,271
	Bridgemont Community & Technical College	279,000	-	69,750	-	209,250	-	209,250
	Concord University	4,502,524	-	213,228	108,209	4,289,296	-	4,289,296
	Environmental Protection, Department of	21,623,681	-	475,000	426,309	21,148,681	-	21,148,681
	Fairmont State University	364,440	-	66,122	4,517	298,318	-	298,318
	Glenville State College	243,215	-	80,722	3,088	162,493	-	162,493
	Health & Human Resources, Division of	24,349,167	-	1,032,500	292,662	23,316,667	-	23,316,667
	Kanawha Valley Community & Technical College	704,378	-	-	-	704,378	-	704,378
	Marshall University	4,233,148	-	313,997	86,867	3,919,151	(5)	3,919,156
	- Marshall University Graduate College	2,065,975	-	273,015	42,181	1,792,960	-	1,792,960
	Natural Resources, Division of	992,119	866,132	1,070,082	-	788,169	-	788,169
	Potomac State College	1,251,861	-	38,631	17,120	1,213,230	-	1,213,230
	Public Service Commission	4,237,500	-	65,000	109,662	4,172,500	-	4,172,500
	Shepherd University	147,532	1,000,000	81,775	5,411	1,065,757	-	1,065,757
	Veterans Assistance	8,387,500	-	115,000	2,126,206	8,272,500	-	8,272,500
	West Virginia State Police	257,065	-	28,133	-	228,932	-	228,932
	West Virginia University	14,648,648	-	524,428	257,139	14,124,220	-	14,124,220
	West Virginia University - Institute of Technology	8,134,106	-	337,898	30,954	7,796,208	-	7,796,208
Total Lease Obligations		323,250,356	1,866,132	14,309,176	6,487,069	310,807,311	69	310,807,243
GRAND TOTAL		8,221,695,754	325,284,499	341,260,410	135,552,986	8,205,719,843	511,709,909	7,653,764,934



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Appendix B

Debt by Agency

July 1, 2013 – December 31, 2013

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13
ADMINISTRATION, DEPT. OF				
Office of the Cabinet Secretary	Lease Obligations			
	Issue dated 7/1/2011 Series A	WVC 31-20	90,790,000	82,992,500
	Issue dated 5/1/2012 Series A	31-20	81,310,000	80,645,000
State Building Commission	Revenue Bonds			
	Issue dated 08/1/98 Series A	31-20	94,210,000	49,915,000
	Issue dated 08/1/98 Series B	31-20	8,410,000	4,360,000
	Issue dated 08/1/98 Series C	31-21	14,875,000	7,765,000
	Lease Obligations			
	GSD 16506	WVC 5-6	8,340,000	7,518,333
	GSD 06190	WVC 5-6	3,680,000	3,250,833
	GSD 36627	WVC 5-6	905,000	506,250
	GSD DAVIS	WVC 5-6	3,500,000	2,175,000
	GSD WEIRTON	WVC 5-6	5,080,000	4,637,558
	GSD ENGS AV	WVC 5-6	10,695,000	7,632,500
	GSD WILLIAM	WVC 5-6	3,000,000	2,679,637
	GSD DEPKC	WVC 5-6	23,225,000	21,623,681
	GSD GRBROOK	WVC 5-6	11,015,000	9,900,003
			25,090,000	22,909,999
			2,715,000	1,439,167
			5,230,000	4,237,500
			5,385,000	3,451,510
Travel Management Office	Lease Obligations			
	FLT10700	WVC 5A-3	1,906,896	41,648
	FLT10799	WVC 5A-3	3,947,398	850,663
	FLT11500	WVC 5A-3	5,077,387	2,291,157
	FLT11650	WVC 5A-3	6,576,871	3,227,106
	FLT12750	WVC 5A-3	1,670,413	995,591
	FLT12799	WVC 5A-3	2,544,531	1,815,608
	FLT12789	WVC 5A-3	3,394,675	2,439,512
	FLT13999	WVC 5A-3	3,901,109	3,590,251
		WVC 5A-3	838,802	804,570
	FLT13996	WVC 5A-3	117,243	114,829
Information Services & Communication	Lease Obligations			
	ISCH0253	WVC 5A-4	22,559,835	3,444,845
	ISCM0087	WVC 5A-4	80,992	57,825
	ISCM0016	WVC 5A-4	553,339	374,593
	ISCL0039A	WVC 5A-4	604,304	408,990
	ISCM0059	WVC 5A-4	674,899	269,960
	ISCM0074A	WVC 5A-4	428,936	76,768
	ISCM0192	WVC 5A-4	791,683	645,457
Tobacco Settlement Finance Authority	Revenue Bonds (Tobacco MSA Revenue)			
# - Current Interest Turbo Bonds	#Issue dated 6/26/2007 Series A	4-11A	845,810,000	751,945,000
## - Interest Rate is initial yield to maturity, issued as Turbo CABS principal outstanding is net of accreted value.	##Issue dated 6/26/2007 Series B	4-11A	65,331,503	83,863,000
BRIDGEMONT COMMUNITY & TECHNICAL COLLEGE	Lease Obligation			
	P000022740		359,750	279,000
CONCORD UNIVERSITY	Lease Obligation			
			4,478,698	3,811,758
			531,112	487,599
			221,297	203,167
ECONOMIC DEVELOPMENT AUTHORITY	Revenue Bonds	31-15		
			90,000,000	74,681,041
			140,000,000	132,422,085
			4,000,000	3,279,174
			28,000,000	27,795,000
			14,020,000	14,020,000
			3,000,000	3,000,000
			11,300,000	8,885,000
			8,000,000	5,290,000
			4,000,000	4,000,000
			6,730,000	5,740,000
			6,000,000	6,000,000
			4,980,000	4,365,000
			65,000,000	65,000,000
			460,000,000	460,000,000
			15,000,000	3,666,667
			16,000,000	10,544,266
			65,000,000	65,000,000
			50,000,000	50,000,000
			75,000,000	75,000,000
			50,275,000	50,275,000
			30,000,000	30,000,000
			40,000,000	40,000,000
			54,375,000	54,375,000
			50,000,000	50,000,000
			86,000,000	86,000,000
			50,000,000	50,000,000
			65,350,000	65,350,000
			59,040,000	57,140,000
			2,700,000	2,700,000
			143,866,124	143,866,124
			4,145,814	4,145,814
			65,000,000	65,000,000
			125,000,000	125,000,000
Revenue Bonds (backed by a lease with the WV Department of Administration)			90,790,000	-
			5,230,000	-
			3,500,000	-
			5,080,000	-
			2,715,000	-
			10,695,000	-

Debt Issued 07/01/13 through 12/31/13	Principal Paid 7/1/2013 through 12/31/2013	Interest Paid 7/1/2013 through 12/31/2013	Principal Outstanding 12/31/13	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	3,052,500	1,808,331	79,940,000	-	79,940,000	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
-	495,000	2,020,250	80,150,000	-	80,150,000	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
-	4,465,000	1,338,675	45,450,000	-	45,450,000	07/01/21	4.91%	Regional Jail Refunding
-	390,000	112,894	3,970,000	-	3,970,000	07/01/21	4.91%	Regional Jail Lease Revenue
-	695,000	208,684	7,070,000	-	7,070,000	07/01/21	4.91%	Subordinate Lease Revenue
-	241,667	112,657	7,276,667	-	7,276,667	09/01/26	3.24%	Huntington Office Building (Refinanced)
-	132,500	47,325	3,118,333	-	3,118,333	05/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
-	23,750	13,326	482,500	-	482,500	09/30/22	4.41%	Howard Property
-	82,500	49,779	2,092,500	-	2,092,500	03/01/24	3.43%	One Davis Square
-	47,500	116,127	4,590,058	-	4,590,058	01/01/34	5.13%	Weirton Office Bldg
-	315,000	174,778	7,317,500	-	7,317,500	05/30/22	4.50%	State Energy Savings Project
-	28,665	71,587	2,650,972	-	2,650,972	12/01/36	5.25%	Williamson Building
-	475,000	426,309	21,148,681	-	21,148,681	11/01/29	3.17%	WV DEP Office Building (refinancing)
-	154,140	222,040	9,745,863	-	9,745,863	08/01/34	Variable	Greenbrooke Building
-	940,000	261,090	21,969,999	-	21,969,999	12/15/22	2.07%	DHHR - Diamond Project Refinancing
-	92,500	31,572	1,346,667	-	1,346,667	06/01/20	4.47%	DHHR - Medical Examiner Facilities
-	65,000	109,662	4,172,500	-	4,172,500	05/01/33	5.23%	Public Service Commission Facilities
-	84,964	78,519	3,366,546	-	3,366,546	10/31/25	5.01%	State Police/DMV Office Building
-	41,648	112	-	-	-	08/01/13	3.24%	Vehicles
-	509,507	9,500	341,156	22	341,134	05/01/14	2.98%	Vehicles
-	655,222	28,183	1,635,935	-	1,635,935	04/01/15	2.78%	Vehicles
-	835,407	37,960	2,391,700	-	2,391,700	06/01/15	2.69%	Vehicles
-	208,201	12,031	787,390	-	787,390	11/01/15	2.65%	Vehicles
-	311,060	21,657	1,504,549	-	1,504,549	05/01/16	2.59%	Vehicles
-	417,619	29,327	2,021,894	-	2,021,894	05/01/16	2.59%	Vehicles
-	480,337	17,314	3,099,914	-	3,099,914	03/01/17	1.02%	Vehicles
-	103,184	3,852	701,386	-	701,386	05/01/17	1.01%	Vehicles
-	14,412	540	100,417	-	100,417	06/01/17	0.99%	Vehicles
-	861,211	-	2,583,634	-	2,583,634	06/01/21	-	Microsoft Software
-	6,598	628	51,227	-	51,227	01/01/17	2.73%	Routers and Switches
-	56,850	3,776	317,744	-	317,744	03/01/16	2.58%	Storage Flatwoods Disaster
-	71,182	4,218	337,807	-	337,807	11/01/15	2.62%	Virtual Tape
-	134,980	-	134,980	-	134,980	05/01/14	0.00%	Microsoft Software
-	76,716	362	52	52	0	10/01/13	2.42%	Mainframe
-	81,578	2,566	563,879	-	563,879	10/01/16	1.00%	Insertor
-	2,125,000	28,073,867	749,820,000	-	749,820,000	06/01/47	7.47%	West Virginia Teachers Retirement System
-	-	-	83,863,000	-	83,863,000	06/01/47	8.50%	West Virginia Teachers Retirement System
-	69,750	-	209,250	-	209,250	07/31/16	0.00%	Virtualization Project
-	185,116	76,821	3,626,642	-	3,626,642	04/17/25	4.16%	Performance Contract
-	19,843	22,157	467,756	-	467,756	06/30/27	5.00%	Mill Street Apartments
-	8,269	9,231	194,898	-	194,898	06/30/27	5.00%	Johnson House
-	-	-	74,681,041	-	74,681,041	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
-	-	-	132,422,085	-	132,422,085	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
-	2,182,606	-	1,096,568	-	1,096,568	Variable	Variable	Aviation Solutions, srs. 2011 - formerly TLM Aircraft, LLC
-	-	-	27,795,000	-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
-	-	-	14,020,000	-	14,020,000	04/01/30	Variable	Stonewall Jackson Lake SP - 2000B
-	-	1,557	3,000,000	-	3,000,000	07/01/17	Variable	WVU Foundation Project
-	335,000	229,030	8,550,000	-	8,550,000	-	Variable	Edgewood Summit Project, srs. '04A
-	420,000	151,553	4,870,000	-	4,870,000	11/01/24	Variable	City of Charleston, Stadium Project, 2004A
-	-	2,777	4,000,000	-	4,000,000	Variable	Variable	Collins Hardwood srs 2005
-	215,000	154,525	5,525,000	-	5,525,000	11/01/29	Variable	Edgewood Summit Project, srs. 2006
-	-	-	6,000,000	-	6,000,000	12/14/22	Variable	BPB West Virginia Inc, srs 2006
-	-	109,388	4,365,000	-	4,365,000	02/01/27	Variable	Berkeley County Development Authority, srs 2007
-	65,000,000	265,417	-	-	-	06/01/37	Variable	Ohio Power - Mitchell 2007A
-	-	74,963	460,000,000	-	460,000,000	Variable	Variable	Capitol Cement Corporation srs 2007 & 2009
-	-	-	3,666,667	-	3,666,667	04/30/23	Variable	NGK Spark Plug Mfg (USA), Inc. Project - srs. 2008
-	-	7,479	10,544,266	-	10,544,266	Variable	Variable	HINO Motors - srs. 2008A
-	50,000,000	12,367	15,000,000	-	15,000,000	04/01/36	Variable	Ohio Power Co. - Mitchell Project - srs. 2008B
-	-	20,076	50,000,000	-	50,000,000	07/01/14	Variable	Ohio Power Co. - Kammer Project - srs. 2008B
-	-	22,677	75,000,000	-	75,000,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008A
-	-	19,032	50,275,000	-	50,275,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008B
-	30,000,000	748,012	-	-	-	05/01/19	Variable	Appalachian Power Co. - Amos Project - srs. 2008C
-	40,000,000	986,167	-	-	-	05/01/19	Variable	Appalachian Power Co. - Amos Project - srs. 2008D
-	-	1,352,808	54,375,000	-	54,375,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009A
-	-	7,904	50,000,000	-	50,000,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009B
-	1,850,000	1,356,277	84,150,000	-	84,150,000	03/01/43	Variable	Ohio Power Co. - Amos Project - srs. 2010A
-	-	652	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project srs 2010A
-	-	735,188	65,350,000	-	65,350,000	01/01/41	Variable	Appalachian Power Co. - Amos Project srs 2011A
-	-	12,712	57,140,000	-	57,140,000	04/01/27	Variable	Morgantown Energy Associates Project
-	-	120,889	2,700,000	-	2,700,000	10/01/31	Variable	Collins Hardwood srs 2011
-	-	-	143,866,124	-	143,866,124	06/30/28	Variable	Macys srs 2012A
-	-	-	4,145,814	-	4,145,814	06/30/28	Variable	Macys srs 2012A
-	-	85,730	65,000,000	-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2013A
-	-	-	125,000,000	-	125,000,000	06/26/33	Variable	Gestamp - 2013A
-	-	-	-	-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
-	-	-	-	-	-	11/01/33	5.23%	Public Service Commission Facilities
-	-	-	-	-	-	03/01/24	3.43%	One Davis Square
-	-	-	-	-	-	01/01/34	5.13%	Weirton Office Building
-	-	-	-	-	-	06/01/20	4.47%	Medical Examiner Facilities
-	-	-	-	-	-	05/30/22	4.50%	State Energy Savings Project

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13	
ECONOMIC DEVELOPMENT AUTHORITY (continued)			11,015,000	-	
			12,020,000	-	
			25,090,000	-	
			81,310,000	-	
			23,225,000	-	
	Excess Lottery Revenue Bonds	31-15 & 29-22	249,895,000	173,070,000	
	Lottery Revenue Bonds		155,620,000	148,250,000	
FAIRMONT STATE UNIVERSITY	Lease Obligation		686,930	191,822	
			198,522	172,618	
	Revenue Bonds				
	*Issue dated 5/9/2006		8,500,000	6,277,712	
	*Issue dated 6/12/2012 - Series A		20,165,000	19,430,000	
	*Issue dated 6/12/2012 - Series B		30,160,000	29,085,000	
* Note: Trustee remits principal to bondholders annually on June 1st					
GLENVILLE STATE COLLEGE	Lease Obligations		200,569	45,936	
			453,776	197,279	
	Revenue Bonds				
	Issue dated 11/1/2006		1,500,000	1,140,683	
	Issue dated 12/21/2007		4,125,000	3,256,910	
	Issue dated 6/7/2011		25,500,000	25,013,411	
	Issue dated 7/1/2010		4,305,000	4,195,000	
	Issue dated 3/31/13		1,000,000	975,000	
HEALTH & HUMAN RESOURCES, DEPT. OF	Behavioral Health and Health Facilities, Bureau of				
	Child Support Enforcement, Bureau for				
	Children and Families, Bureau for				
	Deaf and Hard-of-Hearing, Commission for				
	Developmental Disabilities Planning Council				
	Secretary, Office of the	See Administration & Hospital Finance Authority			
	Health Care Authority				
	Hearing Aid Dealers, Board of				
	Human Rights Commission				
	Human Services				
	Medical Services, Bureau for				
	Medicine, WV Board of				
	Nursing Home Administrators Licensing Board				
	Public Health, Bureau for				
	Registration for Sanitarians, Board of				
Women's Commission					
HIGHER EDUCATION POLICY COMMISSION	Revenue Bonds				
	Issue dated 5/1/1998A	18B-1 et. seq.	55,025,000	38,825,000	
	# Issued as a Capital Appreciation Bond but currently reported on a cash basis.	# Issue dated 6/15/2000A	18B-1 et. seq.	36,590,868	33,327,004
		Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000	20,900,000
		Excess Lottery Revenue Bonds			
	* Issue dated 8/31/2004 Srs. B	18-12B and others	167,260,000	131,420,000	
		Issue dated 12/8/2009 Srs. A		78,295,000	74,110,000
		Issue dated 12/23/2010 Srs. A		16,520,000	16,520,000
		Issue dated 12/23/2010 Srs. C (Taxable)		10,080,000	7,370,000
		Issue dated 6/26/2012 Srs. A		124,190,000	122,765,000
	Issue dated 6/26/2012 Srs. B		7,975,000	7,775,000	
	Excess Lottery Revenue Bonds				
## - Gross of subsidy	Build America Bonds (BABs)				
	## Issue dated 12/23/2010 Srs. B		50,265,000	50,265,000	
HOSPITAL FINANCE AUTHORITY	Revenue Bonds				
	# - Advanced Refunded	#Issue dated 7/1/92	12,800,000	12,800,000	
		Issue dated 12/1/95	4,180,000	1,205,000	
		Issue dated 12/1/95	2,090,000	670,000	
		Issue dated 11/16/98	44,345,000	31,955,000	
		Issue dated 8/1/2003 Srs. B	25,800,000	13,600,000	

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13
HOSPITAL FINANCE AUTHORITY (continued)	Issue dated 12/18/2003 Srs. A-1		61,000,000	48,930,000
	## - Reported as a lease of the Division of Veterans' Affairs			
	##Issue dated 3/1/2004		10,000,000	8,387,500
	### - Advance refunded, will be called on 2/15/2014			
	###Issue dated 6/30/2004 Srs. A		19,000,000	11,795,000
	Issue dated 6/30/2004 Srs. B		19,350,000	15,200,000
	Issue dated 6/30/2004 Srs. C		57,900,000	51,850,000
	Issue dated 4/26/2006		35,000,000	31,285,000
	Issue dated 6/8/2006A		78,610,000	78,610,000
	Issue dated 2/1/2008 - Series A		4,300,000	2,675,000
	Issue dated 6/19/2008		127,355,000	125,500,000
	Issue dated 6/30/2008		148,920,000	146,580,000
	Issue dated 6/30/2008		7,000,000	2,217,331
	Issue dated 8/28/2008 - Series B		46,765,000	43,775,000
	Issue dated 9/11/2008 - Series D		45,750,000	45,750,000
	Issue dated 9/17/2008 - Series E		35,155,000	35,155,000
	Issue dated 9/30/2008 - Series B		26,000,000	24,325,605
	Issue dated 10/16/2008 - Series A		48,480,000	44,245,000
	Issue dated 10/16/2008 - Series B		48,475,000	44,450,000
	Issue dated 1/27/2009 - Series A		14,415,000	13,063,617
	Issue dated 6/12/2009 - Series A		1,939,800	756,513
	Issue dated 6/12/2009		17,500,000	12,833,333
	Issue dated 9/10/2009 - Series A		179,925,000	172,990,000
	Issue dated 10/16/2009		24,600,000	22,755,000
	Issue dated 11/12/2009		11,911,409	10,589,974
	Issue dated 12/17/2009		25,000,000	25,000,000
	Issue dated 12/17/2009		103,405,000	103,405,000
	Issue dated 11/1/2010		8,428,228	6,145,571
	Issue dated 3/1/2011		100,000,000	100,000,000
	Issue dated 4/25/2011		28,995,000	28,995,000
	Issue dated 6/30/2011		8,815,000	8,815,000
	Issue dated 6/30/2011		44,865,000	44,680,634
	Issue dated 8/1/2012 - Series A		38,145,000	38,145,000
Issue dated 8/1/2012 - Series B		50,080,000	50,080,000	
Issue dated 8/1/2012 - Series C		23,770,000	23,770,000	
Issue dated 10/2/2012 - Series D		45,680,000	45,680,000	
Issue dated 10/2/2012 - Series E		20,325,000	20,325,000	
Issue dated 9/10/2013		18,268,367	-	
Issue dated 10/03/2013A		210,675,000	-	
HOUSING DEVELOPMENT FUND				
Single-Family Mortgage Revenue Bonds				
	Issue dated 11/13/03 SRS B	31-18	17,500,000	17,500,000
	Issue dated 3/6/04 SRS A	31-18	30,000,000	14,470,000
	Issue dated 11/10/04 SRS C	31-18	35,000,000	20,010,000
	Issue dated 3/22/05 SRS A	31-18	30,000,000	15,175,000
	Issue dated 6/15/05 SRS B	31-18	60,110,000	21,395,000
	Issue dated 10/19/05 SRS C	31-18	30,000,000	15,980,000
	Issue dated 3/29/06 SRS AB	31-18	60,000,000	27,235,000
	Issue dated 6/14/06 SRS C	31-18	40,000,000	20,120,000
	Issue dated 10/17/06 SRS D	31-18	35,000,000	6,455,000
	Issue dated 3/14/07 SRS A	31-18	60,000,000	32,760,000
	Issue dated 7/12/07 SRS B	31-18	40,000,000	5,865,000
	Issue dated 11/27/07 SRS C	31-18	35,000,000	5,325,000
	Issue dated 7/1/08 SRS AB	31-18	30,000,000	11,475,000
	Issue dated 9/23/10 SRS ABC	31-18	130,870,000	65,670,000
	Issue dated 9/14/11 SRS A	31-18	50,000,000	43,215,000
	Issue dated 11/16/11 SRS A	31-18	51,850,000	47,490,000
	Issue dated 3/29/12 SRS A	31-18	66,770,000	62,465,000
	Issue dated 5/9/13 SRS A	31-18	21,000,000	21,000,000
	Issue dated 10/10/13 SRS BC	31-18	47,500,000	-
Multi-Family Mortgage Revenue Bonds				
	Issue dated 10/21/98 SRS F	31-18	2,235,000	110,000
KANAWHA VALLEY COMMUNITY & TECHNICAL COLLEGE	Lease Obligation P000025453		704,378	704,378

Debt Issued 07/01/13 through 12/31/13	Principal Paid 7/1/2013 through 12/31/2013	Interest Paid 7/1/2013 through 12/31/2013	Principal Outstanding 12/31/13	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	1,680,000	42,568	47,250,000	-	47,250,000	10/01/33	Variable Rate	Pallottine Health Service, Inc.
-	115,000	216,206	8,272,500	-	8,272,500	03/01/34	5.18%	WV Veterans Nursing Home
-	-	301,948	11,795,000	11,795,000	-	02/15/34	4.71%	Camden Clark Memorial Hospital Corp.
-	-	6,905	15,200,000	-	15,200,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
-	-	74,877	51,850,000	-	51,850,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
-	-	13,577	31,285,000	-	31,285,000	10/01/36	Variable Rate	Pallottine Health Services, Inc.
-	-	1,932,191	78,610,000	-	78,610,000	06/01/41	4.61%	United Hospital Center Project
-	-	-	2,675,000	-	2,675,000	03/01/19	5.53%	Fairmont General - Refunding
-	960,000	149,632	124,540,000	-	124,540,000	09/01/37	Variable Rate	CAMC
-	1,255,000	4,768,419	145,325,000	-	145,325,000	10/01/43	6.75%	Thomas Health System
-	266,940	22,722	1,950,391	-	1,950,391	07/01/15	5.00%	WVU Med Corp
-	-	14,644	43,775,000	-	43,775,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
-	-	1,243,594	45,750,000	-	45,750,000	06/01/33	ARCs	WVU Hospitals
-	-	978,216	35,155,000	-	35,155,000	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
-	-	-	24,325,605	-	24,325,605	06/01/35	5.80%	CAMC Teays Valley 2008 Series B
-	-	8,174	44,245,000	-	44,245,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008A
-	-	8,192	44,450,000	-	44,450,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008B
-	257,291	387,505	12,806,326	-	12,806,326	02/01/29	Variable Rate	Cabell Huntington Hospital
-	81,086	8,025	675,427	-	675,427	06/12/14	4.40%	WVU Med Corp
-	583,333	158,476	12,250,000	-	12,250,000	07/01/16	Variable Rate	Pallottine Health Services, Series 2009
-	2,600,000	4,580,822	170,390,000	-	170,390,000	09/01/32	5.51%	CAMC - Refunding & New Money
-	-	608,203	22,755,000	-	22,755,000	02/15/34	5.29%	Camden Clark Memorial Hospital 2009A
-	-	-	10,589,974	10,589,974	-	02/12/20	4.75%	WVU Hospitals/CAMC - HealthNet
-	-	-	25,000,000	-	25,000,000	01/01/44	5.73%	Valley Health System Obligated Group
-	-	2,740,981	103,405,000	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
-	-	-	6,145,571	-	6,145,571	11/01/14	Variable	CAMC
-	-	-	100,000,000	-	100,000,000	03/01/41	Variable	WV United Health Systems 2011 AB&C
-	250,000	1,312,403	28,745,000	-	28,745,000	10/01/41	9.13%	Highland Hospital
-	-	-	8,815,000	-	8,815,000	01/01/18	Variable	WVU Medical Corp, 2011A
-	-	-	44,680,634	-	44,680,634	06/30/26	Variable	WV United Health Systems 2011 D&E
-	-	-	38,145,000	-	38,145,000	06/01/41	Variable	WV United Health Systems - Refunding
-	-	-	50,080,000	-	50,080,000	12/31/41	Variable	WV United Health Systems - Refunding
-	-	-	23,770,000	-	23,770,000	06/01/30	Variable	WV United Health Systems - Refunding
-	-	-	45,680,000	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
-	-	-	20,325,000	-	20,325,000	06/01/33	Variable	WV United Health System - Refunding
18,268,367	-	-	18,268,367	-	18,268,367	09/10/23	R=1.7, NM=2.2	WVU Hospitals & CAMC, Refunding & New Money
210,675,000	-	-	210,675,000	-	210,675,000	06/01/44	5.67%	WV United Health Systems Obligated Group
-	-	457,333	17,500,000	17,500,000	-	11/01/39	4.90%	Single Family Housing
-	415,000	314,985	14,055,000	305,000	13,750,000	05/01/34	4.40%	Single Family Housing
-	570,000	430,813	19,440,000	405,000	19,035,000	11/01/34	4.35%	Single Family Housing
-	420,000	327,906	14,755,000	370,000	14,385,000	11/01/35	4.38%	Single Family Housing
-	530,000	453,365	20,865,000	1,690,000	19,175,000	11/01/35	4.40%	Single Family Housing
-	205,000	348,357	15,775,000	995,000	14,780,000	11/01/35	4.50%	Single Family Housing
-	250,000	640,023	26,985,000	-	26,985,000	11/01/40	4.62%	Single Family Housing
-	220,000	488,688	19,900,000	1,145,000	18,755,000	11/01/40	5.00%	Single Family Housing
-	255,000	146,607	6,200,000	2,070,000	4,130,000	05/01/37	4.48%	Single Family Housing
-	455,000	745,027	32,305,000	3,190,000	29,115,000	11/01/37	4.37%	Single Family Housing
-	-	175,950	5,865,000	815,000	5,050,000	05/01/38	4.94%	Single Family Housing
-	60,000	153,094	5,265,000	575,000	4,690,000	05/01/38	4.84%	Single Family Housing
-	5,000	38,117	11,470,000	11,470,000	-	11/01/38	4.54%	Single Family Housing
-	3,385,000	1,108,806	62,285,000	3,325,000	58,960,000	11/01/40	4.15%	Single Family Housing
-	2,335,000	555,145	40,880,000	-	40,880,000	11/01/21	2.80%	Single Family Housing
-	690,000	601,856	46,800,000	1,100,000	45,700,000	11/01/41	2.58%	Single Family Housing
-	1,000,000	883,016	61,465,000	1,400,000	60,065,000	11/01/41	3.05%	Single Family Housing
-	610,000	218,189	20,390,000	-	20,390,000	11/01/28	2.66%	Single Family Housing
47,500,000	-	-	47,500,000	-	47,500,000	11/01/43	4.1470%	Single Family Housing
-	110,000	3,135	-	-	-	11/01/13	5.70%	Multi-family Housing
-	-	-	704,378	-	704,378	09/15/16	0.00%	Virtualization Project

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13	
MARSHALL UNIVERSITY	Revenue Bonds				
	Issue dated 11/17/2010		37,140,000	34,835,000	
	Issue dated 11/15/2011		51,910,000	51,910,000	
	Lease Obligations				
			5,500,000	3,728,536	
			983,027	219,102	
			93,385	55,599	
			64,155	52,382	
			670,297	177,529	
MARSHALL UNIVERSITY GRADUATE COLLEGE	Lease Obligations	5A-3-3	3,630,470	747,170	
			3,177,495	1,318,805	
NATURAL RESOURCES, DIVISION OF	Lease Obligations				
			300,000	300,000	
			1,566,875	522,291	
			100,828	100,828	
			59,000	59,000	
			10,000	10,000	
			56,050	-	
			541,082	-	
			160,000	-	
			109,000	-	
PARKWAY AUTHORITY	Revenue Bonds				
	Issue dated 2/01/02 Issue dated 7/2/08	17-16A	44,205,000 59,100,000	18,765,000 35,900,000	
POTOMAC STATE COLLEGE	Lease Obligations U12ENERGYLEASE-PSC		1,255,399	1,251,861	
PUBLIC SERVICE COMMISSION	See Administration				
REGIONAL JAIL AUTHORITY	See Administration				
SCHOOL BUILDING AUTHORITY Note For all School Building Authority Bonds, the following applies: Principal is paid on July 1 of each year (except the 2004 Lottery bonds which pay principal in January & July) Principal disclosed on this report is "prepaid principal" for the next principal payment date. ### - Interest is paid from a capitalized interest account.	Revenue Bonds (with appropriated debt service from the General Revenue Fund)				
	Issue dated 7/1/2002A	18-9D	32,370,000	10,280,000	
	Issue dated 4/3/2007A	18-9D	185,980,000	132,255,000	
	Lottery Revenue Bonds				
	Issue dated 7/1/2004	18-9D	141,600,000	17,360,000	
	###Issue dated 5/30/2012	18-9D	25,575,000	25,575,000	
	###Issue dated 4/18/2013	18-9D	24,425,000	24,425,000	
	Excess Lottery Revenue Bonds				
	Issue dated 8/15/2008		102,145,000	85,040,000	
	Issue dated 7/27/2010B		25,000,000	23,020,000	
	Excess Lottery Revenue Bonds (Qualified School Construction Bonds)				
	#Issue dated 7/23/2009A		30,000,000	30,000,000	
	##Issue dated 12/15/2009B		48,200,000	48,200,000	
	###Issue dated 7/8/2010A		72,280,000	72,280,000	
	# - Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund over the 15 year term Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government				
## - Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund over the term. Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government.					
### - Bullet maturity of June 15, 2027. SBA makes payments into a sinking fund over the term. Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government.					
SHEPHERD UNIVERSITY	Lease Obligation		550,000	147,532	
			1,000,000	-	
	Revenue Bonds				
	Issue dated 1/1/2003		5,990,000	4,925,000	
	Issue dated 9/1/2004		3,405,000	2,140,000	
	Issue dated 5/24/2005		22,925,000	20,090,076	
	Issue dated 10/30/2007		20,090,000	17,545,000	
	Issue dated 12/2/13		6,730,000	-	
	General Obligation Bonds Safe Road Amendment				
	Issue dated 5/26/2005A Issue dated 7/22/2010A	CONSTITUTION CONSTITUTION	321,405,000 35,135,000	210,230,000 35,135,000	
Revenue Bonds					
Issue dated 10/25/06A Issue dated 04/18/07A Issue dated 03/18/09A	WVC 17-17A WVC 17-17A WVC 17-17A	75,970,000 33,190,000 76,835,000	28,810,000 12,480,000 35,710,000		
VETERANS AFFAIRS, DIVISION OF	See Hospital Finance Authority				
WATER DEVELOPMENT AUTHORITY	Revenue Bonds				
	#Issue dated 9/1/03B Issue dated 9/1/03C	22C-1 22C-1	53,750,000 17,890,000	41,920,000 14,500,000	
	#Issue dated 9/1/03D	22C-1	5,555,000	3,750,000	
	Issue dated 5/4/05A-IV	22C-1	37,775,000	34,475,000	
	Issue dated 10/27/05A-II	22C-1	19,295,000	14,240,000	
	Issue dated 10/27/05B-II	22C-1	12,315,000	10,430,000	
	Issue dated 12/20/05B-IV	22C-1	11,825,000	10,595,000	
	Issue dated 2/14/06A-II	22C-1	41,225,000	35,770,000	
	advance refunded on 11/1/2013 - payment information does not include any premiums or calculation of interest paid.				
	# - current refunding				

Debt Issued 07/01/13 through 12/31/13	Principal Paid 7/1/2013 through 12/31/2013	Interest Paid 7/1/2013 through 12/31/2013	Principal Outstanding 12/31/13	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	792,800	34,835,000	-	34,835,000	05/01/30	4.00%	Refund 2001 bonds
-	-	1,166,963	51,910,000	-	51,910,000	05/01/41	4.26%	Various Projects
-	133,578	73,086	3,594,958	(5)	3,594,963	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
-	76,077	3,329	143,025	-	143,025	11/17/14	3.55%	Video XOS Project
-	11,630	666	43,969	-	43,969	11/01/15	2.62%	Duplo System 5000
-	5,376	3,978	47,006	-	47,006	03/30/17	15.58%	Two mail centers
-	87,336	5,809	90,193	-	90,193	10/01/14	3.27%	Cisco Equipment
-	137,790	15,871	609,380	-	609,380	02/01/16	4.60%	Refinance Administration Building
-	135,225	26,310	1,183,580	-	1,183,580	09/01/17	3.99%	Refinance Academic Building
-	300,000	-	-	-	-	06/30/13	0.00%	Land Acquisition
-	-	-	522,291	-	522,291	06/01/14	0.00%	Land Acquisition
-	-	-	100,828	-	100,828	09/30/13	0.00%	Land Acquisition
-	59,000	-	-	-	-	09/30/13	0.00%	Land Acquisition
-	10,000	-	-	-	-	09/30/13	0.00%	Land Acquisition
56,050	-	-	56,050	-	56,050	06/01/14	0.00%	Land Acquisition
541,082	541,082	-	-	-	-	06/01/14	0.00%	Land Acquisition
160,000	160,000	-	-	-	-	06/01/14	0.00%	Land Acquisition
109,000	-	-	109,000	-	109,000	03/30/14	0.00%	Land Acquisition
-	-	-	-	-	-	-	-	-
-	-	1,090,155	18,765,000	-	18,765,000	05/15/19	4.53%	Refunding Issue
-	-	473,961	35,900,000	-	35,900,000	04/15/19	Variable	Refunding Issue
-	38,631	17,120	1,213,230	-	1,213,230	03/27/22	2.74%	Energy Efficiency Project, Phase 3B
-	2,515,000	228,156	7,765,000	-	7,765,000	07/01/15	4.48%	Refunding Issue
-	5,657,500	3,253,636	126,597,500	-	126,597,500	07/01/22	4.05%	Refunding Issue
-	10,416,000	381,276	6,944,000	-	6,944,000	07/01/14	3.96%	School Construction and Maintenance
-	-	-	25,575,000	-	25,575,000	07/01/27	2.78%	School Construction and Maintenance
-	-	-	24,425,000	-	24,425,000	07/01/28	2.70%	School Construction and Maintenance
-	2,382,000	2,540,988	82,658,000	-	82,658,000	07/01/28	4.78%	School Construction and Maintenance
-	342,000	613,560	22,678,000	-	22,678,000	07/01/30	4.39%	School Construction and Maintenance
-	-	-	30,000,000	9,400,000	20,600,000	06/15/24	0.00%	School Construction and Maintenance
-	-	-	48,200,000	11,903,437	36,296,563	06/15/26	0.00%	School Construction and Maintenance
-	-	-	72,280,000	15,091,429	57,188,571	06/15/27	0.00%	School Construction and Maintenance
-	48,563	744	98,969	-	98,969	02/13/15	2.80%	Athletic Field Turf
1,000,000	33,212	4,667	966,788	-	966,788	09/01/20	1.67%	Soccer Field Turf
-	4,925,000	124,812	-	-	-	12/01/33	5.08%	Various Projects
-	2,140,000	89,849	-	-	-	06/01/24	4.50%	Campus Infrastructure
-	265,000	496,188	19,825,076	-	19,825,076	06/01/35	4.64%	Residence Facilities Projects
-	207,500	494,467	17,337,500	-	17,337,500	06/01/37	4.67%	Wellness Center
6,730,000	-	-	6,730,000	-	6,730,000	06/01/33	3.56%	Refunding 03 and 04 bonds
-	-	5,225,750	210,230,000	-	210,230,000	06/01/25	3.97%	Refunding
-	-	702,700	35,135,000	-	35,135,000	06/01/23	3.16%	Refunding
-	9,145,000	686,925	19,665,000	-	19,665,000	09/01/15	3.86%	Highway Construction
-	3,970,000	281,463	8,510,000	-	8,510,000	09/01/15	3.83%	Highway Construction
-	11,360,000	846,188	24,350,000	-	24,350,000	09/01/15	2.91%	Highway Construction
-	2,370,000	1,061,488	39,550,000	39,550,000	-	11/01/29	4.60%	Loan Program II
-	14,500,000	-	-	-	-	11/01/33	4.89%	Loan Program II
-	240,000	89,268	3,510,000	3,510,000	-	11/01/24	4.64%	Loan Program II
-	535,000	838,288	33,940,000	-	33,940,000	11/01/44	4.66%	Loan Program IV
-	190,000	339,853	14,050,000	-	14,050,000	11/01/33	4.60%	Refund 1995 Series A
-	315,000	242,444	10,115,000	-	10,115,000	11/01/33	4.65%	Refund 1995 Series B
-	260,000	255,822	10,335,000	-	10,335,000	11/01/44	4.69%	Loan Program IV
-	820,000	814,144	34,950,000	-	34,950,000	11/01/39	4.56%	Refund 1999 Series A

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13
WATER DEVELOPMENT AUTHORITY (continued)	Issue dated 12/19/12A-I	22C-1	4,430,000	4,430,000
	Issue dated 12/19/12B-I	22C-1	15,965,000	15,965,000
	Issue dated 12/19/12A-II	22C-1	6,055,000	6,055,000
	Issue dated 12/19/12B-II	22C-1	14,615,000	14,615,000
	Issue dated 12/19/12A-III	22C-1	16,015,000	16,015,000
	Issue dated 12/19/12B-III	22C-1	9,775,000	9,775,000
	Issue dated 11/14/13A-II	22C-1	40,245,000	-
WEST LIBERTY UNIVERSITY	Revenue Bonds			
	Issue dated 5/31/12		10,000,000	10,000,000
	Issue dated 3/6/13		9,810,000	9,810,000
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL	General Obligation Bonds			
# - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	Issue dated 4/1/96A	31-15B	35,300,000	7,995,000
	# Issue dated 12/1/96D	31-15B	50,000,000	17,060,000
	Issue dated 2/1/98A	31-15B	68,000,000	26,100,000
	## Issue dated 5/25/99A	31-15B	69,693,910	37,194,763
	Issue dated 5/1/99C	31-15B	14,000,000	8,025,000
	Issue dated 11/1/06	31-15B	94,180,000	85,780,000
### - Issued as Capital Appreciation Bonds; however, disclosed in this report on a "cash" basis.	Issue dated 9/28/11	31-15B	18,615,000	15,130,000
	Revenue Bonds			
	### Issue dated 10/1/03A	31-15A	45,000,000	36,095,000
	Issue dated 6/22/06A	31-15A	44,650,000	40,665,000
#### - adjustment reflects advance refunded bonds (\$2.7M 2018 Term bonds and \$6.6M 2023 Term bonds) which will be called on 10/1/2013 @ 101%	Issue dated 6/22/06B	31-15A	10,150,000	9,800,000
	Issue dated 3/8/07A	31-15A	38,135,000	36,015,000
	Issue dated 12/19/2012A	31-15A	27,435,000	27,435,000
WV STATE UNIVERSITY	Revenue Bonds			
	Issue dated 12/20/2012		8,930,000	8,930,000
	Issue dated 3/5/13 Series A		2,815,000	2,815,000
WV STATE POLICE	Lease Obligations	5A-3-3	144,000	31,200
			839,998	225,865
WV UNIVERSITY	Revenue Bonds			
# - advance refunded - bonds will be called on 10/1/2014	# Issue dated 11/1/04B		55,430,000	49,885,000
## - advance refunded - bonds will be called on 10/1/2014	## Issue dated 11/1/04C		138,710,000	138,710,000
	Issue dated 8/16/11A		12,710,197	11,914,597
	Issue dated 10/5/11B		187,605,000	182,630,000
	Issue dated 10/5/11C		50,000,000	50,000,000
	Issue dated 07/26/12A		13,270,555	13,122,589
	Issue dated 12/13/12B		4,800,000	4,706,904
	Issue dated 2/13/13 A		138,325,000	138,325,000
	Issue dated 2/13/13 B (Taxable)		72,180,000	72,180,000
	Lease Obligations			
	U07ENERGYLEASE		7,798,000	6,185,853
	5071932 - Color 800		305,511	235,636
	510071932 - FreeFlow Scan 665		22,500	17,922
	50071932 - Creo Print Server		141,489	110,858
	50060458 - HLCPL180-C		266,165	131,724
	50060458 - HLCCTLPC		28,944	14,321
	50060458 - HLCCTLPC		33,320	16,490
	50060458 - HLCCTLPC		6,906	3,416
	50060458 - HLCCTLPC		24,672	12,184
	50060458 - PPS2PRMC		7,040	3,484
	U12ENERGYLEASE-MC		7,939,141	7,916,761
WVU - Institute of Technology	Lease Obligations	U07TECHLEASE	10,800,000	8,134,106
Total				8,221,695,754

Agencies Reporting No Debt:
 ACCOUNTANCY, BOARD OF
 ACUPUNCTURE BOARD
 ALCOHOL BEVERAGE CONTROL COMMISSION
 ARCHITECTS, BOARD OF
 ATTORNEY GENERAL
 AUDITOR'S OFFICE
 BANKING COMMISSION
 BARBERS & COSMETOLOGISTS, BOARD OF
 CHIROPRACTIC EXAMINERS, BOARD OF
 COAL MINE HEALTH AND SAFETY BOARD
 COMMERCE, OFFICE OF THE CABINET SECRETARY
 COMMISSION FOR NATIONAL AND COMMUNITY SERVICE
 CONSOLIDATED PUBLIC RETIREMENT BOARD
 DEAF & HARD OF HEARING, COMMISSION FOR THE
 DENTAL EXAMINERS, BOARD OF
 DEVELOPMENT OFFICE
 DIETITIANS, BOARD OF LICENSED
 EDUCATION, DEPARTMENT OF
 EDUCATIONAL BROADCASTING AUTHORITY
 ENERGY, DIVISION OF
 ENGINEERS, STATE BOARD OF REGISTRATION FOR PROFESSIONAL
 ENVIRONMENTAL QUALITY BOARD
 ETHICS COMMISSION
 FIRE COMMISSION
 FORESTRY DIVISION
 FUNERAL SERVICE EXAMINERS
 GEOLOGIC & ECONOMIC SURVEY
 HOMELAND SECURITY & EMERGENCY MANAGEMENT, DIVISION OF
 HUMAN RIGHTS COMMISSION
 INSURANCE COMMISSION
 JUVENILE SERVICE, DIVISION OF
 LEGISLATURE, WV
 LICENSED PRACTICAL NURSES, BOARD OF EXAMINERS FOR
 MASSAGE THERAPY LICENSURE BOARD
 MILITARY AFFAIRS & PUBLIC SAFETY

Debt Issued 07/01/13 through 12/31/13	Principal Paid 7/1/2013 through 12/31/2013	Interest Paid 7/1/2013 through 12/31/2013	Principal Outstanding 12/31/13	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	-	4,430,000	-	4,430,000	11/01/25	2.05%	Refund 2002A
-	-	-	15,965,000	-	15,965,000	11/01/26	2.05%	Refund 2003A-1 Bonds
-	-	-	6,055,000	-	6,055,000	11/01/23	2.54%	Refund 2003A Bonds
-	-	-	14,615,000	-	14,615,000	11/01/33	2.54%	Advance Refund 2003C Bonds
-	-	-	16,015,000	-	16,015,000	07/01/39	3.51%	Refund 2000A Bonds
-	-	-	9,775,000	-	9,775,000	07/01/40	3.51%	Refund 2000B Bonds
40,245,000	-	-	40,245,000	-	-	11/01/29	-	Refund 2003B and 2003D Bonds
-	-	820,560	10,000,000	-	10,000,000	11/01/26	2.50%	Science Center and other improvements
-	-	108,565	9,810,000	-	9,810,000	05/01/28	2.46%	University Refunding Revenue Bonds Series 2013
-	-	304,809	7,995,000	-	7,995,000	11/01/18	5.81%	Infrastructure & Economic Development
-	-	164,063	17,060,000	10,810,000	6,250,000	11/01/23	5.45%	Infrastructure & Economic Development
-	-	678,600	26,100,000	-	26,100,000	11/01/26	5.11%	Infrastructure & Economic Development
-	3,384,238	3,765,762	33,810,525	-	33,810,525	11/01/26	9.05%	Infrastructure & Economic Development
-	1,125,000	264,816	6,900,000	-	6,900,000	11/01/18	6.69%	Infrastructure & Economic Development
-	3,760,000	2,068,906	82,020,000	-	82,020,000	11/01/26	4.09%	Refund a portion of 96A, 96D & 98A
-	3,470,000	242,250	11,660,000	-	11,660,000	11/01/22	1.61%	Refund a portion of 96B, 98B & 99B
-	-	-	36,095,000	36,095,000	-	10/01/39	4.92%	Infrastructure & Economic Development
-	730,000	976,061	39,935,000	-	39,935,000	10/01/39	4.67%	Refund 2000 Series A
-	65,000	208,128	9,735,000	-	9,735,000	10/01/23	4.41%	Refund a portion of 2003 Series A
-	580,000	831,519	35,435,000	-	35,435,000	10/01/45	4.51%	Infrastructure & Economic Development
-	1,335,000	430,225	26,100,000	-	26,100,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
-	45,000	153,024	8,885,000	-	8,885,000	10/01/37	3.46%	Refund 1996 bonds and capital improvements
-	300,000	36,199	2,515,000	-	2,515,000	10/01/21	2.55%	Refund 2002 Bonds & capital improvements
-	4,800	-	26,400	-	26,400	07/31/17	0.00%	Detachment Office
-	23,333	-	202,532	-	202,532	01/31/17	0.00%	Williamson Detachment
-	4,585,000	195,681	45,300,000	40,515,000	4,785,000	10/01/21	4.21%	Refunding Revenue Bonds
-	-	-	138,710,000	138,710,000	-	10/01/35	4.89%	Various Projects
-	227,048	228,616	11,687,549	-	11,687,549	08/16/26	3.87%	Purchase of Building
-	5,245,000	4,440,750	177,385,000	-	177,385,000	10/01/36	3.46%	Refund various leases & finance improvements
-	-	177,876	50,000,000	-	50,000,000	10/01/41	Variable	Refund various leases & finance improvements
-	113,313	295,258	13,009,276	-	13,009,276	04/01/42	4.50%	Suncrest Center Property Acquisition
-	94,266	58,346	4,612,638	-	4,612,638	12/01/32	Variable	Loop Acquisition
-	-	4,148,741	138,325,000	-	138,325,000	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
-	995,000	1,074,189	71,185,000	-	71,185,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
-	221,844	129,656	5,964,009	-	5,964,009	06/27/22	4.22%	Energy Efficiency Project, Phase 1
-	19,072	8,114	216,564	-	216,564	01/01/18	8.54%	Xerox Color 800 Copier
-	1,954	862	15,968	-	15,968	01/01/18	8.71%	Xerox Freeflow Scanner
-	10,562	4,546	100,296	-	100,296	01/01/18	8.54%	Xerox Creo Server
-	19,300	4,107	112,425	-	112,425	01/01/16	8.52%	Xerox DT HLC 180 Publisher
-	2,098	441	12,222	-	12,222	01/01/16	8.21%	Xerox SOT DDCUSP Controller
-	2,416	507	14,074	-	14,074	01/01/16	8.40%	Xerox Squarefold Booklet Maker
-	500	106	2,916	-	2,916	01/01/16	8.10%	Xerox SOT Freeflow PC
-	1,791	377	10,392	-	10,392	01/01/16	8.13%	Xerox SOT PPS MAKEREADY
-	510	119	2,973	-	2,973	01/01/16	8.76%	Xerox PPS PROCESS MANAGER
-	244,380	108,302	7,672,382	-	7,672,382	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
-	337,898	30,954	7,796,208	-	7,796,208	09/16/16	4.27%	Building Renovation/Equipment
325,284,499	341,260,410	135,552,986	8,205,719,843	511,709,909	7,653,764,934			

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 06/30/13
MINE SAFETY TECHNICAL REVIEW COMMITTEE				
MOTOR VEHICLES, DIVISION OF				
MUNICIPAL BOND COMMISSION				
NORTHERN COMMUNITY COLLEGE				
OCCUPATIONAL THERAPY, BOARD OF				
OPTOMETRY, BOARD OF				
PAROLE BOARD, WV				
PHYSICAL THERAPY, BOARD OF				
PROSECUTING ATTORNEYS INSTITUTE, WV				
PROTECTIVE SERVICES, DIVISION OF				
PSYCHOLOGISTS, EXAMINERS OF				
PUBLIC EMPLOYEES GRIEVANCE BOARD				
PUBLIC DEFENDER SERVICES				
RAIL AUTHORITY, WV				
REGISTERED PROFESSIONAL NURSES, BOARD OF EXAMINERS FOR				
RISK AND INSURANCE MANAGEMENT, BOARD OF				
SENIOR SERVICES, BUREAU OF				
SANITARIANS, BOARD OF REGISTRATION FOR				
SECRETARY OF STATE				
SOCIAL WORK EXAMINERS				
SPEECH, LANGUAGE EXAMINERS BOARD				
SUPREME COURT				
SURVEYORS, BOARD OF PROFESSIONAL				
TAX & REVENUE, DEPT. OF				
TOURISM, DIVISION OF				
TREASURER'S OFFICE				
TREASURY INVESTMENT, BOARD OF				
VETERINARY MEDICINE, BOARD OF				
WVU - Parkersburg				
WVNET				
Agencies not filing a report:				
ADJUTANT GENERAL				
AERONAUTICS COMMISSION				
AGRICULTURE, DEPT. OF				
ARMORY BOARD				
ATHLETIC COMMISSION				
BLUEFIELD STATE COLLEGE				
CHILDRENS HEALTH INSURANCE PROGRAM				
CORRECTIONS, DIVISION OF				
COUNSELING, EXAMINERS IN				
CULTURE & HISTORY				
DEVELOPMENTAL DISABILITIES COUNCIL				
HEARING AID DEALERS, BOARD OF				
LABOR, DIVISION OF				
LANDSCAPE ARCHITECTS, BOARD OF				
LIBRARY COMMISSION				
LOTTERY COMMISSION				
OSTEOPATHY, BOARD OF				
PEIA				
PHARMACY, BOARD OF				
RACING COMMISSION				
REAL ESTATE COMMISSION				
SCHOOLS FOR THE DEAF & BLIND				
SOUTHERN WV COMM COLLEGE				
WV SCHOOL OF OSTEOPATHIC MEDICINE				

Debt Issued 07/01/13 through 12/31/13	Principal Paid 7/1/2013 through 12/31/2013	Interest Paid 7/1/2013 through 12/31/2013	Principal Outstanding 12/31/13	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
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